Unofficial Copy 1997 Regular Session N2 7lr2886

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By: Delegate Finifter

Introduced and read first time: February 13, 1997

Assigned to: Judiciary

## A BILL ENTITLED

## 1 AN ACT concerning

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## 2 **Durable Power of Attorney - Registry**

3	FOR the	nurnose of	requiring the	register	of wills in	each county	to establish and

- 4 maintain a registry of the names of principals who choose to register a durable
- 5 power of attorney and the names of their attorneys in fact or agents; requiring a
- 6 principal who seeks to register a durable power of attorney to meet certain
  - requirements; providing that a third party is not civilly liable for acting in good faith
- 8 and in reliance on the information contained in the registry; allowing the enabling
- 9 document that establishes an individual as an attorney in fact or agent to provide for
- 10 the revocation of the durable power of attorney and expungement of the name of
- 11 the individual from the registry; authorizing a register of wills to charge each
- principal who seeks to be listed in the registry a reasonable registry fee; making this
- Act not applicable to an instrument or portion of an instrument that is an advance
- directive appointing a certain health care agent; defining a certain term; and
- 15 generally relating to a registry of the names of principals who choose to register a
- durable power of attorney and the names of their attorneys in fact or agents.
- 17 BY repealing and reenacting, without amendments,
- 18 Article Estates and Trusts
- 19 Section 2-208(a)
- 20 Annotated Code of Maryland
- 21 (1991 Replacement Volume and 1996 Supplement)
- 22 BY repealing and reenacting, with amendments,
- 23 Article Estates and Trusts
- 24 Section 13-601
- 25 Annotated Code of Maryland
- 26 (1991 Replacement Volume and 1996 Supplement)

## 27 BY adding to

- 28 Article Estates and Trusts
- 29 Section 2-208(1) and 13-604
- 30 Annotated Code of Maryland
- 31 (1991 Replacement Volume and 1996 Supplement)

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SECTION 1. BE IT ENACTED BY THE GENERAL ASSEMBLY OF 2 MARYLAND, That the Laws of Maryland read as follows: 3 **Article - Estates and Trusts** 4 2-208. 5 (a) In addition to other powers and duties provided for in this title, each register 6 has the additional powers and duties specified in this section. (L) AS SET FORTH UNDER § 13-604 OF THIS ARTICLE, EACH REGISTER SHALL 7 8 ESTABLISH AND MAINTAIN A REGISTRY OF THE NAMES OF PRINCIPALS WHO 9 CHOOSE TO REGISTER A DURABLE POWER OF ATTORNEY AND THE NAMES OF 10 THEIR ATTORNEYS IN FACT OR AGENTS. 11 13-601. 12 (a) Except as provided in subsection [(d)] (E) of this section, if a principal 13 designates his attorney in fact or agent by a power of attorney in writing and the writing 14 contains the words: 15 (1) "This power of attorney shall not be affected by disability of the 16 principal"; 17 (2) "This power of attorney becomes effective upon the disability of the 18 principal"; or 19 (3) Similar words showing the intent of the principal that the authority 20 conferred shall be exercisable notwithstanding his disability, the authority of the attorney 21 in fact or agent is exercisable by him notwithstanding the later disability of the principal 22 or uncertainty whether the principal is dead or alive. (b) A PERSON WHO DESIGNATES AN ATTORNEY IN FACT OR AGENT UNDER 23 24 THIS SECTION MAY SUBMIT A COPY OF THE ENABLING DOCUMENT TO THE 25 REGISTER OF WILLS FOR THE COUNTY IN WHICH THE PRINCIPAL OR ATTORNEY IN 26 FACT OR AGENT RESIDES AS SET FORTH IN § 13-604 OF THIS SUBTITLE. 27 (C) Any act done by the attorney in fact or agent pursuant to the power during any 28 period of disability or incompetence or uncertainty as to whether the principal is dead or 29 alive has the same effect and inures to the benefit of and binds the principal as if the 30 principal were alive, competent, and not disabled. [(c)] (D) If a guardian is appointed for the principal, the attorney in fact or agent 31 32 shall account to the guardian rather than the principal. The guardian has the same power 33 the principal would have but for his disability or incompetence to revoke, suspend, or 34 terminate all or any part of the power of attorney or agency. 35 [(d)] (E) (1) This section does not apply to an instrument or portion of an 36 instrument that is an advance directive appointing a health care agent under Title 5, 37 Subtitle 6 of the Health - General Article.

38 (2) An instrument or portion of an instrument that is an advance directive 39 appointing a health care agent is subject to the provisions of Title 5, Subtitle 6 of the 40 Health - General Article.

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- 2 (A) IN THIS SECTION, "DURABLE POWER OF ATTORNEY" MEANS A POWER OF 3 ATTORNEY:
- 4 (1) THAT IS ESTABLISHED WHEN A PRINCIPAL DESIGNATES IN WRITING
- 5 ANOTHER ATTORNEY IN FACT OR AGENT; AND
- 6 (2) THAT IS EXERCISABLE NOTWITHSTANDING THE PRINCIPAL'S 7 SUBSEQUENT DISABILITY OR INCAPACITY.
- $8 \hspace{1.5cm} (B) \hspace{1.0cm} (1)$  THIS SECTION DOES NOT APPLY TO AN INSTRUMENT OR PORTION 9 OF AN INSTRUMENT THAT IS AN ADVANCE DIRECTIVE APPOINTING A HEALTH CARE

(2) AN INSTRUMENT OR PORTION OF AN INSTRUMENT THAT IS AN

- 10 AGENT UNDER TITLE 5, SUBTITLE 6 OF THE HEALTH GENERAL ARTICLE.
- 12 ADVANCE DIRECTIVE APPOINTING A HEALTH CARE AGENT IS SUBJECT TO THE
- 13 PROVISIONS OF TITLE 5, SUBTITLE 6 OF THE HEALTH GENERAL ARTICLE.
- 14 (C) THE REGISTER OF WILLS IN EACH COUNTY SHALL ESTABLISH AND
- 15 MAINTAIN A REGISTRY OF THE NAMES OF PRINCIPALS WHO CHOOSE TO REGISTER
- 16 THEIR DURABLE POWER OF ATTORNEY AND THE NAMES OF THE ATTORNEYS IN
- 17 FACT OR AGENTS OF THE PRINCIPALS.
- 18 (D) A PRINCIPAL WHO SEEKS TO REGISTER THE DURABLE POWER OF 19 ATTORNEY SHALL:
- 20 (1) EXECUTE AN ENABLING DOCUMENT IN ACCORDANCE WITH § 13-601 21 OF THIS SUBTITLE; AND
- 22 (2) SUBMIT A COPY OF THE ENABLING DOCUMENT TO THE REGISTER
- 23 OF WILLS OF THE COUNTY IN WHICH THE PRINCIPAL OR THE PRINCIPAL'S
- 24 ATTORNEY IN FACT OR AGENT RESIDES.
- 25 (E) A THIRD PARTY:
- 26 (1) SHALL ACCEPT FOR ALL PURPOSES A DURABLE POWER OF
- 27 ATTORNEY FILED IN THE REGISTRY; AND
- 28 (2) IS NOT CIVILLY LIABLE FOR ACTING IN RELIANCE ON THE
- 29 INFORMATION CONTAINED IN THE REGISTRY.
- 30 (F) THE ENABLING DOCUMENT THAT ESTABLISHES AN INDIVIDUAL AS AN
- 31 ATTORNEY IN FACT OR AGENT MAY PROVIDE FOR THE REVOCATION OF THE
- 32 DURABLE POWER OF ATTORNEY AND EXPUNGEMENT OF THE NAME OF THE
- 33 INDIVIDUAL FROM THE REGISTRY.
- 34 (G) A REGISTER MAY CHARGE EACH PRINCIPAL WHO SEEKS TO BE LISTED IN
- 35 THE REGISTRY A REASONABLE REGISTRY FEE.
- 36 SECTION 2. AND BE IT FURTHER ENACTED, That this Act shall take effect
- 37 October 1, 1997.