P4, F2

(1lr0829)

ENROLLED BILL

- Finance / Appropriations -

Introduced by Senator Kramer

Read and Examined	l by	Proofreaders:
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Sealed	with	the	Great	Seal	and	presented	to	the	Governor,	for	his	approval	this
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												Presid	dent.

CHAPTER \_\_\_\_\_

#### 1 AN ACT concerning

## State Employees - Collective Bargaining - Applicability, Bargaining Processes, and Memorandums of Understanding

FOR the purpose of requiring the Chancellor of the University System of Maryland to act 4 on behalf of the University System of Maryland and certain system institutions for  $\mathbf{5}$ the purpose of collective bargaining; altering the application of certain collective 6 7 bargaining requirements to certain employees by requiring the State Labor Relations Board and the State Higher Education Labor Relations Board to make 8 certain determinations based on certain definitions used by a certain national board; 9 repealing a provision of law authorizing certain presidents of certain system 10 institutions to cooperate for the purpose of collective bargaining; specifying that 11 12certain good faith negotiations between certain parties include facilitating the 13 meaningful use of a certain fact finder under certain provisions of law; repealing a 14provision of law regarding the termination of a certain cooperating agreement; 15providing for the negotiation of requiring the Chancellor and the exclusive

#### EXPLANATION: CAPITALS INDICATE MATTER ADDED TO EXISTING LAW.

[Brackets] indicate matter deleted from existing law.

Underlining indicates amendments to bill.

Strike out indicates matter stricken from the bill by amendment or deleted from the law by amendment.

Italics indicate opposite chamber/conference committee amendments



1	representative to negotiate the terms of a certain consolidated memorandum of
2	understanding <del>between a certain exclusive representative and the Chancellor</del> under
3	certain circumstances; <u>requiring that a certain consolidated memorandum of</u>
4	<u>understanding include terms relating to certain matters; authorizing the president of</u>
<b>5</b>	a system institution, or the president's designee, and the exclusive representative to
6	negotiate and enter into a separate agreement regarding certain matters; prohibiting
$\overline{7}$	a certain consolidated memorandum of understanding from including certain terms;
8	requiring that certain matters, on mutual agreement and in writing, be negotiated by
9	certain parties or as part of a certain consolidated memorandum of understanding
10	<u>under certain circumstances;</u> specifying certain effective dates of a certain
11	consolidated memorandum of understanding; specifying the application of certain
12	standards and guidelines to certain employees by the University System of Maryland
13	and the Board of Regents under certain circumstances; providing for the application
14	of this Act; making conforming changes; defining a certain term; and generally
15	relating to collective bargaining for State employees.
16	BY repealing and reenacting, with amendments,
17	Article – State Personnel and Pensions
18	Section 3–101, <del>3–102(b)(11) through (13),</del> 3–2A–09(a), 3–306(c), 3–403(d), 3–501(a),
19	(b), (d), and (f), and 3–601
20	Annotated Code of Maryland
21	(2015 Replacement Volume and 2020 Supplement)

#### 22BY repealing

- 23Article – State Personnel and Pensions
- 24Section 3-602
- Annotated Code of Maryland 25
- 26(2015 Replacement Volume and 2020 Supplement)
- 27BY adding to
- 28Article – State Personnel and Pensions
- 29Section 3–602
- 30 Annotated Code of Maryland
- (2015 Replacement Volume and 2020 Supplement) 31
- 32BY repealing and reenacting, with amendments,
- 33 Article – Education
- 34Section 12-110
- 35 Annotated Code of Maryland
- (2018 Replacement Volume and 2020 Supplement) 36
- 37SECTION 1. BE IT ENACTED BY THE GENERAL ASSEMBLY OF MARYLAND, That the Laws of Maryland read as follows: 38
- **Article State Personnel and Pensions** 39

3-101. 40

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In this title the following words have the meanings indicated. (a) (b) "Board" means: with regard to any matter relating to employees of any of the units of (1)State government described in § 3-102(a)(1)(i) through (iv) and (vi) through (x) of this subtitle and employees described in § 3-102(a)(2) of this subtitle, the State Labor Relations Board: and (2)with regard to any matter relating to employees of any State institution of higher education described in § 3–102(a)(1)(v) of this subtitle, the State Higher Education Labor Relations Board. "CHANCELLOR" HAS THE MEANING STATED IN § 12-101 OF THE **(C) EDUCATION ARTICLE.** "Collective bargaining" means: [(c)] **(**D**)** good faith negotiations by authorized representatives of employees and (1)their employer with the intention of: reaching an agreement about wages, hours, and other (i) 1. terms and conditions of employment; and 2.incorporating the terms of the agreement in a written memorandum of understanding or other written understanding; or (ii) clarifying terms and conditions of employment; administration of terms and conditions of employment; or (2)the voluntary adjustment of a dispute or disagreement between (3)authorized representatives of employees and their employer that arises under a memorandum of understanding or other written understanding. "Employee organization" means a labor or other organization in which [(d)] (E) State employees participate and that has as one of its primary purposes representing employees. [(e)] **(F)** "Exclusive representative" means an employee organization that has been certified by the Board as an exclusive representative under Subtitle 4 of this title. "President" means: [(f)] (G)

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$rac{1}{2}$	(1) with regard to a constituent institution, as defined in § 12–101 of the Education Article, the president of the constituent institution;
$\frac{3}{4}$	(2) with regard to a center or institute, as those terms are defined in § 12–101 of the Education Article, the president of the center or institute;
$5 \\ 6$	(3) with regard to the University System of Maryland Office, the Chancellor of the University System of Maryland; and
7 8	(4) with regard to Morgan State University, St. Mary's College of Maryland, and Baltimore City Community College, the president of the institution.
9	[(g)] (H) "System institution" means:
10 11	(1) a constituent institution, as defined in § 12–101 of the Education Article;
$\begin{array}{c} 12\\ 13 \end{array}$	(2) a center or institute, as those terms are defined in § 12–101 of the Education Article; and
14	(3) the University System of Maryland Office.
15	<del>3-102.</del>
16	(b) This title does not apply to:
17 18 19 20	(11) any supervisory, managerial, or confidential employee of a unit of State government listed in subsection (a)(1)(i) through (iv) and (vi) through (x) of this section, as defined in regulations adopted by the [Secretary] BOARD CONSISTENT WITH SIMILAR DEFINITIONS ADOPTED BY THE NATIONAL LABOR RELATIONS BOARD;
21	(12) any supervisory, managerial, or confidential employee of a State
$\frac{22}{23}$	institution of higher education listed in subsection (a)(1)(v) of this section, as defined in regulations adopted by the [governing board of the institution] BOARD CONSISTENT
$\frac{23}{24}$	WITH SIMILAR DEFINITIONS ADOPTED BY THE NATIONAL LABOR RELATIONS
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	Board; or
26	(13) any employee described in subsection (a)(2) of this section who is a
$\begin{array}{c} 26 \\ 27 \end{array}$	(13) any employee described in subsection (a)(2) of this section who is a supervisory, managerial, or confidential employee, as defined in regulations adopted by the
26 27 28	(13) any employee described in subsection (a)(2) of this section who is a supervisory, managerial, or confidential employee, as defined in regulations adopted by the [Secretary] BOARD AND SUBSTANTIALLY CONSISTENT WITH SIMILAR DEFINITIONS
$\begin{array}{c} 26 \\ 27 \end{array}$	(13) any employee described in subsection (a)(2) of this section who is a supervisory, managerial, or confidential employee, as defined in regulations adopted by the

31 (a) If **THE CHANCELLOR**, a president, a system institution, an exclusive 32 representative, or a person fails to comply with an order issued by the Board, a member of

1 the Board may petition the circuit court to order THE CHANCELLOR, the president, THE 2 system institution, an exclusive representative, or A person to comply with the Board's 3 order.

4 3–306.

5 (c) (1) This subsection applies to [a system institution] THE CHANCELLOR, 6 an employee organization for employees of a system institution, and its officers, employees, 7 agents, or representatives.

8 (2) In addition to the unfair labor practices in subsections (a) and (b) of this 9 section, [a system institution] THE CHANCELLOR and an employee organization are 10 prohibited from failing to meet an established negotiation deadline, unless a written 11 agreement between the [system institution] CHANCELLOR, or [its] THE CHANCELLOR'S 12 officers, employees, agents, or representatives, and the exclusive representative provides 13 otherwise.

14 3-403.

15 (d) (1) Each system institution, Morgan State University, St. Mary's College 16 of Maryland, and Baltimore City Community College shall have separate bargaining units.

17 (2) [The presidents of the system institutions may agree to cooperate for 18 the purpose of collective bargaining:

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- (i) before the election of exclusive representatives; or

20 (ii) after the certification of exclusive representatives under § 21 3-406(a) of this subtitle.

- 22 (3)] Appropriate bargaining units shall consist of:
- (i) all eligible nonexempt employees, as described in the federal Fair
   Labor Standards Act, except eligible sworn police officers;

(ii) all eligible exempt employees, as described in the federal Fair
 Labor Standards Act; and

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- (iii) all eligible sworn police officers.
- 28 3-501.

(a) (1) The following individuals or entities shall designate one or more
 representatives to participate as a party in collective bargaining on behalf of the State or
 the following institutions:

SENATE B	ILL 9
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(i) on behalf of the State, the Governor;

2 (ii) on behalf of [a system institution, the president of the system 3 institution] **THE UNIVERSITY SYSTEM OF MARYLAND, THE CHANCELLOR**; and

4 (iii) on behalf of Morgan State University, St. Mary's College of 5 Maryland, or Baltimore City Community College, the governing board of the institution.

6 (2) The exclusive representative shall designate one or more 7 representatives to participate as a party in collective bargaining on behalf of the exclusive 8 representative.

9 (b) The parties shall meet at reasonable times and engage in collective bargaining 10 in good faith, INCLUDING FACILITATING THE MEANINGFUL USE OF A FACT FINDER 11 UNDER SUBSECTION (C)(3) OF THIS SECTION, AND to conclude a written memorandum 12 of understanding or other written understanding as defined under [§ 3-101(c)(1)(ii)] § 13 3-101(D)(1)(II) of this title.

14 (d) (1) A memorandum of understanding that incorporates all matters of 15 agreement reached by the parties shall be executed by the exclusive representative and:

(i) for a memorandum of understanding relating to the State, the
 Governor or the Governor's designee;

(ii) for a memorandum of understanding relating to a system
institution, [the president of the system institution or the president's] THE CHANCELLOR
OR THE CHANCELLOR'S designee; and

(iii) for a memorandum of understanding relating to Morgan State
 University, St. Mary's College of Maryland, or Baltimore City Community College, the
 governing board of the institution or the governing board's designee.

24 (2) To the extent these matters require legislative approval or the 25 appropriation of funds, the matters shall be recommended to the General Assembly for 26 approval or for the appropriation of funds.

(3) To the extent matters involving a State institution of higher education
require legislative approval, the legislation shall be recommended to the Governor for
submission to the General Assembly.

30 (f) (1) The terms of a memorandum of understanding executed by the 31 Governor or the Governor's designee and an exclusive representative of a bargaining unit 32 for skilled service or professional service employees in the State Personnel Management 33 System are not applicable to employees of a State institution of higher education.

1 (2) The terms of a memorandum of understanding executed by [a president 2 of a system institution] THE CHANCELLOR or the governing board of Morgan State 3 University, St. Mary's College of Maryland, or Baltimore City Community College, or their 4 respective designees, and the exclusive representative of a bargaining unit for employees 5 of a State institution of higher education are not applicable to skilled service or professional 6 service employees in the State Personnel Management System.

7 3-601.

8 (a) (1) A memorandum of understanding shall contain all matters of 9 agreement reached in the collective bargaining process.

10 (2) The memorandum shall be in writing and signed by the exclusive 11 representative involved in the collective bargaining negotiations and:

(i) for a memorandum of understanding relating to the State, theGovernor or the Governor's designee;

(ii) for a memorandum of understanding relating to a system
 institution OR THE UNIVERSITY SYSTEM OF MARYLAND, [the president of the system
 institution or the president's designee] THE CHANCELLOR OR THE CHANCELLOR'S
 DESIGNEE; and

(iii) for a memorandum of understanding relating to Morgan State
 University, St. Mary's College of Maryland, or Baltimore City Community College, the
 governing board of the institution or the governing board's designee.

21 (b) No memorandum of understanding is valid if it extends for less than 1 year or 22 for more than 3 years.

(c) (1) Except as provided in paragraph (2) of this subsection, a memorandum
 of understanding is not effective until it is ratified by the Governor and a majority of the
 votes cast by the employees in the bargaining unit.

(2) In the case of a State institution of higher education OR THE
 UNIVERSITY SYSTEM OF MARYLAND, a memorandum of understanding is not effective
 until it is ratified by the institution's governing board OR THE UNIVERSITY SYSTEM OF
 MARYLAND BOARD OF REGENTS and a majority of the votes cast by the employees in
 the bargaining unit.

31 **[**3–602.

The president of a system institution may elect to terminate a cooperation agreement with another system institution, entered into for the purpose of collective bargaining with exclusive representatives, effective on the termination date of the memorandum of

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- understanding between the exclusive representatives and the system institutions that are
  parties to the cooperation agreement.]
- 3 **3–602.**

4 (A) WITH <u>SUBJECT TO SUBSECTIONS (B) AND (C) OF THIS SECTION, WITH</u> 5 REGARD TO THE UNIVERSITY SYSTEM OF MARYLAND, IF AN EXCLUSIVE 6 REPRESENTATIVE REPRESENTS MORE THAN ONE BARGAINING UNIT OF EMPLOYEES 7 AND REQUESTS TO BARGAIN A CONSOLIDATED MEMORANDUM OF UNDERSTANDING<sup>‡</sup>,

8 <del>(1)</del> THE CHANCELLOR AND THE EXCLUSIVE REPRESENTATIVE SHALL 9 NEGOTIATE THE TERMS OF ONE CONSOLIDATED MEMORANDUM OF 10 UNDERSTANDING TO APPLY TO ALL BARGAINING UNITS FOR EMPLOYEES OF ALL SYSTEM INSTITUTIONS REPRESENTED BY THE EXCLUSIVE REPRESENTATIVE; AND. 11

12 (2) ON MUTUAL AGREEMENT AND IN WRITING, THE PARTIES MAY 13 DESIGNATE

14(B)(1)A CONSOLIDATED MEMORANDUM OF UNDERSTANDING SHALL15INCLUDE TERMS RELATING TO:

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 (I)
 CONTRACTING OUT OR SUPPLEMENTING BARGAINING UNIT

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 WORK;

- 18(II)DURATION OF THE CONSOLIDATED MEMORANDUM OF19UNDERSTANDING;
- 20 <u>(III)</u> <u>EMPLOYEE RIGHTS;</u>
- 21 (IV) GRIEVANCE AND APPEALS OF DISCIPLINE;
- 22 <u>(V) HEALTH, SAFETY, AND WELFARE, INCLUDING PERSONAL</u> 23 <u>PROTECTIVE EQUIPMENT;</u>
- 24 (VI) INSURANCE RELATED TO HEALTH AND OTHER BENEFITS;
- 25 (VII) UNION STEWARDS;
- 26 (VIII) LABOR MANAGEMENT COMMITTEES;
- 27 (IX) LAYOFFS AND RECALL;
- 28 <u>(X)</u> <u>LEAVE;</u>

- **SENATE BILL 9** 1 (XI) MAINTENANCE OF MEMBERSHIP;  $\mathbf{2}$ (XII) MANAGEMENT RIGHTS; 3 (XIII) NONDISCRIMINATION; 4 (XIV) PERFORMANCE EVALUATIONS;  $\mathbf{5}$ (XV) PERSONNEL FILES; 6 (XVI) PROBATIONARY PERIODS; 7 (XVII) RECOGNITION AND SCOPE; (XVIII) <u>RETIREMENT BENEFITS;</u> 8 9 (XIX) TUITION REMISSION; 10 (XX) RIGHTS AND RESPONSIBILITIES OF ESSENTIAL WORKERS; 11 (XXI) UNION RIGHTS; AND 12(XXII) WAGES AND SALARIES. 13(2) (1) A PRESIDENT OF A SYSTEM INSTITUTION, OR THE 14 PRESIDENT'S DESIGNEE, AND THE EXCLUSIVE REPRESENTATIVE SHALL NEGOTIATE AND ENTER INTO A SEPARATE AGREEMENT REGARDING THE FOLLOWING MATTERS: 15 16 1. **DESIGNATION OF ESSENTIAL EMPLOYEES;**
- 17 *2*. STUDENT BREAKS AND HOLIDAYS;
  - 3. HOURS OF WORK;

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- 19 OTHER COMPENSATION THAT DOES NOT DIRECTLY *4*. 20IMPACT WAGES OR SALARY;
- 215. SHIFT DIFFERENTIALS;
- 22*6*. TELEWORKING; AND
- 7. 23UNIFORMS AND EQUIPMENT.

1(II)A CONSOLIDATED MEMORANDUM OF UNDERSTANDING MAY2NOT INCLUDE TERMS RELATING TO THE MATTERS LISTED IN SUBPARAGRAPH (I) OF3THIS PARAGRAPH.

# 4 (3) FOR A MATTER PARTICULAR TO A SYSTEM INSTITUTION TO BE 5 NEGOTIATED THAT IS NOT LISTED IN PARAGRAPH (1) OR (2) OF THIS SUBSECTION, 6 THE MATTER SHALL BE NEGOTIATED:

7 <u>(1) ON MUTUAL AGREEMENT AND IN WRITING</u>, BY THE 8 EXCLUSIVE REPRESENTATIVE AND THE PRESIDENT OF THE SYSTEM INSTITUTION OR 9 THE PRESIDENT'S DESIGNEE; <u>OR</u>

10(II)IF THE PARTIES IN ITEM (I) OF THIS PARAGRAPH CANNOT11MUTUALLY AGREE, AS PART OF THE CONSOLIDATED MEMORANDUM OF12UNDERSTANDING.

(B) (C) ON CONCLUSION OF NEGOTIATIONS UNDER SUBSECTION (A) OF
 THIS SECTION, ALL MATTERS OF AGREEMENT, INCLUDING THOSE AGREEMENTS
 REACHED UNDER SUBSECTION <u>REGARDING MATTERS LISTED IN SUBSECTION</u> (A)(2)
 (B)(1) AND (B)(3) OF THIS SECTION; SHALL BE INCLUDED IN THE CONSOLIDATED
 MEMORANDUM OF UNDERSTANDING.

18 (C) (D) SUBJECT TO § 3–603 OF THIS SUBTITLE, THE EFFECTIVE DATE OF
 19 A CONSOLIDATED MEMORANDUM OF UNDERSTANDING UNDER THIS SECTION SHALL
 20 BE JULY 1 TO ALIGN WITH THE FISCAL YEAR OF THE UNIVERSITY SYSTEM OF
 21 MARYLAND AND SHALL CONTINUE IN EFFECT UNTIL A SUBSEQUENT JUNE 30.

22

**Article – Education** 

23 12–110.

24Upon the recommendation of the Chancellor who shall consult with the (a) (1)presidents, and in accordance with the requirements of Title 3 of the State Personnel and 25Pensions Article, the Board of Regents shall establish general standards and guidelines 2627governing the appointment, compensation, advancement, tenure, and termination of all faculty and [administrative personnel] UNREPRESENTED EMPLOYEES in the University 28System of Maryland AND SHALL APPLY THE STANDARDS AND GUIDELINES IN A 2930 NEGOTIATED MEMORANDUM OF UNDERSTANDING TO ALL REPRESENTED EMPLOYEES COVERED BY THE MEMORANDUM OF UNDERSTANDING. 31

32 (2) These standards and guidelines shall recognize the diverse missions of 33 the constituent institutions.

1 (b) The Board of Regents may establish FOR UNREPRESENTED EMPLOYEES, 2 AND THE CHANCELLOR MAY NEGOTIATE FOR REPRESENTED EMPLOYEES, different 3 standards of compensation based on the size and missions of the constituent institutions.

4 (c) Subject to such standards and guidelines, and in accordance with the 5 requirements of Title 3 of the State Personnel and Pensions Article, a president may:

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- (1) Prescribe additional personnel policies; and

7 (2) Approve individual personnel actions affecting the terms and 8 conditions of academic and administrative appointments.

9 SECTION 2. AND BE IT FURTHER ENACTED, That, notwithstanding any other 10 provision of law or any stated or negotiated expiration date, all terms of a presently existing 11 memorandum of understanding under Title 3, Subtitle 6 of the State Personnel and 12 Pensions Article may not be impaired in any way by this Act and shall remain in full force 13 and effect until a successor memorandum of understanding is agreed to and ratified.

SECTION 3. AND BE IT FURTHER ENACTED, That this Act shall take effect June1, 2021.

Approved:

Governor.

President of the Senate.

Speaker of the House of Delegates.