

# State Of Maryland

## 2020 Bond Initiative Fact Sheet

<b>1. Name Of Project</b>		
Sotterley Plantation		
<b>2. Senate Sponsor</b>	<b>3. House Sponsor</b>	
Bailey		
<b>4. Jurisdiction</b> (County or Baltimore City)	<b>5. Requested Amount</b>	
St. Mary's County	\$50,000	
<b>6. Purpose of Bond Initiative</b>		
the acquisition, planning, design, construction, repair, renovation, reconstruction, site improvement, and capital equipping of the Sotterley Plantation		
<b>7. Matching Fund</b>		
Requirements:  Equal	Type: The grantee shall provide and expend a matching fund	
<b>8. Special Provisions</b>		
<input type="checkbox"/> Historical Easement		<input checked="" type="checkbox"/> Non-Sectarian
<b>9. Contact Name and Title</b>	<b>Contact Ph#</b>	<b>Email Address</b>
Nancy Easterling	301-373-2280	execdirector@sotterley.org
<b>10. Description and Purpose of Organization</b> (Limit length to visible area)		
<p>Historic Sotterley, a National Historic Landmark in St. Marys County dates back to 1703 and is one of the oldest museums of its kind in Maryland and the United States. Consisting of 24 historic buildings and 94 acres, Sotterley interprets the stories of the white, black, free and enslaved people who lived and labored on the site over its 300-year history. Hosting thousands of visitors each year for heritage tourism, education programs, and a host of special events, Sotterley has become an integral part of the Southern Maryland community and an incredible tourism/cultural resource for the region and the State. Historic Sotterleys mission is to preserve, research, and interpret Historic Sotterleys diverse cultures and environments and to serve the world as an educational and cultural resource.</p>		

**11. Description and Purpose of Project (Limit length to visible area)**

Due to the historic nature of Historic Sotterley and the fact that over 90% of its buildings are historic, there are many ongoing preservation and capital needs of this historic nonprofit. Along with the need to execute ongoing repair, preservation and/restoration work on structures, Sotterley plans to allow for adaptive reuse of some buildings to create a better benefit to the students and visitors who come to the site. This project will ensure the preservation of Sotterley's historic outbuildings for the future, guarantee their accessibility to the public, help structures function more efficiently and effectively, and also address the capital needs of the landscape itself regarding such things as the upkeep of its roadways and improvements made in storm-water management. This request is for the acquisition, planning, design, construction, repair, renovation, reconstruction, and capital equipping of Sotterley.

*Round all amounts to the nearest \$1,000. The totals in Items 12 (Estimated Capital Costs) and 13 (Proposed Funding Sources) must match. The proposed funding sources must not include the value of real property unless an equivalent value is shown under Estimated Capital Costs.*

**12. Estimated Capital Costs**

<b>Acquisition</b>	
<b>Design</b>	
<b>Construction</b>	\$100,000
<b>Equipment</b>	
<b>Total</b>	\$100,000

**13. Proposed Funding Sources - (List all funding sources and amounts.)**

State of Maryland Bond Bill	\$50,000
In-Kind Support from local Contractors	\$50,000
<b>Total</b>	\$100,000

<b>14. Project Schedule (Enter a date or one of the following in each box. N/A, TBD or Complete)</b>			
<b>Begin Design</b>	<b>Complete Design</b>	<b>Begin Construction</b>	<b>Complete Construction</b>
N/A	N/A	1/1/2019	TBD
<b>15. Total Private Funds and Pledges Raised</b>		<b>16. Current Number of People Served Annually at Project Site</b>	<b>17. Number of People to be Served Annually After the Project is Complete</b>
		25,000	25,000
<b>18. Other State Capital Grants to Recipients in the Past 15 Years</b>			
<b>Legislative Session</b>	<b>Amount</b>	<b>Purpose</b>	
2016 G012	\$100,000	Address ongoing capital needs of Historic Sotterley	
2012 G141	\$50,000	Address Sotterley's needs post-Hurricane Irene	
2005 G136	\$50,000	Address ongoing capital needs of Historic Sotterley	
1999	\$500,000	Critical restoration needs of 1703 Manor House	
<b>19. Legal Name and Address of Grantee</b>		<b>Project Address (If Different)</b>	
Historic Sotterley, Inc.		P.O. Box 67 44300 Sotterley Lane Hollywood, MD 20636	
<b>20. Legislative District in Which Project is Located</b>		29A - St. Mary's County	
<b>21. Legal Status of Grantee (Please Check One)</b>			
<b>Local Govt.</b>	<b>For Profit</b>	<b>Non Profit</b>	<b>Federal</b>
[ ]	[ ]	[ X ]	[ ]
<b>22. Grantee Legal Representative</b>		<b>23. If Match Includes Real Property:</b>	
<b>Name:</b>	Historic Sotterley, Inc.	<b>Has An Appraisal Been Done?</b>	<b>Yes/No</b>
<b>Phone:</b>	301-373-2280		
<b>Address:</b>		<b>If Yes, List Appraisal Dates and Value</b>	
44300 Sotterley Lane P.O. Box 67 Hollywood, MD 20636			

<b>24. Impact of Project on Staffing and Operating Cost at Project Site</b>			
<b>Current # of Employees</b>	<b>Projected # of Employees</b>	<b>Current Operating Budget</b>	<b>Projected Operating Budget</b>
12	12	872000.00	950000.00
<b>25. Ownership of Property</b> (Info Requested by Treasurer's Office for bond purposes)			
<b>A. Will the grantee own or lease (pick one) the property to be improved?</b>			Own
<b>B. If owned, does the grantee plan to sell within 15 years?</b>			No
<b>C. Does the grantee intend to lease any portion of the property to others?</b>			No
<b>D. If property is owned by grantee any space is to be leased, provide the following:</b>			
<b>Lessee</b>	<b>Terms of Lease</b>	<b>Cost Covered by Lease</b>	<b>Square Footage Leased</b>
<b>E. If property is leased by grantee - Provide the following:</b>			
<b>Name of Leaser</b>	<b>Length of Lease</b>	<b>Options to Renew</b>	
<b>26. Building Square Footage:</b>			
<b>Current Space GSF</b>	24 structure totalling 41,000 square feet		
<b>Space to be Renovated GSF</b>			
<b>New GSF</b>			

**27. Year of Construction of Any Structures Proposed for Renovation, Restoration or Conversion**

1703 to 2009

**28. Comments**

As a National Historic Landmark that is dedicated to preserving an irreplaceable site for the thousands of visitors that are impacted by its stories and its landscapes, its ongoing capital needs can be almost overwhelming at times. The State of Maryland, through several Bond Bills over the years, has not only helped Sotterley restore and preserve its many structures, but also has allowed for adaptive reuse of structures so that the thousands of visitors who visit annually are better served. This Bond Bill would allow for this work to continue.