HOUSE BILL 122

F3 9lr1760

By: Calvert County Delegation Delegates Kullen, Proctor, and Vallario

Introduced and read first time: January 22, 2009

Assigned to: Ways and Means

Committee Report: Favorable with amendments

House action: Adopted

Read second time: March 25, 2009

CHAPTER _____

1 AN ACT concerning

- Calvert County Education <u>Certificated</u> School Personnel Employee
 Service or Representation Fee <u>Collective Bargaining Representation Fees</u>
- 4 FOR the purpose of authorizing the Board of Education of Calvert County Board of 5 Education to negotiate a certain fee with a certain employee organization a 6 service or representation fee certificated employee organization to be charged to 7 certain nonmember school employees nonmembers for certain purposes; 8 requiring representation; the Calvert County Board of Education to negotiate 9 with a certain employee organization a reasonable service fee to be charged to certain nonmember school employees for certain purposes; making this Act 10 applicable only to school employees hired on or after a certain date; and 11 generally relating to the negotiation of a service or representation fee to be 12 13 charged to certain school employees employed by the education and collective bargaining fees for certain certificated school personnel in Calvert County 14 15 Board of Education.
- 16 BY repealing and reenacting, without amendments,
- 17 <u>Article</u> Education
- 18 Section 6–401 and 6–407(a) and (b)
- 19 Annotated Code of Maryland
- 20 (2008 Replacement Volume)
- 21 BY repealing and reenacting, with amendments,
- 22 Article Education
- 23 Section 6-407 and 6-504 6-407(d)
- 24 Annotated Code of Maryland

EXPLANATION: CAPITALS INDICATE MATTER ADDED TO EXISTING LAW.

[Brackets] indicate matter deleted from existing law.

<u>Underlining</u> indicates amendments to bill.

Strike out indicates matter stricken from the bill by amendment or deleted from the law by amendment.



1	(2008 Replacement Volume)		
2 3	SECTION 1. BE IT ENACTED BY THE GENERAL ASSEMBLY OF MARYLAND, That the Laws of Maryland read as follows:		
4	Article - Education		
5	<u>6–401.</u>		
6	(a) In this subtitle the following words have the meanings indicated.		
7	(b) "Employee organization" means an organization that:		
8 9	(1) <u>Includes certificated employees of a public school employer or individuals of equivalent status in Baltimore City; and</u>		
10 11	(2) <u>Has as one of its main purposes the representation of the employees in their relations with that public school employer.</u>		
12 13 14 15	(c) "Home and hospital teacher" means a teacher employed by a public school employer to provide instructional services to a public school student who is unable to function effectively in the classroom setting due to the student's medical, physical, or emotional condition.		
16	(2) A home and hospital teacher may teach in:		
17	(i) A private home;		
18	(ii) A hospital;		
19	(iii) A therapeutic center;		
20	(iv) A school; or		
21	(v) Any other appropriate site.		
22 23 24 25 26	individual who is employed by a public school employer or an individual of equivalen status in Baltimore City, except for a county superintendent or an individual designated by the public school employer to act in a negotiating capacity as provided		
27	(2) <u>In Montgomery County, "public school employees" include:</u>		
28 29 30	(i) <u>Certificated and noncertificated substitute teachers</u> employed by the public school employer for at least 7 days before March 1 of the school fiscal year ending June 30, 1978, and each year after; and		

1 2 3	(ii) Home and hospital teachers employed by the public school employer for at least 7 days before March 1 of the school fiscal year ending June 30, 2000, and each year after.
4	(3) <u>In Baltimore County, "public school employee" includes:</u>
5 6	(i) A secondary school nurse, an elementary school nurse, and a special school nurse; and
7 8	(ii) Supervisory noncertificated employees as defined under § 6–501(h) of this title.
9 10	(4) <u>In Frederick County, "public school employee" includes a social worker employed by a public school employer.</u>
11 12	(5) <u>In Prince George's County, "public school employee" includes home</u> and hospital teachers and Junior Reserve Officer Training Corps (JROTC) instructors.
13 14	(6) <u>In Charles County and Garrett County, "public school employee" includes Junior Reserve Officer Training Corps (JROTC) instructors.</u>
15 16	(7) <u>In Carroll County, "public school employee" includes supervisory noncertificated employees as defined under § 6–501(h) of this title.</u>
17 18	(e) "Public school employer" means a county board of education or the Baltimore City Board of School Commissioners.
19	6–407.
20 21	(a) An employee organization designated as an exclusive representative shall be the negotiating agent of all public school employees in the unit in the county.
22 23 24 25	(b) (1) An employee organization designated as an exclusive representative shall represent all employees in the unit fairly and without discrimination, whether or not the employees are members of the employee organization.
26 27 28 29	(2) In addition, in Montgomery County the exclusive representative shall represent fairly and without discrimination all persons actually employed as substitute teachers without regard to whether they are included in § 6–401(d) of this subtitle as public school employees.
30 31 32	(e) (1) In Montgomery County, Prince George's County, Baltimore County, Baltimore City, and Howard County, the public school employer may negotiate with the employee organization designated as the exclusive representative
33	for the public school employees in a unit a reasonable service or representation for to

be charged nonmembers for representing them in negotiations, contract

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${1 \atop 2}$	administration, including grievances, and other activities as are required under subsection (b) of this section.	
_	Subsection (b) of time section.	
3	(2) The service or representation fee may not exceed the annual dues	
4	of the members of the organization.	
5	(3) An employee who is a substitute teacher and who works on a	
6	short-term day-to-day basis is not required to pay a service or representation fee.	
7	(4) An employee whose religious beliefs are opposed to joining or	
8	financially supporting any collective bargaining organization is:	
9	(i) Not required to pay a service or representation fee; and	
10	(ii) Required to pay an amount of money as determined in	
11	paragraph (2) of this subsection to a nonreligious, nonunion charity or to such other	
12	charitable organization as may be mutually agreed upon by the employee and the	
13	exclusive representative, and who furnishes to the public school employer and the	
14	exclusive representative written proof of such payment.	
15	(5) (i) In Baltimore County, the provisions of this subsection shall	
16	apply only to employees who are hired on or after July 1, 1997.	
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17	(ii) The provisions of this paragraph apply if an agency or	
18	representation fee is negotiated in Baltimore County.	
19	(iii) 1. Subject to the provisions of subsubparagraph 2 of this	
20	(iii) 1. Subject to the provisions of subsubparagraph 2 of this subparagraph, the employee organization designated as the exclusive representative	
$\frac{20}{21}$	for the public school employees shall indemnify and hold harmless the Board of	
$\frac{21}{22}$	Education of Baltimore County against any and all claims, demands, suits, or any	
23	other forms of liability that may arise out of, or by reason of, action taken by the board	
$\frac{25}{24}$	for the purpose of complying with any of the agency or representation fee provisions of	
25	the negotiated agreement.	
20	the negotiated agreement.	
26	2. The board shall retain without charge to the board the	
$\frac{20}{27}$	services of counsel that are designated by the exclusive representative with regard to	
28	any claim, demand, suit, or any other liability that may arise out of, or by reason of	
29	action taken by the board for the purpose of complying with any of the agency of	
30	representation fee provisions of the negotiated agreement.	
31	(iv) The employee organization designated as the exclusive	
32	representative shall submit to the board an annual audit from an external auditor	
33	that reflects the operational expenses of the employee organization and explains how	
34	the representation fee is calculated based on the audit.	

(v) 1. The agency or representation fee shall be based only on the expenses incurred by the employee organization in its representation in

- 1 negotiations, contract administration, including the handling of grievances, and other 2 activities, as required under this section.
 - 2. Any political activities of the employee organization designated as the exclusive representative may not be financed by the funds collected from the agency or representation fee.
 - (6) In Montgomery County, an employee who is a home or hospital teacher and who works on a short-term day-to-day basis is not required to pay a service or representation fee.
 - (d) (1) In Allegany County, **CALVERT COUNTY**, Charles County, Garrett County, and Washington County, the public school employer may negotiate with the employee organization designated as the exclusive representative for the public school employees in a unit, a reasonable service or representation fee, to be charged nonmembers for representing them in negotiation, contract administration, including grievances, and other activities specified under subsection (b) of this section.
 - (2) In Calvert County, the provisions of this subsection shall apply only to employees who are hired on or after July 1, 2009.
- 18 (3) In Charles County, the provisions of this subsection shall apply only to employees who are hired on or after July 1, 2005.

(e) In Garrett County:

- (1) A public school employee who is not a member of the employee organization designated as the exclusive representative for the public school employees in a unit at the time that a negotiated service or representation fee is initiated is exempt from the fee provided under subsection (d) of this section; and
- (2) An individual who becomes a public school employee after the time that a negotiated service or representation fee is initiated and does not join the employee organization designated as the exclusive representative is liable for the fee provided under subsection (d) of this section.

(f) In Anne Arundel County:

- (1) The public school employer may negotiate with the employee organization designated as the exclusive representative for the public school employees in a unit, a reasonable service or representation fee to be charged nonmembers for representing them in negotiations, contract administration, including grievances, and other activities as are required under subsection (b) of this section.
- (2) (i) Subject to the provisions of subparagraph (ii) of this paragraph, the employee organization designated as the exclusive representative for

1	the public school employees shall indemnify and hold harmless the Anne Arundel
2	County Board of Education against any and all claims, demands, suits, or any other
3	forms of liability that may arise out of, or by reason of, action taken by the board for
4	the purpose of complying with any of the agency or representation fee provisions of the
5	negotiated agreement.

- (ii) The board shall retain without charge to the board the services of counsel that are designated by the exclusive representative with regard to any claim, demand, suit, or any other liability that may arise out of, or by reason of, action taken by the board for the purpose of complying with any of the agency or representation fee provisions of the negotiated agreement.
- (3) The employee organization designated as the exclusive representative shall submit to the Anne Arundel County Board of Education an annual audit from an external auditor that reflects the operational expenses of the employee organization and explains how the service or representation fee is calculated based on the audit.
- (4) (i) The service or representation fee shall be based only on the expenses incurred by the employee organization in its representation in negotiations, contract administration, including grievances, and other activities under this section.
- (ii) Political activities of the employee organization designated as the exclusive representative may not be financed with the funds collected from the service or representation fee.
- 22 (5) An employee whose religious beliefs are opposed to joining or 23 financially supporting any collective bargaining organization is:
 - (i) Not required to pay a service or representation fee; and
 - (ii) Required to pay an amount of money as determined under paragraph (1) of this subsection to a nonreligious, nonunion charity or to another charitable organization that is mutually agreed upon by the employee and the exclusive representative, and who furnishes to the public school employer and the exclusive representative written proof of the payment.
 - (6) Any negotiated agreement that includes a representation fee also shall contain a provision that requires that an amount of revenue equal to 25% of the annual representation fees collected and maintained by the local bargaining representative be designated for professional development for represented educators.
 - (7) This subsection shall apply only to employees who are hired on or after October 1, 2004.

1	(a) A public sel	nool employee may refuse to join or participate in the activities	
2	of employee organization		
	1 0 0		
3	(b) (1) In M	Iontgomery County, Allegany County, CALVERT COUNTY,	
4		ward County, the county board, with respect to noncertificated	
5		tate a structure of reasonable service fees to be charged	
6		entation in negotiations and grievance matters by employee	
$\frac{3}{7}$	organizations.	situation in negotiations and grievance matters by employee	
•	organizations.		
8	(2) IN C	ALVERT COUNTY, THE PROVISIONS OF THIS SUBSECTION	
9		EMPLOYEES HIRED ON OR AFTER JULY 1, 2009.	
U	SIMULATED ONET TO	ENTEROTED OF OUTFIER SOLI 1, 2000.	
10	(3) In C	harles County, the provisions of this subsection shall apply	
11	only to employees hired		
11	omy to employees inred	on or after sury 1, 2000.	
12	(e) In Prince	George's County, the county board shall negotiate an	
13		provision, commonly known as "agency shop", with employee	
14	organizations.	provision, commonly known as agency shop, with employee	
17	organizations.		
15	(d) (1) In A	nne Arundel County and Baltimore County, the county board,	
16		ificated employees, may negotiate a structure of reasonable	
17		rged nonmembers for representation in negotiations and	
18	grievance matters by em		
10	grievance matters by em	proyee organizations.	
19	(2) In A	nne Arundel County, if the county board negotiates a structure	
$\overline{20}$	of fees as authorized und		
21	(i)	Each party shall:	
	. ,		
22		1. Confer in good faith, at all reasonable times; and	
		,	
23		2. Reduce to writing the matters agreed on as a result of	
24	the negotiations; and		
25	(ii)	Neither party is required to agree to any proposal or to make	
26	any concession.		
27	(3) (i)	The provisions of this paragraph apply if an agency or	
28	representation fee is neg	otiated in Baltimore County.	
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29	(ii)	1. Subject to the provisions of subsubparagraph 2 of this	
30	subparagraph, the empl	oyee organization designated as the exclusive representative	
31	for the public school employees shall indemnify and hold harmless the Board of		
32		County against any and all claims, demands, suits, or any	
33		nat may arise out of, or by reason of, action taken by the board	
34	for the purpose of complying with any of the agency or representation fee provisions of		
35	the negotiated agreemen	±	
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the negotiated agreement.

1	2. The board shall retain without charge to the board the
2	services of counsel that are designated by the exclusive representative with regard to
3	any claim, demand, suit, or any other liability that may arise out of, or by reason of,
4	action taken by the board for the purpose of complying with any of the agency or
5	representation fee provisions of the negotiated agreement.
6	(iii) The employee organization designated as the exclusive
7	representative shall submit to the board an annual audit from an external auditor
8	that reflects the operational expenses of the employee organization and explains how
9	the representation fee is calculated based on the audit.
10	(iv) 1. The agency or representation fee shall be based only
11	on the expenses incurred by the employee organization in its representation in
12	negotiations, contract administration, including the handling of grievances, and other
13	activities as required under § 6–509 of this subtitle; and
14	2. Any political activities of the employee organization
15	designated as the exclusive representative may not be financed by the funds collected
16	from the agency or representation fee.
17	(e) In Baltimore City, the public school employer shall negotiate with the
18	employee organization designated as the exclusive representative for the public school
19	employees in a unit, a reasonable service or representation fee to be charged to
20	nonmembers for representing them in negotiations in the same manner that any such
21	fee was permitted under law and bargained for prior to January 1, 1997.
22	SECTION 2. AND BE IT FURTHER ENACTED, That this Act shall take effect
23	July October 1, 2009.
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	Approved:
	Governor.
	Speaker of the House of Delegates.
	President of the Senate.