J1 4lr1202

By: Delegates Schulz, Afzali, Aumann, Bates, Beitzel, Bromwell, Clagett, DeBoy, Elliott, Frank, George, Hogan, Hough, Kipke, McComas, McDermott, Myers, Olszewski, Pena-Melnyk, Serafini, Stocksdale, and Szeliga Szeliga, A. Kelly, Krebs, Nathan-Pulliam, Ready, and Tarrant

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Committee Report: Favorable with amendments

House action: Adopted

Read second time: March 9, 2014

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Public Health – Drug Overdose Deaths – State and Local Fatality Review Teams

FOR the purpose of establishing the State Drug Overdose Fatality Review Team in the Department of Health and Mental Hygiene; providing for the composition, appointment of members, staff, chair, and meetings of the State Team; providing that a member of the State Team may not receive certain compensation, but is entitled to certain reimbursement for expenses; establishing the purpose and duties of the State Team; requiring the State Team to provide the Governor, the public, and the General Assembly with a certain annual report: establishing certain confidentiality and disclosure requirements for members and staff of the State Team and for information provided to the State Team; providing that certain compilations of data and certain reports are public information; establishing authorizing the establishment of a certain local drug overdose fatality review teams in certain counties team in each county; authorizing the establishment of a certain multicounty local team; providing for the composition, appointment of certain members, chair, and meetings of a local team; establishing the purpose and duties of a local team; requiring under certain circumstances that a local team be provided with access to certain information and records; requiring a health care provider to disclose a medical record to the State Team or a local team under certain circumstances, subject to certain additional limitations for certain

EXPLANATION: CAPITALS INDICATE MATTER ADDED TO EXISTING LAW.

[Brackets] indicate matter deleted from existing law.

<u>Underlining</u> indicates amendments to bill.

Strike out indicates matter stricken from the bill by amendment or deleted from the law by amendment.



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records; establishing that meetings of the State Team or of a local team are closed to the public under certain circumstances; requiring meetings of the State Team or of a local team to be open to the public under certain circumstances, with certain exceptions for certain information; establishing certain confidentiality and disclosure requirements for certain information and records acquired by the State Team or by a local team; establishing that certain mental health records and substance abuse treatment records are subject to certain additional limitations on disclosure; establishing that certain substance abuse treatment records are subject to certain additional limitations on disclosure or redisclosure; establishing that certain information, documents, or records are not subject to subpoena, discovery, or introduction into evidence in a civil or criminal proceeding with a certain exception; establishing certain immunity from civil liability for certain actions as a member of or participant in the function of the State Team or a local team; establishing a certain civil penalty and certain criminal penalties for certain violations; defining a certain terms term; and generally relating to drug overdose fatality review teams.

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17 BY adding to
18 Article – Courts and Judicial Proceedings
19 Section 5–637.2
20 Annotated Code of Maryland
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- 21 (2013 Replacement Volume and 2013 Supplement)
- 22 BY repealing and reenacting, with amendments,
- 23 Article Health General
- 24 Section 4–306(b)(9) and (10)
- 25 Annotated Code of Maryland
- 26 (2009 Replacement Volume and 2013 Supplement)
- 27 BY adding to
- 28 Article Health General
- Section 4–306(b)(11); and 5–901 through <u>5–910</u> <u>5–906</u> to be under the new subtitle "Subtitle 9. Drug Overdose Fatality Review Teams"
- 31 Annotated Code of Maryland
- 32 (2009 Replacement Volume and 2013 Supplement)
- 33 SECTION 1. BE IT ENACTED BY THE GENERAL ASSEMBLY OF 34 MARYLAND, That the Laws of Maryland read as follows:
 - Article Courts and Judicial Proceedings
- 36 **5-637.2.**

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37 (A) (1) IN THIS SECTION THE FOLLOWING WORDS HAVE THE 38 MEANINGS INDICATED.

- 1 (2) "LOCAL, "LOCAL TEAM" MEANS A MULTIDISCIPLINARY AND
 2 MULTIAGENCY DRUG OVERDOSE FATALITY REVIEW TEAM ESTABLISHED UNDER
 3 TITLE 5, SUBTITLE 9 OF THE HEALTH GENERAL ARTICLE.
- 4 (3) "STATE TEAM" MEANS THE STATE DRUG OVERDOSE
 5 FATALITY REVIEW TEAM ESTABLISHED UNDER TITLE 5, SUBTITLE 9 OF THE
 6 HEALTH—GENERAL ARTICLE.
- 7 (B) A PERSON WHO ACTS IN GOOD FAITH AND WITHIN THE SCOPE OF
 8 THE JURISDICTION OF THE STATE TEAM IS NOT CIVILLY LIABLE FOR ANY
 9 ACTION AS A MEMBER OF THE STATE TEAM OR FOR GIVING INFORMATION TO,
 10 PARTICIPATING IN, OR CONTRIBUTING TO THE FUNCTION OF THE STATE TEAM.
- 11 (C) (B) A PERSON WHO ACTS IN GOOD FAITH AND WITHIN THE SCOPE 12 OF THE JURISDICTION OF A LOCAL TEAM IS NOT CIVILLY LIABLE FOR ANY 13 ACTION AS A MEMBER OF THE LOCAL TEAM OR FOR GIVING INFORMATION TO, 14 PARTICIPATING IN, OR CONTRIBUTING TO THE FUNCTION OF THE LOCAL TEAM.

15 Article - Health - General

- 16 4–306.
- 17 (b) A health care provider shall disclose a medical record without the authorization of a person in interest:
- 19 (9) To a State or local child fatality review team established under 20 Title 5, Subtitle 7 of this article as necessary to carry out its official functions; [or]
- 21 (10) To a local domestic violence fatality review team established under 22 Title 4, Subtitle 7 of the Family Law Article as necessary to carry out its official 23 functions; **OR**
- 24 (11) TO THE STATE DRUG OVERDOSE FATALITY REVIEW TEAM OR
 25 A LOCAL DRUG OVERDOSE FATALITY REVIEW TEAM ESTABLISHED UNDER TITLE
 26 5, SUBTITLE 9 OF THIS ARTICLE AS NECESSARY TO CARRY OUT ITS OFFICIAL
 27 FUNCTIONS, SUBJECT TO:
- 28 (I) THE ADDITIONAL LIMITATIONS UNDER § 4–307 OF THIS
 29 SUBTITLE FOR DISCLOSURE OF A MEDICAL RECORD DEVELOPED PRIMARILY IN
 30 CONNECTION WITH THE PROVISION OF MENTAL HEALTH SERVICES; AND
- 31 (II) ANY ADDITIONAL LIMITATIONS FOR DISCLOSURE <u>OR</u>
 32 <u>REDISCLOSURE</u> OF A MEDICAL RECORD DEVELOPED PRIMARILY IN
 33 CONNECTION WITH THE PROVISION OF SUBSTANCE ABUSE TREATMENT

$1\\2$	SERVICES UNDER STATE OR-FEDERAL LAW OR 42 U.S.C. § 290DD-2 AND 42 C.F.R. PART 2.
3	SUBTITLE 9. DRUG OVERDOSE FATALITY REVIEW TEAMS.
4	5–901.
5 6	(A) IN THIS SUBTITLE THE FOLLOWING WORDS HAVE THE MEANINGS INDICATED.
7 8 9	(B) "LOCAL, "LOCAL TEAM" MEANS THE MULTIDISCIPLINARY AND MULTIAGENCY DRUG OVERDOSE FATALITY REVIEW TEAM ESTABLISHED FOR A COUNTY.
10 11	(C) "STATE TEAM" MEANS THE STATE DRUG OVERDOSE FATALITY REVIEW TEAM.
12	5-902.
13	(A) THERE IS A STATE DRUG OVERDOSE FATALITY REVIEW TEAM.
14	(B) THE STATE TEAM IS PART OF THE DEPARTMENT FOR BUDGETARY
15	AND ADMINISTRATIVE PURPOSES.
16	5-903.
17	(A) THE STATE TEAM SHALL BE A MULTIDISCIPLINARY AND
18	MULTIAGENCY REVIEW TEAM, COMPOSED OF AT LEAST 25 MEMBERS,
19	INCLUDING:
20	(1) THE ATTORNEY GENERAL;
21	(2) THE CHIEF MEDICAL EXAMINER;
22	(3) THE SECRETARY OF HUMAN RESOURCES;
23	(4) THE SECRETARY OF HEALTH AND MENTAL HYGIENE;
24	(5) THE STATE SUPERINTENDENT OF SCHOOLS;
25	(6) THE SECRETARY OF JUVENILE SERVICES;
26 27	(7) THE EXECUTIVE DIRECTOR OF THE GOVERNOR'S OFFICE FOR CHILDREN;

1		(8)	THE SECRETARY OF STATE POLICE;
2		(9)	THE PRESIDENT OF THE STATE'S ATTORNEYS' ASSOCIATION;
3		(10)	THE CHIEF OF THE DIVISION OF VITAL RECORDS IN THE
4	DEPARTM	` ,	
5		(11)	THE DIRECTOR OF THE MARYLAND INSTITUTE FOR
6	EMERGEN	CY MEI	DICAL SERVICES SYSTEMS;
7		(12)	THE DIRECTOR OF THE ALCOHOL AND DRUG ABUSE
8	ADMINIST	RATION	IN THE DEPARTMENT;
9		(13)	ONE PHYSICIAN WITH EXPERIENCE IN DIAGNOSING AND
10	TREATING	SUBST	ANCE ABUSE, APPOINTED BY THE GOVERNOR FROM A LIST
11	SUBMITTE	D BY	THE STATE CHAPTER OF THE AMERICAN MEDICAL
12	ASSOCIATI	ION;	
13		(14)	ONE CERTIFIED PROFESSIONAL COUNSELOR-ALCOHOL AND
14	DRUG WI	FH EXI	PERIENCE IN PREVENTING, DIAGNOSING, AND TREATING
15	SUBSTANC	E ABUS	E, APPOINTED BY THE GOVERNOR; AND
16		(15)	ELEVEN MEMBERS OF THE GENERAL PUBLIC WITH INTEREST
17	OR EXPE	RTISE	IN SUBSTANCE ABUSE PREVENTION AND TREATMENT,
18			NT ADVOCATES, CERTIFIED RECOVERY COACH VOLUNTEERS,
19			DEHAVIORAL HEALTH PROFESSIONALS, APPOINTED BY THE
20	Governo	R.	
21	(B)		MEMBERS DESCRIBED IN SUBSECTION (A)(1) THROUGH (12) OF
22	THIS SECT	FION M	AY DESIGNATE REPRESENTATIVES FROM THE RESPECTIVE
23	DEPARTMI	ENTS O	R OFFICES TO REPRESENT THE MEMBERS ON THE STATE
24	TEAM.		
25	(C)	(1)	THE STATE TEAM MAY EMPLOY A STAFF IN ACCORDANCE
26	WITH THE	STATE:	BUDGET.
27		` '	EACH MEMBER OF THE STATE TEAM UNDER SUBSECTION
28	`		(12) OF THIS SECTION SHALL PROVIDE SUFFICIENT STAFF
29	SUPPORT 1	FO COM	PLETE THE STATE TEAM'S RESPONSIBILITIES.
30	(D)	A ME	MBER OF THE STATE TEAM:
31		(1)	MAY NOT RECEIVE COMPENSATION AS A MEMBER OF THE
32	STATE TEA	M; BU T	₽

1	(2) IS ENTITLED TO REIMBURSEMENT FOR EXPENSES UNDER THE
2	STANDARD STATE TRAVEL REGULATIONS, AS PROVIDED IN THE STATE
3	BUDGET.
4	(E) THE STATE TEAM SHALL ELECT A CHAIR FROM AMONG ITS
5	MEMBERS.
6	(F) THE STATE TEAM SHALL MEET AT LEAST ONCE EVERY 3 MONTHS.
7	5-904.
8	(A) THE PURPOSE OF THE STATE TEAM IS TO PREVENT DRUG
9	OVERDOSE DEATHS BY:
10	(1) DEVELOPING AN UNDERSTANDING OF THE CAUSES AND
11	INCIDENCE OF DRUG OVERDOSE DEATHS;
12	(2) DEVELOPING PLANS FOR AND IMPLEMENTING CHANGES
13	WITHIN THE AGENCIES REPRESENTED ON THE STATE TEAM TO PREVENT DRUG
14	OVERDOSE DEATHS; AND
15	(3) Advising the Governor, the General Assembly, and
16	THE PUBLIC ON CHANGES TO LAW, POLICY, OR PRACTICE TO PREVENT DRUG
17	OVERDOSE DEATHS.
18	(B) TO ACHIEVE ITS PURPOSES, THE STATE TEAM SHALL:
19	(1) Undertake annual statistical studies of the
20	INCIDENCE AND CAUSES OF DRUG OVERDOSE DEATHS IN THE STATE
21	INCLUDING AN ANALYSIS OF COMMUNITY AND PUBLIC AND PRIVATE AGENCY
22	INVOLVEMENT WITH THE DECEDENTS AND THEIR FAMILIES BEFORE AND AFTER
23	THE DEATHS;
24	(2) REVIEW REPORTS FROM LOCAL TEAMS;
25	(3) Provide training and written materials to the local
26	TEAMS TO ASSIST THEM IN CARRYING OUT THE DUTIES OF EACH LOCAL TEAM,
27	INCLUDING PROVIDING MODEL PROTOCOLS FOR THE OPERATION OF LOCAL
28	TEAMS;
29	(4) IN COOPERATION WITH LOCAL TEAMS, DEVELOP A PROTOCOL
30	FOR DRUG OVERDOSE DEATH INVESTIGATIONS, INCLUDING PROCEDURES FOR
31	LOCAL HEALTH DEPARTMENTS, LAW ENFORCEMENT AGENCIES, LOCAL

1	MEDICAL EXAMINERS, AND LOCAL DEPARTMENTS OF SOCIAL SERVICES, USING
2	BEST PRACTICES FROM OTHER STATES AND JURISDICTIONS;
3	(5) DEVELOP A PROTOCOL FOR THE COLLECTION OF DATA
4	REGARDING DRUG OVERDOSE DEATHS AND PROVIDE TRAINING TO LOCAL
5	TEAMS AND COUNTY HEALTH DEPARTMENTS ON THE USE OF THE PROTOCOL;
6	(6) (1) UNDERTAKE A STUDY OF THE OPERATIONS OF LOCAL
7	TEAMS, INCLUDING THE STATE AND LOCAL LAWS, REGULATIONS, AND POLICIES
8	OF THE AGENCIES REPRESENTED ON THE LOCAL TEAMS;
O	of the noencies were reserved on the booke terms,
9	(II) RECOMMEND APPROPRIATE CHANGES TO THE LAWS,
10	REGULATIONS, OR POLICIES NEEDED TO PREVENT DRUG OVERDOSE DEATHS;
11	AND
12	(HI) INCLUDE ANY PROPOSALS FOR CHANGES TO STATE OR
13	LOCAL LAWS, REGULATIONS, OR POLICIES IN THE ANNUAL REPORT REQUIRED
14	BY ITEM (11) OF THIS SUBSECTION;
15	(7) Consider Local and Statewide training needs,
16	INCLUDING CROSS-AGENCY TRAINING AND SERVICE GAPS, AND MAKE
17	RECOMMENDATIONS TO MEMBER AGENCIES TO DEVELOP AND DELIVER THESE
18	TRAINING NEEDS;
19	(8) (1) EXAMINE CONFIDENTIALITY LAWS, REGULATIONS, AND
20	POLICIES OF AGENCIES WITH RESPONSIBILITIES REGARDING DRUG OVERDOSE
$\frac{1}{21}$	DEATHS, INCLUDING HEALTH, PUBLIC WELFARE, EDUCATION, SOCIAL
22	SERVICES, BEHAVIORAL HEALTH, JUDICIAL, AND LAW ENFORCEMENT
23	AGENCIES;
24	(II) RECOMMEND APPROPRIATE CHANGES TO THE LAWS,
25	REGULATIONS, OR POLICIES THAT IMPEDE THE EXCHANGE OF INFORMATION
26	NECESSARY TO PROTECT INDIVIDUALS FROM PREVENTABLE DRUG OVERDOSE
27	DEATHS; AND
0.0	(TY) Treative the property for every fire the fire
28	(III) INCLUDE ANY PROPOSALS FOR CHANGES TO THE LAWS,
29	REGULATIONS, OR POLICIES IN THE ANNUAL REPORT REQUIRED BY ITEM (11)
30	OF THIS SUBSECTION;
31	(9) EDUCATE THE PUBLIC ABOUT THE INCIDENCE AND CAUSES
32	OF DRUG OVERDOSE DEATHS, THE ROLE OF THE PUBLIC IN PREVENTING DRUG
33	OVERDOSE DEATHS, AND SPECIFIC STEPS THE PUBLIC CAN TAKE TO PREVENT
34	DRUG OVERDOSE DEATHS;
94	DRUG OVERDOSE DEMINS,

1	(10) RECOMMEND TO THE SECRETARY ANY REGULATIONS
2	NECESSARY FOR THE OPERATION OF THE STATE TEAM AND THE OPERATION OF
3	THE LOCAL TEAMS;
4	(11) Provide the Governor, the public, and, subject to §
5	2-1246 OF THE STATE GOVERNMENT ARTICLE, THE GENERAL ASSEMBLY WITH
6	ANNUAL WRITTEN REPORTS, INCLUDING THE STATE TEAM'S FINDINGS AND
7	RECOMMENDATIONS; AND
8	(12) In consultation with local teams:
9	(I) DEFINE "NEAR FATALITY"; AND
10	(II) DEVELOP PROCEDURES AND PROTOCOLS THAT LOCAL
11	TEAMS AND THE STATE TEAM MAY USE TO REVIEW CASES OF NEAR FATALITY.
12	(D) MEMBERS AND STAFF OF THE STATE TEAM:
13	(1) MAY NOT DISCLOSE TO ANY PERSON OR GOVERNMENT
14	OFFICIAL ANY IDENTIFYING INFORMATION ABOUT ANY SPECIFIC CASE ABOUT
15	WHICH THE STATE TEAM IS PROVIDED INFORMATION; AND
16	(2) MAY MAKE PUBLIC OTHER INFORMATION UNLESS
17	
11	PROHIBITED BY LAW.
18	(E) IN ADDITION TO ANY OTHER PENALTIES PROVIDED BY LAW, A
19	PERSON WHO VIOLATES SUBSECTION (D) OF THIS SECTION IS SUBJECT TO A
20	CIVIL PENALTY NOT EXCEEDING \$500 FOR EACH VIOLATION.
21	5-905. <u>5-902.</u>
22	(A) (1) Except as provided in <u>Subject to</u> paragraph (2) of
23	THIS SUBSECTION, THERE SHALL MAY BE A MULTIDISCIPLINARY AND
$\frac{24}{24}$	MULTIAGENCY DRUG OVERDOSE FATALITY REVIEW TEAM IN EACH COUNTY.
25	(2) Instead of a local team in each county, two or more
26	COUNTIES MAY AGREE TO ESTABLISH A SINGLE MULTICOUNTY LOCAL TEAM.
27	(3) A MULTICOUNTY LOCAL TEAM SHALL EXECUTE A
28	MEMORANDUM OF UNDERSTANDING ON MEMBERSHIP, STAFFING, AND
29	OPERATION.

1	(B)	THE	LOCAL TEAM MEMBERSHIP SHALL BE DRAWN, IF AVAILABLE,
2	FROM THE	FOLL	OWING INDIVIDUALS, ORGANIZATIONS, AGENCIES, AND AREAS
3	OF EXPERT	TISE:	
4		(1)	THE COUNTY HEALTH OFFICER;
5		(2)	THE DIRECTOR OF THE LOCAL DEPARTMENT OF SOCIAL
6	SERVICES;	` '	
7		(3)	THE STATE'S ATTORNEY;
8		(4)	THE SUPERINTENDENT OF SCHOOLS;
9	OFFICER;	(5)	A STATE, COUNTY, OR MUNICIPAL LAW ENFORCEMENT
1		(6)	THE DIRECTOR OF THE COUNTY SUBSTANCE ABUSE
12	TREATMEN	` '	
13		(7)	THE DIRECTOR OF THE COUNTY MENTAL HEALTH AGENCY OR
L 4	CORE SERV	/ICE A (GENCY;
15		(8)	A PHYSICIAN WITH EXPERIENCE IN DIAGNOSING AND
16	TREATING	SUBST	ANCE ABUSE, APPOINTED BY THE COUNTY HEALTH OFFICER;
_		(0)	•
17	DDIIC WIII	(9)	A CERTIFIED PROFESSIONAL COUNSELOR-ALCOHOL AND
L8 L9			PERIENCE IN PREVENTING, DIAGNOSING, AND TREATING SE, APPOINTED BY THE COUNTY HEALTH OFFICER;
	SCDSTING	LIIDU	SE, III ON TEE ET THE COUNTY HEALTH OTT TOERS,
20		(10)	A PSYCHIATRIST OR PSYCHOLOGIST WITH EXPERIENCE IN
21	DIAGNOSIN	IG ANI	TREATING SUBSTANCE ABUSE, APPOINTED BY THE DIRECTOR
22	OF THE CO	UNTY I	MENTAL HEALTH AGENCY OR CORE SERVICE AGENCY;
23		(11)	THE DIRECTOR OF BEHAVIORAL HEALTH SERVICES IN THE
24	COUNTY;	(11)	THE DIRECTOR OF BEHAVIORAL HEALTH SERVICES IN THE
	<u> </u>		
25		<u>(7)</u>	AN EMERGENCY MEDICAL SERVICES PROVIDER IN THE
26	COUNTY ;		
27		<u>(8)</u>	A REPRESENTATIVE OF A HOSPITAL;
28		(9)	A HEALTH CARE PROFESSIONAL WHO SPECIALIZES IN THE
o o	DDEVENTI		ACNOSIS AND TREATMENT OF SURSTANCE USE DISORDERS.

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1 2	(10) A REPRESENTATIVE OF A LOCAL JAIL OR DETENTION CENTER;
3 4	(11) A REPRESENTATIVE FROM PAROLE, PROBATION, AND COMMUNITY CORRECTIONS;
5	(12) THE SECRETARY OF JUVENILE SERVICES;
6 7 8	(13) A MEMBER OF THE PUBLIC WITH INTEREST OR EXPERTISE IN THE PREVENTION AND TREATMENT OF DRUG OVERDOSE DEATHS, APPOINTED BY THE COUNTY HEALTH OFFICER; AND
9 10 11	(12) (14) ANY OTHER INDIVIDUAL NECESSARY FOR THE WORK OF THE LOCAL TEAM, RECOMMENDED BY THE LOCAL TEAM AND APPOINTED BY THE COUNTY HEALTH OFFICER.
12 13 14 15	(C) THE MEMBERS DESCRIBED UNDER SUBSECTION (B)(1) THROUGH (7) OF THIS SECTION MAY DESIGNATE REPRESENTATIVES FROM THE RESPECTIVE DEPARTMENTS OR OFFICES TO REPRESENT THE MEMBERS ON THE LOCAL TEAM.
16 17	(D) (C) EACH LOCAL TEAM SHALL ELECT A CHAIR FROM AMONG ITS MEMBERS.
18	5-906. <u>5-903.</u>
19 20	(A) THE PURPOSE OF EACH LOCAL TEAM IS TO PREVENT DRUG OVERDOSE DEATHS BY:
21 22 23	(1) PROMOTING COOPERATION AND COORDINATION AMONG AGENCIES INVOLVED IN INVESTIGATIONS OF DRUG OVERDOSE DEATHS OR IN PROVIDING SERVICES TO SURVIVING FAMILY MEMBERS;
24 25	(2) DEVELOPING AN UNDERSTANDING OF THE CAUSES AND INCIDENCE OF DRUG OVERDOSE DEATHS IN THE COUNTY;
26 27 28	(3) DEVELOPING PLANS FOR AND RECOMMENDING CHANGES WITHIN THE AGENCIES REPRESENTED ON THE LOCAL TEAM TO PREVENT DRUG OVERDOSE DEATHS; AND
29	(4) ADVISING THE STATE TEAM DEPARTMENT ON CHANGES TO

(B) TO ACHIEVE ITS PURPOSE, EACH LOCAL TEAM SHALL:

LAW, POLICY, OR PRACTICE TO PREVENT DRUG OVERDOSE DEATHS.

1 2	(1) IN CONSULTATION WITH THE STATE TEAM DEPARTMENT ESTABLISH AND IMPLEMENT A PROTOCOL FOR THE LOCAL TEAM;
3 4	(2) SET AS ITS GOAL THE INVESTIGATION OF DRUG OVERDOSE DEATHS IN ACCORDANCE WITH NATIONAL STANDARDS;
4	DEATHS IN ACCORDANCE WITH NATIONAL STANDARDS,
5	(3) MEET AT LEAST QUARTERLY TO REVIEW THE STATUS OF
6	DRUG OVERDOSE DEATH CASES, RECOMMEND ACTIONS TO IMPROVE
7 8	COORDINATION OF SERVICES AND INVESTIGATIONS AMONG MEMBER AGENCIES
9	AND RECOMMEND ACTIONS WITHIN THE MEMBER AGENCIES TO PREVENT DRUG OVERDOSE DEATHS;
10 11	(4) COLLECT AND MAINTAIN DATA AS REQUIRED BY THE STATE TEAM; DEPARTMENT; AND
12	(5) PROVIDE REQUESTED REPORTS TO THE STATE TEAM
13	DEPARTMENT , INCLUDING:
14	(I) DISCUSSION OF INDIVIDUAL CASES;
15	(II) STEPS TAKEN TO IMPROVE COORDINATION OF
16	SERVICES AND INVESTIGATIONS;
17	(III) STEPS TAKEN TO IMPLEMENT CHANGES
18	RECOMMENDED BY THE LOCAL TEAM WITHIN MEMBER AGENCIES; AND
19	(IV) RECOMMENDATIONS ON NEEDED CHANGES TO STATE
20	AND LOCAL LAWS, POLICIES, OR PRACTICES TO PREVENT DRUG OVERDOSE
21	DEATHS; AND
22	(6) In consultation with the State Team:
23	(I) DEFINE "NEAR FATALITY"; AND
24	(II) DEVELOP PROCEDURES AND PROTOCOLS THAT LOCAL
25	TEAMS AND THE STATE TEAM MAY USE TO REVIEW CASES OF NEAR FATALITY
26	<u>DEATHS</u> .
27	(C) IN ADDITION TO THE DUTIES SPECIFIED IN SUBSECTION (B) OF THIS
28	SECTION, A LOCAL TEAM MAY INVESTIGATE THE INFORMATION AND RECORDS
29	OF AN INDIVIDUAL CONVICTED OF A CRIME OR ADJUDICATED AS HAVING
30	COMMITTED A DELINQUENT ACT THAT CAUSED A DEATH OR NEAR FATALITY
31	DESCRIBED IN $\frac{$5-907}{5}$ $\frac{5-904}{5}$ OF THIS SUBTITLE.

1 5-907. 5-904.

- 2 (A) ON REQUEST OF THE CHAIR OF A LOCAL TEAM AND AS NECESSARY
- 3 TO CARRY OUT THE PURPOSE AND DUTIES OF THE LOCAL TEAM, THE LOCAL
- 4 TEAM SHALL BE IMMEDIATELY PROVIDED WITH:
- 5 (1) ACCESS TO INFORMATION AND RECORDS, INCLUDING
- 6 INFORMATION ABOUT PHYSICAL HEALTH, MENTAL HEALTH, AND TREATMENT
- 7 FOR SUBSTANCE ABUSE, MAINTAINED BY A HEALTH CARE PROVIDER FOR:
- 8 (I) AN INDIVIDUAL WHOSE DEATH IS BEING REVIEWED BY
- 9 THE LOCAL TEAM; OR
- 10 (II) AN INDIVIDUAL CONVICTED OF A CRIME OR
- 11 ADJUDICATED AS HAVING COMMITTED A DELINQUENT ACT THAT CAUSED A
- 12 DEATH OR NEAR FATALITY; AND
- 13 (2) ACCESS TO INFORMATION AND RECORDS MAINTAINED BY A
- 14 STATE OR LOCAL GOVERNMENT AGENCY, INCLUDING BIRTH DEATH
- 15 CERTIFICATES, LAW ENFORCEMENT INVESTIGATIVE INFORMATION, MEDICAL
- 16 EXAMINER INVESTIGATIVE INFORMATION, PAROLE AND PROBATION
- 17 INFORMATION AND RECORDS, AND INFORMATION AND RECORDS OF A SOCIAL
- 18 SERVICES AGENCY, IF THE AGENCY PROVIDED SERVICES TO:
- 19 (I) AN INDIVIDUAL WHOSE DEATH IS BEING REVIEWED BY
- 20 THE LOCAL TEAM;
- 21 (II) AN INDIVIDUAL CONVICTED OF A CRIME OR
- 22 ADJUDICATED AS HAVING COMMITTED A DELINQUENT ACT THAT CAUSED A
- 23 DEATH OR NEAR FATALITY; OR
- 24 (III) THE FAMILY OF AN INDIVIDUAL DESCRIBED IN ITEM (I)
- 25 OR (II) OF THIS ITEM.
- 26 (B) SUBSTANCE ABUSE TREATMENT RECORDS REQUESTED OR
- 27 PROVIDED UNDER THIS SECTION ARE SUBJECT TO ANY ADDITIONAL
- 28 LIMITATIONS ON DISCLOSURE OR REDISCLOSURE OF A MEDICAL RECORD
- 29 DEVELOPED IN CONNECTION WITH THE PROVISION OF SUBSTANCE ABUSE
- 30 TREATMENT SERVICES UNDER STATE LAW OR 42 U.S.C. § 290DD-2 AND 42
- 31 **C.F.R. PART 2.**
- 32 **5-908. 5-905.**

- 1 (A) MEETINGS OF THE STATE TEAM AND OF LOCAL TEAMS SHALL BE
 2 CLOSED TO THE PUBLIC AND ARE NOT SUBJECT TO TITLE 10, SUBTITLE 5 OF
 3 THE STATE GOVERNMENT ARTICLE WHEN THE STATE TEAM OR LOCAL TEAMS
 4 ARE DISCUSSING INDIVIDUAL CASES OF DRUG OVERDOSE DEATHS.
- 5 (B) EXCEPT AS PROVIDED IN SUBSECTION (C) OF THIS SECTION,
 6 MEETINGS OF THE STATE TEAM AND OF LOCAL TEAMS SHALL BE OPEN TO THE
 7 PUBLIC AND ARE SUBJECT TO TITLE 10, SUBTITLE 5 OF THE STATE
 8 GOVERNMENT ARTICLE WHEN THE STATE TEAM OR LOCAL TEAM IS NOT
 9 DISCUSSING INDIVIDUAL CASES OF DRUG OVERDOSE DEATHS.
- 10 (C) (1) DURING A PUBLIC MEETING, INFORMATION MAY NOT BE 11 DISCLOSED THAT IDENTIFIES:
- 12 (I) A DECEASED INDIVIDUAL;
- 13 (II) A FAMILY MEMBER, GUARDIAN, OR CARETAKER OF A
 14 DECEASED INDIVIDUAL; OR
- 15 (III) AN INDIVIDUAL CONVICTED OF A CRIME OR ADJUDICATED AS HAVING COMMITTED A DELINQUENT ACT THAT CAUSED A DEATH OR NEAR FATALITY.
- 18 **(2) DURING** A PUBLIC MEETING, INFORMATION MAY NOT BE 19 DISCLOSED ABOUT THE INVOLVEMENT OF ANY AGENCY WITH:
- 20 (I) A DECEASED INDIVIDUAL;
- 21 (II) A FAMILY MEMBER, GUARDIAN, OR CARETAKER OF A 22 DECEASED INDIVIDUAL; OR
- 23 (III) AN INDIVIDUAL CONVICTED OF A CRIME OR 24 ADJUDICATED AS HAVING COMMITTED A DELINQUENT ACT THAT CAUSED A 25 DEATH OR NEAR FATALITY.
- (D) THIS SECTION DOES NOT PROHIBIT THE STATE TEAM OR A LOCAL TEAM FROM REQUESTING THE ATTENDANCE AT A TEAM MEETING OF A PERSON WHO HAS INFORMATION RELEVANT TO THE TEAM'S EXERCISE OF ITS PURPOSE AND DUTIES.
- 30 (E) A PERSON WHO VIOLATES THIS SECTION IS GUILTY OF A 31 MISDEMEANOR AND ON CONVICTION IS SUBJECT TO A FINE NOT EXCEEDING 32 \$500 OR IMPRISONMENT NOT EXCEEDING 90 DAYS OR BOTH.

1 **5-909. 5-906.**

- 2 (A) SUBJECT TO SUBSECTION (B) OF THIS SECTION, ALL INFORMATION
 3 AND RECORDS ACQUIRED BY THE STATE TEAM OR BY A LOCAL TEAM IN THE
 4 EXERCISE OF ITS PURPOSE AND DUTIES UNDER THIS SUBTITLE ARE
 5 CONFIDENTIAL, EXEMPT FROM DISCLOSURE UNDER TITLE 10, SUBTITLE 6 OF
 6 THE STATE GOVERNMENT ARTICLE, AND MAY BE DISCLOSED ONLY AS
 7 NECESSARY TO CARRY OUT THE TEAM'S PURPOSE AND DUTIES.
- 8 **(B) (1)** MENTAL HEALTH RECORDS ARE SUBJECT TO THE 9 ADDITIONAL LIMITATIONS UNDER § 4–307 OF THIS ARTICLE FOR DISCLOSURE 10 OF A MEDICAL RECORD DEVELOPED PRIMARILY IN CONNECTION WITH THE 11 PROVISION OF MENTAL HEALTH SERVICES.
- 12 (2) SUBSTANCE ABUSE TREATMENT RECORDS ARE SUBJECT TO
 13 ANY ADDITIONAL LIMITATIONS FOR DISCLOSURE OR REDISCLOSURE OF A
 14 MEDICAL RECORD DEVELOPED PRIMARILY IN CONNECTION WITH THE
 15 PROVISION OF SUBSTANCE ABUSE TREATMENT SERVICES UNDER STATE OR
 16 FEDERAL LAW OR 42 U.S.C. § 290DD-2 AND 42 C.F.R. PART 2.
- 17 (C) STATISTICAL COMPILATIONS OF DATA THAT DO NOT CONTAIN ANY 18 INFORMATION THAT WOULD PERMIT THE IDENTIFICATION OF ANY PERSON TO 19 BE ASCERTAINED ARE PUBLIC RECORDS.
- 20 **(D)** REPORTS OF THE STATE TEAM AND OF A LOCAL TEAM THAT DO NOT 21 CONTAIN ANY INFORMATION THAT WOULD PERMIT THE IDENTIFICATION OF ANY 22 PERSON TO BE ASCERTAINED ARE PUBLIC INFORMATION.
- 23 (E) EXCEPT AS NECESSARY TO CARRY OUT THE STATE TEAM'S OR A
 24 LOCAL TEAM'S PURPOSE AND DUTIES, MEMBERS OF A STATE TEAM OR LOCAL
 25 TEAM AND PERSONS ATTENDING A STATE TEAM OR LOCAL TEAM MEETING MAY
 26 NOT DISCLOSE:
- 27 (1) What transpired at a meeting that is not public 28 under \$5-908 \\$5-905 of this subtitle; or
- 29 **(2)** ANY INFORMATION THE DISCLOSURE OF WHICH IS 30 PROHIBITED BY THIS SECTION.
- (F) (1) MEMBERS OF THE STATE TEAM OR A LOCAL TEAM, PERSONS
 ATTENDING A STATE TEAM OR LOCAL TEAM MEETING, AND PERSONS WHO
 PRESENT INFORMATION TO THE STATE TEAM OR A LOCAL TEAM MAY NOT BE
 QUESTIONED IN ANY CIVIL OR CRIMINAL PROCEEDING ABOUT INFORMATION
 PRESENTED IN OR OPINIONS FORMED AS A RESULT OF A MEETING.

1 2 3	(2) This subsection does not prohibit a person from testifying to information that is obtained independently of the state Team or a local team or that is public information.
4	(G) (1) EXCEPT AS PROVIDED IN PARAGRAPH (2) OF THIS
5	SUBSECTION, INFORMATION, DOCUMENTS, OR RECORDS OF THE STATE TEAM
6	OR OF A LOCAL TEAM ARE NOT SUBJECT TO SUBPOENA, DISCOVERY, OR
7	INTRODUCTION INTO EVIDENCE IN ANY CIVIL OR CRIMINAL PROCEEDING.
8	(2) Information, documents, or records otherwise
9	AVAILABLE FROM OTHER SOURCES ARE NOT IMMUNE FROM SUBPOENA,
10	DISCOVERY, OR INTRODUCTION INTO EVIDENCE THROUGH THOSE SOURCES
11	SOLELY BECAUSE THEY WERE PRESENTED DURING PROCEEDINGS OF THE
12	STATE TEAM OR A LOCAL TEAM OR ARE MAINTAINED BY THE STATE TEAM OR A
13	LOCAL TEAM.
14	(H) A PERSON WHO VIOLATES THIS SECTION IS GUILTY OF A
15	MISDEMEANOR AND ON CONVICTION IS SUBJECT TO A FINE NOT EXCEEDING
16	\$500 OR IMPRISONMENT NOT EXCEEDING 90 DAYS OR BOTH.
17	5-910.
18	A PERSON SHALL HAVE THE IMMUNITY FROM LIABILITY UNDER § 5–637.2
19	OF THE COURTS ARTICLE FOR ANY ACTION AS A MEMBER OF THE STATE TEAM
20	OR A LOCAL TEAM OR FOR GIVING INFORMATION TO, PARTICIPATING IN, OR
21	CONTRIBUTING TO THE FUNCTION OF THE STATE TEAM OR A LOCAL TEAM.
22 23	SECTION 2. AND BE IT FURTHER ENACTED, That this Act shall take effect October 1, 2014.
	Approved:
	Governor.
	Speaker of the House of Delegates.
	President of the Senate.