K4 5lr1971

By: Senators Hollinger, Britt, Brochin, Colburn, Conway, Dyson, Frosh, Gladden, Greenip, Grosfeld, Haines, Harris, Hooper, Jimeno, Jones, Kelley, Kittleman, Klausmeier, Middleton, Pinsky, Stone, and **Teitelbaum**

Introduced and read first time: February 4, 2005

Assigned to: Budget and Taxation

A BILL ENTITLED

1	AN ACT concerning
2	Retirement and Pensions - Reemployment of Retired Teachers, Principals, and Health Practitioners
4	FOR the purpose of authorizing the hiring of certain retirees of the Employees'
5	Retirement System, the Employees' Pension System, the Teachers' Retirement
6	System, or the Teachers' Pension System to return to work without having an
7	earnings limitation imposed on their retirement benefit under certain
8	circumstances; requiring that the earnings limitation imposed on retirement
9	benefits does not apply to certain retirees of the Teachers' Retirement System or
0	the Teachers' Pension System who are rehired by certain employers to return to
1	work in certain schools or teach certain subjects; requiring that the earnings
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26	retirees.
27	BY repealing and reenacting, with amendments,
8.	Article - State Personnel and Pensions

- 29 Section 22-406 and 23-407
- 30 Annotated Code of Maryland
- 31 (2004 Replacement Volume)

1 2	SECTION 1. BE IT ENACTED BY THE GENERAL ASSEMBLY OF MARYLAND, That the Laws of Maryland read as follows:					
3	Article - State Personnel and Pensions					
4	22-406.					
	(a) An individual who is receiving a service retirement allowance or vested allowance may accept employment with a participating employer on a permanent, temporary, or contractual basis, if:					
8 9	(1) the individual immediately notifies the Board of Trustees of the individual's intention to accept this employment; and					
10	(2) the individual specifies the compensation to be received.					
11 12	(b) (1) The Board of Trustees shall reduce the allowance of an individual who accepts employment as provided under subsection (a) of this section if:					
15 16	(i) the individual's current employer is a participating employer other than the State and is the same participating employer that employed the individual at the time of the individual's last separation from employment with a participating employer before the individual commenced receiving a service retirement allowance or vested allowance;					
20 21	(ii) the individual's current employer is any unit of State government and the individual's employer at the time of the individual's last separation from employment with the State before the individual commenced receiving a service retirement allowance or vested allowance was also a unit of State government; or					
23 24	(iii) the individual becomes reemployed within 12 months of receiving an early service retirement allowance under § 22-402 of this subtitle.					
25 26	(2) The reduction required under paragraph (1) of this subsection shall equal:					
	(i) the amount by which the sum of the individual's initial annual basic allowance and the individual's annual compensation exceeds the average final compensation used to compute the basic allowance; or					
32 33	(ii) for a retiree who retired under the Workforce Reduction Act (Chapter 353 of the Acts of 1996), the amount by which the sum of the retiree's annual compensation and the retiree's annual basic allowance at the time of retirement, including the incentive provided by the Workforce Reduction Act, exceeds the average final compensation used to compute the basic allowance.					
	(3) A reduction of an early service retirement allowance under paragraph (1)(iii) of this subsection shall be applied only until the individual has received an allowance for 12 months.					

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		s (1)(iii) and (ividual whose allowance is subject to a reduction as 3) of this subsection, the reduction of an t apply to:
4	(i)	an indivi	idual who has been retired for more than 10 years;
5 6	(ii) \$10,000 and who is reemp		idual whose average final compensation was less than nporary or contractual basis;
	(iii) of a participating governmen a participating governmen	nental unit or a	idual who is serving in an elected position as an official as a constitutional officer for a county that is
10	(iv)	a retiree	of the Teachers' Retirement System:
11 12	employer other than the S	1. State on or befo	who retired and was reemployed by a participating ore September 30, 1994; and
13 14	or in part, from State fund	2. ds; [or]	whose employment compensation does not derive, in whole
15	(V)	A RETI	REE OF THE TEACHERS' RETIREMENT SYSTEM WHO:
18 19	ENGLISH, READING, N GOVERNMENT, ECON	OMICS, HIST	IS OR HAS BEEN CERTIFIED TO TEACH IN THE STATE, IN NCE, A FOREIGN LANGUAGE, CIVICS AND FORY, GEOGRAPHY, ENGLISH AS A SECOND PATION, SPECIAL EDUCATION, OR ELEMENTARY
21 22	PERFORMANCE IN TH	2. E LAST ASS	HAS VERIFICATION OF SATISFACTORY OR BETTER IGNMENT PRIOR TO RETIREMENT;
25		A PUBLIC S	BASED ON THE RETIRED TEACHER'S QUALIFICATIONS, STITUTE OR PERMANENT CLASSROOM TEACHER OR SCHOOL IN ACCORDANCE WITH § 4-103 OF THE
	PERFORMANCE EACH THIS SUBSECTION;	4. I YEAR THE	RECEIVES VERIFICATION OF SATISFACTORY OR BETTER TEACHER IS EMPLOYED UNDER PARAGRAPH (5) OF
30	(VI) A RETI	REE OF THE TEACHERS' RETIREMENT SYSTEM WHO:
31 32	RETIREMENT; OR	1.	A. WAS EMPLOYED AS A PRINCIPAL WITHIN 5 YEARS OF
	YEARS BEFORE RETIR		WAS EMPLOYED AS A PRINCIPAL NOT MORE THAN 10 D WAS EMPLOYED IN A POSITION SUPERVISING ST ASSIGNMENT PRIOR TO RETIREMENT;

- **UNOFFICIAL COPY OF SENATE BILL 692** HAS VERIFICATION OF BETTER THAN SATISFACTORY 2 PERFORMANCE FOR EACH YEAR AS A PRINCIPAL AND, IF APPLICABLE, IN A POSITION 3 SUPERVISING PRINCIPALS PRIOR TO RETIREMENT; BASED ON THE RETIREE'S QUALIFICATIONS, HAS BEEN 3. 5 HIRED AS A PRINCIPAL; RECEIVES VERIFICATION OF BETTER THAN 4. 6 7 SATISFACTORY PERFORMANCE EACH YEAR THE RETIREE IS EMPLOYED AS A 8 PRINCIPAL UNDER PARAGRAPH (6) OF THIS SUBSECTION: AND IS NOT EMPLOYED AS A PRINCIPAL UNDER PARAGRAPH (6) 9 10 OF THIS SUBSECTION FOR MORE THAN 4 YEARS: 11 [(v)](VII) a former employee of the Domestic Relations Division of 12 Anne Arundel County Circuit Court who transfers into the State Employees' 13 Personnel System under § 2-510 of the Courts Article; OR 14 (VIII) A RETIREE OF THE EMPLOYEES' RETIREMENT SYSTEM WHO IS 15 REEMPLOYED ON A CONTRACTUAL BASIS BY THE DEPARTMENT OF HEALTH AND 16 MENTAL HYGIENE AS A HEALTH CARE PRACTITIONER, AS DEFINED IN § 1-301 OF THE 17 HEALTH OCCUPATIONS ARTICLE, IN: A STATE RESIDENTIAL CENTER AS DEFINED IN § 7-101 OF 1. 19 THE HEALTH - GENERAL ARTICLE; 2. A CHRONIC DISEASE CENTER SUBJECT TO TITLE 19. 21 SUBTITLE 5 OF THE HEALTH - GENERAL ARTICLE; 22 3. A STATE FACILITY AS DEFINED IN § 10-101 OF THE 23 HEALTH - GENERAL ARTICLE; OR A COUNTY BOARD OF HEALTH SUBJECT TO TITLE 3. 25 SUBTITLE 2 OF THE HEALTH - GENERAL ARTICLE. AN INDIVIDUAL WHO IS REHIRED UNDER PARAGRAPH (4)(V) OF 26 (5) (I) 27 THIS SUBSECTION SHALL BE EMPLOYED AS A CLASSROOM TEACHER, SUBSTITUTE 28 CLASSROOM TEACHER, TEACHER MENTOR, OR SUBSTITUTE TEACHER MENTOR IN A 29 PUBLIC SCHOOL THAT: IS NOT MAKING ADEQUATE YEARLY PROGRESS AS 30 1.
- 31 DEFINED UNDER THE FEDERAL NO CHILD LEFT BEHIND ACT OF 2001 AND AS
- 32 IMPLEMENTED BY THE STATE DEPARTMENT OF EDUCATION:
- IS RECEIVING FUNDS UNDER TITLE 1 OF THE FEDERAL NO 33
- 34 CHILD LEFT BEHIND ACT OF 2001; OR
- 35 PROVIDES AN ALTERNATIVE EDUCATION PROGRAM FOR 3.
- 36 STUDENTS WHO HAVE BEEN EXPELLED, SUSPENDED, OR IDENTIFIED FOR
- 37 SUSPENSION OR EXPULSION FROM A PUBLIC SCHOOL.

- (II)EXCEPT AS PROVIDED IN SUBPARAGRAPH (III) OF THIS 1 2 PARAGRAPH, AN INDIVIDUAL REHIRED AT A SCHOOL DESCRIBED UNDER 3 SUBPARAGRAPH (I) OF THIS PARAGRAPH SHALL TEACH: A CORE SUBJECT THAT HAS BEEN IDENTIFIED BY THE 1. 5 STATE DEPARTMENT OF EDUCATION BY REGULATION AS A CRITICAL SHORTAGE 6 AREA; 7 2. TECHNOLOGY EDUCATION; A SPECIAL EDUCATION CLASS FOR STUDENTS WITH 8 3. 9 SPECIAL NEEDS; OR 10 4. A CLASS FOR STUDENTS WITH LIMITED ENGLISH 11 PROFICIENCY. 12 AN INDIVIDUAL REHIRED AT A SCHOOL DESCRIBED UNDER 13 SUBPARAGRAPH (I) OF THIS PARAGRAPH MAY NOT TEACH IN THE ARTS, AS DEFINED 14 BY THE STATE DEPARTMENT OF EDUCATION BY REGULATION. AN INDIVIDUAL WHO IS REHIRED UNDER PARAGRAPH (4)(VI) OF THIS 15 16 SUBSECTION SHALL BE EMPLOYED AS A PRINCIPAL AT A PUBLIC SCHOOL THAT: IS NOT MAKING ADEQUATE YEARLY PROGRESS AS DEFINED 17 18 UNDER THE FEDERAL NO CHILD LEFT BEHIND ACT OF 2001 AND AS IMPLEMENTED 19 BY THE STATE DEPARTMENT OF EDUCATION: 20 IS RECEIVING FUNDS UNDER TITLE 1 OF THE FEDERAL NO (II)21 CHILD LEFT BEHIND ACT OF 2001; OR 22 (III)PROVIDES AN ALTERNATIVE EDUCATION PROGRAM FOR 23 STUDENTS WHO HAVE BEEN EXPELLED, SUSPENDED, OR IDENTIFIED FOR 24 SUSPENSION OR EXPULSION FROM A PUBLIC SCHOOL. IF, AT THE TIME AN INDIVIDUAL IS REEMPLOYED UNDER 26 PARAGRAPH (4)(V) OR (VI) OF THIS SUBSECTION AT A SCHOOL DESCRIBED UNDER 27 PARAGRAPH (5)(I)1 OR (6)(I) OF THIS SUBSECTION, AND WHILE THE INDIVIDUAL IS 28 REEMPLOYED THE SCHOOL MAKES ADEQUATE YEARLY PROGRESS, THE INDIVIDUAL 29 MAY CONTINUE TO BE REEMPLOYED AT THAT SCHOOL FOR 3 YEARS FROM THE DATE 30 THE SCHOOL FIRST MADE ADEQUATE YEARLY PROGRESS AFTER THE INDIVIDUAL 31 WAS REHIRED. 32 (8) AN INDIVIDUAL WHO IS REHIRED UNDER PARAGRAPH (4)(V) OR (VI) 33 OF THIS SUBSECTION MAY NOT BE EMPLOYED AT A PUBLIC SCHOOL THAT IS IN THE 34 TOP 60% OF PUBLIC SCHOOLS IN THE STATE IN OVERALL PERFORMANCE FOR THE
- 35 PRIOR SCHOOL YEAR IN READING AND MATH, AS CALCULATED ANNUALLY BY THE 36 STATE BOARD OF EDUCATION.
- THE SUPERINTENDENT OF THE LOCAL SCHOOL SYSTEM 37 38 REHIRING AN INDIVIDUAL UNDER PARAGRAPH (4)(V) OR (VI) OF THIS SUBSECTION

- 1 SHALL APPROVE THE REHIRING OF THAT INDIVIDUAL AND SHALL DETERMINE THE 2 SCHOOL WHERE THE INDIVIDUAL SHALL BE REEMPLOYED. (II)ON OR BEFORE AUGUST 1 OF EACH YEAR, THE LOCAL 4 SUPERINTENDENT SHALL REPORT ANNUALLY TO THE STATE BOARD OF EDUCATION: THE NUMBER OF INDIVIDUALS REHIRED UNDER 6 PARAGRAPH (4)(V) OR (VI) OF THIS SUBSECTION; THE LOCATION OF THE SCHOOL WHERE EACH 7 8 INDIVIDUAL IS EMPLOYED; 3. THE SUBJECT MATTER TAUGHT BY EACH INDIVIDUAL: 10 AND 11 4. THE ANNUAL SALARY OF EACH INDIVIDUAL. 12 AN INDIVIDUAL WHO IS REHIRED UNDER THIS SECTION MAY NOT BE 13 REHIRED WITHIN 45 DAYS OF THE DATE THE INDIVIDUAL RETIRED. 14 An individual who is receiving a service retirement allowance or a [(c)](D) 15 vested allowance and who is reemployed by a participating employer may not receive 16 creditable service or eligibility service during the period of reemployment. 17 [(d)](E) The individual's compensation during the period of reemployment 18 may not be subject to the employer pickup provisions of § 21-303 of this article or any 19 reduction or deduction as a member contribution for pension or retirement purposes. 20 The State Retirement Agency shall institute appropriate reporting 21 procedures with the affected payroll systems to ensure compliance with this section. 22 [(f)](G)Immediately on the employment of any individual receiving a (1) 23 service retirement allowance or a vested allowance, a participating employer shall 24 notify the State Retirement Agency of the type of employment and the anticipated 25 earnings of the individual. 26 At least once each year, in a format specified by the State Retirement 27 Agency, each participating employer shall provide the State Retirement Agency with 28 a list of all employees included on any payroll of the employer, the Social Security
- 29 numbers of the employees, and their earnings for that year.
- 30 THE COUNTY BOARDS OF EDUCATION SHALL NOTIFY THE STATE (H)
- 31 RETIREMENT AGENCY OF ANY RETIRED TEACHERS WHO QUALIFY UNDER
- 32 SUBSECTION (B)(4)(V) OF THIS SECTION OR ANY PERSONNEL WHO QUALIFY UNDER
- 33 SUBSECTION (B)(4)(VI) OF THIS SECTION.
- 34 (I) THE STATE BOARD OF EDUCATION SHALL NOTIFY THE COUNTY BOARDS
- 35 OF EDUCATION OF A FINDING THAT THERE IS NO LONGER A SHORTAGE OF
- 36 TEACHERS IN A COUNTY OR SUBJECT AREA ON A STATEWIDE BASIS.

- 1 (J) IN ADDITION TO ANY REGULATIONS ADOPTED IN ACCORDANCE WITH §
- 2 6-202 OF THE EDUCATION ARTICLE, THE STATE BOARD OF EDUCATION SHALL ADOPT
- 3 REGULATIONS CONCERNING THE EMPLOYMENT TERMS OF RETIRED TEACHERS AND
- 4 PERSONNEL DESCRIBED IN SUBSECTION (B)(4)(V) OR (VI) OF THIS SECTION.
- 5 (K) IF THE RETIREE'S LAST ASSIGNMENT PRIOR TO RETIREMENT WAS IN A
- 6 POSITION DIRECTLY SUPERVISING PRINCIPALS AS PROVIDED UNDER SUBSECTION
- 7 (B)(4)(VI) OF THIS SECTION, THE COUNTY BOARDS OF EDUCATION SHALL VERIFY FOR
- 8 THE STATE RETIREMENT AGENCY THE RETIREE'S EMPLOYMENT AS A SUPERVISOR
- 9 AND A PRINCIPAL.
- 10 [(g)] (L) At the request of the State Retirement Agency:
- 11 (1) a participating employer shall certify to the State Retirement Agency
- 12 that it is not the same participating employer that employed an individual at the time
- 13 of the individual's last separation from employment before the individual commenced
- 14 receiving a service retirement allowance or a vested allowance; or
- 15 (2) a unit of State government shall certify to the State Retirement
- 16 Agency that the individual was not employed by any unit of State government at the
- 17 time of the individual's last separation from employment before the individual
- 18 commenced receiving a service retirement allowance or a vested allowance.
- 19 (M) THE DEPARTMENT OF HEALTH AND MENTAL HYGIENE SHALL NOTIFY THE
- 20 STATE RETIREMENT AGENCY OF ANY RETIREES WHO QUALIFY UNDER SUBSECTION
- 21 (B)(4)(VIII) OF THIS SECTION.
- 22 (N) ON OR BEFORE SEPTEMBER 1 OF EACH YEAR, THE STATE
- 23 SUPERINTENDENT OF SCHOOLS SHALL SUBMIT A REPORT TO THE HOUSE
- 24 APPROPRIATIONS COMMITTEE AND THE SENATE BUDGET AND TAXATION
- 25 COMMITTEE IN ACCORDANCE WITH § 2-1246 OF THE STATE GOVERNMENT ARTICLE,
- **26 THAT PROVIDES:**
- 27 (1) THE NUMBER OF REHIRED RETIRES UNDER SUBSECTION (B)(4)(V)
- 28 AND (VI) OF THIS SECTION;
- 29 (2) THE SCHOOL AND LOCAL SCHOOL SYSTEM WHERE EACH RETIREE
- 30 HAS BEEN REHIRED;
- 31 (3) THE SUBJECT MATTER THAT EACH REHIRED RETIREE IS TEACHING;
- 32 (4) THE ANNUAL SALARY OF EACH REHIRED RETIREE AT THE TIME OF
- 33 RETIREMENT AND THE CURRENT ANNUAL SALARY OF EACH REHIRED RETIREE;
- 34 (5) THE NUMBER OF TEACHERS AND PRINCIPALS HIRED BY THE LOCAL
- 35 SCHOOL SYSTEMS WHO ARE NOT RETIREES;
- 36 (6) THE SCHOOL AND LOCAL SCHOOL SYSTEM WHERE EACH TEACHER
- 37 AND PRINCIPAL HAS BEEN HIRED;

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1		(7)	THE SUBJECT MATTER THAT EACH TEACHER IS TEACHING; AND
2 3	HIRED.	(8)	THE ANNUAL SALARY OF EACH TEACHER AND PRINCIPAL WHO IS
6	THE STATE	AL HYG GOVER	BEFORE SEPTEMBER 1 OF EACH YEAR, THE SECRETARY OF HEALTH SIENE SHALL SUBMIT A REPORT IN ACCORDANCE WITH § 2-1246 OF INMENT ARTICLE TO THE HOUSE APPROPRIATIONS COMMITTEE BUDGET AND TAXATION COMMITTEE THAT PROVIDES:
8 9	OF THIS SE	(1) CTION;	THE NUMBER OF REHIRED RETIREES UNDER SUBSECTION (B)(4)(VIII)
10 11	RETIREME	(2) INT AND	THE ANNUAL SALARY OF EACH REHIRED RETIREE AT THE TIME OF THE CURRENT ANNUAL SALARY OF EACH REHIRED RETIREE;
12 13	NOT RETIR	(3) REES; AN	THE NUMBER OF HEALTH CARE PRACTITIONERS HIRED WHO ARE ND
14 15	IS HIRED.	(4)	THE ANNUAL SALARY OF EACH HEALTH CARE PRACTITIONER WHO
16	23-407.		
	(a) allowance m temporary, c	ay accep	ridual who is receiving a service retirement allowance or a vested t employment with a participating employer on a permanent, tual basis, if:
20 21			the individual immediately notifies the Board of Trustees of the to accept this employment; and
22		(2)	the individual specifies the compensation to be received.
23 24	(b) who accepts	(1) employn	The Board of Trustees shall reduce the allowance of an individual ment as provided under subsection (a) of this section if:
27 28	individual at participating	the time employe	(i) the individual's current employer is a participating employer and is the same participating employer that employed the of the individual's last separation from employment with a er before the individual commenced receiving a service or vested allowance;
32 33	separation fr	om empleservice re	(ii) the individual's current employer is any unit of State individual's employer at the time of the individual's last oyment with the State before the individual commenced tirement allowance or vested allowance was also a unit of State

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	(iii) the individual becomes reemployed within 12 months of receiving an early service retirement allowance or an early vested allowance computed under § 23-402 of this subtitle.
4 5	(2) The reduction required under paragraph (1) of this subsection shall equal:
	(i) the amount by which the sum of the individual's initial annual basic allowance and the individual's annual compensation exceeds the average final compensation used to compute the basic allowance; or
11 12	(ii) for a retiree who retired under the Workforce Reduction Act (Chapter 353 of the Acts of 1996), the amount by which the sum of the retiree's annual compensation and the retiree's annual basic allowance at the time of retirement, including the incentive provided by the Workforce Reduction Act, exceeds the average final compensation used to compute the basic allowance.
	(3) A reduction of an early service retirement allowance or an early vested allowance under paragraph (1)(iii) of this subsection shall be applied only until the individual has received an allowance for 12 months.
	(4) Except for an individual whose allowance is subject to a reduction as provided under paragraphs (1)(iii) and (3) of this subsection, the reduction of an allowance under this subsection does not apply to:
20 21	(i) an individual whose average final compensation was less than \$10,000 and who is reemployed on a temporary or contractual basis;
	(ii) an individual who is serving in an elected position as an official of a participating governmental unit or as a constitutional officer for a county that is a participating governmental unit; [or]
25	(III) A RETIREE OF THE TEACHERS' PENSION SYSTEM WHO:
28 29	1. IS OR HAS BEEN CERTIFIED TO TEACH IN THE STATE, IN ENGLISH, READING, MATH, SCIENCE, A FOREIGN LANGUAGE, CIVICS AND GOVERNMENT, ECONOMICS, HISTORY, GEOGRAPHY, ENGLISH AS A SECOND LANGUAGE, TECHNOLOGY EDUCATION, SPECIAL EDUCATION, OR ELEMENTARY EDUCATION;
31 32	2. HAS VERIFICATION OF SATISFACTORY OR BETTER PERFORMANCE IN THE LAST ASSIGNMENT PRIOR TO RETIREMENT;
35	3. BASED ON THE RETIRED TEACHER'S QUALIFICATIONS, HAS BEEN APPOINTED AS A SUBSTITUTE OR PERMANENT CLASSROOM TEACHER OR TEACHER MENTOR IN A PUBLIC SCHOOL IN ACCORDANCE WITH § 4-103 OF THE EDUCATION ARTICLE; AND

RECEIVES VERIFICATION OF SATISFACTORY OR BETTER 1 2 PERFORMANCE EACH YEAR THE TEACHER IS EMPLOYED UNDER PARAGRAPH (5) OF 3 THIS SUBSECTION: 4 (IV) A RETIREE OF THE TEACHERS' PENSION SYSTEM WHO: 1. A. WAS EMPLOYED AS A PRINCIPAL WITHIN 5 YEARS OF 6 RETIREMENT; OR WAS EMPLOYED AS A PRINCIPAL NOT MORE THAN 10 7 В. 8 YEARS BEFORE RETIREMENT AND WAS EMPLOYED IN A POSITION SUPERVISING 9 PRINCIPALS IN THE RETIREE'S LAST ASSIGNMENT PRIOR TO RETIREMENT; 10 2. HAS VERIFICATION OF BETTER THAN SATISFACTORY 11 PERFORMANCE FOR EACH YEAR AS A PRINCIPAL AND, IF APPLICABLE, IN A POSITION 12 SUPERVISING PRINCIPALS PRIOR TO RETIREMENT; BASED ON THE RETIREE'S QUALIFICATIONS, HAS BEEN 13 3. 14 HIRED AS A PRINCIPAL: RECEIVES VERIFICATION OF BETTER THAN 15 16 SATISFACTORY PERFORMANCE EACH YEAR THE RETIREE IS EMPLOYED AS A 17 PRINCIPAL UNDER PARAGRAPH (6) OF THIS SUBSECTION; AND IS NOT EMPLOYED AS A PRINCIPAL UNDER PARAGRAPH (6) 18 5. 19 OF THIS SUBSECTION FOR MORE THAN 4 YEARS; 20 (V) [(iii)] an individual who has been retired for more than 10 years; 21 OR 22 (VI) A RETIREE OF THE EMPLOYEES' PENSION SYSTEM WHO IS 23 REEMPLOYED ON A CONTRACTUAL BASIS BY THE DEPARTMENT OF HEALTH AND 24 MENTAL HYGIENE AS A HEALTH CARE PRACTITIONER, AS DEFINED IN § 1-301 OF THE 25 HEALTH OCCUPATIONS ARTICLE IN: A STATE RESIDENTIAL CENTER AS DEFINED IN § 7-101 OF 26 1. 27 THE HEALTH - GENERAL ARTICLE; 28 A CHRONIC DISEASE CENTER SUBJECT TO TITLE 19. 29 SUBTITLE 5 OF THE HEALTH - GENERAL ARTICLE; 30 A STATE FACILITY AS DEFINED IN § 10-101 OF THE 3. 31 HEALTH - GENERAL ARTICLE; OR 32 A COUNTY BOARD OF HEALTH SUBJECT TO TITLE 3, 33 SUBTITLE 2 OF THE HEALTH - GENERAL ARTICLE. AN INDIVIDUAL WHO IS REHIRED UNDER PARAGRAPH (4)(III) OF 34 (5) (I) 35 THIS SUBSECTION SHALL BE EMPLOYED AS A CLASSROOM TEACHER, SUBSTITUTE

- 1 CLASSROOM TEACHER, TEACHER MENTOR, OR SUBSTITUTE TEACHER MENTOR IN A 2 PUBLIC SCHOOL THAT: IS NOT MAKING ADEQUATE YEARLY PROGRESS AS 4 DEFINED UNDER THE FEDERAL NO CHILD LEFT BEHIND ACT OF 2001 AND AS 5 IMPLEMENTED BY THE STATE DEPARTMENT OF EDUCATION; IS RECEIVING FUNDS UNDER TITLE 1 OF THE FEDERAL NO 6 2. 7 CHILD LEFT BEHIND ACT OF 2001; OR PROVIDES AN ALTERNATIVE EDUCATION PROGRAM FOR 9 STUDENTS WHO HAVE BEEN EXPELLED, SUSPENDED, OR IDENTIFIED FOR 10 SUSPENSION OR EXPULSION FROM A PUBLIC SCHOOL. 11 (II)EXCEPT AS PROVIDED IN SUBPARAGRAPH (III) OF THIS 12 PARAGRAPH, AN INDIVIDUAL REHIRED AT A SCHOOL DESCRIBED UNDER 13 SUBPARAGRAPH (I) OF THIS PARAGRAPH SHALL TEACH: A CORE SUBJECT THAT HAS BEEN IDENTIFIED BY THE 14 1. 15 STATE DEPARTMENT OF EDUCATION BY REGULATION AS A CRITICAL SHORTAGE 16 AREA; 17 2. TECHNOLOGY EDUCATION: 18 3. A SPECIAL EDUCATION CLASS FOR STUDENTS WITH 19 SPECIAL NEEDS; OR 20 4. A CLASS FOR STUDENTS WITH LIMITED ENGLISH 21 PROFICIENCY. 22 (III) AN INDIVIDUAL REHIRED AT A SCHOOL DESCRIBED UNDER 23 SUBPARAGRAPH (I) OF THIS PARAGRAPH MAY NOT TEACH IN THE ARTS, AS DEFINED 24 BY THE STATE DEPARTMENT OF EDUCATION BY REGULATION. AN INDIVIDUAL WHO IS REHIRED UNDER PARAGRAPH (4)(IV) OF THIS 26 SUBSECTION SHALL BE EMPLOYED AS A PRINCIPAL AT A PUBLIC SCHOOL THAT: IS NOT MAKING ADEQUATE YEARLY PROGRESS AS DEFINED (I) 28 UNDER THE FEDERAL NO CHILD LEFT BEHIND ACT OF 2001 AND AS IMPLEMENTED 29 BY THE STATE DEPARTMENT OF EDUCATION; IS RECEIVING FUNDS UNDER TITLE 1 OF THE FEDERAL NO 30 (II)31 CHILD LEFT BEHIND ACT OF 2001; OR 32 (III) PROVIDES AN ALTERNATIVE EDUCATION PROGRAM FOR
- 35 (7) IF, AT THE TIME AN INDIVIDUAL IS REEMPLOYED UNDER

33 STUDENTS WHO HAVE BEEN EXPELLED, SUSPENDED, OR IDENTIFIED FOR

34 SUSPENSION OR EXPULSION FROM A PUBLIC SCHOOL.

 $36\ \ PARAGRAPH\ (4)(III)\ OR\ (IV)\ OF\ THIS\ SUBSECTION\ AT\ A\ SCHOOL\ DESCRIBED\ UNDER$

- $1\ \ PARAGRAPH\ (5)(I)1\ OR\ (6)(I)\ OF\ THIS\ SUBSECTION,\ AND\ WHILE\ THE\ INDIVIDUAL\ IS$
- 2 REEMPLOYED THE SCHOOL MAKES ADEQUATE YEARLY PROGRESS, THE INDIVIDUAL
- 3 MAY CONTINUE TO BE REEMPLOYED AT THAT SCHOOL FOR 3 YEARS FROM THE DATE
- 4 THE SCHOOL FIRST MADE ADEQUATE YEARLY PROGRESS AFTER THE INDIVIDUAL
- 5 WAS REHIRED.
- 6 (8) AN INDIVIDUAL WHO IS REHIRED UNDER PARAGRAPH (4)(III) OR (IV)
- 7 OF THIS SUBSECTION MAY NOT BE EMPLOYED AT A PUBLIC SCHOOL THAT IS IN THE
- $8\,$ TOP 60% OF PUBLIC SCHOOLS IN THE STATE IN OVERALL PERFORMANCE FOR THE
- $9\,$ PRIOR SCHOOL YEAR IN READING AND MATH, AS CALCULATED ANNUALLY BY THE
- 10 STATE BOARD OF EDUCATION.
- 11 (9) (I) THE SUPERINTENDENT OF THE LOCAL SCHOOL SYSTEM
- 12 REHIRING AN INDIVIDUAL UNDER PARAGRAPH (4)(III) OR (IV) OF THIS SUBSECTION
- 13 SHALL APPROVE THE REHIRING OF THAT INDIVIDUAL AND SHALL DETERMINE THE
- 14 SCHOOL WHERE THE INDIVIDUAL SHALL BE REEMPLOYED.
- 15 (II) ON OR BEFORE AUGUST 1 OF EACH YEAR, THE LOCAL
- 16 SUPERINTENDENT SHALL REPORT ANNUALLY TO THE STATE BOARD OF EDUCATION:
- 17 1. THE NUMBER OF INDIVIDUALS REHIRED UNDER
- 18 PARAGRAPH (4)(III) OR (IV) OF THIS SUBSECTION;
- 19 2. THE LOCATION OF THE SCHOOL WHERE EACH
- 20 INDIVIDUAL IS EMPLOYED;
- 21 3. THE SUBJECT MATTER TAUGHT BY EACH INDIVIDUAL;
- 22 AND
- 23 4. THE ANNUAL SALARY OF EACH INDIVIDUAL.
- 24 (C) AN INDIVIDUAL WHO IS REHIRED UNDER THIS SECTION MAY NOT BE
- 25 REHIRED WITHIN 45 DAYS OF THE DATE THE INDIVIDUAL RETIRED.
- 26 [(c)] (D) An individual who is receiving a service retirement allowance or a
- 27 vested allowance and who is reemployed by a participating employer may not receive
- 28 creditable service or eligibility service during the period of reemployment.
- 29 [(d)] (E) The individual's compensation during the period of reemployment
- 30 may not be subject to the employer pickup provisions of § 21-303 of this article or any
- 31 reduction or deduction as a member contribution for pension or retirement purposes.
- 32 [(e)] (F) The State Retirement Agency shall institute appropriate reporting
- 33 procedures with the affected payroll systems to ensure compliance with this section.
- 34 [(f)] (G) (1) Immediately on the employment of any individual receiving a
- 35 service retirement allowance or a vested allowance, a participating employer shall
- 36 notify the State Retirement Agency of the type of employment and the anticipated
- 37 earnings of the individual.

- 1 (2) At least once each year, in a format specified by the State Retirement
- 2 Agency, each participating employer shall provide the State Retirement Agency with
- 3 a list of all employees included on any payroll of the employer, the Social Security
- 4 numbers of the employees, and their earnings for that year.
- 5 (H) THE COUNTY BOARDS OF EDUCATION SHALL NOTIFY THE STATE
- 6 RETIREMENT AGENCY OF ANY RETIRED TEACHERS WHO QUALIFY UNDER
- 7 SUBSECTION (B)(4)(III) OF THIS SECTION OR ANY PERSONNEL WHO QUALIFY UNDER
- 8 SUBSECTION (B)(4)(IV) OF THIS SECTION.
- 9 (I) THE STATE BOARD OF EDUCATION SHALL NOTIFY THE COUNTY BOARDS
- 10 OF EDUCATION OF A FINDING THAT THERE IS NO LONGER A SHORTAGE OF
- 11 TEACHERS IN A COUNTY OR SUBJECT AREA ON A STATEWIDE BASIS.
- 12 (J) IN ADDITION TO ANY REGULATIONS ADOPTED IN ACCORDANCE WITH §
- 13 6-202 OF THE EDUCATION ARTICLE, THE STATE BOARD OF EDUCATION SHALL ADOPT
- 14 REGULATIONS CONCERNING THE EMPLOYMENT TERMS OF RETIRED TEACHERS AND
- 15 PERSONNEL DESCRIBED IN SUBSECTION (B)(4)(III) OR (IV) OF THIS SECTION.
- 16 (K) IF THE RETIREE'S LAST ASSIGNMENT PRIOR TO RETIREMENT WAS IN A
- 17 POSITION DIRECTLY SUPERVISING PRINCIPALS AS PROVIDED UNDER SUBSECTION
- 18 (B)(4)(IV) OF THIS SECTION, THE COUNTY BOARDS OF EDUCATION SHALL VERIFY FOR
- 19 THE STATE RETIREMENT AGENCY THE RETIREE'S EMPLOYMENT AS A SUPERVISOR
- 20 AND A PRINCIPAL.
- 21 [(g)] (L) At the request of the State Retirement Agency:
- 22 (1) a participating employer shall certify to the State Retirement Agency
- 23 that it is not the same participating employer that employed an individual at the time
- 24 of the individual's last separation from employment before the individual commenced
- 25 receiving a service retirement allowance or a vested allowance; or
- 26 (2) a unit of State government shall certify to the State Retirement
- 27 Agency that the individual was not employed by any unit of State government at the
- 28 time of the individual's last separation from employment before the individual
- 29 commenced receiving a service retirement allowance or a vested allowance.
- 30 (M) THE DEPARTMENT OF HEALTH AND MENTAL HYGIENE SHALL NOTIFY THE
- 31 STATE RETIREMENT AGENCY OF ANY RETIREES WHO QUALIFY UNDER SUBSECTION
- 32 (B)(4)(VI) OF THIS SECTION.
- 33 (N) ON OR BEFORE SEPTEMBER 1 OF EACH YEAR, THE STATE
- 34 SUPERINTENDENT OF SCHOOLS SHALL SUBMIT A REPORT TO THE HOUSE
- 35 APPROPRIATIONS COMMITTEE AND THE SENATE BUDGET AND TAXATION
- 36 COMMITTEE IN ACCORDANCE WITH § 2-1246 OF THE STATE GOVERNMENT ARTICLE,
- 37 THAT PROVIDES:
- 38 (1) THE NUMBER OF REHIRED RETIREES UNDER SUBSECTION (B)(4)(III)
- 39 AND (IV) OF THIS SECTION;

- 1 (2) THE SCHOOL AND LOCAL SCHOOL SYSTEM WHERE EACH RETIREE 2 HAS BEEN REHIRED;
- 3 (3) THE SUBJECT MATTER THAT EACH REHIRED RETIREE IS TEACHING;
- 4 (4) THE ANNUAL SALARY OF EACH REHIRED RETIREE AT THE TIME OF 5 RETIREMENT AND THE CURRENT ANNUAL SALARY OF EACH REHIRED RETIREE;
- 6 (5) THE NUMBER OF TEACHERS AND PRINCIPALS HIRED BY THE LOCAL 7 SCHOOL SYSTEMS WHO ARE NOT RETIREES:
- 8 (6) THE SCHOOL AND LOCAL SCHOOL SYSTEM WHERE EACH TEACHER 9 AND PRINCIPAL HAS BEEN HIRED;
- 10 (7) THE SUBJECT MATTER THAT EACH TEACHER IS TEACHING; AND
- 11 (8) THE ANNUAL SALARY OF EACH TEACHER AND PRINCIPAL WHO IS 12 HIRED.
- 13 (O) ON OR BEFORE SEPTEMBER 1 OF EACH YEAR, THE SECRETARY OF HEALTH
- 14 AND MENTAL HYGIENE SHALL SUBMIT A REPORT IN ACCORDANCE WITH § 2-1246 OF
- 15 THE STATE GOVERNMENT ARTICLE TO THE HOUSE APPROPRIATIONS COMMITTEE
- 16 AND THE SENATE BUDGET AND TAXATION COMMITTEE THAT PROVIDES:
- 17 (1) THE NUMBER OF REHIRED RETIREES UNDER SUBSECTION (B)(4)(VI) 18 OF THIS SECTION;
- 19 (2) THE ANNUAL SALARY OF EACH REHIRED RETIREE AT THE TIME OF 20 RETIREMENT AND THE CURRENT ANNUAL SALARY OF EACH REHIRED RETIREE;
- 21 (3) THE NUMBER OF HEALTH CARE PRACTITIONERS HIRED WHO ARE 22 NOT RETIREES; AND
- 23 (4) THE ANNUAL SALARY OF EACH HEALTH CARE PRACTITIONER WHO 24 IS HIRED.
- 25 SECTION 2. AND BE IT FURTHER ENACTED, That this Act shall be
- 26 construed to apply only prospectively and may not be applied or interpreted to have
- 27 any effect on or application to any retiree's employment contract in effect before the
- 28 effective date of this Act.
- 29 SECTION 3. AND BE IT FURTHER ENACTED, That this Act shall take
- 30 effect July 1, 2005. It shall remain effective for a period of 4 years and, at the end of
- 31 June 30, 2009, with no further action required by the General Assembly, this Act shall
- 32 be abrogated and of no further force and effect.