

State of Maryland

2007 Bond Bill Fact Sheet

1. Senate		House		2. Name of Project
LR #	Bill #	LR #	Bill #	
2938	SB560	2553	HB569	Henson Valley Montessori School
3. Senate Bill Sponsors			House Bill Sponsors	
Miller			Proctor	
4. Jurisdiction (County or Baltimore City)			5. Requested Amount	
Prince George's			\$250,000	
6. Purpose of Bill				
Authorizing the creation of a State Debt to serve as a grant to the Board of Trustees of the Henson Valley Montessori School, Inc. for the planning, design, construction, and capital equipping of the Henson Valley Montessori School.				
7. Matching Fund Requirements				
The grantee shall provide and expend a matching fund. No Part of the matching fund may consist of real property, in kind contributions, or funds expended prior to the effective date of the Act.				
8. Special Provisions				
None.				
9. Contact Name and Title		Contact Phone	Email Address	
Ivan V. Lanier		410-490-1309	ilanier@greenwillgroup.com	
10. Description and Purpose of Grantee Organization (3000 characters maximum)				
Montessori School serving children between the ages of 2.5 to age 14				

11. Description and Purpose of Project (3000 characters maximum)

Henson Valley is designed to be a school where children can blossom! We seek to cultivate renaissance men and women who follow in the intellectual tradition of Benjamin Franklin, W.E.B.DuBois and Mary McCloud Bethune. Our goal is to nurture and stimulate the spontaneous curiosity within us from birth. Henson Valley has been designed to not only give students a fine education, but to prepare them for life.Granted this lies beyond the scope of traditional education, but the Henson Valley Montessori School is a rather unusual school.

Surroundings have a great deal to do with the creation of an atmosphere of learning, therefore, our classrooms are our student’s homes away from home. Our new campus will provide the warm, nurturing environment that is fundamental to our mission.

You will not find rows of desks in Henson Valley classrooms. Instead, you will discover seminar rooms, interest centers filled with intriguing learning materials, fascinating mathematical models, maps, charts, fossils, historical artifacts, computers, scientific specimens and apparatus, and animals that the children are raising.

You will often hear the word, community, to describe HVMS. It’s used with good reason, because HVMS is an authentic community of people –young and old- living and learning in peace and harmony. Over the years relationships grow strong, friendships run deep. Surprisingly, there are few if any cliques among the students. Older students who enter the school in the upper grades find themselves warmly welcomed. HVMS is an international community in which students and teachers have learned to collaborate on the process of education rather than compete. Our new campus will help us build on this foundation and provide the very best for the students in our care.

While HVMS is itself a community apart from the outside world, one in which children can first begin to develop their unique talents, we are also consciously connected to the local, national and global communities. Our goal is to lead each of our students to explore, understand and grow into full and active membership in the adult world. Henson Valley Montessori school is a very special place to live and grow. We are confident that the new campus will build on that legacy.

Round all amounts to the nearest \$1,000. The totals in Items 11 (Estimated Capital Costs) and 12 (Proposed Funding Sources) must match. The proposed funding sources must not include the value of real property unless an equivalent value is shown under Estimated Capital Costs.

12. Estimated Capital Costs

Acquisition	2,320,000
Design	204,750
Construction	2,962,300
Equipment	157,950
Total	5,645,000

13. Proposed Funding Sources – (List all funding sources and amounts.)

Source	Amount
Commercial Bank Loan	5,245,000
Capital Campaign	159,000

Total	5,404,000		
14. Project Schedule			
Begin Design	Complete Design	Begin Construction	Complete Construction
	2/25/07	3/1/07	September 2007
15. Total Private Funds and Pledges Raised as of January 2007	16. Current Number of People Served Annually at Project Site	17. Number of People to be Served Annually After the Project is Complete	
159,000.00	35	800	
18. Other State Capital Grants to Recipients in Past 15 Years			
Legislative Session	Amount	Purpose	
	250,000	Development of new educational facility	
19. Legal Name and Address of Grantee		Project Address (If Different)	
Henson Valley Montessori School		7007 Allentown rd. Temple Hills MD	
20. Legislative District in Which Project is Located			27A
21. Legal Status of Grantee (Please Check one)			
Local Govt.	For Profit	Non Profit	Federal
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="checked" type="checkbox"/>	<input type="checkbox"/>
22. Grantee Legal Representative		23. If Match Includes Real Property:	
Name:	John Settles	Has An Appraisal Been Done?	Yes/No
Phone:	301.449.4442		No
Address:		If Yes, List Appraisal Dates and Value	
7007 Allentown Rd. Temple Hills MD			
24. Impact of Project on Staffing and Operating Cost at Project Site			
Current # of Employees	Projected # of Employees	Current Operating Budget	Projected Operating Budget
45	50	3,385,986	4,135,061
25. Ownership of Property (Info Requested by Treasurer's Office for bond issuance purposes)			
A. Will the grantee own or lease (pick one) the property to be improved?			Own
B. If owned, does the grantee plan to sell within 15 years?			No
C. Does the grantee intend to lease any portion of the property to others?			No
D. If property is owned by grantee and any space is to be leased, provide the following:			

Lessee	Terms of Lease	Cost Covered by Lease	Square Footage Leased
E. If property is leased by grantee – Provide the following:			
Name of Leaser	Length of Lease	Options to Renew	
26. Building Square Footage:			
Current Space GSF	33,000		
Space to Be Renovated GSF	33,000		
New GSF			
27. Year of Construction of Any Structures Proposed for Renovation, Restoration or Conversion		1965 and 1990	
28. Comments: (3000 characters maximum)			