

# State of Maryland

## 2007 Bond Bill Fact Sheet

| 1. Senate   |        | House |               | 2. Name of Project     |
|---|--------|-------|---------------|------------------------|
| LR #  | Bill # | LR #  | Bill #        |                        |
| 3173  | SB769  | 1744  | HB814         | The Benedictine School |
| 3. Senate Bill Sponsors   |        |       |               | House Bill Sponsors    |
| Colburn   |        |       |               | Conway                 |
| 4. Jurisdiction (County or Baltimore City)  |        |       |               | 5. Requested Amount    |
| Caroline County   |        |       |               | \$750,000              |
| 6. Purpose of Bill  |        |       |               |                        |
| Grant to the Board of Trustees of the Benedictine School Foundation, Inc. for the planning, design, repair, renovation, and capital equipping of the fire protection and HVAC systems and infrastructure of the Benedictine School, located in Ridgely.   |        |       |               |                        |
| 7. Matching Fund Requirements   |        |       |               |                        |
| Grantee shall provide and expend a matching fund. No part of the grantee's matching fund may be provided, either directly or indirectly, from funds of the State, whether appropriated or unappropriated. No part of the fund may consist of real property, or in kind contributions. The fund may consist of funds expended prior to the effective date of this Act.   |        |       |               |                        |
| 8. Special Provisions   |        |       |               |                        |
| Prohibiting the use of the loan proceeds or matching fund for sectarian religious purposes.   |        |       |               |                        |
| 9. Contact Name and Title   |        |       | Contact Phone | Email Address          |
| Barry Smale   |        |       | 443-822-3556  | barrys@benschool.org   |
|   |        |       |               |                        |
|   |        |       |               |                        |
| 10. Description and Purpose of Grantee Organization (3000 characters maximum)   |        |       |               |                        |
| Educational, residential and day services for children and adults with developmental disabilities, ages 5 through 60. School programs include: functional academics; speech therapy; psychological, psychiatric, social work, counseling and case management; assistive technology; physical and occupational therapy; vocational and transitional services; and intensive collaborative programs designed for students within the Autism Spectrum. State-of-the-art campus located on Maryland's Eastern Shore. Benedictine's Open Community Program operates 28 state-licensed group homes for adults throughout Maryland and Delaware. A fully approved, non-sectarian service provider caring for individuals with special needs without regard to racial, ethnic, or religious background. |        |       |               |                        |
| 11. Description and Purpose of Project (3000 characters maximum)  |        |       |               |                        |
| See # 6.  |        |       |               |                        |
| <i>Round all amounts to the nearest \$1,000. The totals in Items 11 (Estimated Capital Costs) and 12 (Proposed Funding Sources) must match. The proposed funding sources must not include the value of real property unless an equivalent value is shown under Estimated Capital Costs.</i>   |        |       |               |                        |
| 12. Estimated Capital Costs   |        |       |               |                        |
| Acquisition   |        |       |               |                        |
| Design  |        |       |               | 150,000                |
| Construction  |        |       |               | 1,000,000              |
| Equipment   |        |       |               | 350,000                |
| Total   |        |       |               | 1,500,000              |
| 13. Proposed Funding Sources – (List all funding sources and amounts.)  |        |       |               |                        |
| Source  |        |       |               | Amount                 |

|  |  |   |  |   |                              |                                   |  |  |
|--|--|---|--|---|------------------------------|-----------------------------------|--|--|
| Individual donors  |  |   |  | 500,000   |                              |                                   |  |  |
| Foundations  |  |   |  | 250,000   |                              |                                   |  |  |
| State of Maryland  |  |   |  | 750,000   |                              |                                   |  |  |
|  |  |   |  |   |                              |                                   |  |  |
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|  |  |   |  |   |                              |                                   |  |  |
|  |  |   |  |   |                              |                                   |  |  |
| <b>Total</b>   |  |   |  | <b>1,500,000</b>  |                              |                                   |  |  |
| <b>14. Project Schedule</b>  |  |   |  |   |                              |                                   |  |  |
| <b>Begin Design</b>  |  | <b>Complete Design</b>  |  | <b>Begin Construction</b>   | <b>Complete Construction</b> |                                   |  |  |
| March 2007   |  | July 2007   |  | July 2007   | July 2008                    |                                   |  |  |
| <b>15. Total Private Funds and Pledges Raised as of January 2007</b>                               |  | <b>16. Current Number of People Served Annually at Project Site</b> |  | <b>17. Number of People to be Served Annually After the Project is Complete</b> |                              |                                   |  |  |
| 750,000  |  | 550 (incl staff)  |  | 550 (incl staff)  |                              |                                   |  |  |
| <b>18. Other State Capital Grants to Recipients in Past 15 Years</b>                               |  |   |  |   |                              |                                   |  |  |
| <b>Legislative Session</b>   |  | <b>Amount</b>   | <b>Purpose</b>   |   |                              |                                   |  |  |
| 2006   |  | 500,000   | The design and start-up construction of new HVAC and alarm systems for classrooms and residential sleeping areas |   |                              |                                   |  |  |
| 1999   |  | \$275,000   | Respite Care Home for children with disabilities   |   |                              |                                   |  |  |
| 1996   |  | \$150,000   | Roof repair, groundwater drainage improvements, road repair.   |   |                              |                                   |  |  |
|  |  |   |  |   |                              |                                   |  |  |
| <b>19. Legal Name and Address of Grantee</b>   |  |   | <b>Project Address (If Different)</b>  |   |                              |                                   |  |  |
| The Benedictine School   |  |   |  |   |                              |                                   |  |  |
| <b>20. Legislative District in Which Project is Located</b>  |  |   |  | 37  |                              |                                   |  |  |
| <b>21. Legal Status of Grantee (Please Check one)</b>  |  |   |  |   |                              |                                   |  |  |
| <b>Local Govt.</b>   |  | <b>For Profit</b>   |  | <b>Non Profit</b>   |                              | <b>Federal</b>                    |  |  |
| <input type="checkbox"/>   |  | <input type="checkbox"/>  |  | <input checked="" type="checkbox"/>   |                              | <input type="checkbox"/>          |  |  |
| <b>22. Grantee Legal Representative</b>  |  |   |  | <b>23. If Match Includes Real Property:</b>                                     |                              |                                   |  |  |
| <b>Name:</b> Kenneth Folstein  |  |   |  | <b>Has An Appraisal Been Done?</b>  |                              | Yes/No                            |  |  |
| <b>Phone:</b> 301-982-3080   |  |   |  |   |                              | NA                                |  |  |
| <b>Address:</b>  |  |   |  | <b>If Yes, List Appraisal Dates and Value</b>                                   |                              |                                   |  |  |
|  |  |   |  |   |                              |                                   |  |  |
|  |  |   |  |   |                              |                                   |  |  |
|  |  |   |  |   |                              |                                   |  |  |
|  |  |   |  |   |                              |                                   |  |  |
| <b>24. Impact of Project on Staffing and Operating Cost at Project Site</b>                        |  |   |  |   |                              |                                   |  |  |
| <b>Current # of Employees</b>  |  | <b>Projected # of Employees</b>                                     |  | <b>Current Operating Budget</b>   |                              | <b>Projected Operating Budget</b> |  |  |
| 350  |  | 350   |  | \$14,000,000  |                              | \$14,000,000                      |  |  |
| <b>25. Ownership of Property (Info Requested by Treasurer's Office for bond issuance purposes)</b> |  |   |  |   |                              |                                   |  |  |

| <b>A. Will the grantee <u>own</u> or <u>lease</u> (pick one) the property to be improved?</b>        |                 | own                   |                       |
|--|-----------------|-----------------------|-----------------------|
| <b>B. If owned, does the grantee plan to sell within 15 years?</b>                                   |                 | no                    |                       |
| <b>C. Does the grantee intend to lease any portion of the property to others?</b>                    |                 | no                    |                       |
| <b>D. If property is owned by grantee and any space is to be leased, provide the following:</b>      |                 |                       |                       |
| Lessee   | Terms of Lease  | Cost Covered by Lease | Square Footage Leased |
|  |                 |                       |                       |
|  |                 |                       |                       |
|  |                 |                       |                       |
|  |                 |                       |                       |
|  |                 |                       |                       |
|  |                 |                       |                       |
| <b>E. If property is leased by grantee – Provide the following:</b>                                  |                 |                       |                       |
| Name of Leaser   | Length of Lease | Options to Renew      |                       |
|  |                 |                       |                       |
|  |                 |                       |                       |
|  |                 |                       |                       |
|  |                 |                       |                       |
|  |                 |                       |                       |
|  |                 |                       |                       |
| <b>26. Building Square Footage:</b>  |                 |                       |                       |
| <b>Current Space GSF</b>   | 95,760          |                       |                       |
| <b>Space to Be Renovated GSF</b>   | 95,760          |                       |                       |
| <b>New GSF</b>   |                 |                       |                       |
| <b>27. Year of Construction of Any Structures Proposed for Renovation, Restoration or Conversion</b> |                 | 2000                  |                       |
|  |                 | 1989                  |                       |
|  |                 | 1985                  |                       |
| <b>28. Comments: (3000 characters maximum)</b>   |                 |                       |                       |
|  |                 |                       |                       |