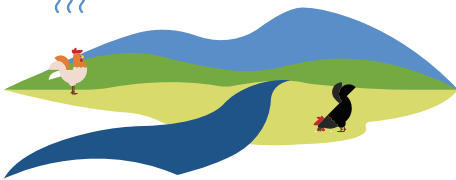


Protecting Nature. Supporting Agriculture. Energizing Our Future.

Sustainable management of waste is one of the **most significant challenges facing farming and food processing operations.**

At CleanBay Renewables Inc. we are developing a portfolio of utility-scale bioconversion facilities that use field-proven anaerobic digestion and nutrient recovery technologies to convert poultry litter into renewable natural gas (RNG) and controlled-release fertilizer. The company's first bioconversion facility will be located in Maryland. CleanBay is actively developing sites for future facilities on the Delmarva Peninsula, the Southeast, and California.

Nitrous Oxide



Nitrogen and phosphorus runoff

- More than **14 million tons of poultry litter** are produced in the U.S. each year.
- Uncontrolled poultry litter can release **nitrous oxide**, a greenhouse gas with **300 times the impact of carbon dioxide (CO₂)**.
- Poultry litter contains **nitrogen and phosphorous**, which, if uncontrolled, **can pollute waterways and ground water.**

CleanBay's powerful solution to **reduce air, soil, and water pollution** is sustained by a **robust economic model:**



AIR QUALITY:

Reducing greenhouse gas emissions by 1,000,000 tons of CO₂ per full scale facility annually—equivalent to taking 217,480 passenger vehicles off the road each year.



PRIVATE INVESTMENT:

Increasing local and state tax bases through capital investment of over \$500 million per full scale facility.



ECONOMIC DEVELOPMENT:

Creating **26 new high-paying full-time jobs** per facility, in addition to **hundreds of indirect jobs** in construction and supply-chain needs.



AGRICULTURE:

Enhancing farming and food operations' **environmental efforts** by providing a sustainable, circular solution for its byproducts.

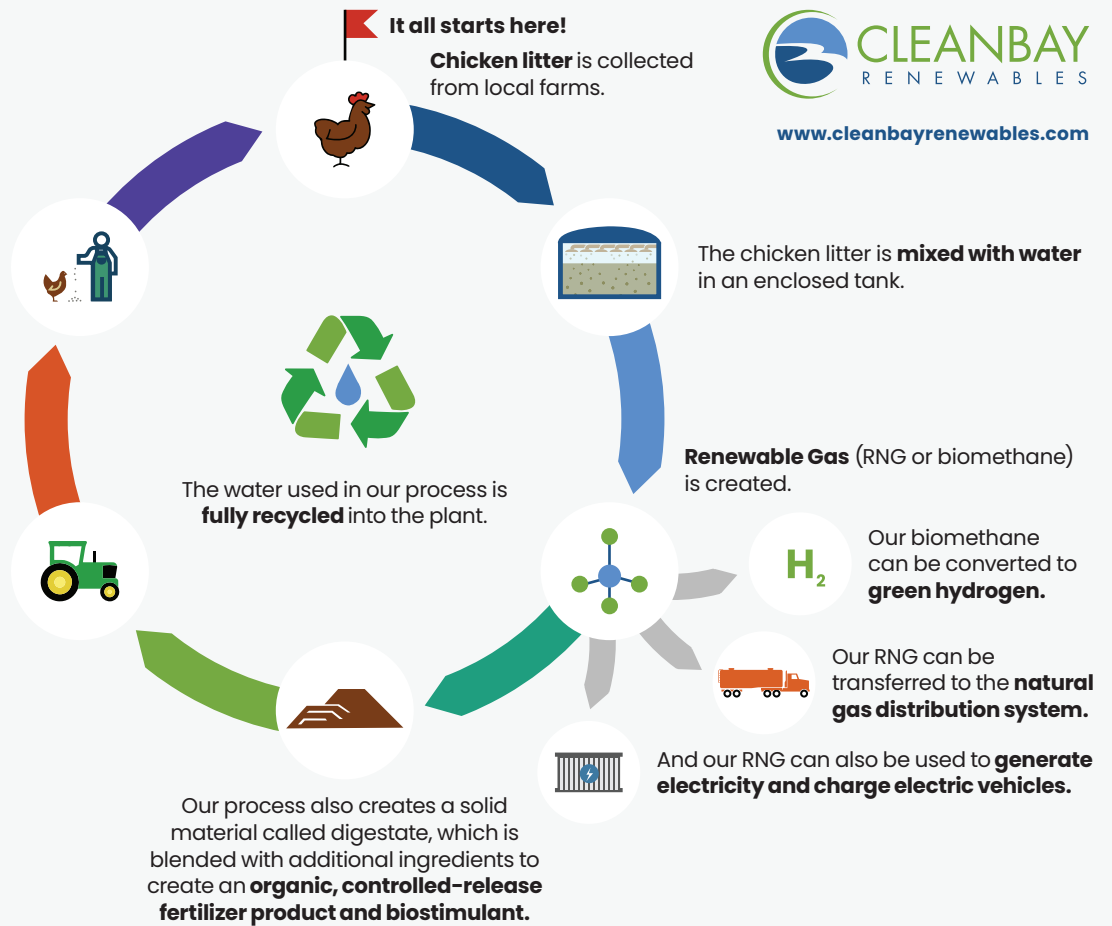
OUR PROCESS



www.cleanbayrenewables.com

Our fertilizer can also help farmers grow **crops used for chicken feed**, starting the process all over again.

Local farmers can use our fertilizer to **improve soil health** and increase organic food production.



We're solving **pressing environmental problems...**

- Farmers across the U.S. need an **economical and environmentally friendly way to dispose of the over 14 million tons of chicken litter** produced in the U.S. each year.
- Farmers need to **improve their soil health to fuel an increase in production** for an expanded population.
- Communities need an **economic boost** and want access to an **abundant, renewable energy supply**.

...While helping **farmers, local communities, and businesses.**

- Carbon pricing is increasingly recognized as an essential way to cost-effectively **transition to low-carbon economies**.
- **The world's carbon credit market is rapidly expanding** as states', companies', and countries' compliance targets must be met.
- As consumers pivot to organic foods, **demand for natural fertilizer is experiencing high growth**.

At full capacity, each facility can **recycle more than 150,000 tons of poultry litter** each year into:

750,000
MMBTu OF RNG

Providing the community with enough **renewable energy** for over 11,000 homes.

1,000,000
TONS OF CO₂ EQUIVALENT

Providing the state and businesses with new ways to **meet environmental regulations and low-carbon fuel standards**.

100,000
TONS OF FERTILIZER

Providing farmers with a controlled-release fertilizer with humic acid to **address overall soil health and relieve nitrate and phosphorus runoff**.