

# SENATE BILL 122

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By: **Senator Kelley**

Introduced and read first time: January 16, 2009

Assigned to: Judicial Proceedings

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## A BILL ENTITLED

1 AN ACT concerning

2 **Maryland Uniform Adult Guardianship and Protective Proceedings**  
3 **Jurisdiction Act**

4 FOR the purpose of establishing the Maryland Uniform Adult Guardianship and  
5 Protective Proceedings Jurisdiction Act; authorizing a court of this State to  
6 treat a foreign country as if the country were a state for the purpose of applying  
7 this Act; authorizing a court of this State to make a certain request of an  
8 appropriate court of another state in a certain guardianship or protective  
9 proceeding in this State and to grant a certain request from an appropriate  
10 court of another state in a certain guardianship or protective proceeding in that  
11 state; authorizing the offer of testimony by deposition or certain other means in  
12 a certain guardianship or protective proceeding; requiring a court of this State  
13 to cooperate with courts of other states in designating an appropriate location  
14 for a deposition or testimony in a certain guardianship or protective proceeding;  
15 establishing that a court of this State has jurisdiction to appoint a guardian or  
16 issue a protective order for a certain respondent under certain circumstances;  
17 establishing that a court of this State that lacks certain jurisdiction under this  
18 Act has special jurisdiction to take certain steps; requiring a court in this State  
19 to dismiss a certain proceeding at the request of a certain court in another state  
20 under certain circumstances; establishing that a court that has appointed a  
21 guardian or issued a protective order consistent with this Act has exclusive and  
22 continuing jurisdiction over the proceeding until the proceeding is terminated  
23 by the court or the appointment or order expires by the terms of the  
24 appointment or order; authorizing a court to decline to exercise jurisdiction  
25 under certain circumstances; requiring a court that declines jurisdiction to take  
26 certain steps in certain circumstances; authorizing a court to take certain steps  
27 if a certain determination is made; requiring a certain petitioner to provide  
28 certain notice to certain persons; authorizing a court to proceed or requiring the  
29 court to take certain steps on the filing of a certain petition under certain  
30 circumstances; authorizing a certain guardian or conservator to petition a court  
31 to transfer a guardianship or conservatorship to another state under certain

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EXPLANATION: CAPITALS INDICATE MATTER ADDED TO EXISTING LAW.

[Brackets] indicate matter deleted from existing law.



1 circumstances; providing that a certain notice of a petition to transfer a  
2 guardianship or conservatorship to another state be given under certain  
3 circumstances; requiring a court to hold a hearing on a certain petition under  
4 certain circumstances; requiring a court to issue a provisional order granting a  
5 petition to transfer a guardianship or conservatorship to another state on a  
6 certain finding; requiring a guardian or conservator to petition a court in this  
7 State to accept a certain guardianship or conservatorship under certain  
8 circumstances; providing that a certain notice of a petition to accept a  
9 guardianship or conservatorship be given under certain circumstances;  
10 requiring a court to hold a hearing on a certain petition under certain  
11 circumstances; requiring a court to issue a provisional order approving a certain  
12 petition unless a certain objection is made; requiring a court to recognize a  
13 guardianship or conservatorship order from another state under certain  
14 circumstances; establishing that the denial of a petition to accept a  
15 guardianship or conservatorship from another state does not affect the ability of  
16 a certain person to seek a certain court appointment; requiring a court to issue  
17 an order confirming the transfer of a proceeding to another state and  
18 terminating a guardianship or conservatorship in this State under certain  
19 circumstances; requiring a court to issue a final order appointing a guardian or  
20 conservator from another state as guardian or conservator in this State under  
21 certain circumstances; requiring a court to determine whether a certain  
22 guardianship or conservatorship need be modified to conform to the law of this  
23 State within a certain period after issuance of a certain order; authorizing a  
24 guardian appointed in another state to register a certain guardianship order in  
25 this State as a foreign judgment under certain circumstances; authorizing a  
26 conservator appointed in another state to register a certain conservatorship  
27 order in this State as a foreign judgment under certain circumstances;  
28 authorizing, with certain exceptions, a certain guardian or conservator to  
29 exercise certain powers in this State; authorizing a court in this State to grant  
30 certain relief to enforce a certain registered order; providing for the application  
31 of this Act; establishing that this Act modifies, limits, and supersedes certain  
32 provisions of federal law; making certain technical corrections; defining certain  
33 terms; and generally relating to adult guardianships and protective  
34 proceedings.

35 BY repealing and reenacting, without amendments,  
36 Article – Estates and Trusts  
37 Section 13–101(a), (e), and (h), 13–201 through 13–206, 13–208 through 13–221,  
38 and 13–705 through 13–713  
39 Annotated Code of Maryland  
40 (2001 Replacement Volume and 2008 Supplement)

41 BY repealing and reenacting, with amendments,  
42 Article – Estates and Trusts  
43 Section 13–105, 13–207, 13–222, and 13–704  
44 Annotated Code of Maryland  
45 (2001 Replacement Volume and 2008 Supplement)

1 BY adding to  
2 Article – Estates and Trusts  
3 Section 13.5–101 through 13.5–504 to be under the new title “Title 13.5.  
4 Maryland Uniform Adult Guardianship and Protective Proceedings  
5 Jurisdiction Act”  
6 Annotated Code of Maryland  
7 (2001 Replacement Volume and 2008 Supplement)

8 SECTION 1. BE IT ENACTED BY THE GENERAL ASSEMBLY OF  
9 MARYLAND, That the Laws of Maryland read as follows:

10 **Article – Estates and Trusts**

11 13–101.

12 (a) In this title the following words have the meanings indicated.

13 (e) “Disabled person” means a person other than a minor who:

14 (1) (i) Has been judged by a court to be unable to manage his  
15 property for reasons listed in § 13–201(c)(1) of this title; and

16 (ii) As a result of this inability requires a guardian of his  
17 property; or

18 (2) (i) Has been judged by a court to be unable to provide for his  
19 daily needs sufficiently to protect his health or safety for reasons listed in § 13–705(b)  
20 of this title; and

21 (ii) As a result of this inability requires a guardian of the  
22 person.

23 (h) “Guardian” means a guardian of an estate appointed by a court under  
24 Subtitle 2 of this title to manage the property of a disabled person or minor or a  
25 guardian of a person appointed by a court under Subtitle 7 of this title, according to  
26 the context in which it is used.

27 13–105.

28 (a) The orphans’ courts and the circuit courts have concurrent jurisdiction  
29 over guardians of the person of a minor and over protective proceedings for minors.  
30 Upon petition of an interested person, a matter initiated in the orphans’ court may be  
31 transferred to the circuit court.

32 (b) [The] **SUBJECT TO TITLE 13.5 OF THIS ARTICLE, THE** circuit courts  
33 have exclusive jurisdiction over protective proceedings for disabled persons.

34 13–201.

1 (a) Upon petition, and after any notice or hearing prescribed by law or the  
2 Maryland Rules, the court may appoint a guardian of the property of a minor or a  
3 disabled person.

4 (b) A guardian shall be appointed if the court determines that:

5 (1) A minor owns or is entitled to property that requires management  
6 or protection; or

7 (2) Funds are needed for his support, care, welfare, and education and  
8 protection is necessary or desirable to obtain or provide funds.

9 (c) A guardian shall be appointed if the court determines that:

10 (1) The person is unable to manage his property and affairs effectively  
11 because of physical or mental disability, disease, habitual drunkenness, addiction to  
12 drugs, imprisonment, compulsory hospitalization, confinement, detention by a foreign  
13 power, or disappearance; and

14 (2) The person has or may be entitled to property or benefits which  
15 require proper management.

16 13–202.

17 Venue in proceedings under this subtitle shall be as provided by the Maryland  
18 Rules.

19 13–203.

20 (a) While a petition for appointment of a guardian or other protective order  
21 is pending, the court may preserve and apply the property of the alleged disabled  
22 person or minor as may be required. The court need not give notice to other persons.

23 (b) The court may not exercise the power conferred by subsection (a) unless it  
24 appears from specific facts shown by affidavit that immediate, substantial, and  
25 irreparable injury will result to the applicant or to the minor or disabled person before  
26 an adversary hearing can be held. The court may communicate informally with the  
27 minor or disabled person prior to taking action. Any order shall be served immediately  
28 on the minor or disabled person.

29 (c) (1) Except for the limitations contained in § 13–106 of this title, after  
30 appointment of the guardian, the court has all the powers over the property of the  
31 minor or disabled person that the person could exercise if not disabled or a minor.

32 (2) The powers that a circuit court has under paragraph (1) of this  
33 subsection include the power to authorize or direct the guardian to:

1 (i) Make gifts from the principal and income of the estate; and

2 (ii) Disclaim on behalf of the minor or disabled person, in whole  
3 or in part, the right of succession or transfer to that person of any property or interest  
4 in any property.

5 (3) The powers that a circuit court has under paragraph (2) of this  
6 subsection are in addition to and may not limit the power:

7 (i) Conferred upon the guardian to make distributions under §  
8 13–214 of this subtitle; and

9 (ii) Conferred upon the guardian or the circuit court, without  
10 appointing a guardian, to disclaim or authorize or direct a disclaimer on behalf of a  
11 minor or disabled person under § 9–201(c) of this article.

12 (d) A guardian or any other interested person may invoke the jurisdiction of  
13 the court at any time to resolve questions concerning the estate or its administration.

14 13–204.

15 (a) If a basis exists as described in § 13–201 of this subtitle for assuming  
16 jurisdiction over the property of a minor or disabled person, the circuit court, without  
17 appointing a guardian, may authorize or direct a transaction with respect to the  
18 property, service, or care arrangement of the minor or disabled person. These  
19 transactions include but are not limited to:

20 (1) Payment, delivery, deposit, or retention of funds or property;

21 (2) Sale, mortgage, lease, or other transfer of property;

22 (3) Purchase of contracts for an annuity, life care, training, or  
23 education; or

24 (4) Any other transaction described in:

25 (i) § 13–203(c)(2) of this subtitle;

26 (ii) Title 9, Subtitle 2 of this article; or

27 (iii) § 15–102 of this article.

28 (b) Before approving a transaction or arrangement under this section, the  
29 court shall consider the interests of creditors and dependents of the minor or disabled  
30 person and whether the property of the minor or disabled person needs the continuing  
31 protection provided by a guardian.

32 13–205.

1 An adjudication under this subtitle shall have no bearing on the issue of  
2 capacity of the alleged disabled person to care for his own person.

3 13–206.

4 (a) Subject to the provisions of § 13–207 of this subtitle, the court may  
5 appoint as guardian of the estate of a minor or disabled person:

6 (1) Any individual;

7 (2) Any trust company; or

8 (3) Any other corporation authorized by law to serve as a trustee.

9 (b) The appointed guardian shall qualify by filing any required bond.

10 (c) (1) The appointment and qualification of a guardian vests in him title  
11 to all property of the minor or protected person that is held at the time of appointment  
12 or acquired later. The appointment is not a transfer or alienation within the meaning  
13 of any federal or State statute or regulation, insurance policy, pension plan, contract,  
14 will, or trust instrument that imposes restrictions on or penalties for transfer or  
15 alienation by the minor or disabled person of his rights or interest. A guardian shall  
16 utilize powers conferred by this subtitle to perform the services, exercise his  
17 discretion, and discharge his duties for the best interest of the minor or disabled  
18 person or his dependents.

19 (2) If a trust company is appointed guardian, a court may order any  
20 money paid to the court for the benefit of the minor or disabled person to be deposited  
21 with the trust company.

22 (d) The guardian is the statutory agent of the minor or disabled person for  
23 the purpose of filing all government reports and returns.

24 13–207.

25 (a) Persons are entitled to appointment as guardian for a minor or disabled  
26 person according to the following priorities:

27 (1) A conservator, committee, guardian of property, or other like  
28 fiduciary appointed by any appropriate court of any foreign jurisdiction in which the  
29 minor or disabled person resides;

30 (2) A person or corporation nominated by the minor or disabled person  
31 if the designation was signed by the minor or disabled person after his 16th birthday,  
32 and, in the opinion of the court, he had sufficient mental capacity to make an  
33 intelligent choice at the time he executed the designation;

- 1           (3)    His spouse;
- 2           (4)    His parents;
- 3           (5)    A person or corporation nominated by the will of a deceased  
4 parent;
- 5           (6)    His children;
- 6           (7)    The persons who would be his heirs if he were dead;
- 7           (8)    A person or corporation nominated by a person who, or institution,  
8 organization, or public agency which, is caring for him;
- 9           (9)    A person or corporation nominated by a governmental agency  
10 which is paying benefits to him; **AND**
- 11          (10)   Any other person considered appropriate by the court.

12          (b)    A person specified in a priority in subsection (a)(1), (3), (4), (6) or (7) may  
13 waive and nominate in writing a person or corporation to serve in his stead. A  
14 nominee of a person holding a priority has the same priority as the person making the  
15 nomination.

16          (c)    Among persons with equal priority, the court shall select the one best  
17 qualified of those willing to serve. For good cause the court may pass over a person  
18 with priority and appoint a person with less priority or no priority.

19          (d)    Nonresidence does not disqualify any person from serving as guardian.  
20 Any nonresident who is appointed cannot qualify until he has on file with the register  
21 or clerk an irrevocable designation by him of an appropriate person who resides in the  
22 State on whom service of process may be made in the same manner and with the effect  
23 as if it were served personally in the State on the nonresident.

24          (e)    The court may not name an official or employee of a local department of  
25 social services, the State Department of Human Resources, a local area agency on  
26 aging as defined in § 10–101 of the Human Services Article, or the Department of  
27 Aging as guardian of the estate.

28   13–208.

29          (a)    Where the instrument nominating a guardian excuses a noncorporate  
30 guardian from furnishing bond, the court shall not require a bond unless exceptional  
31 circumstances are shown to exist which make it necessary to require a bond for the  
32 safety of those interested in the administration of the estate.

33          (b)    A corporate guardian shall not be required to furnish bond.

1 (c) In the case of a noncorporate guardian, including a substituted or  
2 successor or reinstated guardian nominated by the court or nominated under an  
3 instrument which is silent as to bond, the court may, subject to subsection (d) of this  
4 section, require a bond if, in its discretion, it finds it necessary for the safety of those  
5 interested in the administration of the estate.

6 (d) In a guardian estate consisting entirely of cash, deposited as provided in  
7 the rules, securities or real property, or any combination of them which cannot be  
8 transferred by the guardian without the approval of the court, not exceeding \$10,000,  
9 the court shall not require a guardian to furnish or continue in effect a bond, unless  
10 exceptional circumstances are shown to exist.

11 (e) The penalty of the bond shall not be greater than the aggregate value of  
12 the property of the estate under the control of the guardian, less the value of securities  
13 or money deposited in a financial institution as defined in § 13-301(h) of this title  
14 under arrangements requiring an order of the court for their removal, and the value of  
15 any land which the guardian, by express limitation of power, lacks power to sell or  
16 convey without court authorization. The court may, in lieu of sureties on a bond,  
17 accept other security for the performance of the bond, including a pledge of securities  
18 or a mortgage of land. The court may at any time, subject to the maximum penalty  
19 provided by this section, require the amount of the bond, or the type or value of  
20 security, to be changed. The approval of a new bond shall not discharge a bond filed  
21 previously from any liability which may have accrued before approval.

22 (f) The terms of any bond shall be as provided by the Maryland Rules.

23 13-209.

24 Inventory and accounting in proceedings under this subtitle shall be as provided  
25 by the Maryland Rules.

26 13-210.

27 (a) An interested person may file a petition for an order:

28 (1) Requiring bond, security, additional bond, or security in an estate  
29 where bond can be required;

30 (2) Requiring an accounting of the administration of the estate;

31 (3) Directing distribution;

32 (4) Removing the guardian and appointing a successor guardian; or

33 (5) Granting other appropriate relief.

34 (b) A guardian may petition the appointing court for permission to act in any  
35 matter relating to the administration of the estate.



1 (c) Upon hearing after notice and upon good cause shown, the court may  
2 issue an appropriate order.

3 13-211.

4 (a) There shall be no jury trial in protective proceedings. Procedures for  
5 notice to interested persons, the forms of petitions, and the conduct of and  
6 requirements at hearings are as provided in the Maryland Rules.

7 (b) Unless the alleged disabled person has counsel of his own choice, the  
8 court shall appoint an attorney to represent him in the proceeding.

9 13-212.

10 In the administration of the estate and the exercise of his powers, a guardian  
11 shall exercise the care and skill of a man of ordinary prudence dealing with his own  
12 property.

13 13-213.

14 All the provisions of § 15-102 of this article with respect to the powers of a  
15 fiduciary and the manner of exercise of those powers are applicable to a guardian.

16 13-214.

17 (a) A guardian may distribute or disburse property without court  
18 authorization or confirmation in accordance with this section.

19 (b) (1) A guardian of a minor may pay or apply income and principal from  
20 the estate as needed for the clothing, support, care, protection, welfare, and education  
21 of the minor.

22 (2) A guardian of a disabled person may pay or apply income and  
23 principal from the estate as needed for the clothing, support, care, protection, welfare,  
24 and rehabilitation of the disabled person. He shall give consideration to the support  
25 and care of the disabled person during the probable period of the estate and the needs  
26 of persons dependent upon the disabled person.

27 (3) Income and principal also may be paid or applied for the benefit of  
28 persons legally dependent upon the minor or disabled person and, with the approval of  
29 the court, for the benefit of other persons maintained and supported in whole or in  
30 part by the disabled person prior to the appointment of a guardian.

31 (c) (1) When a minor attains his majority, his guardian, after meeting all  
32 prior claims and expenses of administration, shall distribute the estate to the former  
33 minor as soon as possible, unless the minor is then disabled. The distribution normally  
34 shall be in kind.

1           (2) If the guardian is satisfied that the disability of the disabled  
2 person has ceased or if the court has found in a proceeding under § 13–221 of this  
3 subtitle that the disability has ceased, the guardian, after meeting all prior claims and  
4 expenses of administration, shall distribute the estate to the former disabled person as  
5 soon as possible. The distribution normally shall be in kind.

6           (3) When a minor or disabled person dies, the guardian shall deliver to  
7 the appropriate probate court for safekeeping any will of the deceased person in his  
8 possession, inform the personal representative or a beneficiary named in it that he has  
9 done so, and retain the estate for delivery to an appointed personal representative of  
10 the decedent or other person entitled to it.

11           (4) If a guardianship is terminated for reasons other than the  
12 attainment of majority, cessation of disability, or death of the protected person, the  
13 guardian shall distribute the estate in accordance with the order of the court  
14 terminating the guardianship.

15 13–215.

16           Any limitation on the powers of a guardian contained in a will or other  
17 instrument which nominated a guardian should ordinarily be imposed by the court on  
18 the guardian. If the court limits any power conferred on the guardian by § 13–214 of  
19 this subtitle or § 15–102 of this article, the limitation shall be endorsed upon his  
20 letters of appointment.

21 13–216.

22           (a) If the exercise of a power is improper, the guardian is liable for breach of  
23 his fiduciary duty to the minor or disabled person or to interested persons for resulting  
24 damage or loss to the same extent as a trustee of an express trust.

25           (b) The rights of purchasers and others dealing with a guardian shall be  
26 determined as provided in § 13–219 and are not necessarily affected by the fact that  
27 the guardian breached his fiduciary duty in the transaction.

28 13–217.

29           (a) Letters of guardianship may be recorded in the land records of the county  
30 of residence of the minor or disabled person and of any other county where there is  
31 real estate in which the estate has an interest. The recordation has the same effect as  
32 notice as recording a conveyance from the minor or disabled person to the guardian.

33           (b) Orders of the court modifying or terminating letters of guardianship or  
34 authorizing making a conveyance or doing any other act with respect to interests in  
35 real estate constituting part of the estate may be recorded in a similar manner and  
36 with similar effect.

1 13-218.

2 Except in unusual circumstances, the guardian is entitled to the same  
3 compensation and reimbursement for actual and necessary expenses as the trustee of  
4 a trust. No petition or hearing is required to entitle the guardian to compensation and  
5 expenses. Upon the petition of any interested person and upon a finding by the court  
6 that unusual circumstances exist, the court may increase or decrease compensation.

7 13-219.

8 In the absence of actual knowledge or of reasonable cause to inquire whether  
9 the guardian is improperly exercising his power, a person dealing with the guardian  
10 need not inquire whether the guardian is exercising it properly, and is protected as if  
11 the guardian properly exercised the power, except that every person is charged with  
12 actual knowledge of any limitations endorsed on the letters of guardianship. A person  
13 need not see to the proper application of estate assets paid or delivered to a guardian.

14 13-220.

15 (a) The appointment of a guardian terminates when the guardianship  
16 terminates under § 13-221 and may be terminated sooner by his death, disability,  
17 resignation, or removal.

18 (b) Termination of appointment of a guardian has the effects provided in this  
19 section.

20 (1) Termination ends the right and power pertaining to the office of  
21 guardian. Unless otherwise ordered by the court, a guardian whose appointment has  
22 been terminated shall perform acts necessary to protect the estate and deliver the  
23 property to the successor guardian.

24 (2) Subject to the provisions of the Maryland Rules, termination does  
25 not discharge a guardian from liability for transactions or omissions occurring before  
26 termination, or relieve him of the duty to preserve, account for, and deliver to his  
27 successor property subject to his control.

28 (3) All lawful acts of a guardian before the termination of his  
29 appointment shall remain valid and effective.

30 (c) The death of a guardian or the decree of a court of competent jurisdiction  
31 that he is under legal disability shall terminate his appointment. The personal  
32 representative of a deceased guardian or the person appointed to protect the estate of  
33 a guardian under legal disability shall have the duty to protect property belonging to  
34 the estate being administered by the deceased or disabled guardian.

35 (1) He shall have the power to perform acts necessary for the  
36 protection of property.

1           (2) He shall immediately account for and deliver the property to a  
2 successor guardian.

3           (3) He shall apply immediately to the court for the appointment of a  
4 successor guardian to carry on the administration of the estate which was being  
5 administered by the deceased or disabled guardian in accordance with the Maryland  
6 Rules.

7           (d) A guardian who desires to resign his office may do so in accordance with  
8 the provisions of the same Maryland Rules by which a fiduciary may resign his office.

9 13-221.

10          (a) The minor or disabled person, his personal representative, the guardian,  
11 or any other interested person may petition the court to terminate the guardianship  
12 proceedings.

13          (b) A guardianship proceeding shall terminate upon:

14           (1) The cessation of the minority or disability;

15           (2) The death or presumptive death of the minor or disabled person;

16           (3) Transfer of all the assets of the estate to a foreign fiduciary; or

17           (4) Other good cause for termination as may be shown to the  
18 satisfaction of the court.

19          (c) Termination and final distribution of the estate of a former minor or  
20 disabled person shall be made in compliance with the provisions of the Maryland  
21 Rules, applying to a fiduciary.

22 13-222.

23          (a) [When no guardianship proceeding is pending in the state, a] **A**  
24 guardian, conservator, committee, or other similar fiduciary, appointed by the  
25 appropriate court of another jurisdiction to manage the property of a protected person  
26 who is a resident of that jurisdiction, may exercise in the state all powers of his office,  
27 including the power to sell, purchase, or mortgage real estate in the state, collect,  
28 receipt for, and take possession of money due, tangible personal property, or an  
29 instrument evidencing a debt, obligation, stock, or chose in action located in the state,  
30 and remove it to the other jurisdiction. Subject to any statute or rule relating to  
31 nonresidents, he may sue and be sued in the state.

32          (b) Before receiving actual notice of the pendency of a guardianship  
33 proceeding in the state, a person who has changed his position by relying on the  
34 powers granted by this section may not be prejudiced by the pendency of the  
35 proceeding.

1 13-704.

2 The court may superintend and direct the care of a disabled person, appoint a  
3 guardian of the person, and pass orders and decrees respecting the person as seems  
4 proper, including an order directing the disabled person to be sent to a hospital.  
5 Procedures in these cases shall be as prescribed by the Maryland Rules and in  
6 accordance with the provisions of this subtitle **AND TITLE 13.5 OF THIS ARTICLE.**

7 13-705.

8 (a) On petition and after any notice or hearing prescribed by law or the  
9 Maryland Rules, a court may appoint a guardian of the person of a disabled person.

10 (b) A guardian of the person shall be appointed if the court determines from  
11 clear and convincing evidence that a person lacks sufficient understanding or capacity  
12 to make or communicate responsible decisions concerning his person, including  
13 provisions for health care, food, clothing, or shelter, because of any mental disability,  
14 disease, habitual drunkenness, or addiction to drugs, and that no less restrictive form  
15 of intervention is available which is consistent with the person's welfare and safety.

16 (c) (1) Procedures and venue in these cases shall be as described by Title  
17 10, Chapters 100 and 200 of the Maryland Rules.

18 (2) Notwithstanding the provisions of paragraph (1) of this subsection,  
19 a petition for guardianship of a disabled person shall include signed and verified  
20 certificates of competency from the following health care professionals:

21 (i) Two licensed physicians who have examined the disabled  
22 person; or

23 (ii) 1. One licensed physician who has examined the  
24 disabled person; and

25 2. A. One licensed psychologist who has evaluated  
26 the disabled person; or

27 B. One licensed certified social worker-clinical who has  
28 evaluated the disabled person.

29 (3) An examination or evaluation by at least one of the health care  
30 professionals under paragraph (2) of this subsection shall occur within 21 days before  
31 filing a petition for guardianship of a disabled person.

32 (d) (1) Subject to paragraph (2) of this subsection, unless the alleged  
33 disabled person has counsel of his own choice, the court shall appoint an attorney to  
34 represent him in the proceeding. If the person is indigent, the State shall pay a  
35 reasonable attorney's fee.

1           (2) In any action in which payment for the services of a  
2 court-appointed attorney for the alleged disabled person is the responsibility of the  
3 local department of social services, unless the court finds that it would not be in the  
4 best interests of the alleged disabled person, the court shall:

5           (i) Appoint an attorney who has contracted with the  
6 Department of Human Resources to provide those services, in accordance with the  
7 terms of the contract; and

8           (ii) In an action in which an attorney has previously been  
9 appointed, strike the appearance of the attorney previously appointed and appoint the  
10 attorney who is currently under contract with the Department of Human Resources, in  
11 accordance with the terms of the contract.

12           (e) The person alleged to be disabled is entitled to be present at the hearing  
13 unless he has knowingly and voluntarily waived the right to be present or cannot be  
14 present because of physical or mental incapacity. Waiver or incapacity may not be  
15 presumed from nonappearance but shall be determined on the basis of factual  
16 information supplied to the court by counsel or a representative appointed by the  
17 court. The person alleged to be disabled is also entitled to present evidence and to  
18 cross-examine witnesses. The issue may be determined at a closed hearing without a  
19 jury if the person alleged to be disabled or his counsel so requests and all hearings  
20 herein shall be confidential and sealed unless otherwise ordered by a court of  
21 competent jurisdiction for good cause shown.

22           (f) The court shall hear and rule on a petition seeking appointment of a  
23 guardian of the person of a disabled person in connection with medical treatment on  
24 an expedited basis.

25 13-706.

26           (a) An adjudication of a disability for purposes of appointing a guardian of a  
27 person may not be the basis for commitment of the disabled person to a mental  
28 institution.

29           (b) Appointment of a guardian of the person:

30           (1) Is not evidence of incompetency of the disabled person; and

31           (2) Does not modify any civil right of the disabled person unless the  
32 court orders, including any civil service ranking, appointment, and rights relating to  
33 licensure, permit, privilege, or benefit under any law.

34 13-707.

35           (a) Persons are entitled to appointment as guardian of the person according  
36 to the following priorities:

1           (1) A person, agency, or corporation nominated by the disabled person  
2 if the disabled person was 16 years old or older when the disabled person signed the  
3 designation and, in the opinion of the court, the disabled person had sufficient mental  
4 capacity to make an intelligent choice at the time the disabled person executed the  
5 designation;

6           (2) A health care agent appointed by the disabled person in accordance  
7 with Title 5, Subtitle 6 of the Health – General Article;

8           (3) The disabled person’s spouse;

9           (4) The disabled person’s parents;

10          (5) A person, agency, or corporation nominated by the will of a  
11 deceased parent;

12          (6) The disabled person’s children;

13          (7) Adult persons who would be the disabled person’s heirs if the  
14 disabled person were dead;

15          (8) A person, agency, or corporation nominated by a person caring for  
16 the disabled person;

17          (9) Any other person, agency, or corporation considered appropriate by  
18 the court; and

19          (10) For adults less than 65 years old, the director of the local  
20 department of social services or, for adults 65 years old or older, the Secretary of Aging  
21 or the director of the area agency on aging, except in those cases where the  
22 department of social services has been appointed guardian of the person prior to age  
23 65. Upon appointment as guardian, directors of local departments of social services,  
24 directors of area agencies on aging, and the Secretary of Aging may delegate  
25 responsibilities of guardianship to staff persons whose names and positions have been  
26 registered with the court.

27          (b) A person specified in a priority in subsection (a)(2), (3), (5), or (6) may  
28 waive and nominate in writing a person, agency or corporation to serve in his stead. A  
29 nominee of a person holding priority has the same priority as the person making the  
30 nomination.

31          (c) (1) Among persons with equal priority the court shall select the one  
32 best qualified of those willing to serve. For good cause, the court may pass over a  
33 person with priority and appoint a person with a lower priority.

34          (2) If a guardian of the estate has been appointed, the court may select  
35 him to be guardian of the person, regardless of priority.

1 (d) Nonresidence does not disqualify any person from serving as guardian of  
2 the person. However, a nonresident who is appointed may not qualify until he has on  
3 file with the register or clerk an irrevocable designation by him of an appropriate  
4 person who resides in the State on whom service of process may be made in the same  
5 manner and with the same effect as if it were served personally in the State on the  
6 nonresident.

7 (e) A local department of social services, local office on aging, or the  
8 Secretary of Aging, may be appointed as a guardian of a person regardless of whether  
9 that person resides in a State or private residential facility.

10 13-708.

11 (a) (1) The court may grant to a guardian of a person only those powers  
12 necessary to provide for the demonstrated need of the disabled person.

13 (2) The court may appoint a guardian of the person of a disabled  
14 person for the limited purpose of making one or more decisions related to the health  
15 care of that person.

16 (b) Subject to subsection (a) of this section, the rights, duties, and powers  
17 which the court may order include, but are not limited to:

18 (1) The same rights, powers, and duties that a parent has with respect  
19 to an unemancipated minor child, except that the guardian is not liable solely by  
20 reason of the guardianship to third persons for any act of the disabled person;

21 (2) The right to custody of the disabled person and to establish his  
22 place of abode within and without the State, provided there is court authorization for  
23 any change in the classification of abode, except that no one may be committed to a  
24 mental facility without an involuntary commitment proceeding as provided by law;

25 (3) The duty to provide for care, comfort, and maintenance, including  
26 social, recreational, and friendship requirements, and, if appropriate, for training and  
27 education of the disabled person;

28 (4) The duty to take reasonable care of the clothing, furniture,  
29 vehicles, and other personal effects of the disabled person, and, if other property  
30 requires protection, the power to commence protective proceedings;

31 (5) If a guardian of the estate of the disabled person has not been  
32 appointed, the right to commence proceedings to compel performance by any person of  
33 his duty to support the disabled person, and to apply the estate to the support, care,  
34 and education of the disabled person, except that the guardian of the person may not  
35 obtain funds from the estate for room and board that the guardian, his spouse, parent,  
36 or child provide without a court order approving the charge, and the duty to exercise  
37 care to conserve any excess estate for the needs of the disabled person;



1           (6) If a guardian of the estate has been appointed, the duty to control  
2 the custody and care of the disabled person, to receive reasonable sums for room and  
3 board provided to the disabled person, and to account to the guardian of the estate for  
4 funds expended, and the right to ask the guardian of the estate to expend the estate in  
5 payment of third persons for care and maintenance of the disabled person;

6           (7) The duty to file an annual report with the court indicating the  
7 present place of residence and health status of the ward, the guardian's plan for  
8 preserving and maintaining the future well-being of the ward, and the need for  
9 continuance or cessation of the guardianship or for any alteration in the powers of the  
10 guardian. The court shall renew the appointment of the guardian if it is satisfied that  
11 the grounds for the original appointment stated in § 13-705(b) above continue to exist.  
12 If the court believes such grounds may not exist, it shall hold a hearing, similar to that  
13 provided for in § 13-705 above, at which the guardian shall be required to prove that  
14 such grounds exist. If the court does not make these findings, it shall order the  
15 discontinuance of the guardianship of the person. If the guardian declines to  
16 participate in the hearing, the court may appoint another guardian to replace him  
17 pursuant to the priorities in § 13-707(a); and

18           (8) The power to give necessary consent or approval for:

19                   (i) Medical or other professional care, counsel, treatment, or  
20 service, including admission to a hospital or nursing home or transfer from one  
21 medical facility to another;

22                   (ii) Withholding medical or other professional care, counsel,  
23 treatment, or service; and

24                   (iii) Withdrawing medical or other professional care, counsel,  
25 treatment, or service.

26           (c) (1) Notwithstanding the powers conferred to a guardian under  
27 subsection (b)(8) of this section, and except as provided in paragraph (2) of this  
28 subsection, where a medical procedure involves, or would involve, a substantial risk to  
29 the life of a disabled person, the court must authorize a guardian's consent or approval  
30 for:

31                   (i) The medical procedure;

32                   (ii) Withholding the medical procedure; or

33                   (iii) Withdrawing the medical procedure that involves, or would  
34 involve, a substantial risk to the life of the disabled person.

35           (2) The court may, upon such conditions as the court considers  
36 appropriate, authorize a guardian to make a decision regarding medical procedures  
37 that involve a substantial risk to life without further court authorization, if:

1 (i) The disabled person has executed an advance directive in  
2 accordance with Title 5, Subtitle 6 of the Health – General Article that authorizes the  
3 guardian to consent to the provision, withholding or withdrawal of a medical  
4 procedure that involves a substantial risk to life but does not appoint a health care  
5 agent; or

6 (ii) The guardian is:

7 1. Within a class of individuals specified in § 5–605(a)(2)  
8 of the Health – General Article as authorized to make health care decisions for the  
9 disabled person; and

10 2. Determined by the court to be familiar with the  
11 personal beliefs, values, and medical situation of the disabled person.

12 (3) A petition seeking the authorization of a court that a  
13 life-sustaining procedure be withheld or withdrawn is subject to the provisions of §§  
14 13–711 through 13–713 of this subtitle.

15 (d) (1) Notwithstanding subsection (a) of this section, and in addition to  
16 the rights, duties, and powers which the court may order under subsection (b) of this  
17 section, the court may order the relief provided under this subsection.

18 (2) (i) If a guardian of the estate has been appointed, a guardian of  
19 the person may ask the guardian of the estate to expend the estate in payment of care  
20 and maintenance services provided directly to the disabled person by the guardian of  
21 the person at the rate of reimbursement established under this subsection.

22 (ii) The guardian of the person shall maintain appropriate  
23 records to document the care and maintenance services provided directly to the  
24 disabled person to receive any payment under this subsection.

25 (3) To implement the provisions of this subsection, the court may:

26 (i) Adopt guidelines for the rate of reimbursement for care and  
27 maintenance services provided directly by the guardian of the person to a disabled  
28 person;

29 (ii) Establish appropriate procedures for records, inspections,  
30 audits, or other requirements to monitor care and maintenance services provided  
31 directly by the guardian of the person for which the guardian of the person is  
32 reimbursed; and

33 (iii) Order any act necessary for the best interests of the disabled  
34 person.

35 13–709.

1           (a) When, from personal observation of a law enforcement officer, it appears  
2 probable that an adult will suffer immediate and serious physical injury or death if not  
3 immediately placed in a health care facility, that the adult is incapable of giving  
4 consent, and that it is not possible to follow the procedures of this section, the officer  
5 shall transport the person to an appropriate medical facility which shall immediately  
6 notify the next of kin and the director. This medical care may not be rendered in a  
7 State mental hospital other than, in an appropriate case, the Walter P. Carter  
8 Community Mental Health and Retardation Center and the Highland Health Facility  
9 unless authorized by the courts in a civil commitment proceeding. The director shall  
10 file a petition pursuant to subsection (b) of this section within 24 hours after the  
11 transfer of the person has taken place. The court shall hold a hearing on the petition  
12 and render its decision within 48 hours after the transfer has occurred.

13           (b) Upon petition by an interested person, a court may issue an order  
14 authorizing the provision of protective services on an emergency basis to an adult after  
15 finding on the record, based on clear and convincing evidence, that:

16                   (1) For the purpose of this section the person lacks capacity under the  
17 standards enumerated in § 13-705(b) of this subtitle;

18                   (2) An emergency exists, as defined in § 13-101 of this title; and

19                   (3) No person authorized by law or court order to give consent for the  
20 person is available to consent to emergency services.

21           (c) In issuing an emergency order, the court shall adhere to the following  
22 limitations:

23                   (1) Only such protective services as are necessary to remove the  
24 conditions creating the emergency shall be ordered; the court shall specifically  
25 designate the approved services in its order;

26                   (2) Protective services authorized by an emergency order shall not  
27 include hospitalization or a change of residence unless the court specifically finds such  
28 action is necessary and gives specific approval for such action in its order;

29                   (3) Protective services may be provided under an initial emergency  
30 order for not more than 144 hours, and the initial order may be renewed as provided in  
31 paragraph (5) of this subsection;

32                   (4) In its order the court shall appoint the petitioner, another  
33 interested person, the director, or the Secretary of Aging as temporary guardian of the  
34 person with responsibility for the person's welfare and authority to give consent for  
35 the person for the approved protective services until the expiration of the order;

36                   (5) Notwithstanding the provisions of paragraphs (3) and (4) of this  
37 subsection, the court may extend the terms of the emergency order and the

1 appointment of the temporary guardian until appointment of a guardian of the person  
2 pursuant to § 13–705 of this subtitle, upon petition of the temporary guardian, the  
3 director, or the Secretary of Aging, as appropriate, and after a showing that the  
4 conditions found to exist in subsection (b) of this section will probably continue beyond  
5 the expiration of the extended emergency order. Such petition shall be filed before the  
6 expiration of the six–day period provided for in paragraph (3) of this subsection and  
7 shall be accompanied by a petition for appointment of a guardian of the person  
8 pursuant to § 13–705 of this subtitle. Such petition for appointment of a guardian of  
9 the person shall be heard on an expedited basis no more than 60 days after the filing  
10 of the petition;

11 (6) The issuance of an emergency order and the appointment of a  
12 temporary guardian shall not deprive the person of any rights except to the extent  
13 provided for in the order or appointment; and

14 (7) To implement an emergency order, the court may authorize  
15 forcible entry of the premises of the person for the purpose of rendering protective  
16 services or transporting the person to another location for the provision of such  
17 services only after a showing to the court that attempts to gain voluntary access to the  
18 premises have failed and forcible entry is necessary. Persons making authorized  
19 forcible entry shall be accompanied by a law enforcement officer, the director or his  
20 representative, and if appropriate, a representative of the local department of health.

21 (d) The petition for an emergency order shall set forth the name, address,  
22 and interest of the petitioner; the name, age, and address of the person in need of  
23 protective services; the nature of the person’s disability, if determinable; the proposed  
24 protective services; the petitioner’s reasonable belief, together with facts supportive  
25 thereof, as to the existence of the facts stated in subsection (b)(1) through (3) of this  
26 section; and facts showing petitioner’s attempts to obtain the person’s consent to the  
27 services and the outcomes of such attempts.

28 (e) Notice of the filing of such petition shall be given as required in the  
29 Maryland Rules and to the director. Such notice shall be given in language reasonably  
30 understandable by the intended recipients at least 24 hours prior to the hearing for  
31 emergency intervention. The court may waive the 24–hour notice requirement upon a  
32 showing that (1) immediate and reasonably foreseeable physical harm to the person or  
33 others will result from the 24–hour delay, and (2) reasonable attempts have been  
34 made to give such notice. Notice of the court’s final order shall be given to the same  
35 parties.

36 (f) (1) The hearing on a petition for an emergency order for protective  
37 services shall be held under the following conditions:

38 (i) The person shall be present unless he has knowingly and  
39 voluntarily waived the right to be present or cannot be present because of physical or  
40 mental incapacity. Waiver or incapacity may not be presumed from nonappearance  
41 but shall be determined on the basis of factual information supplied to the court by  
42 counsel or a representative appointed by the court.

1                   (ii) The person has the right to counsel whether or not he is  
2 present at the hearing. Subject to paragraph (2) of this subsection, if the person is  
3 indigent or lacks the capacity to waive counsel, the court shall appoint counsel. Where  
4 the person is indigent, the State shall pay reasonable attorney's fees.

5                   (iii) The person may present evidence and cross-examine  
6 witnesses. This hearing shall be held no earlier than 24 hours after the notice required  
7 in subsection (e) of this section has been given, unless such notice has been waived by  
8 the court.

9                   (2) In any action in which payment for the services of a  
10 court-appointed attorney for the person is the responsibility of the local department of  
11 social services, unless the court finds that it would not be in the best interests of the  
12 person, the court shall:

13                   (i) Appoint an attorney who has contracted with the  
14 Department of Human Resources to provide those services, in accordance with the  
15 terms of the contract; and

16                   (ii) In an action in which an attorney has previously been  
17 appointed, strike the appearance of the attorney previously appointed and appoint the  
18 attorney who is currently under contract with the Department of Human Resources, in  
19 accordance with the terms of the contract.

20                   (g) The court shall issue for the record a statement of its findings in support  
21 of any order for emergency protective services.

22                   (h) The person, the temporary guardian, or any interested person may  
23 petition the court to have the emergency order set aside or modified at any time,  
24 notwithstanding any prior findings by the court that the person is disabled.

25                   (i) Where protective services are rendered on the basis of an emergency  
26 order, the temporary guardian shall submit a report describing the circumstances  
27 including the name, place, date, and nature of the services, and the use of forcible  
28 entry, if any, to the court and the director. This report shall become part of the court  
29 record.

30                   (j) The person or the guardian of the person may appeal any findings of a  
31 court under subsection (b) of this section. Such appeal shall be handled on an  
32 expedited basis by the appellate court.

33 13-710.

34                   (a) Any person filing a petition, participating in the making of a good-faith  
35 report, or participating in an investigation or in a judicial proceeding resulting  
36 therefrom, pursuant to § 13-705 or § 13-709 of this article or Title 14, Subtitle 3 of the

1 Family Law Article, shall have the immunity from civil liability or criminal penalty  
2 described under § 5–618(a) of the Courts and Judicial Proceedings Article.

3 (b) A law enforcement officer who transports an adult to an appropriate  
4 medical facility under § 13–709 of this article shall have the immunity from civil or  
5 criminal liability described under § 5–618(b) of the Courts and Judicial Proceedings  
6 Article.

7 13–711.

8 (a) In this Part III of this subtitle the following words have the meanings  
9 indicated.

10 (b) “Best interest” means that the benefits to the disabled person resulting  
11 from a treatment outweigh the burdens to the disabled person resulting from that  
12 treatment, taking into account:

13 (1) The effect of the treatment on the physical, emotional, and  
14 cognitive functions of the disabled person;

15 (2) The degree of physical pain or discomfort caused to the disabled  
16 person by the treatment, or the withholding or withdrawal of the treatment;

17 (3) The degree to which the disabled person’s medical condition, the  
18 treatment, or the withholding or withdrawal of treatment, result in a severe and  
19 continuing impairment of the dignity of the disabled person by subjecting the  
20 individual to a condition of extreme humiliation and dependency;

21 (4) The effect of the treatment on the life expectancy of the disabled  
22 person;

23 (5) The prognosis of the disabled person for recovery, with and without  
24 the treatment;

25 (6) The risks, side effects, and benefits of the treatment or the  
26 withholding or withdrawal of the treatment; and

27 (7) The religious beliefs and basic values of the disabled person  
28 receiving treatment, to the extent these may assist the decision maker in determining  
29 best interest.

30 (c) “Life–sustaining procedure” means any medical procedure, treatment, or  
31 intervention used to sustain, restore, supplement, or supplant a spontaneous vital  
32 function in order to prevent or postpone the death of a disabled person.

33 (d) “Substituted judgment” means a determination by a court that a disabled  
34 person would, if competent, make the same health care decision regarding a

1 life-sustaining procedure taking into account any information that may be relevant to  
2 the decision, including:

3 (1) The current diagnosis, prognosis with and without the  
4 life-sustaining procedure, and life expectancy of the disabled person;

5 (2) Any expressed preferences of the disabled person regarding the  
6 provision of, or the withholding or withdrawal of, the life-sustaining procedure at  
7 issue;

8 (3) Any expressed preferences of the disabled person about the  
9 provision of, or the withholding or withdrawal of, life-sustaining procedures generally;

10 (4) Any religious or moral beliefs or personal values of the disabled  
11 person in relation to the provision of, or the withholding or withdrawal of,  
12 life-sustaining procedures;

13 (5) Any behavioral or other manifestations of the attitude of the  
14 disabled person toward the provision of, or the withholding or withdrawal of, the  
15 life-sustaining procedure;

16 (6) Any consistent pattern of conduct by the disabled person regarding  
17 prior decisions about health care;

18 (7) Any reactions of the disabled person to the provision of, or the  
19 withholding or withdrawal of, a comparable life-sustaining procedure for another  
20 individual; and

21 (8) Any expressed concerns of the disabled person about the effect on  
22 the family or intimate friends of the disabled person if a life-sustaining procedure  
23 were provided, withheld, or withdrawn.

24 13-712.

25 (a) The court may approve a request for the withholding or withdrawal of a  
26 life-sustaining procedure from a disabled person on the basis of a substituted  
27 judgment.

28 (b) The court may make a substituted judgment under subsection (a) of this  
29 section only on the basis of clear and convincing evidence that the disabled person  
30 would, if competent, decide to withhold or withdraw a life-sustaining procedure under  
31 the circumstances.

32 (c) Evidence of the intentions or wishes of the disabled person regarding the  
33 withholding or withdrawal of a life-sustaining procedure that might otherwise be  
34 inadmissible may be admitted, in the discretion of the court, if it is:

35 (1) Material and probative; and

1 (2) The best evidence available.

2 13-713.

3 (a) If the court is unable to make a substituted judgment under § 13-712 of  
4 this subtitle, the court may approve a request for the withholding or withdrawal of a  
5 life-sustaining procedure from the disabled person if the court determines, on the  
6 basis of clear and convincing evidence, that the withholding or withdrawal is in the  
7 best interest of the disabled person.

8 (b) The decision of whether life-sustaining procedures should be provided,  
9 withheld, or withdrawn shall not be based, in whole or in part, on either a patient's  
10 preexisting, long-term mental or physical disability, or a patient's economic  
11 disadvantage.

12 **TITLE 13.5. MARYLAND UNIFORM ADULT GUARDIANSHIP AND PROTECTIVE**  
13 **PROCEEDINGS JURISDICTION ACT.**

14 **SUBTITLE 1. GENERAL PROVISIONS.**

15 **13.5-101.**

16 (A) **IN THIS TITLE THE FOLLOWING WORDS HAVE THE MEANINGS**  
17 **INDICATED.**

18 (B) **“CONSERVATOR” MEANS A PERSON APPOINTED BY A COURT TO**  
19 **ADMINISTER THE PROPERTY OF AN ADULT, INCLUDING A PERSON APPOINTED**  
20 **AS GUARDIAN UNDER TITLE 13, SUBTITLE 2 OF THIS ARTICLE TO MANAGE THE**  
21 **PROPERTY OF A DISABLED PERSON.**

22 (C) **“EMERGENCY” MEANS A CIRCUMSTANCE THAT LIKELY WILL**  
23 **RESULT IN A SUBSTANTIAL HARM TO THE HEALTH, SAFETY, OR WELFARE OF A**  
24 **RESPONDENT, AND FOR WHICH THE APPOINTMENT OF A GUARDIAN IS**  
25 **NECESSARY BECAUSE NO OTHER PERSON HAS AUTHORITY AND IS WILLING TO**  
26 **ACT ON BEHALF OF THE RESPONDENT.**

27 (D) **“GUARDIAN” MEANS A PERSON APPOINTED BY A COURT TO MAKE**  
28 **DECISIONS REGARDING THE PERSON OF AN ADULT, INCLUDING A PERSON**  
29 **APPOINTED UNDER TITLE 13, SUBTITLE 7 OF THIS ARTICLE.**

30 (E) **“GUARDIANSHIP ORDER” MEANS AN ORDER APPOINTING A**  
31 **GUARDIAN.**



1 (F) "GUARDIANSHIP PROCEEDING" MEANS A PROCEEDING IN WHICH  
2 AN ORDER FOR THE APPOINTMENT OF A GUARDIAN IS SOUGHT OR HAS BEEN  
3 ISSUED.

4 (G) "HOME STATE" MEANS THE STATE IN WHICH THE RESPONDENT WAS  
5 PHYSICALLY PRESENT FOR AT LEAST 6 CONSECUTIVE MONTHS, INCLUDING A  
6 PERIOD OF TEMPORARY ABSENCE, IMMEDIATELY BEFORE THE FILING OF A  
7 PETITION FOR THE APPOINTMENT OF A GUARDIAN OR PROTECTIVE ORDER.

8 (H) "INCAPACITATED PERSON" MEANS AN ADULT FOR WHOM A  
9 GUARDIAN HAS BEEN APPOINTED, INCLUDING A "DISABLED PERSON" AS  
10 DEFINED IN § 13-101 OF THIS ARTICLE.

11 (I) "PARTY" MEANS THE RESPONDENT, PETITIONER, GUARDIAN,  
12 CONSERVATOR, OR ANY OTHER PERSON ALLOWED BY THE COURT TO  
13 PARTICIPATE IN A GUARDIANSHIP OR PROTECTIVE PROCEEDING.

14 (J) "PROTECTED PERSON" MEANS AN ADULT FOR WHOM A PROTECTIVE  
15 ORDER HAS BEEN MADE.

16 (K) "PROTECTIVE ORDER" MEANS AN ORDER APPOINTING A  
17 CONSERVATOR OR A GUARDIAN OF THE PROPERTY IN ACCORDANCE WITH TITLE  
18 13, SUBTITLE 2 OF THIS ARTICLE, OR ANOTHER COURT ORDER RELATED TO  
19 MANAGEMENT OF AN ADULT'S PROPERTY.

20 (L) "PROTECTIVE PROCEEDING" MEANS A JUDICIAL PROCEEDING IN  
21 WHICH A PROTECTIVE ORDER IS SOUGHT OR HAS BEEN ISSUED.

22 (M) "RECORD" MEANS INFORMATION THAT IS INSCRIBED ON A  
23 TANGIBLE MEDIUM OR THAT IS STORED IN AN ELECTRONIC OR OTHER MEDIUM  
24 AND IS RETRIEVABLE IN PERCEIVABLE FORM.

25 (N) "RESPONDENT" MEANS AN ADULT FOR WHOM A PROTECTIVE  
26 ORDER OR THE APPOINTMENT OF A GUARDIAN IS SOUGHT.

27 (O) (1) "SIGNIFICANT-CONNECTION STATE" MEANS A STATE, OTHER  
28 THAN THE HOME STATE, WITH WHICH A RESPONDENT HAS A SIGNIFICANT  
29 CONNECTION OTHER THAN MERE PHYSICAL PRESENCE AND IN WHICH  
30 SUBSTANTIAL EVIDENCE CONCERNING THE RESPONDENT IS AVAILABLE.

31 (2) DETERMINATION OF WHETHER A RESPONDENT HAS A  
32 SIGNIFICANT CONNECTION WITH A PARTICULAR STATE SHALL INCLUDE  
33 CONSIDERATION OF THE FOLLOWING FACTORS:

1                   (I)    **THE LOCATION OF THE FAMILY OF THE RESPONDENT**  
2 **AND OTHERS REQUIRED TO BE NOTIFIED OF THE GUARDIANSHIP OR**  
3 **PROTECTIVE PROCEEDING;**

4                   (II)   **THE LENGTH OF TIME THE RESPONDENT AT ANY TIME**  
5 **WAS PHYSICALLY PRESENT IN THE STATE AND THE DURATION OF ANY**  
6 **ABSENCES;**

7                   (III)   **THE LOCATION OF THE RESPONDENT'S PROPERTY; AND**

8                   (IV)   **THE EXTENT TO WHICH THE RESPONDENT HAS OTHER**  
9 **TIES TO THE STATE SUCH AS VOTING REGISTRATION, FILING OF STATE OR**  
10 **LOCAL TAX RETURNS, VEHICLE REGISTRATION, DRIVER'S LICENSE, SOCIAL**  
11 **RELATIONSHIPS, AND RECEIPT OF SERVICES.**

12                  (P)    **"STATE" MEANS A STATE OF THE UNITED STATES, THE DISTRICT**  
13 **OF COLUMBIA, PUERTO RICO, THE UNITED STATES VIRGIN ISLANDS, A**  
14 **FEDERALLY RECOGNIZED INDIAN TRIBE, OR ANY TERRITORY OR INSULAR**  
15 **POSSESSION SUBJECT TO THE JURISDICTION OF THE UNITED STATES.**

16   **13.5-102.**

17                  **A COURT OF THIS STATE MAY TREAT A FOREIGN COUNTRY AS IF THE**  
18 **COUNTRY WERE A STATE FOR THE PURPOSE OF APPLYING SUBTITLES 1, 2, 3,**  
19 **AND 5 OF THIS TITLE.**

20   **13.5-103.**

21                  (A)    **(1)    A COURT OF THIS STATE MAY COMMUNICATE WITH A COURT**  
22 **IN ANOTHER STATE CONCERNING A PROCEEDING ARISING UNDER THIS TITLE.**

23                               **(2)    THE COURT MAY ALLOW THE PARTIES TO PARTICIPATE IN A**  
24 **COMMUNICATION DESCRIBED IN PARAGRAPH (1) OF THIS SUBSECTION.**

25                               (3)    **(I)    EXCEPT AS OTHERWISE PROVIDED IN SUBSECTION (B)**  
26 **OF THIS SECTION, THE COURT SHALL MAKE A RECORD OF THE**  
27 **COMMUNICATION.**

28                                       **(II)   A RECORD DESCRIBED IN THIS PARAGRAPH MAY BE**  
29 **LIMITED TO THE FACT THAT THE COMMUNICATION OCCURRED.**

30                  **(B)    A COURT COMMUNICATING WITH A COURT IN ANOTHER STATE**  
31 **UNDER THIS SECTION MAY COMMUNICATE CONCERNING SCHEDULES,**

1 CALENDARS, COURT RECORDS, AND OTHER ADMINISTRATIVE MATTERS  
2 WITHOUT MAKING A RECORD.

3 **13.5-104.**

4 (A) IN A GUARDIANSHIP OR PROTECTIVE PROCEEDING IN THIS STATE,  
5 A COURT OF THIS STATE MAY REQUEST THE APPROPRIATE COURT OF ANOTHER  
6 STATE TO:

7 (1) HOLD AN EVIDENTIARY HEARING;

8 (2) ORDER A PERSON IN THE OTHER STATE TO PRODUCE OR GIVE  
9 EVIDENCE IN ACCORDANCE WITH PROCEDURES OF THAT STATE;

10 (3) ORDER THAT AN EVALUATION OR ASSESSMENT BE MADE OF  
11 THE RESPONDENT, OR ORDER AN APPROPRIATE INVESTIGATION OF A PERSON  
12 INVOLVED IN A PROCEEDING;

13 (4) FORWARD TO THE COURT OF THIS STATE A CERTIFIED COPY  
14 OF THE TRANSCRIPT OR OTHER RECORD OF A HEARING UNDER ITEM (1) OF  
15 THIS SUBSECTION OR ANY OTHER PROCEEDING, EVIDENCE OTHERWISE  
16 PRESENTED UNDER ITEM (2) OF THIS SUBSECTION, AND ANY EVALUATION OR  
17 ASSESSMENT PREPARED IN COMPLIANCE WITH A REQUEST UNDER ITEM (3) OF  
18 THIS SUBSECTION;

19 (5) ISSUE ANY OTHER ORDER NECESSARY TO ENSURE THE  
20 APPEARANCE OF A PERSON NECESSARY TO MAKE A DETERMINATION,  
21 INCLUDING THE RESPONDENT OR THE INCAPACITATED OR PROTECTED  
22 PERSON; AND

23 (6) ISSUE AN ORDER AUTHORIZING THE RELEASE OF MEDICAL,  
24 FINANCIAL, CRIMINAL, OR OTHER RELEVANT INFORMATION IN THE OTHER  
25 STATE, INCLUDING PROTECTED HEALTH INFORMATION AS DEFINED IN 45  
26 C.F.R. § 164.504.

27 (B) IF A COURT OF ANOTHER STATE IN WHICH A GUARDIANSHIP OR  
28 PROTECTIVE PROCEEDING IS PENDING REQUESTS ASSISTANCE OF THE KIND  
29 PROVIDED IN SUBSECTION (A) OF THIS SECTION, A COURT OF THIS STATE HAS  
30 JURISDICTION FOR THE LIMITED PURPOSE OF GRANTING THE REQUEST OR  
31 MAKING REASONABLE EFFORTS TO COMPLY WITH THE REQUEST.

32 **13.5-105.**

1 (A) (1) IN A GUARDIANSHIP PROCEEDING OR PROTECTIVE  
 2 PROCEEDING, IN ADDITION TO OTHER PROCEDURES THAT MAY BE AVAILABLE,  
 3 TESTIMONY OF WITNESSES WHO ARE LOCATED IN ANOTHER STATE MAY BE  
 4 OFFERED BY DEPOSITION OR OTHER MEANS ALLOWABLE IN THIS STATE FOR  
 5 TESTIMONY TAKEN IN THE OTHER STATE.

6 (2) THE COURT ON ITS OWN MOTION MAY ORDER THAT THE  
 7 TESTIMONY OF A WITNESS BE TAKEN IN ANOTHER STATE AND MAY PRESCRIBE  
 8 THE MANNER IN WHICH AND THE TERMS ON WHICH THE TESTIMONY IS TO BE  
 9 TAKEN.

10 (B) (1) IN A GUARDIANSHIP PROCEEDING OR PROTECTIVE  
 11 PROCEEDING, A COURT IN THIS STATE MAY PERMIT A WITNESS LOCATED IN  
 12 ANOTHER STATE TO BE DEPOSED OR TO TESTIFY BY TELEPHONE OR  
 13 AUDIOVISUAL OR OTHER ELECTRONIC MEANS.

14 (2) A COURT OF THIS STATE SHALL COOPERATE WITH COURTS OF  
 15 OTHER STATES IN DESIGNATING AN APPROPRIATE LOCATION FOR A  
 16 DEPOSITION OR TESTIMONY IN A GUARDIANSHIP PROCEEDING OR PROTECTIVE  
 17 PROCEEDING UNDER THIS SECTION.

## 18 SUBTITLE 2. JURISDICTION.

### 19 13.5-201.

20 A COURT OF THIS STATE HAS JURISDICTION TO APPOINT A GUARDIAN OR  
 21 ISSUE A PROTECTIVE ORDER FOR A RESPONDENT IF:

22 (1) THIS STATE IS THE HOME STATE OF THE RESPONDENT;

23 (2) ON THE DATE THE PETITION IS FILED, THIS STATE IS A  
 24 SIGNIFICANT-CONNECTION STATE AND:

25 (I) THE RESPONDENT DOES NOT HAVE A HOME STATE OR A  
 26 COURT OF THE HOME STATE OF THE RESPONDENT HAS DECLINED TO EXERCISE  
 27 JURISDICTION BECAUSE THIS STATE IS A MORE APPROPRIATE FORUM; OR

28 (II) THE RESPONDENT HAS A HOME STATE, A PETITION FOR  
 29 THE APPOINTMENT OF A GUARDIAN OR PROTECTIVE ORDER IS NOT PENDING IN  
 30 A COURT OF THAT STATE OR ANOTHER SIGNIFICANT-CONNECTION STATE, AND,  
 31 BEFORE THE COURT MAKES THE APPOINTMENT OR ISSUES THE ORDER:

32 1. A PETITION FOR AN APPOINTMENT OR ORDER IS  
 33 NOT FILED IN THE HOME STATE OF THE RESPONDENT;

1                   **2. AN OBJECTION TO THE JURISDICTION OF THE**  
2 **COURT IS NOT FILED BY A PERSON REQUIRED TO BE NOTIFIED OF THE**  
3 **PROCEEDING; AND**

4                   **3. THE COURT CONCLUDES THAT THE COURT IS AN**  
5 **APPROPRIATE FORUM UNDER THE FACTORS SET FORTH IN § 13.5-204 OF THIS**  
6 **SUBTITLE;**

7                   **(3) (I) THIS STATE DOES NOT HAVE JURISDICTION UNDER**  
8 **ITEM (1) OR (2) OF THIS SUBSECTION; AND/OR**

9                   **(II) THE HOME STATE OF THE RESPONDENT AND ALL**  
10 **SIGNIFICANT-CONNECTION STATES HAVE DECLINED TO EXERCISE**  
11 **JURISDICTION BECAUSE:**

12                   **1. THIS STATE IS THE MORE APPROPRIATE FORUM;**  
13 **AND**

14                   **2. JURISDICTION IN THIS STATE IS CONSISTENT**  
15 **WITH THE CONSTITUTIONS OF THIS STATE AND THE UNITED STATES; OR**

16                   **(4) THE REQUIREMENTS FOR SPECIAL JURISDICTION UNDER §**  
17 **13.5-202 OF THIS SUBTITLE ARE MET.**

18 **13.5-202.**

19                   **(A) A COURT OF THIS STATE LACKING JURISDICTION UNDER § 13.5-201**  
20 **OF THIS SUBTITLE HAS SPECIAL JURISDICTION TO DO ANY OF THE FOLLOWING:**

21                   **(1) APPOINT A GUARDIAN IN AN EMERGENCY IN ACCORDANCE**  
22 **WITH § 13-709 OF THIS ARTICLE FOR A TERM NOT EXCEEDING 60 DAYS FOR A**  
23 **RESPONDENT WHO IS PHYSICALLY LOCATED IN THIS STATE;**

24                   **(2) ISSUE A PROTECTIVE ORDER WITH RESPECT TO REAL OR**  
25 **TANGIBLE PERSONAL PROPERTY LOCATED IN THIS STATE; AND**

26                   **(3) APPOINT A GUARDIAN OR CONSERVATOR FOR AN**  
27 **INCAPACITATED OR PROTECTED PERSON FOR WHOM A PROVISIONAL ORDER TO**  
28 **TRANSFER THE PROCEEDING FROM ANOTHER STATE HAS BEEN ISSUED AS**  
29 **PROVIDED IN § 13.5-301 OF THIS TITLE.**

30                   **(B) IF A PETITION FOR THE APPOINTMENT OF A GUARDIAN IN AN**  
31 **EMERGENCY IS BROUGHT IN THIS STATE IN ACCORDANCE WITH § 13-709 OF**

1 THIS ARTICLE AND THIS STATE WAS NOT THE HOME STATE OF THE  
2 RESPONDENT ON THE DATE THE PETITION WAS FILED, THE COURT SHALL  
3 DISMISS THE PROCEEDING AT THE REQUEST OF THE COURT IN THE OTHER  
4 STATE, IF ANY, WHETHER DISMISSAL IS REQUESTED BEFORE OR AFTER THE  
5 EMERGENCY APPOINTMENT.

6 **13.5-203.**

7 EXCEPT AS OTHERWISE PROVIDED IN § 13.5-202 OF THIS SUBTITLE, A  
8 COURT THAT HAS APPOINTED A GUARDIAN OR ISSUED A PROTECTIVE ORDER  
9 CONSISTENT WITH THIS TITLE HAS EXCLUSIVE AND CONTINUING JURISDICTION  
10 OVER THE PROCEEDING UNTIL THE PROCEEDING IS TERMINATED BY THE  
11 COURT OR THE APPOINTMENT OR ORDER EXPIRES BY THE TERMS OF THE  
12 APPOINTMENT OR ORDER.

13 **13.5-204.**

14 (A) A COURT OF THIS STATE HAVING JURISDICTION UNDER § 13.5-201  
15 OF THIS SUBTITLE TO APPOINT A GUARDIAN OR ISSUE A PROTECTIVE ORDER  
16 MAY DECLINE TO EXERCISE JURISDICTION IF THE COURT DETERMINES AT ANY  
17 TIME THAT A COURT OF ANOTHER STATE IS A MORE APPROPRIATE FORUM.

18 (B) (1) IF A COURT OF THIS STATE DECLINES JURISDICTION OVER A  
19 GUARDIANSHIP PROCEEDING OR PROTECTIVE PROCEEDING UNDER  
20 SUBSECTION (A) OF THIS SECTION, THE COURT SHALL EITHER DISMISS THE  
21 PROCEEDING OR STAY THE PROCEEDING.

22 (2) A COURT UNDER PARAGRAPH (1) OF THIS SUBSECTION MAY  
23 IMPOSE ANY OTHER CONDITION THE COURT CONSIDERS JUST AND PROPER,  
24 INCLUDING THE CONDITION THAT A PETITION FOR THE APPOINTMENT OF A  
25 GUARDIAN OR PROTECTIVE ORDER BE PROMPTLY FILED IN ANOTHER STATE.

26 (C) IN DETERMINING WHETHER THE COURT IS AN APPROPRIATE  
27 FORUM, A COURT SHALL CONSIDER ALL RELEVANT FACTORS, INCLUDING:

28 (1) AN EXPRESSED PREFERENCE OF THE RESPONDENT;

29 (2) WHETHER ABUSE, NEGLECT, OR EXPLOITATION OF THE  
30 RESPONDENT HAS OCCURRED OR IS LIKELY TO OCCUR AND WHICH STATE  
31 COULD BEST PROTECT THE RESPONDENT FROM THE ABUSE, NEGLECT, OR  
32 EXPLOITATION;

33 (3) THE LENGTH OF TIME THE RESPONDENT WAS PHYSICALLY  
34 LOCATED IN OR WAS A LEGAL RESIDENT OF THIS STATE OR ANOTHER STATE;

1           (4)    **THE DISTANCE OF THE RESPONDENT FROM THE COURT IN**  
2 **EACH STATE;**

3           (5)    **THE FINANCIAL CIRCUMSTANCES OF THE ESTATE OF THE**  
4 **RESPONDENT;**

5           (6)    **THE NATURE AND LOCATION OF THE EVIDENCE;**

6           (7)    **THE ABILITY OF THE COURT IN EACH STATE TO DECIDE THE**  
7 **ISSUE EXPEDITIOUSLY AND THE PROCEDURES NECESSARY TO PRESENT**  
8 **EVIDENCE;**

9           (8)    **THE FAMILIARITY OF THE COURT OF EACH STATE WITH THE**  
10 **FACTS AND ISSUES IN THE PROCEEDING; AND**

11           (9)    **IF AN APPOINTMENT WERE MADE, THE ABILITY OF THE**  
12 **COURT TO MONITOR THE CONDUCT OF THE GUARDIAN OR CONSERVATOR.**

13 **13.5-205.**

14           (A)    **IF AT ANY TIME A COURT OF THIS STATE DETERMINES THAT THE**  
15 **COURT ACQUIRED JURISDICTION TO APPOINT A GUARDIAN OR ISSUE A**  
16 **PROTECTIVE ORDER BECAUSE OF UNJUSTIFIABLE CONDUCT, THE COURT MAY:**

17           (1)    **DECLINE TO EXERCISE JURISDICTION;**

18           (2)    **EXERCISE JURISDICTION FOR THE LIMITED PURPOSE OF**  
19 **FASHIONING AN APPROPRIATE REMEDY TO ENSURE THE HEALTH, SAFETY, AND**  
20 **WELFARE OF THE RESPONDENT OR THE PROTECTION OF THE PROPERTY OF THE**  
21 **RESPONDENT OR PREVENT A REPETITION OF THE UNJUSTIFIABLE CONDUCT,**  
22 **INCLUDING STAYING THE PROCEEDING UNTIL A PETITION FOR THE**  
23 **APPOINTMENT OF A GUARDIAN OR PROTECTIVE ORDER IS FILED IN A COURT OF**  
24 **ANOTHER STATE HAVING JURISDICTION; OR**

25           (3)    **CONTINUE TO EXERCISE JURISDICTION AFTER CONSIDERING:**

26           (I)    **THE EXTENT TO WHICH THE RESPONDENT AND ALL**  
27 **PERSONS REQUIRED TO BE NOTIFIED OF THE PROCEEDINGS HAVE ACQUIESCED**  
28 **IN THE EXERCISE OF THE JURISDICTION OF THE COURT;**

29           (II)   **WHETHER THE COURT IS A MORE APPROPRIATE FORUM**  
30 **THAN THE COURT OF ANY OTHER STATE UNDER THE FACTORS SET FORTH IN §**  
31 **13.5-204(C) OF THIS SUBTITLE; AND**

1                   **(III) WHETHER THE COURT OF ANY OTHER STATE WOULD**  
2 **HAVE JURISDICTION UNDER FACTUAL CIRCUMSTANCES IN SUBSTANTIAL**  
3 **CONFORMITY WITH THE JURISDICTIONAL STANDARDS OF § 13.5-201 OF THIS**  
4 **SUBTITLE.**

5           **(B) (1) IF A COURT OF THIS STATE DETERMINES THAT IT ACQUIRED**  
6 **JURISDICTION TO APPOINT A GUARDIAN OR ISSUE A PROTECTIVE ORDER**  
7 **BECAUSE A PARTY SEEKING TO INVOKE THE JURISDICTION OF THE COURT**  
8 **ENGAGED IN UNJUSTIFIABLE CONDUCT, THE COURT MAY ASSESS AGAINST THAT**  
9 **PARTY NECESSARY AND REASONABLE EXPENSES, INCLUDING ATTORNEY’S FEES,**  
10 **INVESTIGATIVE FEES, COURT COSTS, COMMUNICATION EXPENSES, WITNESS**  
11 **FEES AND EXPENSES, AND TRAVEL EXPENSES.**

12           **(2) THE COURT MAY NOT ASSESS FEES, COSTS, OR EXPENSES OF**  
13 **ANY KIND AGAINST THIS STATE OR A GOVERNMENTAL SUBDIVISION, AGENCY,**  
14 **OR INSTRUMENTALITY OF THIS STATE UNLESS AUTHORIZED BY LAW OTHER**  
15 **THAN THIS TITLE.**

16   **13.5-206.**

17           **(A) IF A PETITION FOR THE APPOINTMENT OF A GUARDIAN OR**  
18 **ISSUANCE OF A PROTECTIVE ORDER IS BROUGHT IN THIS STATE AND THIS**  
19 **STATE IS NOT THE HOME STATE OF THE RESPONDENT ON THE DATE THE**  
20 **PETITION IS FILED, IN ADDITION TO COMPLYING WITH THE NOTICE**  
21 **REQUIREMENTS OF THIS STATE, NOTICE OF THE PETITION SHALL BE GIVEN BY**  
22 **THE PETITIONER TO THOSE PERSONS WHO WOULD BE ENTITLED TO NOTICE OF**  
23 **THE PETITION IF THE PROCEEDING WERE BROUGHT IN THE HOME STATE OF**  
24 **THE RESPONDENT.**

25           **(B) THE NOTICE DESCRIBED IN SUBSECTION (A) OF THIS SECTION**  
26 **SHALL BE GIVEN IN THE SAME MANNER AS NOTICE IS GIVEN IN THIS STATE.**

27   **13.5-207.**

28           **EXCEPT FOR A PETITION FOR THE APPOINTMENT OF A GUARDIAN IN AN**  
29 **EMERGENCY OR A PROTECTIVE ORDER LIMITED TO PROPERTY LOCATED IN**  
30 **THIS STATE AS PROVIDED IN § 13.5-202 OF THIS SUBTITLE, IF A PETITION FOR**  
31 **THE APPOINTMENT OF A GUARDIAN OR PROTECTIVE ORDER IS FILED IN THIS**  
32 **STATE AND ANOTHER STATE AND NEITHER PETITION HAS BEEN DISMISSED OR**  
33 **WITHDRAWN, THE FOLLOWING RULES APPLY:**

34           **(1) IF THE COURT IN THIS STATE HAS JURISDICTION UNDER §**  
35 **13.5-201 OF THIS SUBTITLE, THE COURT MAY PROCEED WITH THE CASE UNLESS**



1 A COURT IN ANOTHER STATE ACQUIRES JURISDICTION UNDER § 13.5-201 OF  
2 THIS SUBTITLE BEFORE THE APPOINTMENT OR ISSUANCE OF THE ORDER; OR

3 (2) (I) IF THE COURT IN THIS STATE DOES NOT HAVE  
4 JURISDICTION UNDER § 13.5-201 OF THIS SUBTITLE, WHETHER AT THE TIME  
5 THE PETITION IS FILED OR AT ANY TIME BEFORE THE APPOINTMENT OR  
6 ISSUANCE OF THE ORDER, THE COURT SHALL STAY THE PROCEEDING AND  
7 COMMUNICATE WITH THE COURT IN THE OTHER STATE; AND

8 (II) IF THE COURT IN THE OTHER STATE DOES NOT  
9 DETERMINE THAT THE COURT IN THIS STATE IS A MORE APPROPRIATE FORUM,  
10 THE COURT IN THIS STATE SHALL DISMISS THE PETITION.

11 SUBTITLE 3. TRANSFER OF GUARDIANSHIP OR CONSERVATORSHIP TO  
12 ANOTHER STATE.

13 13.5-301.

14 (A) FOLLOWING THE APPOINTMENT OF A GUARDIAN OR CONSERVATOR,  
15 THE GUARDIAN OR CONSERVATOR MAY PETITION THE COURT TO TRANSFER THE  
16 GUARDIANSHIP OR CONSERVATORSHIP TO ANOTHER STATE.

17 (B) NOTICE OF A PETITION TO TRANSFER A GUARDIANSHIP OR  
18 CONSERVATORSHIP UNDER SUBSECTION (A) OF THIS SECTION SHALL BE GIVEN  
19 BY THE PETITIONER TO THOSE PERSONS THAT WOULD BE ENTITLED TO NOTICE  
20 OF A PETITION IN THIS STATE FOR THE APPOINTMENT OF A GUARDIAN OR  
21 CONSERVATOR.

22 (C) ON THE MOTION OF THE COURT OR ON REQUEST OF THE  
23 INCAPACITATED PERSON OR PROTECTED PERSON, OR ANOTHER INTERESTED  
24 PERSON, A COURT SHALL HOLD A HEARING ON A PETITION FILED IN  
25 ACCORDANCE WITH SUBSECTION (A) OF THIS SECTION.

26 (D) THE COURT SHALL ISSUE A PROVISIONAL ORDER GRANTING A  
27 PETITION TO TRANSFER A GUARDIANSHIP IF THE COURT FINDS THAT:

28 (1) THE INCAPACITATED PERSON IS PHYSICALLY LOCATED IN OR  
29 IS REASONABLY EXPECTED TO MOVE PERMANENTLY TO THE OTHER STATE;

30 (2) AN OBJECTION TO THE TRANSFER HAS NOT BEEN MADE OR, IF  
31 AN OBJECTION HAS BEEN MADE, THE OBJECTOR HAS NOT ESTABLISHED THAT  
32 THE TRANSFER WOULD BE CONTRARY TO THE INTERESTS OF THE  
33 INCAPACITATED PERSON;

1           (3) THE COURT IS SATISFIED THAT PLANS FOR CARE AND  
2 SERVICES FOR THE INCAPACITATED PERSON IN THE OTHER STATE ARE  
3 REASONABLE AND SUFFICIENT; AND

4           (4) THE COURT IS SATISFIED THAT THE GUARDIANSHIP WILL BE  
5 ACCEPTED BY THE COURT TO WHICH THE PROCEEDING WILL BE TRANSFERRED.

6           (E) THE COURT SHALL ISSUE A PROVISIONAL ORDER GRANTING A  
7 PETITION TO TRANSFER A CONSERVATORSHIP IF THE COURT FINDS THAT:

8           (1) THE PROTECTED PERSON IS PHYSICALLY LOCATED IN OR IS  
9 REASONABLY EXPECTED TO MOVE PERMANENTLY TO THE OTHER STATE, OR  
10 THE PROTECTED PERSON HAS A SIGNIFICANT CONNECTION TO THE OTHER  
11 STATE CONSIDERING THE FACTORS SET FORTH IN § 13.5-101(O) OF THIS TITLE;

12           (2) AN OBJECTION TO THE TRANSFER HAS NOT BEEN MADE OR, IF  
13 AN OBJECTION HAS BEEN MADE, THE OBJECTOR HAS NOT ESTABLISHED THAT  
14 THE TRANSFER WOULD BE CONTRARY TO THE INTERESTS OF THE PROTECTED  
15 PERSON;

16           (3) THE COURT IS SATISFIED THAT ADEQUATE ARRANGEMENTS  
17 WILL BE MADE FOR MANAGEMENT OF THE PROPERTY OF THE PROTECTED  
18 PERSON; AND

19           (4) THE COURT IS SATISFIED THAT THE CONSERVATORSHIP WILL  
20 BE ACCEPTED BY THE COURT TO WHICH THE PROCEEDING WILL BE  
21 TRANSFERRED.

22 **13.5-302.**

23           (A) (1) ON ISSUANCE OF A PROVISIONAL ORDER IN ANOTHER STATE  
24 TO TRANSFER A GUARDIANSHIP OR CONSERVATORSHIP TO THIS STATE UNDER  
25 PROCEDURES SIMILAR TO THOSE IN § 13.5-301 OF THIS SUBTITLE, THE  
26 GUARDIAN OR CONSERVATOR SHALL PETITION THE COURT IN THIS STATE TO  
27 ACCEPT THE GUARDIANSHIP OR CONSERVATORSHIP.

28           (2) THE PETITION DESCRIBED IN PARAGRAPH (1) OF THIS  
29 SUBSECTION SHALL INCLUDE A CERTIFIED COPY OF THE PROVISIONAL ORDER  
30 OF THE OTHER STATE.

31           (B) (1) NOTICE OF A PETITION UNDER SUBSECTION (A) OF THIS  
32 SECTION TO ACCEPT A GUARDIANSHIP OR CONSERVATORSHIP FROM ANOTHER  
33 STATE SHALL BE GIVEN BY THE PETITIONER TO THOSE PERSONS THAT WOULD  
34 BE ENTITLED TO NOTICE IF THE PETITION WERE A PETITION FOR THE

1 APPOINTMENT OF A GUARDIAN OR ISSUANCE OF A PROTECTIVE ORDER IN BOTH  
2 THE TRANSFERRING STATE AND THIS STATE.

3 (2) THE NOTICE DESCRIBED IN PARAGRAPH (1) OF THIS  
4 SUBSECTION SHALL BE GIVEN IN THE SAME MANNER AS NOTICE IS GIVEN IN  
5 THIS STATE.

6 (C) ON THE MOTION OF THE COURT OR ON REQUEST OF THE  
7 INCAPACITATED PERSON OR PROTECTED PERSON, OR ANOTHER INTERESTED  
8 PERSON, A COURT SHALL HOLD A HEARING ON A PETITION FILED IN  
9 ACCORDANCE WITH SUBSECTION (A) OF THIS SECTION TO ACCEPT A  
10 GUARDIANSHIP OR CONSERVATORSHIP FROM ANOTHER STATE.

11 (D) THE COURT SHALL ISSUE A PROVISIONAL ORDER APPROVING A  
12 PETITION FILED UNDER SUBSECTION (A) OF THIS SECTION UNLESS AN  
13 OBJECTION IS MADE AND THE OBJECTOR ESTABLISHES THAT TRANSFER OF THE  
14 PROCEEDING WOULD BE CONTRARY TO THE INTERESTS OF THE INCAPACITATED  
15 PERSON OR PROTECTED PERSON.

16 (E) IN APPROVING A PETITION UNDER THIS SECTION, THE COURT  
17 SHALL RECOGNIZE A GUARDIANSHIP OR CONSERVATORSHIP ORDER FROM THE  
18 OTHER STATE, INCLUDING THE DETERMINATION OF THE INCAPACITY OF THE  
19 INCAPACITATED PERSON OR PROTECTED PERSON AND THE APPOINTMENT OF  
20 THE GUARDIAN OR CONSERVATOR, IF THE GUARDIAN OR CONSERVATOR IS  
21 ELIGIBLE TO ACT IN THIS STATE.

22 (F) THE DENIAL OF A PETITION FILED UNDER SUBSECTION (A) OF THIS  
23 SECTION TO ACCEPT A GUARDIANSHIP OR CONSERVATORSHIP FROM ANOTHER  
24 STATE DOES NOT AFFECT THE ABILITY OF A GUARDIAN OR CONSERVATOR  
25 APPOINTED BY A COURT IN ANOTHER STATE TO SEEK APPOINTMENT AS  
26 GUARDIAN OF THE PERSON OR PROPERTY OF THE DISABLED PERSON UNDER  
27 TITLE 13 OF THIS ARTICLE.

28 **13.5-303.**

29 ON RECEIPT FROM THE COURT OF THE OTHER STATE OF A PROVISIONAL  
30 ORDER ISSUED UNDER § 13.5-302 OF THIS SUBTITLE TO ACCEPT A  
31 GUARDIANSHIP OR CONSERVATORSHIP TRANSFERRED UNDER § 13.5-301 OF  
32 THIS SUBTITLE AND THE FILING OF THE DOCUMENTS REQUIRED IN THIS STATE  
33 TO TERMINATE A GUARDIANSHIP OR CONSERVATORSHIP, THE COURT SHALL  
34 ISSUE AN ORDER CONFIRMING THE TRANSFER OF THE PROCEEDING TO THE  
35 OTHER STATE AND TERMINATING THE GUARDIANSHIP OR CONSERVATORSHIP IN  
36 THIS STATE.

1 **13.5-304.**

2 (A) ON RECEIPT OF AN ORDER ISSUED UNDER § 13.5-303 OF THIS  
3 SUBTITLE CONFIRMING THE TRANSFER OF A GUARDIANSHIP OR  
4 CONSERVATORSHIP PROCEEDING TO THIS STATE AND TERMINATING THE  
5 GUARDIANSHIP OR CONSERVATORSHIP IN THE TRANSFERRING STATE, THE  
6 COURT SHALL ISSUE A FINAL ORDER APPOINTING THE GUARDIAN OR  
7 CONSERVATOR AS GUARDIAN OR CONSERVATOR IN THIS STATE.

8 (B) WITHIN 90 DAYS AFTER ISSUANCE OF A FINAL ORDER ACCEPTING A  
9 GUARDIANSHIP OR CONSERVATORSHIP TRANSFERRED FROM ANOTHER STATE,  
10 THE COURT SHALL DETERMINE WHETHER THE GUARDIANSHIP OR  
11 CONSERVATORSHIP MUST BE MODIFIED TO CONFORM TO THE LAW OF THIS  
12 STATE.

13 **SUBTITLE 4. REGISTRATION AND RECOGNITION OF ORDERS FROM OTHER**  
14 **STATES.**

15 **13.5-401.**

16 IF A GUARDIAN HAS NOT BEEN APPOINTED IN THIS STATE AND A  
17 PETITION FOR THE APPOINTMENT OF A GUARDIAN IS NOT PENDING IN THIS  
18 STATE, A GUARDIAN APPOINTED IN ANOTHER STATE, AFTER GIVING NOTICE TO  
19 THE APPOINTING COURT OF AN INTENT TO REGISTER, MAY REGISTER THE  
20 GUARDIANSHIP ORDER IN THIS STATE BY FILING, AS A FOREIGN JUDGMENT IN A  
21 COURT IN ANY APPROPRIATE COUNTY OF THIS STATE, CERTIFIED COPIES OF  
22 THE ORDER AND LETTERS OF OFFICE.

23 **13.5-402.**

24 IF A CONSERVATOR HAS NOT BEEN APPOINTED IN THIS STATE AND A  
25 PETITION FOR A PROTECTIVE ORDER IS NOT PENDING IN THIS STATE, A  
26 CONSERVATOR APPOINTED IN ANOTHER STATE, AFTER GIVING NOTICE TO THE  
27 APPOINTING COURT OF AN INTENT TO REGISTER, MAY REGISTER THE  
28 PROTECTIVE ORDER IN THIS STATE BY FILING AS A FOREIGN JUDGMENT IN A  
29 COURT OF THIS STATE, IN ANY COUNTY IN WHICH PROPERTY BELONGING TO  
30 THE PROTECTED PERSON IS LOCATED, CERTIFIED COPIES OF THE ORDER, AND  
31 LETTERS OF OFFICE AND OF ANY BOND.

32 **13.5-403.**

33 (A) ON REGISTRATION OF A GUARDIANSHIP OR PROTECTIVE ORDER  
34 FROM ANOTHER STATE, THE GUARDIAN OR CONSERVATOR MAY EXERCISE IN  
35 THIS STATE ALL POWERS AUTHORIZED IN THE ORDER OF APPOINTMENT

1 EXCEPT AS PROHIBITED UNDER THE LAWS OF THIS STATE, INCLUDING  
2 MAINTAINING ACTIONS AND PROCEEDINGS IN THIS STATE AND, IF THE  
3 GUARDIAN OR CONSERVATOR IS NOT A RESIDENT OF THIS STATE, SUBJECT TO  
4 ANY CONDITIONS IMPOSED ON NONRESIDENT PARTIES.

5 (B) A COURT OF THIS STATE MAY GRANT ANY RELIEF AVAILABLE  
6 UNDER THIS TITLE AND OTHER LAW OF THIS STATE TO ENFORCE A REGISTERED  
7 ORDER.

8 **SUBTITLE 5. MISCELLANEOUS PROVISIONS.**

9 **13.5-501.**

10 IN APPLYING AND CONSTRUING THIS TITLE, WHICH IS A UNIFORM ACT,  
11 CONSIDERATION SHALL BE GIVEN TO THE NEED TO PROMOTE UNIFORMITY OF  
12 THE LAW WITH RESPECT TO THE SUBJECT MATTER OF THE LAW AMONG THE  
13 STATES THAT ENACT THE LAW.

14 **13.5-502.**

15 THIS TITLE MODIFIES, LIMITS, AND SUPERSEDES THE FEDERAL  
16 ELECTRONIC SIGNATURES IN GLOBAL AND NATIONAL COMMERCE ACT, 15  
17 U.S.C. § 7001 ET SEQ., BUT DOES NOT MODIFY, LIMIT, OR SUPERSEDE § 101(C)  
18 OF THAT ACT, 15 U.S.C. § 7001, OR AUTHORIZE ELECTRONIC DELIVERY OF THE  
19 NOTICES DESCRIBED IN § 103(B) OF THAT ACT, 15 U.S.C. § 7003(B).

20 **13.5-503.**

21 THIS TITLE APPLIES TO GUARDIANSHIP AND PROTECTIVE PROCEEDINGS  
22 BEGINNING ON OR AFTER OCTOBER 1, 2009.

23 **13.5-504.**

24 THIS TITLE MAY BE CITED AS THE MARYLAND UNIFORM ADULT  
25 GUARDIANSHIP AND PROTECTIVE PROCEEDINGS JURISDICTION ACT.

26 SECTION 2. AND BE IT FURTHER ENACTED, That this Act shall take effect  
27 October 1, 2009.