## **SENATE BILL 822**

O2 1lr1279 CF HB 1188

By: Senator Middleton

Introduced and read first time: February 9, 2011

Assigned to: Rules

Re-referred to: Finance, February 18, 2011

Committee Report: Favorable with amendments

Senate action: Adopted

Read second time: March 16, 2011

CHAPTER \_\_\_\_\_

## 1 AN ACT concerning

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## Maryland Communities for a Lifetime Act

FOR the purpose of establishing the Maryland Communities for a Lifetime Program within the Department of Aging; altering the membership of the Interagency Committee on Aging Services: providing for the term of a representative of a Community for a Lifetime on the Interagency Committee; prohibiting the reappointment of a representative of a Community for a Lifetime for more than a certain number of terms; requiring the Interagency Committee to plan for assisting Communities for a Lifetime annually; altering the composition of local interagency committees; requiring the Secretary of Aging to determine the amount of a grant for a proposed or existing senior activities center capital improvement after considering whether a Community for a Lifetime is affected by the project: requiring the Senior Citizen Activities Center Operating Fund to be used to benefit Communities for a Lifetime in a certain manner; requiring the Secretary of Aging, with the advice of the Innovations in Aging Services Advisory Council, to include provisions for funding grants sought by Communities for a Lifetime within an Innovations in Aging Services Program plan in a certain manner; altering the membership of the Innovations in Aging Services Advisory Council; establishing the purpose of certain provisions of this Act; requiring the Department of Aging, in consultation with area agencies on aging and the Interagency Committee on Aging Services, to establish, oversee, and coordinate the Maryland Communities for a Lifetime Program; requiring the Department of Aging to collect and make available certain best practices; authorizing a county or municipal corporation to establish a certification

## EXPLANATION: CAPITALS INDICATE MATTER ADDED TO EXISTING LAW.

[Brackets] indicate matter deleted from existing law.

<u>Underlining</u> indicates amendments to bill.

Strike out indicates matter stricken from the bill by amendment or deleted from the law by amendment.

1 2 3 4 5 6 7	process for Communities for a Lifetime; requiring the Department of Aging to consider recommend certain criteria in its for the certification process for Communities for a Lifetime; requiring a Community for a Lifetime to report the Department of Aging on certain progress and plans by a certain date each year; requiring a Community for a Lifetime to be considered a priority funding area; defining a certain term; and generally relating to establishing a Marylan Communities for a Lifetime Program.					
8	BY repealing and reenacting, with amendments,					
9	Article – Human Services					
10	Section 10–101, <del>10–302, 10–306, 10–504, 10–514,</del> 10–603, and 10–604					
11	v					
12	(2007 Volume and 2010 Supplement)					
13	BY repealing and reenacting, without amendments,					
14	Article – Human Services					
15	Section <del>10–301, 10–501, 10–502, and</del> 10–602					
16	Annotated Code of Maryland					
17	(2007 Volume and 2010 Supplement)					
18	BY adding to					
19	Article – Human Services					
20	Section 10–801 through 10–804 to be under the new subtitle "Subtitle 8.					
21	Maryland Communities for a Lifetime Program"					
22	Annotated Code of Maryland					
23	(2007 Volume and 2010 Supplement)					
24	BY repealing and reenacting, with amendments,					
25	Article - State Finance and Procurement					
26	Section 5-7B-02					
27	Annotated Code of Maryland					
28	(2009 Replacement Volume and 2010 Supplement)					
29	SECTION 1. BE IT ENACTED BY THE GENERAL ASSEMBLY OF					
30	MARYLAND, That the Laws of Maryland read as follows:					
31	Article – Human Services					
32	10–101.					
33	(a) In this title the following words have the meanings indicated.					
34 35 36 37	(b) "Area agency" means the local agency that the Department designates in accordance with the Older Americans Act of 1965 to administer the delivery of a comprehensive and coordinated plan of social and other services and activities for seniors in a planning and service area.					

1 2	(C) "COMMUNITY FOR A LIFETIME" MEANS A COMMUNITY CERTIFIED UNDER § 10–804 OF THIS TITLE.
3 4	[(c)] (D) "Congregate housing services" means services provided in an apartment building that promote independent living for an eligible individual.
5	[(d)] (E) "Department" means the Department of Aging.
6 7 8	[(e)] (F) "Interagency Committee" means the unit established in § 10–301 of this title to oversee the coordination and consolidation of services for seniors in the State.
9 10 11	[(f)] (G) "Planning and service area" means an area of the State that the Department designates in accordance with the Older Americans Act of 1965 for the planning and administration of social, health, and other services for seniors.
12	[(g)] (H) "Secretary" means the Secretary of Aging.
13	<del>10-301.</del>
14 15	There is an Interagency Committee on Aging Services in the Executive Department.
16	<del>10-302.</del>
17	(a) The Interagency Committee consists of the following members:
18	(1) the Secretary of Aging;
19	(2) the Secretary of Disabilities;
20	(3) the Secretary of Health and Mental Hygiene;
21	(4) the Secretary of Housing and Community Development;
22	(5) the Secretary of Human Resources;
23	(6) the Secretary of Labor, Licensing, and Regulation;
24	(7) the Secretary of Transportation;
25	(8) the Secretary of Veterans Affairs;
26 27	(9) the Director of the Governor's Office of the Deaf and Hard of Hearing;

(10) the Chair of the Commission on Aging;

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1	(11) a representative from an area agency appointed by the Governo
2	from a list submitted by the Maryland Association of Area Agencies on Aging; [and]
3	(12) A REPRESENTATIVE OF A COMMUNITY FOR A LIFETIM
4	APPOINTED BY THE GOVERNOR; AND
5	(12) (13) a member of the public appointed by the Governor.
6	(b) (1) The term of a member appointed by the Governor under subsection
7	(a)(11) [or], (12), OR (13) of this section is 2 years.
8	(2) A member appointed by the Governor under subsection (a)(11) for
9	(12), OR (13) of this section may not be reappointed for more than 2 additional terms.
10	<del>10-306.</del>
11	(a) (1) The Interagency Committee shall develop and update annually
12	plan for ASSISTING COMMUNITIES FOR A LIFETIME AND FOR providing
13	coordinated health services, social services, transportation, housing, and employmen
14	services to seniors in the State consistent with the priorities that the Departmen
15	establishes.
16	(2) If the members of the Interagency Committee cannot agree on
17	plan, the chair shall refer the matter to the Governor for resolution.
18	(b) Annually on or before a date that the Governor sets, the Interagence
19	Committee shall develop and present to the Governor and the General Assembly
20	consolidated operating budget for services to seniors that:
21	(1) sets forth the relevant portions of the operating budget of any un
22	responsible for services to seniors; and
23	(2) is consistent with the plan developed under subsection (a) of the
24	<del>section.</del>
25	(e) The Interagency Committee shall establish interagency agreements an
26	adopt regulations to:
27	(1) implement and coordinate services to seniors consistent with th
28	plan developed under subsection (a) of this section;
29	(2) maximize the sharing of resources among units of Stat
30	government for services to seniors;
31	(3) consolidate planning and evaluation efforts at the State and loca
32	levels; and

1	(4) coordinate and expedite the delivery of services to seniors by
2	providing technical assistance to local agencies.
3	(d) (1) The Interagency Committee shall assist county agencies to
4	establish local interagency committees composed of:
5	(i) the directors of the local health department, local
6	department of social services, and area agency; [and]
O	department of social services, and area agency, [and]
7	(H) REPRESENTATIVES OF COMMUNITIES FOR A LIFETIME;
8	AND
9	(ii) (III) officials from housing, transportation, mental health,
10	employment, and economic development agencies.
11	(2) Local interagency committees shall coordinate and expedite the
12	delivery of services to seniors at the local level.
10	10 701
13	<del>10-501.</del>
14	(a) In this part the following words have the meanings indicated.
14	(a) In this part the following words have the meanings indicated.
15	(b) "Capital equipment" means essential fixed equipment and furnishings
16	with an expected useful life of at least 15 years.
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17	(e) (1) "Cost" means all expenses incident to the construction, acquisition,
18	conversion, renovation, or improvement of a project.
19	(2) "Cost" includes:
90	(i) the cost to convinc any interest in well or necessal meanwhy
20	(i) the cost to acquire any interest in real or personal property
21	in connection with a project;
22	(ii) the cost of financial, technical, professional, engineering,
23	and legal services in connection with a project whether the expenses are incurred
24	before or after any bond, note, or other evidence of indebtedness or obligation is issued
25	by the State to finance the project;
26	(iii) the cost of development of a senior citizen activities center
27	master plan; and
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28	(iv) the cost of plans, specifications, surveys, estimates of costs
29	and revenues, feasibility or practicability reports, machinery, equipment, and
30	administrative expenses, and other expenses that are necessary and incident to the
31	financing authorized for the project.

1	(d) "Grant" means a grant from the State under the Program.
2	(e) "Improvement" means construction, replacement, extension, o
3	betterment of a project or real property.
4 5	(f) "Master plan" means a comprehensive plan for a local government' projected need for funds for senior citizen activities centers over 15 years.
6 7	(g) "Program" means the Senior Citizen Activities Centers Capita Improvement Grants Program.
8 9	(h) "Project" means a proposed or existing senior citizen activities cente that:
10 11	(1) receives or has received a grant for work that is eligible under thi part;
12	(2) is operated under the authority of a unit of local government; and
13	<del>(3)</del> is:
14	(i) wholly owned by the unit of local government; or
15	(ii) leased by a unit of local government if:
16 17	1. the lease is for a minimum term of 15 years afte completion of the project or gives the lessee the right of purchase; and
18 19 20	2. the lessor consents to the recording of a notice of the right of recovery under § 10-506 of this subtitle in the land records of the county is which the facility is located.
21 22 23 24	(i) "Senior citizen activities center" means a community or neighborhood facility in which a broad spectrum of services are organized and provided to individuals at least 60 years old or their spouses, including health, social, nutritional educational, and recreational services.
25	<del>10-502.</del>
26 27	(a) A unit of local government may apply to the Secretary for a grant for the cost of:
28 29	(1) planning, design, construction, acquisition, conversion, renovation or improvement of a project;
30	(2) developing a master plan;

1	(3) purchasing capital equipment for a project;
2	(4) leasing a project as a lessee or lessor; or
3 4	(5) making a subgrant to a nonprofit organization for a purpose described in item (1), (2), (3), or (4) of this subsection.
5	(b) If the Secretary approves an application for a grant, the Secretary shall
6 7	file with the Board of Public Works a report describing the scope of the project and a recommendation that the Board make the requested funds available.
8	<del>10–504.</del>
9	(a) (1) Any federal grant that is received for a project shall be applied first to the cost of the project.
1	(2) Except as provided in subsection (b) of this section, a State grant
12	for a project may not exceed the lesser of \$800,000 or 50% of the cost of eligible work
13	remaining unpaid after any federal grant is applied.
L <b>4</b>	(3) A State grant to develop a master plan may not exceed the lesser of
L <b>4</b>	\$15,000 or 50% of the cost of development of the plan.
	\$10,000 of 50% of the cost of development of the plan.
16	(b) The Board of Public Works may authorize a grant for a project that
<b>1</b> 7	exceeds 50% of the cost of eligible work remaining unpaid after any federal grant is
18	applied, if:
19	(1) the project involves the conversion, acquisition, renovation,
20	construction, or improvement of a building for use as a senior citizen activities center;
10	construction, or improvement of a suitaing for use as a senior citizen activities conter,
21	(2) the value of real property and existing improvements made
22	available by the local government equals or exceeds the amount of the State grant;
23	and
) 1	(2) the regidual region of the real property and evicting improvements
24	(3) the residual value of the real property and existing improvements
25	made available by the local government exceeds the sum of:
26	(i) any prior amounts used for matching funds under this
27	<del>Program;</del>
28	(ii) any outstanding State debt relating to the property from
29	another program;
30	(iii) any prior grant under this Program; and
31	(iv) any other tangible State investment in the property.

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10-603.

1	(e) The amount of a State grant for a project shall be determined afte
2	consideration of:
0	(1) the description of the control of
3	(1) the density of the senior population in the area affected by the
4	<del>project;</del>
5	(2) the proximity of the proposed center to an existing senior citizen
6	activities center; [and]
O	activities center, [ana]
7	(3) WHETHER A COMMUNITY FOR A LIFETIME IS AFFECTED BY
8	THE PROJECT; AND
Ü	
9	[(3)] (4) other localities eligible for State funding that have no
10	received previous funding under the Program or similar programs.
11	(d) A grantee who received funds for a project under this subtitle or a prio
12	act authorizing grants for senior citizen activities centers may receive additiona
13	grants for the project, but only in an amount that does not exceed the difference
14	between the sum of any prior grants and the maximum funding allowable.
15	<del>10-514.</del>
16	(a) There is a Senior Citizen Activities Center Operating Fund.
17	(b) The Fund shall be used to supplement, but may not be used to supplant
18	any existing funding for senior citizen activities centers in the State budget.
19	(C) TO THE EXTENT PRACTICABLE, THE FUND SHALL BE USED TO
20	INCREASE THE ABILITY OF SENIORS LIVING IN COMMUNITIES FOR A LIFETIME
21	TO AGE IN PLACE.
22	10–602.
00	
23	(a) There is an Innovations in Aging Services Program in the Department.
24	(b) The purposes of the Program are to:
44	(b) The purposes of the Frogram are to.
25	(1) provide competitive funding grants to design and test innovative
26	ideas in programs and services for seniors;
20	ideas in programs and services for semors,
27	(2) publicly disseminate the results of the tests; and
	(=) Pasifoly alsocimitate the results of the tests, and
28	(3) help meet the need for personnel trained to provide services to
29	seniors in the State.
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1	(a)	(1)	With the advice of the Council, the Secretary shall:
2			(i) develop annually a Program plan; and
3 4	approval as	part o	(ii) submit the plan to the Governor and General Assembly for f the annual State budget.
5		(2)	The plan shall set forth priorities for:
6			(i) funding grants for innovative services to seniors; and
7 8	State.		(ii) training personnel who provide services to seniors in the
9		(3)	The plan shall include provisions for:
10 11	FOR A LIFI	ETIME	(I) FUNDING GRANTS THAT ARE SOUGHT BY COMMUNITIES TO THE EXTENT PRACTICABLE; AND
12			(II) evaluating any program funded under the plan.
13 14	(b) fund grants		Secretary may accept money from any public or private source to led under this subtitle.
15	10–604.		
16 17	(a) Departmen		e is an Innovations in Aging Services Advisory Council in the
18	(b)	The (	Council consists of the following [14] 15 members:
19		(1)	the Secretary of Aging;
20 21	designee;	(2)	the chair of the Maryland Commission on Aging or the chair's
22 23	designee;	(3)	the Secretary of Health and Mental Hygiene or the Secretary's
24 25	of the Sena	(4) te;	one member of the Senate of Maryland, appointed by the President
26 27	Speaker; ar	(5) nd	one member of the Maryland House of Delegates, appointed by the
28 29	Aging:	(6)	the following [nine] 10 members appointed by the Secretary of

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$\frac{1}{2}$	seniors;	(i) five representatives of organizations providing services to
3 4	seniors;	(ii) two representatives of senior consumers of services to
5		(iii) a director of an area agency; [and]
6 7	AND	(IV) A REPRESENTATIVE OF A COMMUNITY FOR A LIFETIME;
8		[(iv)] (V) a representative of the University of Maryland.
9	(c) The	Secretary is the chair of the Council.
10	(d) (1)	The term of a member of the Council is 4 years.
11 12 13	staggered as requested 2007.	The terms of the members appointed by the Secretary are uired by the terms provided for members of the Council on October 1,
14 15	(3) is appointed and	At the end of a term, a member continues to serve until a successor qualifies.
16 17	(4) the rest of the ter	A member who is appointed after a term has begun serves only for rm and until a successor is appointed and qualifies.
18	SUBTITLE	8. MARYLAND COMMUNITIES FOR A LIFETIME PROGRAM.
19	10-801.	
20	THE PURI	POSE OF THIS SUBTITLE IS TO:
21 22 23	` ,	ESTABLISH A COMPREHENSIVE, STRATEGIC STATE PLAN TO AGING-IN-PLACE PREFERENCE OF CURRENT AND FUTURE
24 25 26 27		DIRECT FINANCIAL AND REGULATORY INCENTIVES PROVIDE RESOURCES TO LOCAL COMMUNITIES TO ENHANCE CE SERVICES AND FACILITATE THE INDEPENDENCE OF OLDER
28 29	(3) OVERCOMES B	PROMOTE A STATE AGING-IN-PLACE PROGRAM THAT SARRIERS IN HOUSING, TRANSPORTATION, HEALTH CARE,

EMPLOYMENT, AND SOCIAL AND CIVIC ENGAGEMENT.

- 1 **10–802.**
- 2 THERE IS A MARYLAND COMMUNITIES FOR A LIFETIME PROGRAM IN THE
- 3 DEPARTMENT.
- 4 **10–803.**
- 5 THE DEPARTMENT SHALL, IN CONSULTATION WITH AREA AGENCIES AND
- 6 THE INTERAGENCY COMMITTEE, ESTABLISH, OVERSEE, AND COORDINATE THE
- 7 MARYLAND COMMUNITIES FOR A LIFETIME PROGRAM COLLECT AND MAKE
- 8 AVAILABLE BEST PRACTICES ON POLICIES TO ENCOURAGE AGING-IN-PLACE.
- 9 **10-804.**
- 10 (A) THE DEPARTMENT SHALL A COUNTY OR MUNICIPAL CORPORATION
- 11 MAY ESTABLISH A PROCESS TO CERTIFY COMMUNITIES AS COMMUNITIES FOR A
- 12 LIFETIME UNDER THE MARYLAND COMMUNITIES FOR A LIFETIME PROGRAM.
- 13 (B) THE DEPARTMENT SHALL <del>INCLUDE THE FOLLOWING</del> <u>RECOMMEND</u>
- 14 CRITERIA IN-ITS CERTIFICATION PROCESS FOR THAT LOCAL JURISDICTIONS
- 15 MAY USE TO CERTIFY COMMUNITIES FOR A LIFETIME, INCLUDING:
- 16 (1) THE EXTENT TO WHICH A COMMUNITY HAS SOUGHT AND
- 17 PLANS TO EXPAND PUBLIC HEALTH, PREVENTION, AND WELLNESS PROGRAMS
- 18 THAT SERVE OLDER ADULTS;
- 19 (2) THE EXTENT TO WHICH A COMMUNITY HAS SOUGHT AND
- 20 PLANS TO EXPAND AFFORDABLE TRANSPORTATION OPTIONS:
- 21 (3) THE EXTENT TO WHICH A COMMUNITY HAS SOUGHT AND
- 22 PLANS TO EXPAND AFFORDABLE RENTAL HOUSING AND THE ABILITY TO OWN
- 23 AFFORDABLE HOMES;
- 24 (4) THE EXTENT TO WHICH A COMMUNITY HAS SOUGHT AND
- 25 PLANS TO EXPAND EMPLOYMENT, CIVIC ENGAGEMENT, RECREATION, AND
- 26 LEISURE OPTIONS FOR OLDER ADULTS; AND
- 27 (5) THE EXTENT TO WHICH A COMMUNITY HAS SOUGHT AND
- 28 PLANS TO EXPAND OTHER INITIATIVES THAT BOOST THE ABILITIES OF OLDER
- 29 ADULTS TO AGE IN PLACE.
- 30 (C) A COMMUNITY FOR A LIFETIME SHALL SUBMIT TO THE
- 31 DEPARTMENT ON OR BEFORE SEPTEMBER 1 EACH YEAR A PROGRESS REPORT

1	ON THE COMMUNITY'S EFFORTS TO ENABLE AGING IN PLACE AND A REPORT OF		
2	THE COMMUNITY'S PLANS TO ENABLE AGING IN PLACE IN THE FUTURE.		
3	Article - State Finance and Procurement		
4	<del>5-7B-02.</del>		
5	The following areas shall be considered priority funding areas under this		
6	subtitle:		
7	(1) a municipal corporation, including Baltimore City, except that:		
8	(i) those areas annexed by a municipal corporation after		
9 10	January 1, 1997 but before October 1, 2006 shall satisfy requirements relating to density and service by water and sewer set forth in § 5–7B–03 of this subtitle; and		
11	(ii) those areas annexed by a municipal corporation after		
12 13	September 30, 2006, shall satisfy all of the requirements set forth in § 5–7B–03 of this subtitle;		
14	(2) a designated neighborhood, as defined in § 6-301 of the Housing		
15	and Community Development Article;		
16	(3) an enterprise zone as designated under Title 5, Subtitle 7 of the		
17	Economic Development Article, or by the United States government;		
18	(4) a certified heritage area as defined in §§ 13-1101 and 13-1111 of		
19 20	the Financial Institutions Article that is located within a locally designated growth		
$\begin{array}{c} 21 \\ 22 \end{array}$	(5) those areas of the State located between Interstate Highway 495 and the District of Columbia;		
23	(6) those areas of the State located between Interstate Highway 695		
$\frac{23}{24}$	and Baltimore City; [and]		
25	(7) an area designated by the governing body of a county or municipal		
26	corporation under § 5–7B–03 of this subtitle; AND		
07	(9) A COMMUNICATION A LIBERTIME UNDER TIME E 10. CURRICULE 9		
27 28	(8) A COMMUNITY FOR A LIFETIME UNDER TITLE 10, SUBTITLE 8 OF THE HUMAN SERVICES ARTICLE.		
29 30	SECTION 2. AND BE IT FURTHER ENACTED, That this Act shall take effect October 1, 2011.		
	, <b>-</b>		