

State of Maryland

Bond Bill Fact Sheet

1. Senate Bill #	House Bill #	2. Name of Bill
SB785	HB1042	Creation of a State Debt - St. Mary's County - Sotterley Plantation
3. Senate Bill Sponsors		House Bill Sponsors
Senator Roy Dyson		Delagate John Bohanan
4. Jurisdiction (County or Baltimore City)		5. Requested Amount
St. Mary's County		\$50,000
6. Purpose of Bill		
Authorizing the creation of a State debt, the proceeds to serve as a grant to the Board of Directors of Sotterly Foundation, Inc. for the planning, design, acquisition, construction, installation, and capital equipping of security upgrades for Sotterly Plantation, located in Hollywood.		
7. Matching Fund Requirements		
Prior to the payment of any funds, the grantee shall provide and expend a matching fund. No part of the fund may consist of real property or funds expended prior to the effective date of this Act. The fund may consist of in kind contributions.		
8. Special Provisions		
Prior to the issuance of the bonds, the grantee shall grant and convey to the Maryland Historical Trust a perpetual preservation easement to the extent of its interest.		
9. Description and Purpose of Grantee Organization		
The Sotterley Foundation a non-profit organization and is the steward of the Sotterley Plantation. The organization's mission is to preserve, research and interpret Sotterley Plantation's diverse cultures and environments and to serve as a public educational resource.		
10. Description and Purpose of Project		
Due to increasing incidents of vandalism and after hour trespassing the need has become to great to install fencing and security systems to protect this 300 year old gem of Maryland. Sotterley is representative of the history of our nation, Maryland and St. Mary's County and is used regularly by students of many of Maryland's public and private school systems, along with visitors from around the region. 4,600 feet of fencing will be installed, along with six gates, a security system and security lighting in key locations of the nearly 100 acre site.		
<i>Round all amounts to the nearest \$1,000. The totals in Items 11 (Estimated Capital Costs) and 12 (Proposed Funding Sources) must match. The proposed funding sources must not include the value of real property unless an equivalent value is shown under Estimated Capital Costs.</i>		
11. Estimated Capital Costs		
Acquisition		
Design		10,000
Construction		92,000
Equipment		
	Total	102,000
12. Proposed Funding Sources – (List all funding sources and amounts.)		
	Source	Amount
	Design (In-Kind)	10,000
	Security Lighting and underground cabling (In-Kind)	18,000
	Site work (In-Kind amount)	3,000
	Fencing (In-Kind donation)	5,000

Security System (In-Kind donation)				7,000
State funds				50,000
Cash from project fundraising - in hand				9,000
Total				102,000
13. Project Schedule				
Begin Design	Complete Design	Begin Construction	Complete Construction	
5/05	6/05	7/05	12/05	
14. Total Private Funds and Pledges Raised as of January 2005		15. Current Number of People Served Annually at Project Site		16. Number of People to be Served Annually After the Project is Complete
42,000		25,000		28,750
17. Other State Capital Grants to Recipients in Past 15 Years				
Legislative Session	Amount	Purpose		
18. Legal Name and Address of Grantee		Project Address (If Different)		
The Sotterley Foundation, P.O.Box 67, Hollywood, MD 20636 (physical address: 44300 Sotterley Lane)		same		
19. Contact Name and Title		Contact Phone	Email Address	
Catherine Kelly Elder		301-373-2280	celder@ameritel.net	
20. Legislative District in Which Project is Located			29	
21. Legal Status of Grantee (Please Check one)				
Local Govt.	For Profit	Non Profit	Federal	
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	
22. Grantee Legal Representative		23. If Match Includes Real Property:		
Name:	Bill McKissick	Has An Appraisal Been Done?	Yes/No	
Phone:	301-862-3764		NA	
Address:	If Yes, List Appraisal Dates and Value			
Dugan, McKissick and Wood 22738 Maple Road, Suite 101 Lexington Park, MD 20653				
24. Impact of Project on Staffing and Operating Cost at Project Site				
Current # of Employees	Projected # of Employees	Current Operating Budget	Projected Operating Budget	
13	13	525,000	525,000	
25. Ownership of Property (Info Requested by Treasurer's Office for bond issuance purposes)				

A. Will the grantee own or lease the property to be improved?		yes	
B. If owned, does the grantee plan to sell within 15 years?		no	
C. Does the grantee intend to lease any portion of the property to others?		no	
D. If property is owned by grantee and any space is to be leased, provide the following:			
Lessee	Terms of Lease	Cost Covered by Lease	Square Footage Leased
E. If property is leased by grantee – Provide the following:			
Name of Leaser	Length of Lease	Options to Renew	
26. Building Square Footage:			
Current Space GSF			
Space to Be Renovated GSF			
New GSF			
27. Year of Construction of Any Structures Proposed for Renovation, Restoration or Conversion		2005	
28. Comments:			
Given the investments of Private individuals, the Federal Government, and Maryland State Government, it is prudent to invest in securing this site and protecting it from the unfortunate increase in criminal activities.			