

# State of Maryland

## 2006 Bond Bill Fact Sheet

1. Senate		House		2. Name of Project
LR #	Bill #	LR #	Bill #	
2830	SB710	3105	HB1186	Creation of a State Debt – Calvert County-Annmarie Garden
3. Senate Bill Sponsors				House Bill Sponsors
Senator Miller				Delegate O'Donnell and Kullen
4. Jurisdiction (County or Baltimore City)				5. Requested Amount
Calvert County				\$500,000
<b>6. Purpose of Bill</b>				
Authorizing the creation of a State debt not to exceed \$500,000, the proceeds to be used as a grant to the Board of Trustees of the Koenig Private Foundation, Inc. for the planning, design, construction, engineering, and capital equipping of the new building holding a visitors center, exhibition hall, educational facility, and community room				
<b>7. Matching Fund Requirements</b>				
This bill requires a standard match				
<b>8. Special Provisions</b>				
None				
<b>9. Description and Purpose of Grantee Organization</b> (3000 characters maximum)				
Grantee, a 501©(3) organization incorporated under the laws of the Commonwealth of Virginia and qualified to do business in the State of Maryland, was created to carry out the philanthropic wishes of Francis L. and Ann M. Koenig as expressed in their respective testamentary documents.				
<b>10. Description and Purpose of Project</b> (3000 characters maximum)				
<p>The thirty acres of land comprising the Annmarie Garden is owned in fee by Calvert County, Maryland, a gift of Francis L. and Ann M. Koenig in 1991. The Garden is operated for Calvert County by the Grantee pursuant to a Lease and Operating Agreement executed by and between Calvert County and the Grantee in June of 2002.</p> <p>In August of 2001 Grantee became an affiliate of the Smithsonian Institution in Washington, D.C. Affiliate status enables Grantee to borrow from the approximately 147 million objects in the Smithsonian collection spread through its sixteen constituent museums. This enormous collection, no more than ten percent of which is on display at any one time, is a virtual treasure trove of objects, not only of artistic value, but also of educational and historic significance which can be made available to the citizens of Southern Maryland at the Annmarie Garden. Grantee has already borrowed and repaired seventeen outdoor sculptures from the Hirshhorn Museum and Sculpture Garden and installed them at the Annmarie Garden. The Hirshhorn is one of the Smithsonian constituent museums.</p> <p>In order to provide an indoor display area for objects and exhibits which must be sheltered from the elements in a climate controlled environment, create a facility where seminars and other educational activities can be held and also create an attractive space which can be used by local organizations and individuals for meetings and social events, Grantee has commissioned the architectural firm of Wheeler Goodman and Masek in Annapolis to design a multifunctional building of approximately 15,400 square feet to be built at the Annmarie Garden.</p>				
<p><i>Round all amounts to the nearest \$1,000. The totals in Items 11 (Estimated Capital Costs) and 12 (Proposed Funding Sources) must match. The proposed funding sources must not include the value of real property unless an equivalent value is shown under Estimated Capital Costs.</i></p>				

<b>11. Estimated Capital Costs</b>			
<b>Acquisition</b>			\$0
<b>Design</b>			\$200,000
<b>Construction</b>			\$2,700,000
<b>Equipment</b>			\$100,000
	<b>Total</b>		\$3,000,000
<b>12. Proposed Funding Sources – (List all funding sources and amounts.)</b>			
<b>Source</b>		<b>Amount</b>	
Requested 2006 State Grant		\$500,000	
Koenig Private Foundation		\$2,000,000	
Calvert County Government		\$500,000	
<b>Total</b>		\$3,000,000	
<b>13. Project Schedule</b>			
<b>Begin Design</b>	<b>Complete Design</b>	<b>Begin Construction</b>	<b>Complete Construction</b>
Commenced	June of 06	September of 06	September of 07
<b>14. Total Private Funds and Pledges Raised as of January 2006</b>	<b>15. Current Number of People Served Annually at Project Site</b>	<b>16. Number of People to be Served Annually After the Project is Complete</b>	
\$2,000,000 cash in hand	55,000	65,000	
<b>17. Other State Capital Grants to Recipients in Past 15 Years</b>			
<b>Legislative Session</b>	<b>Amount</b>	<b>Purpose</b>	
	None		
<b>18. Legal Name and Address of Grantee</b>		<b>Project Address (If Different)</b>	
The Koenig Private Foundation, Inc. 3110 Fairview Park Drive, Suite 1400, Falls Church, Virginia 22042, Attn. A. Everett Hoeg III, Esq.		13480 Dowell Road, Solomons, Maryland 20688	
<b>19. Contact Name and Title</b>		<b>Contact Phone</b>	<b>Email Address</b>
Duane W. Beckhorn, President, Koenig Private Foundation		410 476 5024	djbec@aol.com
<b>20. Legislative District in Which Project is Located</b>			29 C
<b>21. Legal Status of Grantee (Please Check one)</b>			
<b>Local Govt.</b>	<b>For Profit</b>	<b>Non Profit</b>	<b>Federal</b>
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

<b>22. Grantee Legal Representative</b>		<b>23. If Match Includes Real Property:</b>	
<b>Name:</b>	A. Everett Hoeg III, Esq	<b>Has An Appraisal Been Done?</b>	Yes/No
<b>Phone:</b>	703 641 4250		Match does not include real property
<b>Address:</b>		<b>If Yes, List Appraisal Dates and Value</b>	
3110 Fairview Park Drive, Suite 1400, Falls Church, Virginia , 22042			
<b>24. Impact of Project on Staffing and Operating Cost at Project Site</b>			
<b>Current # of Employees</b>	<b>Projected # of Employees</b>	<b>Current Operating Budget</b>	<b>Projected Operating Budget</b>
5 full time 1 part time	5 full time 1 part time 20 volunteers	\$450,000	\$540,000
<b>25. Ownership of Property (Info Requested by Treasurer's Office for bond issuance purposes)</b>			
<b>A. Will the grantee <u>own</u> or <u>lease</u> (pick one) the property to be improved?</b>			Lease
<b>B. If owned, does the grantee plan to sell within 15 years?</b>			
<b>C. Does the grantee intend to lease any portion of the property to others?</b>			No
<b>D. If property is owned by grantee and any space is to be leased, provide the following:</b>			
<b>Lessee</b>	<b>Terms of Lease</b>	<b>Cost Covered by Lease</b>	<b>Square Footage Leased</b>
<b>E. If property is leased by grantee – Provide the following:</b>			
<b>Name of Leaser</b>	<b>Length of Lease</b>	<b>Options to Renew</b>	
Calvert County, Maryland. The Annmarie Garden is owned in fee by Calvert County, hence, when completed, the project will be the property of Calvert County, subject to the Lease and Operating Agreement between the County and Grantee	7 years remaining	By mutual agreement	
<b>26. Building Square Footage:</b>			
<b>Current Space GSF</b>	0		
<b>Space to Be Renovated GSF</b>	0		
<b>New GSF</b>	15,400		

<b>27. Year of Construction of Any Structures Proposed for Renovation, Restoration or Conversion</b>	None
<b>28. Comments:</b> (3000 characters maximum)	
<p>It is the vision of Grantee that the Annmarie Garden, together with approximately nineteen acres of land abutting the Garden owned by Grantee (which because of its extensive parking areas and vistas, is an ideal site for a future performing arts center) has the potential for being the largest and most widely used cultural, educational and recreational facility in Southern Maryland. The construction of the current project will be a great step toward realization of that vision.</p>	