

State of Maryland

2007 Bond Bill Fact Sheet

1. Senate		House		2. Name of Project
LR #	Bill #	LR #	Bill #	
1913	SB163	1667	HB108	Annmarie Garden
3. Senate Bill Sponsors				House Bill Sponsors
Dyson				O'Donnell
4. Jurisdiction (County or Baltimore City)				5. Requested Amount
Calvert County				\$350,000
6. Purpose of Bill				
Grant to the Board of Trustees of the Koenig Private Foundation, Inc. for the planning, design, construction, engineering, and capital equipping of the new building holding a visitors center, exhibition hall, educational facility, and community room, located in Solomons.				
7. Matching Fund Requirements				
Grantee shall provide and expend a matching fund. No part of the grantee's matching fund may be provided, either directly or indirectly, from funds of the State, whether appropriated or unappropriated. No part of the fund may consist of real property, in kind contributions, or funds expended prior to the effective date of this Act.				
8. Special Provisions				
None				
9. Contact Name and Title			Contact Phone	Email Address
Stacey Hann-Ruff			410-326-4640	gardendirector@chesapeake.net
Patrick Buehler			410-326-4640	gardendirector@chesapeake.net
10. Description and Purpose of Grantee Organization (3000 characters maximum)				
The Koenig Private Foundation, Inc. is a 501 c 3 non-profit charitable organization that primarily provides grants to arts and community organizations in Calvert County, Maryland. Currently, the Foundation's resources are committed to the support and development of Annmarie Garden and the new multi-purpose building at the Garden. The thirty acre property that comprises Annmarie Garden was donated to the people of Calvert County by the late Francis and Ann Marie Koenig, the benefactors of the Koenig Private Foundation.				

11. Description and Purpose of Project (3000 characters maximum)

The project is a 15,400 sq. ft. multi-purpose building under construction at Annmarie Garden. The thirty acre Annmarie Garden is owned in fee by Calvert County, Maryland, a gift of the late Francis L. and Ann M. Koenig in 1991. The Garden is operated for Calvert County by the Grantee pursuant to a Lease and Operating Agreement executed in June of 2002.

Grantee was awarded Affiliate status by the Smithsonian Institution in 2001. As an affiliate, Grantee has repaired and put on display in Annmarie Garden twenty-three outdoor sculptures borrowed from the Hirshhorn Museum and Sculpture Garden, a constituent museum of the Smithsonian Institution.

The multi-purpose building is being constructed to provide indoor display area for other objects and exhibits from the enormous Smithsonian collection and from elsewhere, in a climate controlled environment. The building has been designed so that it can also be used for seminars and other educational activities as well as to be an attractive and convenient space which local organizations and individuals can use for meetings and social events.

The building was designed by the architectural firm of Wheeler Goodman Masek of Annapolis and is being constructed by Scheibel Construction of Huntingtown, Maryland. Construction commenced on January 15, 2007.

Grantee sought a Bond Bill for \$500,000 in 2006, but was granted \$150,000, and consequently additional funding to complete the building in a timely and cost effective manner is now being proposed.

Round all amounts to the nearest \$1,000. The totals in Items 11 (Estimated Capital Costs) and 12 (Proposed Funding Sources) must match. The proposed funding sources must not include the value of real property unless an equivalent value is shown under Estimated Capital Costs.

12. Estimated Capital Costs

Acquisition	0
Design	200,000
Construction	3,000,000
Equipment	100,000
Total	3,300,000

13. Proposed Funding Sources – (List all funding sources and amounts.)

Source	Amount
2006 State Grant (Senate Bill 370)	150,000
Koenig Private Foundation	2,300,000
Calvert County Grant	500,000
Proposed 2007 State Grant	350,000
Total	3,300,000

14. Project Schedule			
Begin Design	Complete Design	Begin Construction	Complete Construction
9/05	completed	1/15/07	projected 11/30/07
15. Total Private Funds and Pledges Raised as of January 2007		16. Current Number of People Served Annually at Project Site	17. Number of People to be Served Annually After the Project is Complete
2,300,000		60,889	70,000+
18. Other State Capital Grants to Recipients in Past 15 Years			
Legislative Session	Amount	Purpose	
2006	150,000	Construction of a multi-purpose building at Annmarie Garden	
19. Legal Name and Address of Grantee		Project Address (If Different)	
Koenig Private Foundation, Inc. 13480 Dowell Road P.O. Box 99 Dowell, MD 20629			
20. Legislative District in Which Project is Located			29C
21. Legal Status of Grantee (Please Check one)			
Local Govt.	For Profit	Non Profit	Federal
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
22. Grantee Legal Representative		23. If Match Includes Real Property:	
Name:	A. Everett Hoeg, III, Esq.	Has An Appraisal Been Done?	Yes/No
Phone:	703-760-1908		No
Address:		If Yes, List Appraisal Dates and Value	
Venable LLP 8010 Towers Crescent Drive, #300 Vienna, VA 22182			
24. Impact of Project on Staffing and Operating Cost at Project Site			
Current # of Employees	Projected # of Employees	Current Operating Budget	Projected Operating Budget
5 full time, 1 part time	5 full time, 1 part time, 20 volunteers	450,000	540,000
25. Ownership of Property (Info Requested by Treasurer's Office for bond issuance purposes)			
A. Will the grantee <u>own</u> or <u>lease</u> (pick one) the property to be improved?			lease
B. If owned, does the grantee plan to sell within 15 years?			
C. Does the grantee intend to lease any portion of the property to others?			no
D. If property is owned by grantee and any space is to be leased, provide the following:			
Lessee	Terms of Lease	Cost Covered by Lease	Square Footage Leased

E. If property is leased by grantee – Provide the following:

Name of Leaser	Length of Lease	Options to Renew
Board of County Commissioners of Calvert County, Maryland	6 years remaining	by mutual agreement

26. Building Square Footage:

Current Space GSF	0
Space to Be Renovated GSF	0
New GSF	15,400 sq.ft

27. Year of Construction of Any Structures Proposed for Renovation, Restoration or Conversion

N/A

28. Comments: (3000 characters maximum)

Grantee applied for a bond bill in the amount of \$500,000 in 2006 to aid in the construction of the building, but was awarded a grant of \$150,000. Nonetheless, Grantee has commenced construction of the building, but because of rising building costs and the \$350,000 shortfall, is only able to construct a lighted, weather tight, heated, and cooled shell. Unless additional state funding is obtained, the finishing of the building and consequently its full use to the community must be postponed until local citizens can raise the balance of the required funds.

Therefore, a bond bill in the amount of \$350,000, the difference between the \$500,000 request and the \$150,000 2006 grant, is hereby respectfully requested so that the building can be efficiently completed in the time frame originally contemplated and at a minimum cost.

The procedure for Grant Certification of the 2006 Legislative Grant is in process and Grantee was notified on December 1, 2006, by the Maryland Historic Trust that the projects historic preservation review and consultation has been completed. This is the first requirement in the certification process.