# **Department of Legislative Services**

Maryland General Assembly

#### **FISCAL NOTE**

Senate Bill 700 (Senator Hafer)

**Economic and Environmental Affairs** 

### **Garrett County - Alcoholic Beverages - Micro-Breweries**

This bill authorizes a Class 7 micro-brewery licensee in Garrett County to sell beer at retail to customers for consumption off the licensed premises in refillable containers that are sealed by the micro-brewery at the time of each refill.

### **Fiscal Summary**

State Effect: None.

**Local Effect:** The Garrett County Board of License Commissioners could monitor any micro-breweries established in Garrett County with existing resources. No effect on revenues.

**Small Business Effect:** Potential meaningful impact on future businesses.

## **Fiscal Analysis**

**Small Business Effect:** Currently, there are 15 micro-breweries operating in Maryland. The micro-brewery and pub-brewery industry generates between \$10 million and \$15 million in revenues annually, including the restaurant businesses. According to the Comptroller's Office, micro-breweries produced approximately 276,000 gallons of beer in fiscal 1996 and 383,200 gallons in fiscal 1997.

There are currently no micro-breweries in Garrett County although one is planned to be built. There is a potential meaningful impact to future businesses to the extent that the ability to sell to customers for off-premises consumption encourages the establishment of micro-breweries in Garrett County.

**Information Source(s):** Garrett County, Department of Legislative Services

First Reader - March 10, 1998

ncs

Analysis by: Thomas Hickey Direct Inquiries to:

Reviewed by: John Rixey John Rixey, Coordinating Analyst

(410) 841-3710 (301) 858-3710