SENATE BILL 219

F3 8lr1280

By: Senators Brochin and Klausmeier

Introduced and read first time: January 22, 2008

Assigned to: Budget and Taxation

A BILL ENTITLED

1	AN ACT concerning
$\frac{2}{3}$	Baltimore County - Proposed New School Buildings - High Performance Buildings
4 5 6 7 8 9 10 11	FOR the purpose of requiring that, in Baltimore County, each new school building shall be a high performance building; prohibiting the State or the Baltimore County Board of Education from authorizing an appropriation for the preliminary planning of a proposed capital project for a new school building until a certain program is submitted to the Department of Budget and Management; defining a certain term; authorizing the Board of Public Works to adopt certain regulations; and generally relating to the construction of new school buildings as high performance in Baltimore County.
12 13 14 15 16	BY repealing and reenacting, without amendments, Article – Education Section 2–303(f) Annotated Code of Maryland (2006 Replacement Volume and 2007 Supplement)
17 18 19 20 21	BY repealing and reenacting, with amendments, Article – Education Section 5–112 and 5–301 Annotated Code of Maryland (2006 Replacement Volume and 2007 Supplement)
22 23	SECTION 1. BE IT ENACTED BY THE GENERAL ASSEMBLY OF MARYLAND, That the Laws of Maryland read as follows:
24	Article - Education
25	2–303.

EXPLANATION: CAPITALS INDICATE MATTER ADDED TO EXISTING LAW.

 $[Brackets]\ indicate\ matter\ deleted\ from\ existing\ law.$



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- 1 (f) (1) Subject to the bylaws, rules, and regulations of the State Board, $\mathbf{2}$ the State Superintendent shall approve or disapprove each: 3 (i) Proposal for the purchase or sale of any ground, school site, 4 or building; 5 (ii) Plan or specification for the remodeling of a school building 6 if the remodeling costs more than \$350,000; 7 (iii) Plan or specification for the construction of a new school 8 building; and 9 (iv) Change order that costs more than \$25,000 for the remodeling, restoration, or construction of a school building. 10 11 If the State Superintendent disapproves any plan, specification, 12 proposal, or change order, he shall state in writing the reasons for his disapproval. 13 If the construction is to be done by a county board, the board may not begin until the plans and specifications are approved in writing by the State 14 15 Superintendent. 16 **(4)** If the construction is to be done by contract, the contract is invalid 17 without the written approval of the State Superintendent. 18 5-112.19 This section does not apply to: (a) 20 Contracts for the purchase of books and other materials of (1)21instruction as defined in the State Department of Education Financial Reporting 22Manual; 23(2)Emergency repairs; and 24 A county board's participation in contracts for goods or (3)25commodities that are awarded by other public agencies or by intergovernmental purchasing organizations if the lead agency for the contract follows public bidding 26 procedures. 27 28 Except as provided in paragraph (2) of this subsection, if the cost of (b) 29 any school building, improvement, supplies, or equipment is more than \$25,000, the 30 county board, at least 2 weeks before bids are to be filed, shall advertise for bids in a
 - (i) A newspaper of general circulation in the region;

medium accessible to the general public, which includes:

$\frac{1}{2}$	(ii) The Maryland Contract Weekly or comparable State publication; or				
3 4	(iii) An electronic posting on a bid board and physical posting or the local school system bid board.				
5 6 7 8	(2) If the amount specified in paragraph (1) of this subsection differs from the amount in § 13–109(a) of the State Finance and Procurement Article, the amount in § 13–109(a) of the State Finance and Procurement Article shall apply under paragraph (1) of this subsection.				
9 10 11	(3) (i) The county board shall draft specifications that provide a clear and accurate description of the functional characteristics or the nature of an item to be procured, without modifying the county board's requirements.				
12	(ii) The specifications may:				
l3 l4	1. Include a statement of any of the county board's requirements; and				
l5 l6	2. Provide for the submission of samples, inspection, or testing of the item before procurement.				
17 18 19 20	(4) (i) Except as provided in subparagraph (ii) of this paragraph specifications that use one or more manufacturer's product to describe the standard of quality, performance, or other characteristics needed to meet the county board's requirements, must allow for the submission of equivalent products.				
$\frac{21}{22}$	(ii) Subparagraph (i) of this paragraph does not apply if the county board determines in the written specification that:				
23 24	1. A particular manufacturer's product is required to maintain compatibility of service or equipment;				
25 26	2. A particular manufacturer's product is required to meet the health needs of students;				
27 28	3. Replacement parts or maintenance are a paramount consideration; or				
29	4. A product is purchased for resale.				
30 31 32 33	(c) (1) [A] SUBJECT TO SUBSECTION (F) OF THIS SECTION, A contract for the school building, improvements, supplies, or other equipment shall be awarded to the lowest responsible bidder who conforms to specifications with consideration given to:				

The quantities involved;

(i)

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BE A HIGH PERFORMANCE BUILDING.

1	((ii)	The time required for delivery;
2	((iii)	The purpose for which required;
3	((iv)	The competency and responsibility of the bidder;
4	((v)	The ability of the bidder to perform satisfactory service; and
5	((vi)	The plan for utilization of minority contractors.
6 7	other bids.	The c	ounty board may reject any and all bids and readvertise for
8 9			s subsection, the term "minority business enterprise" has the 01 of the State Finance and Procurement Article.
10 11 12 13 14	regulations, the Mo business utilization minority business e	ontgo n prog nterp	Contgomery County, by resolution and by implementing mery County Board of Education shall establish a minority gram to facilitate the participation of responsible certified rises in contracts awarded by the Montgomery County Board ce with competitive bidding procedures.
15 16 17 18	commodities that	are purch	schools may participate under any contracts for goods or awarded by county boards, other public agencies, or asing organizations, if the lead agency for the contract award ocedures.
19 20			THIS SUBSECTION, "HIGH PERFORMANCE BUILDING" AT ACHIEVES AT LEAST:
21 22 23 24	BUILDING COUNC DESIGN) GREEN	IL'S BUI	A SILVER RATING ACCORDING TO THE U.S. GREEN LEED (LEADERSHIP IN ENERGY AND ENVIRONMENTAL LIDING RATING SYSTEM AS ADOPTED IN 2001 OR MARYLAND GREEN BUILDING COUNCIL;
25 26		` ′	A TWO-GLOBE RATING ACCORDING TO THE GREEN ADOPTED BY THE GREEN BUILDING INITIATIVE; OR
27 28 29	NATIONALLY RE	COGI	A COMPARABLE NUMERIC RATING ACCORDING TO A NIZED, ACCEPTED, AND APPROPRIATE NUMERIC PMENT RATING SYSTEM, GUIDELINE, OR STANDARD.
30	(2)	In B	ALTIMORE COUNTY, EACH NEW SCHOOL BUILDING SHALL

- 1 (3) BEFORE THE STATE OR THE COUNTY BOARD MAY AUTHORIZE
 2 AN APPROPRIATION FOR PRELIMINARY PLANNING OF A PROPOSED CAPITAL
 3 PROJECT FOR THE CONSTRUCTION OF A NEW SCHOOL BUILDING UNDER THIS
 4 SUBSECTION, THE UNIT OF THE STATE GOVERNMENT OR THE COUNTY BOARD
 5 REQUESTING THE APPROPRIATION SHALL SUBMIT TO THE STATE DEPARTMENT
 6 OF BUDGET AND MANAGEMENT A DETAILED PROGRAM DESCRIBING THE SCOPE
 7 AND PURPOSE OF THE PROJECT.
- 8 (4) A PROPOSED CAPITAL PROJECT FOR THE CONSTRUCTION OF 9 A NEW SCHOOL BUILDING UNDER THIS SUBSECTION IS SUBJECT TO THE 10 REQUIREMENTS OF § 3–602(B)(2) OF THE STATE FINANCE AND PROCUREMENT 11 ARTICLE.
- 12 [(f)] (G) A contract entered into or purchase made in violation of this section is void.
- 14 5–301.
- 15 (a) In this subtitle, "Interagency Committee" means the Interagency 16 Committee on School Construction established under § 5–302 of this subtitle.
- 17 (b) (1) For the purposes of this section other than subsection (c), the 18 Board of Public Works shall define by regulation what constitutes an eligible and 19 ineligible public school construction or capital improvement cost.
- 20 (2) (i) The purchase of relocatable classrooms shall be an eligible 21 public school construction or capital cost.
- 22 (ii) The Board of Public Works shall adopt regulations that 23 define relocatable classrooms and establish the minimum specifications for relocatable 24 classrooms which may be purchased using State funds.
- 25 (iii) In the budgets for fiscal years 2006 through 2008, the Governor shall include \$1,000,000 for public school construction, in excess of the estimates of funding for public school construction contained in the fiscal year 2005 through fiscal year 2009 Capital Improvement Plan, to be used to fund the State share of the cost of purchasing relocatable classrooms.
- 30 (3) (i) The Board of Public Works shall include modular 31 construction as an approved public school construction or capital cost.
- 32 (ii) The Board of Public Works, at the recommendation of the 33 Interagency Committee on School Construction, shall adopt regulations that:
 - 1. Define modular construction; and

- 2. Establish the minimum specifications required for approval of modular construction as a public school construction or capital improvement cost.
- 4 (4) The cost of acquiring land may not be considered a construction or capital improvement cost and may not be paid by the State.
- 6 (b-1) The Board of Public Works, in consultation with the Department of General Services and the Department of Housing and Community Development, shall adopt regulations establishing criteria designed to enhance indoor air quality for the occupants of relocatable classrooms purchased or leased using State or local funds, including specifications that:
- 11 (1) Require each unit to include appropriate air barriers to limit 12 infiltration;
- 13 (2) Require that each unit be constructed in a manner that provides 14 protection against water damage through the use of proper roofing materials, exterior 15 sheathing, water drainage systems, and flashing;
- 16 (3) Require that each unit provide continuous forced ventilation when the unit is occupied;
- 18 (4) Require each unit to include a programmable thermostat;
- 19 (5) Require each unit to be outfitted with energy efficient lighting and 20 heating and air–conditioning systems; and
- 21 (6) Mandate that each unit be constructed with building materials 22 that contain low amounts of volatile organic compounds (VOC).
- 23 (c) The State shall pay the costs in excess of available federal funds of the 24 State share of public school construction projects and public school capital 25 improvements in each county if:
- 26 (1) The projects or improvements have been approved by the Board of Public Works; and
- 28 (2) Contracts have been executed on or after July 1, 1971 for the 29 projects or improvements.
- 30 (d) (1) The Board of Public Works may adopt regulations for the 31 administration of the programs provided for in this section.
- 32 (2) The regulations adopted by the Board of Public Works may contain 33 requirements for:
 - (i) The development and submission of long range plans;

$\frac{1}{2}$	(ii) The submission of annual plans and plans for specific projects;
$\begin{matrix} 3 \\ 4 \end{matrix}$	(iii) The submission of other data or information that is relevant to school construction or capital improvement;
5 6	(iv) The approval of sites, plans, and specifications for the construction of new school buildings or the improvement of existing buildings;
7	(v) Site improvements;
8	(vi) Competitive bidding;
9 10	(vii) The hiring of personnel in connection with schoo construction or capital improvements;
11 12	(viii) The actual construction of school buildings or their improvements;
13 14 15	(ix) The relative roles of different State and local governmenta agencies in the planning and construction of school buildings or school capita improvements;
16 17 18 19 20	(x) School construction and capital improvements necessary of appropriate for the proper implementation of this section, INCLUDING HIGH PERFORMANCE BUILDING REQUIREMENTS FOR THE CONSTRUCTION OF NEW SCHOOL BUILDINGS IN BALTIMORE COUNTY IN ACCORDANCE WITH § 5–112(F) OF THIS TITLE;
21 22	(xi) At the recommendation of the Interagency Committee, the establishment of priority public school construction programs;
23 24	(xii) Development of cooperative arrangements that permit the sharing of facilities among two or more school systems;
25	(xiii) The selection of architects and engineers by school systems;
26	(xiv) The award of contracts by school systems; and
27 28	(xv) Method of payments made by the State under the Public School Construction Program.
29 30	(3) The regulations adopted by the Board of Public Works shal contain provisions:

- 1 (i) Establishing a State and local cost-share formula for each $\mathbf{2}$ county that identifies the factors used in establishing the formulas; 3 (ii) Requiring local education agencies to adopt educational 4 facilities master plans and annual capital improvement programs; 5 Providing a method for establishing a maximum State construction allocation for each project approved for State funding; 6 7 Referencing the policies stated in § 5–7B–07 of the State 8 Finance and Procurement Article; 9 (\mathbf{v}) Requiring local school systems to adopt procedures consistent with the minority business enterprise policies of the State as required 10 under the Code of Maryland Regulations; 11 12 Establishing a process for the appeal of decisions by the Interagency Committee to the Board of Public Works; 13 14 Requiring local education agencies to adopt, implement, and 15 periodically update comprehensive maintenance plans; and 16 (viii) Authorizing the Board of Public Works to withhold State 17 public school construction funds from a local education agency that fails to comply 18 with the requirements of item (vii) of this paragraph. 19 In adopting any of these requirements, the State Board and the (4)Board of Public Works shall provide for the maximum exercise of initiative by school 20 personnel in each county to insure that the school buildings and improvements meet 21 22 both the needs of the local communities and the rules and regulations necessary to 23 insure the proper operation of this section and the prudent expenditure of State funds. 24 The Board of Public Works shall develop the rules, regulations, and (e) procedures authorized by this section in consultation with representatives of the 25county boards and the county governing bodies. 26 27 The regulations and procedures of the Board of Public Works adopted under this section and their promulgation are exempt from § 8–127(b) of the State 28 29 Finance and Procurement Article. 30 With respect to public school construction or public school capital
- 34 (i) The State Board;

of Public Works under this section:

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The State Superintendent; (ii)

improvements, including sites for school buildings, the authority, responsibilities,

powers, and duties of the following are subject to the regulations adopted by the Board

1		(iii)	The county governments;
2		(iv)	The county boards; and
3 4	article.	(v)	All other State or local governmental agencies under this
5 6 7 8 9	Board of Public Windividuals and ag	ere is Vorks a gencies	s to public school construction or public school capital any conflict between the regulations and procedures of the and the authority, responsibilities, powers, and duties of the specified in paragraph (1) of this subsection, the regulations and of Public Works shall prevail.
10 11 12	and public school	capita	ion of the State to pay the costs of public school construction al improvements extends only to those projects or parts of a the regulations and procedures of the Board of Public Works.
13 14 15	(i) (1) or disposition of p February 1, 1971.		subsection does not apply to the proceeds from the sale, lease, school buildings constructed under contracts executed before
16 17 18 19 20 21 22	Works may requir from the sale, lea funds provided wit as part of the Stat county in which the	ic Wore e by re se, or thin 15 e fund ne sale	istent with § 4–115 of this article and regulations adopted by the cks to implement § 4–126 of this article, the Board of Public egulation that the portion of the proceeds received by a county disposal of any public school building that represent State 5 years prior to the date of the transaction shall be used solely ing of the construction of future public school buildings in the c, lease, or disposal occurred, if the public school building was tract executed on or after February 1, 1971.
24 25 26 27	_	at fairl school	part of the proceeds from the sale, lease, or disposal of a public ly represents the appraised value of land and that part of the building that was funded by the county shall remain as the
28 29 30 31		ed to d ered b	ther by budget bill or supplementary appropriation bill, all carry out the purposes of this section is a separate fund that y the State Comptroller in accordance with the regulations Public Works.
32 33 34	approved for a pro	ject th	Except as provided in subparagraph (ii) of this paragraph, ther contrary provision of the Annotated Code, any funds nat has not been contracted for within 2 years of the approval exert to the fund established under paragraph (1) of this

subsection.

l	(ii) The Interagency Committee, with the approval of the Board
2	of Public Works, may extend the time period under subparagraph (i) of this paragraph
3	if the Interagency Committee determines that unusual circumstances exist.

- 4 (3) Any unexpended allocations of funds for previously approved 5 projects shall be transferred to the fund established under paragraph (1) of this 6 subsection.
- 7 (4) On or before March 30, June 30, September 30, and December 31 8 of each year, the Interagency Committee shall report to the General Assembly, in 9 accordance with § 2–1246 of the State Government Article, and the Department of 10 Legislative Services on the balance in the fund as of the reporting date as the result of 11 transfers or reversions required under this subsection and any expenditures.
- SECTION 2. AND BE IT FURTHER ENACTED, That this Act shall take effect October 1, 2008.