

HB1229/656689/1

BY: Health and Government Operations Committee

AMENDMENTS TO HOUSE BILL 1229

(First Reading File Bill)

AMENDMENT NO. 1

On page 1, in the sponsor line, strike “Delegate Dumais” and substitute “Delegates Dumais, Hammen, Angel, Barron, Bromwell, Cullison, Hayes, Hill, Kelly, Kipke, Krebs, McDonough, McMillan, Miele, Morgan, Morhaim, Oaks, Pendergrass, Pena-Melnyk, Rose, Saab, Sample-Hughes, West, and K. Young”.

AMENDMENT NO. 2

On page 7, strike in their entirety lines 15 through 25, inclusive, and substitute:

“(5) ONE-THIRD OF THE AGGREGATE VALUE OF ASSETS PASSING BY REASON OF THE DECEDENT’S DEATH TO, OR HELD AT THE TIME OF THE DECEDENT’S DEATH IN, ANY TRUST, WHETHER TESTAMENTARY OR CREATED DURING THE DECEDENT’S LIFETIME:

(I) OTHER THAN A TRUST DESCRIBED UNDER ITEM (4) OF THIS SUBSECTION;

(II) OF WHICH THE DECEDENT WAS A SETTLOR, IF THE TRUST WAS CREATED DURING THE DECEDENT’S LIFETIME;

(III) HELD FOR THE EXCLUSIVE LIFETIME BENEFIT OF THE SURVIVING SPOUSE; AND

(IV) FROM WHICH THE TRUSTEES MAY MAKE DISTRIBUTIONS TO OR FOR THE BENEFIT OF THE SURVIVING SPOUSE IN ACCORDANCE WITH A

(Over)

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**STANDARD NOT MORE RESTRICTIVE THAN THAT UNDER § 14-402(B)(3) OF THIS
ARTICLE.**