

**House ECM Committee**

**HB1006-Fiduciary Institutions-Exploitation of Seniors and Vulnerable Adults-  
Protections and Required Referral (Vulnerable Adult-Protections and Required  
Referral (Vulnerable Adult Banking Protection Act)**

**Support**

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Dear Delegate Valderrama, Chair, Delegate Charkoudian, Vice-Chair and Committee Members:

Please vote in favor of **HB1006** which would authorize a fiduciary institution, under certain conditions, to delay or deny a disbursement from the account of certain individuals or an account on which a certain individual is a beneficiary, requiring to provide certain financial records to certain entities and providing certain fiduciary institutions immunity from certain liability.

Many states have put similar safeguards in place to prevent financial exploitation and victimization of older adults and people with IDD. Maryland Project SAFE is recognized as a best practice in this area. This bill would strengthen these safeguards.

Please vote in favor of **HB1006**, protecting vulnerable adults and people with IDD.

Sincerely,

Dorothy Plantz