
By: **Senators Middleton and Hogan, Hogan, and Dyson**
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Assigned to: Education, Health, and Environmental Affairs

Committee Report: Favorable with amendments
Senate action: Adopted
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CHAPTER _____

1 AN ACT concerning

2 **Task Force to Study the Dynamics of Elderly and Retiree Migration Into and**
3 **Out of Maryland**

4 FOR the purpose of establishing a Task Force to Study the Dynamics of Elderly and
5 Retiree Migration Into and Out of Maryland; establishing the membership of the
6 Task Force; requiring the Governor to attempt to ensure regional, ethnic,
7 economic, and gender diversity on the Task Force; providing staff support for the
8 Task Force; prohibiting a member of the Task Force from receiving certain
9 compensation; authorizing a member of the Task Force to be reimbursed for
10 certain expenses; requiring the Task Force to oversee and assist in preparing a
11 certain study; ~~requiring the study to review the dynamics of elderly and retiree~~
12 ~~migration into and out of the State, determine the impact that the tax policies~~
13 ~~and benefits of the State and other states have on elderly and retiree migration,~~
14 ~~and examine the benefits that the elderly and retirees provide to local~~
15 ~~communities and the State by participating in mentoring or volunteer programs~~
16 ~~or similar community activities~~ requiring the study of the Task Force to contain
17 a certain review, a certain assessment, and certain examinations; requiring the
18 members of the Task Force to be appointed by a certain date; requiring the Task
19 Force to issue a report of the study's findings and recommendations by a certain
20 date; providing for the termination of the Task Force; and generally relating to
21 the Task Force to Study the Dynamics of Elderly and Retiree Migration Into and
22 Out of Maryland.

23 SECTION 1. BE IT ENACTED BY THE GENERAL ASSEMBLY OF
24 MARYLAND, That:

25 (a) There is a Task Force to Study the Dynamics of Elderly and Retiree
26 Migration Into and Out of Maryland.

- (b) The Task Force shall be composed of ~~45~~ 16 members as follows:
- (1) one member of the Senate of Maryland, appointed by the President of the Senate;
 - (2) one member of the House of Delegates, appointed by the Speaker of the House;
 - (3) the Secretary of Aging, or the Secretary's designee;
 - (4) the Secretary of Business and Economic Development, or the Secretary's designee;
 - (5) the Secretary of Planning, or the Secretary's designee;
 - ~~(5)~~ (6) the Executive Director of the Forvm for Rural Maryland, or the Executive Director's designee;
 - ~~(6)~~ (7) one representative from the Maryland Association of Counties, appointed by the Governor;
 - ~~(7)~~ (8) one representative from a Maryland chapter of the National Association of Retired Federal Employees, appointed by the Governor;
 - ~~(8)~~ (9) one representative of AARP, formerly known as the American Association of Retired Persons, appointed by the Governor;
 - ~~(9)~~ (10) one representative of the Maryland Gerontology Association, appointed by the Governor;
 - ~~(10)~~ (11) one representative of the health care industry with expertise in senior health issues, appointed by the Governor;
 - ~~(11)~~ (12) one representative of the housing industry with expertise in senior housing and retirement community issues, appointed by the Governor;
 - ~~(12)~~ (13) one representative of the Center on Aging, University of Maryland College Park, appointed by the Governor;
 - ~~(13)~~ (14) one representative of the Maryland Institute for Policy Analysis and Research, University of Maryland Baltimore County, appointed by the Governor;
 - ~~(14)~~ (15) one representative of Loyola College in Maryland, appointed by the Governor; and
 - ~~(15)~~ (16) one representative of the Regional Economic Studies Institute, Towson University, appointed by the Governor.
- (c) To the extent practicable, the Governor shall attempt to ensure regional, ethnic, economic, and gender diversity on the Task Force.

1 (d) The ~~Department of Legislative Services~~ University System of Maryland
2 shall provide staff support to the Task Force.

3 (e) A member of the Task Force may not receive compensation for serving on
4 the Task Force, but is entitled to reimbursement for expenses under the Standard
5 State Travel Regulations, as provided in the State budget.

6 (f) (1) The Task Force shall oversee and assist in preparing a
7 comprehensive and objective study to be conducted by the Maryland Institute for
8 Governmental Service, the Maryland Institute for Policy Analysis and Research,
9 Loyola College in Maryland, and the Regional Economic Studies Institute.

10 (2) The study shall:

11 (i) review the dynamics of elderly and retiree migration into and
12 out of the State;

13 (ii) ~~determine~~ assess the impact, if any, that the tax policies and
14 benefits of the State and other states have on elderly and retiree migration; ~~and~~,
15 including:

16 1. a comparison of the total tax burden in the State on the
17 elderly and retirees as compared to other states; and

18 2. a comparison of the total tax burden in the State on the
19 elderly and retirees as a percentage of personal income as compared to other states;

20 (iii) examine the benefits that the elderly and retirees provide to the
21 local community and the State by participating in mentoring or volunteer programs
22 or similar community activities; and

23 (iv) examine State expenditures on the elderly and retirees
24 including health care expenditures.

25 (g) The Task Force shall:

26 (1) be appointed and organize and begin its deliberations no later than
27 July 1, 2003; and

28 (2) submit a report of its findings and recommendations to the Governor
29 and, in accordance with § 2-1246 of the State Government Article, to the General
30 Assembly before December 31, 2003.

31 (h) The Task Force shall terminate on December 31, 2003.

32 SECTION 2. AND BE IT FURTHER ENACTED, That this Act shall take effect
33 June 1, 2003.

