

State of Maryland

Bond Bill Fact Sheet

1. Senate Bill #	House Bill #	2. Name of Bill
SB338		Baltimore City - Maryland Historical Society Loan of 1996
3. Senate Bill Sponsors		House Bill Sponsors
Senators Miller and McFadden		
4. Jurisdiction (County or Baltimore City)		5. Requested Amount
Baltimore City		\$700,000
6. Purpose of Bill		
This bill provides that the proceeds of the loan must be expended or encumbered by the Board of Public Works by June 1, 2006.		
7. Matching Fund Requirements		
The original authorization requires an equal match. No part of the match may consist of real property, in kind contributions, or funds expended prior to the effective date of the Act.		
8. Special Provisions		
The original authorization requires the grantee to convey to the Maryland Historical Trust a perpetual preservation easement to the extent of its interest in the property.		
9. Description and Purpose of Grantee Organization		
The Maryland Historical Society (MdHS) was chartered in 1844 to preserve and interpret the history of Maryland. It is the oldest continuously operated cultural institution in the State. In addition to the many galleries of paintings, models and furnishings the Society operates an extensive research library with a collection of over six million items and genealogical records. The Society also conducts extensive educational programs for both school age and adult audiences, serving over 135,000 individuals annually.		
10. Description and Purpose of Project		
The capital master plan (a Four-Phase Project) addresses three critical needs identified in the MdHS long range plan;		
<ul style="list-style-type: none"> • to preserve and protect its collections • increase space for additional exhibitions, education programs and library resources • increase visibility and assist in the stabilization of the Mt. Vernon cultural district and neighborhood 		
The capital master plan includes renovation of MdHS facilities to meet professional standards for climate control, storage of artifacts and visitor services. Additionally, the plan includes expansion of exhibition, research and administrative space through new construction of approximately 50,000 sq. ft. and acquisition of existing buildings within the Mt. Vernon community. Installation of a comprehensive Introduction To Maryland History exhibit as well as a permanent exhibition for the Baltimore City Life Museums collection is included. The master plan incorporates space throughout for expanded educational activities, programs, classes and workshops. Visitor amenities enhancements are included to attract increased audiences to the area and assist with the economic revitalization associated with the Howard Street and West Side development projects.		
<i>Round all amounts to the nearest \$1,000. The totals in Items 11 (Estimated Capital Costs) and 12 (Proposed Funding Sources) must match. The proposed funding sources must not include the value of real property unless an equivalent value is shown under Estimated Capital Costs.</i>		
11. Estimated Capital Costs		
Acquisition		\$3,000,000
Design		\$2,000,000
Construction		\$12,600,000

Equipment				\$2,400,000
Total				\$20,000,000
12. Proposed Funding Sources – (List all funding sources and amounts.)				
Source			Amount	
Baltimore City - Maryland Historical Society Loan of 1996			\$700,000	
Baltimore City - Maryland Historical Society Loan of 1997			\$500,000	
1995 State Capital Expansion Grant			\$1,000,000	
1998 State Capital Expansion Grant			\$850,000	
1999 State Capital Expansion Grant			\$750,000	
2003 State Capital Expansion Grant			\$1,000,000	
Baltimore City Capital Expansion Grants			\$2,000,000	
NEH Federal Funding (re: permanent exhibition)			\$500,000	
Private, Corporate and Foundation Support			\$12,700,000	
Total			\$20,000,000	
13. Project Schedule				
Begin Design	Complete Design	Begin Construction	Complete Construction	
1995	1997	1998	Final Phase Completed November 2003	
14. Total Private Funds and Pledges Raised as of January 2005		15. Current Number of People Served Annually at Project Site		16. Number of People to be Served Annually After the Project is Complete
\$12,700,000 (including pledges receivable of \$3.2M)		110,000 (prior to completion)		135,000
17. Other State Capital Grants to Recipients in Past 15 Years				
Legislative Session	Amount	Purpose		
1995	\$1,000,000	Capital expansion		
1998	\$850,000	Capital expansion		
1999	\$750,000	Capital expansion		
2003	\$1,000,000	Capital expansion		
18. Legal Name and Address of Grantee		Project Address (If Different)		
Maryland Historical Society 201 W. Monument St, Baltimore, MD 21201		-Same-		
19. Contact Name and Title		Contact Phone	Email Address	
Dennis A. Fiori, Executive Director		410-685-3750 x.341	dfiori@mdhs.org	
Robert W. Rogers, Chief Operating Officer		410-685-3750 x.344	rrogers@mdhs.org	
20. Legislative District in Which Project is Located			44	
21. Legal Status of Grantee (Please Check one)				
Local Govt.	For Profit	Non Profit	Federal	
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
22. Grantee Legal Representative		23. If Match Includes Real Property:		
Name:	Robert L. Waldman, Venable LLP	Has An Appraisal	Yes/No	
Phone:	(410) 244-7499	Been Done?		

Address:		If Yes, List Appraisal Dates and Value	
1800 Mercantile Bank & Trust Bldg. 2 Hopkins Plaza Baltimore, MD 21201		N/A	
24. Impact of Project on Staffing and Operating Cost at Project Site			
Current # of Employees	Projected # of Employees	Current Operating Budget	Projected Operating Budget
58	58	\$5,500,000	\$5,500,000
25. Ownership of Property (Info Requested by Treasurer's Office for bond issuance purposes)			
A. Will the grantee own or lease the property to be improved?			Own
B. If owned, does the grantee plan to sell within 15 years?			No
C. Does the grantee intend to lease any portion of the property to others?			No
D. If property is owned by grantee and any space is to be leased, provide the following:			
Lessee	Terms of Lease	Cost Covered by Lease	Square Footage Leased
N/A			
E. If property is leased by grantee – Provide the following:			
Name of Leaser	Length of Lease	Options to Renew	
N/A			
26. Building Square Footage:			
Current Space GSF	Heritage Gallery 21,000 Howard Street Facility 12,000 Thomas & Hugg Facility 69,000 Keyser Library 14,250 Enoch Pratt House 11,500 Home Mutual Building 26,000 Greyhound Building 14,000 New Construction 50,000 Total 217,750		
Space to Be Renovated GSF	-See above-		
New GSF	New Construction 50,000		
27. Year of Construction of Any Structures Proposed for Renovation, Restoration or Conversion		Final Phase Completed November 2003	

28. Comments:

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