## **HOUSE BILL 1181**

K4 8lr2626 By: Delegates Rudolph and James Introduced and read first time: February 8, 2008 Assigned to: Appropriations Committee Report: Favorable with amendments House action: Adopted Read second time: March 19, 2008 CHAPTER \_\_\_\_\_ AN ACT concerning Teachers' Retirement System and Teachers' Pension System - Reemployment of Retirees - BRAC FOR the purpose of altering the criteria for hiring certain retirees of the Teachers' Retirement System or the Teachers' Pension System who are exempt from a certain offset of a retirement allowance; limiting the period of time that certain retirees who are exempt from a certain offset of a retirement allowance may be reemployed at certain schools; altering a certain reporting requirement requirements; and generally relating to the reemployment of retirees in the Teachers' Retirement System or the Teachers' Pension System. BY repealing and reenacting, with amendments, Article – State Personnel and Pensions Section <del>22-406(e)(5)</del> and (n) and <del>23-407(e)(5)</del> and (n) 22-406(e)(8), (9), and (10) and (n) and 23–407(c)(8), (9), and (10) and (n) Annotated Code of Maryland (2004 Replacement Volume and 2007 Supplement) BY adding to Article – State Personnel and Pensions Section 22-406(c)(9) and 23-407(c)(9)Annotated Code of Maryland (2004 Replacement Volume and 2007 Supplement) SECTION 1. BE IT ENACTED BY THE GENERAL ASSEMBLY OF MARYLAND, That the Laws of Maryland read as follows:

## EXPLANATION: CAPITALS INDICATE MATTER ADDED TO EXISTING LAW.

[Brackets] indicate matter deleted from existing law.

<u>Underlining</u> indicates amendments to bill.

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Strike out indicates matter stricken from the bill by amendment or deleted from the law by amendment.



1	Article - State Personnel and Pensions
2	22–406.
3 4 5	(c) (5) (i) An individual who is rehired under paragraph (4)(v) of this subsection shall be employed as a classroom teacher, substitute classroom teacher, or teacher mentor in a public school that:
6 7 8	1. is not making adequate yearly progress or is a school in need of improvement as defined under the federal No Child Left Behind Act of 2001 and as implemented by the State Department of Education;
9 10	2. is receiving funds under Title 1 of the federal No Child Left Behind Act of 2001;
11 12 13	3. has more than 50% of the students attending that school who are eligible for free and reduced-price meals established by the United States Department of Agriculture; [or]
14 15 16	4. provides an alternative education program for adjudicated youths or students who have been expelled, suspended, or identified for suspension or expulsion from a public school; OR
17 18	5. IS IMPACTED BY THE FEDERAL BASE REALIGNMENT AND CLOSURE (BRAC).
19 20	(ii) An individual rehired at a school described under subparagraph (i) of this paragraph shall teach:
21	1. in an area of critical shortage;
22 23	2. a special education class for students with special needs; or
24	3. a class for students with limited English proficiency.
25 26 27	(c) (8) (i) Notwithstanding paragraph (5) <b>OR</b> (9) of this subsection, each superintendent of a local school system may rehire an additional number of individuals described under paragraph (4)(v) of this subsection equal to the greater of:
28	<u>1.</u> <u>five; or</u>
29 30 31	2. 0.2% of the total full—time equivalent instructional teachers employed by that local school system, rounded up to the nearest whole number not to exceed 15, as reported annually by the State Department of Education.

1 2 3	(ii) At any one time, the total number of individuals rehired by a superintendent of a local school system under this paragraph may not exceed the number determined under subparagraph (i) of this paragraph.
4	(iii) An individual rehired under this paragraph:
5 6	1. A. shall be reemployed at a school specified in paragraph (5)(i) of this subsection; and
7 8	B. may teach any subject or class or provide educational services assigned by the individual's superintendent; or
9 L0	<u>2. A. may be reemployed at any school assigned by the individual's superintendent; and</u>
$egin{array}{c} 11 \ 12 \end{array}$	B. shall teach a subject or class or provide educational services specified in paragraph (5)(ii) of this subsection.
l3 l4	(9) (I) THIS PARAGRAPH APPLIES ONLY TO THE FOLLOWING LOCAL SCHOOL SYSTEMS:
15	1. ANNE ARUNDEL COUNTY;
16	2. BALTIMORE CITY;
L <b>7</b>	3. BALTIMORE COUNTY;
18	4. CECIL COUNTY;
L <b>9</b>	5. FREDERICK COUNTY;
20	6. HARFORD COUNTY;
21	7. HOWARD COUNTY;
22	8. MONTGOMERY COUNTY; AND
23	9. PRINCE GEORGE'S COUNTY.
24	(II) NOTWITHSTANDING PARAGRAPH (5) OR (8) OF THIS
25	SUBSECTION, EACH SUPERINTENDENT OF A LOCAL SCHOOL SYSTEM LISTED IN
26	SUBPARAGRAPH (I) OF THIS PARAGRAPH MAY REHIRE AN INDIVIDUAL
27	DESCRIBED UNDER PARAGRAPH (4)(V) OF THIS SUBSECTION AS A CLASSROOM
28	TEACHER, SUBSTITUTE CLASSROOM TEACHER, OR TEACHER MENTOR IN A
29	PUBLIC SCHOOL THAT, ON OR AFTER JULY 1 BEFORE THE SCHOOL YEAR FOR

WHICH THE INDIVIDUAL IS TO BE REHIRED, IS SUBJECT TO AT LEAST A 5%

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1 2 3	INCREASE IN STUDENT ENROLLMENT ABOVE THE PROJECTED STUDENT ENROLLMENT AS DETERMINED BY THE SUPERINTENDENT ON OR BEFORE THE PRECEDING JUNE 1.
4 5 6	(III) AN INDIVIDUAL REHIRED UNDER THIS PARAGRAPH MAY TEACH ANY SUBJECT OR CLASS OR PROVIDE EDUCATIONAL SERVICES ASSIGNED BY THE INDIVIDUAL'S SUPERINTENDENT.
7 8	(IV) AN INDIVIDUAL REHIRED UNDER THIS PARAGRAPH MAY NOT BE REEMPLOYED FOR MORE THAN 4 YEARS.
9 10	[(9)] (10) (i) The superintendent of the local school system rehiring an individual under paragraph (4)(v) or (vi) of this subsection shall:
11	1. approve the rehiring of that individual; and
12 13	2. <u>determine the school where the individual is to be</u> reemployed.
14 15 16 17 18	(ii) Within 30 days after rehiring an individual, the superintendent of a local school system shall complete and file with the Board of Trustees and the State Department of Education a form provided by the Board of Trustees that certifies that the individual rehired by the local school system under paragraph (4)(v) or (vi) of this subsection:
19 20	1. satisfied the criteria provided in paragraph (4)(v) or (vi) of this subsection;
21 22	<u>2.</u> <u>was reemployed at a school described under</u> paragraph [(5)(i) or (6)] <b>(5)(I), (6), OR (9)</b> of this subsection; and
23 24	3. <u>if rehired under paragraph (4)(v) of this subsection,</u> was:
25 26	A. teaching in an area specified in paragraph (5)(ii) of this subsection; or
27 28	B. teaching in any class or subject or providing educational services as provided under paragraph (8) <b>OR (9)</b> of this subsection.
29 30 31 32	(iii) 1. On or before April 1 of each year, the Board of Trustees and the State Department of Education shall jointly review any forms filed by a superintendent of a local school system under subparagraph (ii) of this paragraph during the previous calendar year.
33 34	2. <u>If the Board of Trustees and the State Department of Education agree that a superintendent of a local school system has rehired an</u>

$\frac{1}{2}$	individual that does not satisfy the criteria provided in paragraph (4)(v) or (vi) and (5), (6), [or (8)] (8), OR (9) of this subsection:
3 4 5	A. on or before July 1 of the year of the finding, the Board of Trustees shall notify the superintendent of the local school system of this individual; and
6 7 8	B. the local school system shall reimburse the Board of Trustees the amount equal to the reduction to the individual's retirement allowance that would have been made in paragraph (2) of this subsection.
9 10 11	(iv) The local school system shall make the reimbursement on or before December 31 of the year the local school system receives notice from the Board of Trustees under subparagraph (iii)2A of this paragraph.
12 13	[(10)] (11) On or before August 1 of each year, the local superintendent shall report to the State Department of Education for the previous school year:
14 15	(i) the number of individuals rehired under paragraph (4)(v) or [(vi) or (8)] (VI), (8), OR (9) of this subsection;
16 17	(ii) 1. the school and school system where each individual was rehired; and
18	2. whether the school:
19 20 21	A. was not making adequate yearly progress or was a school in need of improvement as defined under the federal No Child Left Behind Act of 2001 and as implemented by the State Department of Education;
22 23	B. was receiving funds under Title 1 of the federal No Child Left Behind Act of 2001;
24 25 26	C. has more than 50% of the students attending that school who are eligible for free and reduced–price meals established by the United States Department of Agriculture; [or]
27 28 29	D. provided an alternative education program for adjudicated youths or students who have been expelled, suspended, or identified for suspension or expulsion from a public school; <b>OR</b>
30 31 32 33	E. ON OR AFTER JULY 1 OF THE PREVIOUS YEAR HAD A GREATER THAN 5% INCREASE IN STUDENT ENROLLMENT ABOVE THE PROJECTED STUDENT ENROLLMENT AS DETERMINED ON OR BEFORE JUNE 1 OF THE PREVIOUS YEAR BY THE SUPERINTENDENT OF THE LOCAL SCHOOL SYSTEM
34	WHERE THE SCHOOL WAS LOCATED;

WHERE THE SCHOOL WAS LOCATED;

1		<u>(iii)</u>	the original date of rehire for each individual;
2		<u>(iv)</u>	the subject matter taught by each individual;
3		<u>(v)</u>	the annual salary of each individual; and
4 5 6	in poverty that is that school to qual	_	the percentage of student population comprised of children ed to be present in a school in that school system in order for a Title 1 school.
7 8 9	shall submit a rep	ort for	e October 1 of each year, the State Superintendent of Schools the previous school year, to the Joint Committee on Pensions, 246 of the State Government Article, that provides:
10 11	(1) and (8) (VI), (8), A		umber of rehired retirees under subsection $(c)(4)(v)$ and $(vi)$ of this section;
12 13	(2)	(i)	the school and school system where each retiree was rehired;
14		(ii)	whether the school:
15 16 17			1. was not making adequate yearly progress or was a ement as defined under the federal No Child Left Behind Act ted by the State Department of Education;
18 19	Child Left Behind	Act of	2. was receiving funds under Title 1 of the federal No 2001;
20 21 22	school who are el States Departmen		3. has more than 50% of the students attending that for free and reduced-price meals established by the United riculture; [or]
23 24 25	•		4. provided an alternative education program for sudents who have been expelled, suspended, or identified for from a public school; <b>OR</b>
26 27 28 29 30 31	YEAR HAD A GRI THE PROJECTED 1 OF THE PREVI	EATER STUD OUS Y	5. WAS IMPACTED BY THE FEDERAL BASE COSURE (BRAC) ON OR AFTER JULY 1 OF THE PREVIOUS THAN 5% INCREASE IN STUDENT ENROLLMENT ABOVE ENT ENROLLMENT AS DETERMINED ON OR BEFORE JUNE EAR BY THE SUPERINTENDENT OF THE LOCAL SCHOOL CHOOL WAS LOCATED;
32 33	(3) Superintendent of	-	by of the annual staffing report generated by the State ls in accordance with § 18–703(g)(1) of the Education Article

$\frac{1}{2}$	certifying areas of critical shortage for the previous school year as evidenced by projected employment vacancies substantially exceeding projected qualified graduates;
3	(4) the subject matter that each rehired retiree was teaching;
4	(5) the salary of each rehired retiree;
5 6	(6) the total number of years each retiree has been reemployed at the school where the retiree was rehired for the previous school year; and
7 8 9	(7) the percentage of student population comprised of children in poverty that is required to be present in a school in that school system in order for that school to qualify as a Title 1 school.
10	23–407.
11 12 13	(c) (5) (i) An individual who is rehired under paragraph (4)(iv) of this subsection shall be employed as a classroom teacher, substitute classroom teacher, or teacher mentor in a public school that:
14 15 16	1. is not making adequate yearly progress or is a school in need of improvement as defined under the federal No Child Left Behind Act of 2001 and as implemented by the State Department of Education;
17 18	2. is receiving funds under Title 1 of the federal No Child Left Behind Act of 2001;
19 20 21	3. has more than 50% of the students attending that school who are eligible for free and reduced-price meals established by the United States Department of Agriculture; [or]
22 23 24	4. provides an alternative education program for adjudicated youths or students who have been expelled, suspended, or identified for suspension or expulsion from a public school; <b>OR</b>
25 26	5. IS IMPACTED BY THE FEDERAL BASE REALIGNMENT AND CLOSURE (BRAC).
27 28	(ii) An individual rehired at a school described under subparagraph (i) of this paragraph shall teach:
29	1. in an area of critical shortage;
30 31	2. a special education class for students with special needs; or

1 2 3 4	_	<u>a loca</u>	ithstanding paragraph (5) <b>OR</b> (9) of this subsection, l school system may rehire an additional number of ragraph [(4)(v)] (4)(IV) of this subsection equal to the
5		<u>1.</u>	five; or
6 7 8			0.2% of the total full-time equivalent instructional cal school system, rounded up to the nearest whole corted annually by the State Department of Education.
9 10 11	_	l scho	by one time, the total number of individuals rehired by a sool system under this paragraph may not exceed the paragraph (i) of this paragraph.
12	(iii)	An in	dividual rehired under this paragraph:
13 14	paragraph (5)(i) of this su	<u>1.</u> ıbsecti	A. shall be reemployed at a school specified in on; and
15 16	services assigned by the i	<u>B.</u> ndivid	may teach any subject or class or provide educational lual's superintendent; or
17 18	the individual's superinte	<u>2.</u> endent	A. may be reemployed at any school assigned by and
19 20	services specified in para	<u>B.</u> graph	shall teach a subject or class or provide educational (5)(ii) of this subsection.
21 22	(9) (I) LOCAL SCHOOL SYSTEM		PARAGRAPH APPLIES ONLY TO THE FOLLOWING
23		<u>1.</u>	ANNE ARUNDEL COUNTY;
24		<u>2.</u>	BALTIMORE CITY;
25		<u>3.</u>	BALTIMORE COUNTY;
26		<u>4.</u>	CECIL COUNTY;
27		<u>5.</u>	FREDERICK COUNTY;
28		<u>6.</u>	HARFORD COUNTY;
29		<u>7.</u>	HOWARD COUNTY;
30		8.	MONTGOMERY COUNTY: AND

**MONTGOMERY COUNTY; AND** 

<u>8.</u>

1	9. PRINCE GEORGE'S COUNTY.
2 3 4	(II) NOTWITHSTANDING PARAGRAPH (5) OR (8) OF THIS SUBSECTION, EACH SUPERINTENDENT OF A LOCAL SCHOOL SYSTEM LISTED IN SUBPARAGRAPH (I) OF THIS PARAGRAPH MAY REHIRE AN INDIVIDUAL
5	DESCRIBED UNDER PARAGRAPH (4)(IV) OF THIS SUBSECTION AS A CLASSROOM
6	TEACHER, SUBSTITUTE CLASSROOM TEACHER, OR TEACHER MENTOR IN A
7	PUBLIC SCHOOL THAT, ON OR AFTER JULY 1 BEFORE THE SCHOOL YEAR FOR
8	WHICH THE INDIVIDUAL IS TO BE REHIRED, IS SUBJECT TO AT LEAST A 5%
9	INCREASE IN STUDENT ENROLLMENT ABOVE THE PROJECTED STUDENT
10 11	ENROLLMENT AS DETERMINED BY THE SUPERINTENDENT ON OR BEFORE THE
LI	PRECEDING JUNE 1.
12	(III) AN INDIVIDUAL REHIRED UNDER THIS PARAGRAPH MAY
13	TEACH ANY SUBJECT OR CLASS OR PROVIDE EDUCATIONAL SERVICES ASSIGNED
14	BY THE INDIVIDUAL'S SUPERINTENDENT.
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15 16	(IV) AN INDIVIDUAL REHIRED UNDER THIS PARAGRAPH MAY
16	NOT BE REEMPLOYED FOR MORE THAN 4 YEARS.
17	[(9)] (10) (i) The superintendent of the local school system rehiring
18	an individual under paragraph (4)(iv) or (v) of this subsection shall:
19	1. approve the rehiring of that individual; and
20 21	<u>2.</u> <u>determine the school where the individual is to be reemployed.</u>
22 23 24 25 26	(ii) Within 30 days after rehiring an individual, the superintendent of a local school system shall complete and file with the Board of Trustees and the State Department of Education a form provided by the Board of Trustees that certifies that the individual rehired by the local school system under paragraph [(4)(v) or (vi)] (4)(IV) OR (V) of this subsection:
27 28	1. satisfied the criteria provided in paragraph (4)(iv) of this subsection;
29 30	2. was reemployed at a school described under paragraph [(5)(i) or (6)] (5)(I), (6), OR (9) of this subsection; and
31 32	3. <u>if rehired under paragraph (4)(iv) of this subsection</u> was:
33	A. teaching in an area specified in paragraph (5)(ii) o

$1\\2$	B. teaching in any class or subject or providing educational services as provided under paragraph (8) <b>OR (9)</b> of this subsection.
3 4 5 6	(iii) 1. On or before April 1 of each year, the Board of Trustees and the State Department of Education shall jointly review any forms filed by a superintendent of a local school system under subparagraph (ii) of this paragraph DURING THE PREVIOUS CALENDAR YEAR.
7 8 9 10	2. If the Board of Trustees and the State Department of Education agree that a superintendent of a local school system has rehired an individual that does not satisfy the criteria provided in paragraph (4)(iv) or (v) and (5), (6), [or (8)] (8), OR (9) of this subsection:
11 12 13	A. on or before July 1 of the year of the finding, the Board of Trustees shall notify the superintendent of the local school system of this individual; and
14 15 16	B. the local school system shall reimburse the Board of Trustees the amount equal to the reduction to the individual's retirement allowance that would have been made in paragraph (2) of this subsection.
17 18 19	(iv) The local school system shall make the reimbursement on or before December 31 of the year the local school system receives notice from the Board of Trustees under subparagraph (iii)2A of this paragraph.
20 21	[(10)] (11) On or before August 1 of each year, the local superintendent shall report to the State Department of Education for the previous school year:
22 23	(i) the number of individuals rehired under paragraph (4)(iv) or [(v) or (8)] (V), (8), OR (9) of this subsection;
24 25	(ii) 1. the school and school system where each individual was rehired; and
26	2. whether the school:
27 28 29	A. was not making adequate yearly progress or was a school in need of improvement as defined under the federal No Child Left Behind Act of 2001 and as implemented by the State Department of Education;
30 31	B. was receiving funds under Title 1 of the federal No Child Left Behind Act of 2001;
32 33 34	C. has more than 50% of the students attending that school who are eligible for free and reduced–price meals established by the United States Department of Agriculture; [or]

1	D. provided an alternative education program for
2	adjudicated youths or students who have been expelled, suspended, or identified for
3	suspension or expulsion from a public school; OR
4	E. ON OR AFTER JULY 1 OF THE PREVIOUS YEAR HAD
5	A GREATER THAN 5% INCREASE IN STUDENT ENROLLMENT ABOVE THE
6	PROJECTED STUDENT ENROLLMENT AS DETERMINED ON OR BEFORE JUNE 1 OF
7	THE PREVIOUS YEAR BY THE SUPERINTENDENT OF THE LOCAL SCHOOL SYSTEM
8	WHERE THE SCHOOL WAS LOCATED;
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9	(iii) the original date of rehire for each individual;
10	(iv) the subject matter taught by each individual;
11	(v) the annual salary of each individual; and
12	(vi) the percentage of student population comprised of children
13	in poverty that is required to be present in a school in that school system in order for
14	that school to qualify as a Title 1 school.
15	3. a class for students with limited English proficiency.
16	(n) On or before October 1 of each year, the State Superintendent of Schools
17	shall submit a report for the previous school year, to the Joint Committee on Pensions,
18	in accordance with § 2–1246 of the State Government Article, that provides:
19	(1) the number of rehired retirees under subsection (c)(4)(iv) and (\forall )
20	and (8) (V), (8), AND (9) of this section;
21	(2) (i) the school and school system where each retiree was rehired;
22	(2) (i) the school and school system where each retiree was rehired; and
23	(ii) whether the school:
94	1 year not making adaquate yearly progress or year
$\frac{24}{25}$	1. was not making adequate yearly progress or was a school in need of improvement as defined under the federal No Child Left Behind Act
26	of 2001 and as implemented by the State Department of Education;
	r and
27	2. was receiving funds under Title 1 of the federal No
28	Child Left Behind Act of 2001;
29	3. has more than 50% of the students attending that
30	school who are eligible for free and reduced-price meals established by the United
31	States Department of Agriculture; [or]

1	4. provided an alternative education program for
<b>2</b>	adjudicated youths or students who have been expelled, suspended, or identified for
3	suspension or expulsion from a public school; <b>OR</b>
4	5. WAS IMPACTED BY THE FEDERAL BASE
5	REALIGNMENT AND CLOSURE (BRAC) ON OR AFTER JULY 1 OF THE PREVIOUS
6	YEAR HAD A GREATER THAN 5% INCREASE IN STUDENT ENROLLMENT ABOVE
7	THE PROJECTED STUDENT ENROLLMENT AS DETERMINED ON OR BEFORE JUNE
8	1 OF THE PREVIOUS YEAR BY THE SUPERINTENDENT OF THE LOCAL SCHOOL
9	SYSTEM WHERE THE SCHOOL WAS LOCATED;
10 11 12 13	(3) a copy of the annual staffing report generated by the State Superintendent of Schools in accordance with § 18–703(g)(1) of the Education Article certifying areas of critical shortage for the previous school year as evidenced by projected employment vacancies substantially exceeding projected qualified graduates;
14	(4) the subject matter that each rehired retiree was teaching;
15	(5) the salary of each rehired retiree;
16 17	(6) the total number of years each retiree has been reemployed at the school where the retiree was rehired for the previous school year; and
18 19 20	(7) the percentage of student population comprised of children in poverty that is required to be present in a school in that school system in order for that school to qualify as a Title 1 school.
21 22	SECTION 2. AND BE IT FURTHER ENACTED, That this Act shall take effect July 1, 2008.
	Approved:
	Governor.
	Speaker of the House of Delegates.
	President of the Senate.