## State Of Maryland 2016 Bond Bill Fact Sheet

1. Senate LR #	Bill #	House LR #	Bill #	2. Name Of Project				
lr3827	sb1147			Historic Sotterley Plantation				
3. Senate E	Bill Sponso	rs		House Bill Sponsors				
Waugh								
4. Jurisdic	tion (County	y or Baltimo	ore City)	5. Requested Amount				
St. Mary's	County			\$100,000				
6. Purpose	6. Purpose of Bill							
the acquisition, planning, design, construction, repair, renovation, reconstruction, and capital equipping of the Sotterley Plantation								
7. Matchin	g Fund							
Requirements: Equal				Type: The matching fund may consist of in kind contributions or funds expended prior to the effective date of this Act.				
8. Special Provisions								
[] Histori	cal Easeme	nt		[X] Non-Sectarian				
9. Contact	Name and	Title		Contact Ph#	Email Address			
Nancy East	erling			301-373-2280	execdirector@sotterley.org			
<b>10. Description and Purpose of Organization</b> (Limit length to visible area)								
	•				located overlooking the Patuxent			

Historic Sotterley Plantation, a National Historic Landmark located overlooking the Patuxent River is St. Mary's County dates back to 1703 and is one of the oldest museums of its kind in Maryland and the United States. Consisting of almost 100 acres and over 20 historic structures, Sotterley interprets the stories of the white, black, free and enslaved who lived and labored on site over its 300 year history. Sotterley hosts thousands of visitors annually for its many and varied education programs, tours and special events. Sotterley's mission is to preserve, research, and interpret Sotterley Plantation's diverse cultures and environments and to serve the world as an educational, cultural, and community resource.

## **11. Description and Purpose of Project** (Limit length to visible area)

Historic Sotterley has a great number of capital needs that will take care of historic assets and to help the site run effectively and, ultimately, more efficiently whenever possible. Some capital needs are for the historic restoration of structures used for site interpretation, and there are many historic structures for which work must be done in order to ensure their preservation and continued use. Some other important capital needs fall into more of a maintenance category, and will help cover a wide array of costs. Just a few examples are: replacing failed wells, upgrading and replacing HVAC systems, rebuild and restructure roads, install solar panels, create water back-up systems, replace rotting sections of wooden buildings and then repaint for preservation, etc. All capital projects, both big and small, collectively will make an enormous difference to Sotterley's ability to continue as an invaluable asset for our community and State.

Round all amounts to the nearest \$1,000. The totals in Items 12 (Estimated Capital Costs) and 13 (Proposed Funding Sources) must match. The proposed funding sources must not include the value of real property unless an equivalent value is shown under Estimated Capital Costs.

12. Estimated Capital Costs	
Acquisition	
Design	\$20,000
Construction	\$120,000
Equipment	\$60,000
Total	\$200,000
13. Proposed Funding Sources - (List all funding sourc	es and amounts.)
grants	\$40,000
donations from individuals and businesses	\$30,000
in-kind donations	\$30,000
State Bond Bill	\$100,000
Total	\$200,000

14. Project Schedule (Enter a date or one of the following in each box. N/A, TBD or Complete)									
Begin Design Comple		lete	ete Design		Begin Construction		Complete Construction		
7/1/2016 TBD			TBD				TBD		
and Pledges Raised						Serve	umber of People to be d Annually After the ct is Complete		
		25	,000			25,00	,000		
State C	apital	Gra	nts to Re	cipient	ts in the Past	15 Yea	ırs		
e Sessi	on	An	nount		Purpose				
, 2009			\$50,000	Outbuilding Restoration					
			\$50,000	Outbuilding /Maintena			ince Project		
2012			\$50,000	Hurricane restoration of Sotterley			tterley		
lame a	nd Ad	dres	s of Grai	ntee	Project Add	ress (If	f Different)		
P.O. Box 67 Hollywood, MD 20636 <b>20. Legislative District in</b> Which Project is Located 29A - St. Mary'									
tatus o	of Gra	ntee	(Please C	heck C	Dne)				
Local Govt. For Profit					Non Profit		Federal		
[]			[]		[X]		[]		
22. Grantee Legal Representative					23. If Match Includes Real Property:				
Sam Baldwin				Been Done?		Yes/No			
301-862-4400							Yes		
Address:					If Yes, List Appraisal Dates and Value				
Baldwin and Briscoe 22335 Exploration Dr #2030 Lexington Park, MD 20653					2015		300000.00		
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Current # of Employees         Projected # of Employees         Current Operating Budget         Projected Operating Budget           12         12         710000.00         710000.00           25. Ownership of Property (Info Requested by Treasurer's Office for botturposes)         Own           A. Will the grante or no lease (pick ore) the property to be improve?         Own           B. If owned, does the grantee plan to sell within 15 years?         No           C. Does the grante intend to lease any portion of the property to others?         No           D. If property is owned by grantee any space is to be leased, provide the following:         Square footage footage Leased         Square footage by Lease         Square footage footage Leased           Image: Ima	24. Impact of Project on Staffing and Operating Cost at Project Site									
25. Ownership of Property (Info Requested by Treasurer's Office for bond purposes)         A. Will the grantee own or lease (pick one) the property to be improved?       Own         B. If owned, does the grantee plan to sell within 15 years?       No         C. Does the grantee intend to lease any portion of the property to others?       No         D. If property is owned by grantee any space is to be leased, provide the following:       Square Footage         Lessee       Terms of Lease       Cost Covered by Lease       Square Footage         Image: State of the property is leased by grantee - Provide the following:       Image: State of State			Curr		Projec					
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Lease       Lease       Image:	E. If property is le	ased by grantee - Prov	ide the fo	llowing:						
Current Space GSF     50,000       Space to be Renovated GSF     tbd	Na	ame of Leaser		Options to Renew						
Current Space GSF     50,000       Space to be Renovated GSF     tbd										
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Space to be Renovated GSF tbd	26. Building Square Footage:									
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New GSF tbd	Space to be Rend	ovated GSF	tbd							
	New GSF		tbd							

## 28. Comments

Since its establishment as a nonprofit historic site and a National Historic Landmark, Sotterley has received enormous support from private individuals, the community, the Federal Government and the State of Maryland to ensure its preservation and its continuance as an educational and cultural resource. This important support has lead to Sotterley's many accomplishments and institutional improvements, and has translated into Sotterley Plantation becoming a key heritage tourism site not only in Southern Maryland but in our State. Given this enormous investment of resources and its importance and relevance to our State and Nation's history, it is critical that Sotterley continues to improve and preserve its site and assets so that it will remain an invaluable and irreplaceable resource for this and future generations.