

State of Maryland

2010 Bond Bill Fact Sheet

1. Senate LR # Bill #		House LR # Bill #		2. Name of Project
		lr3523	hb1526	Henson Valley Montessori School
3. Senate Bill Sponsors			House Bill Sponsors	
			Proctor	
4. Jurisdiction (County or Baltimore City)			5. Requested Amount	
Prince George's County			\$100,000	
6. Purpose of Bill				
<p>Authorizing the creation of a State Debt not to exceed \$100,000, the proceeds to be used as a grant to the Board of Trustees of the Henson Valley Montessori School, Inc. for the planning, design, construction, and capital equipping of the Henson Valley Montessori School.</p>				
7. Matching Fund				
Requirements:		Type:		
Equal		The grantee shall provide and expend a matching fund		
8. Special Provisions				
<input type="checkbox"/> Historical Easement		<input checked="" type="checkbox"/> Non-Sectarian		
9. Contact Name and Title		Contact Phone	Email Address	
Ivan V. Lanier		410-490-1309	ilanier@greenwillgroup.com	
10. Description and Purpose of Grantee Organization (Limit Length to Visible area)				
<p>Henson Valley Montessori is an international, college preparatory school serving children between the ages of 2.5 and 15. Our country setting, with its warm, relaxed atmosphere, close-knit community of parents, children and educators, facilitates a program that balances joyful scholarship, independent thinking and research, curiosity, creativity and imagination.</p> <p>Students at Henson Valley proceed through an exciting and challenging international course of study at a highly individualized pace. Our goal is to inspire within them a thirst for knowledge and culture in an atmosphere of kindness, respect, and intellectual inquiry that will not only prepare them for college but for life.</p>				

11. Description and Purpose of Project (Limit Length to Visible area)

Henson Valley needs the following capital improvements to meet the requirements to obtain a permanent use and occupancy permit for the property.

- We are required to install two bio-drainage areas to slow and filter stormwater runoff thereby protecting the immediate environment and the watershed.
- We need to install a playground and fitness trail to encourage outdoor play and foster the development of balance, coordination, core strength, and confidence that is necessary for the growth of our children.
- We are required to widen and resurface the road leading to the school which has been designated a private road.
- Finally, we need to make some energy efficiency improvements including replacing aging and well worn furnaces with much more efficient models along with overall energy retention measures to help reduce the operational costs of the property.

Round all amounts to the nearest \$1,000. The totals in Items 12 (Estimated Capital Costs) and 13 (Proposed Funding Sources) must match. The proposed funding sources must not include the value of real property unless an equivalent value is shown under Estimated Capital Costs.

12. Estimated Capital Costs

Acquisition	
Design	
Construction	\$175,000
Equipment	\$35,000
Total	\$210,000

13. Proposed Funding Sources – (List all funding sources and amounts.)

Source	Amount
Annual Giving Campaign	\$45,000
Fundraising events	\$40,000
Corporate sponsorships	\$10,000
Foundation grants	\$15,000
Bond bill	\$100,000
Total	\$210,000

14. Project Schedule			
Begin Design	Complete Design	Begin Construction	Complete Construction
		4/15/2010	6/15/2010
15. Total Private Funds and Pledges Raised		16. Current Number of People Served Annually at Project Site	17. Number of People to be Served Annually After the Project is Complete
		110	250
18. Other State Capital Grants to Recipients in Past 15 Years			
Legislative Session	Amount	Purpose	
2007	\$100,000	Capital improvements	
2004	\$200,000	Capital improvements	
19. Legal Name and Address of Grantee		Project Address (If Different)	
Henson Valley Montessori School 13400 Edgemoade Road Upper Marlboro, MD 20772			
20. Legislative District in Which Project is Located			27A
21. Legal Status of Grantee (Please Check one)			
Local Govt.	For Profit	Non Profit	Federal
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
22. Grantee Legal Representative		23. If Match Includes Real Property:	
Name:	Craig Preston	Has An Appraisal Been Done?	Yes/No
Phone:	301-574-3453		
Address:		If Yes, List Appraisal Dates and Value	

24. Impact of Project on Staffing and Operating Cost at Project Site			
Current # of Employees	Projected # of Employees	Current Operating Budget	Projected Operating Budget
28	30	\$1.4M	\$1.9M
25. Ownership of Property (Info Requested by Treasurer's Office for bond issuance purposes)			
A. Will the grantee own or lease (pick one) the property to be improved?			own
B. If owned, does the grantee plan to sell within 15 years?			no
C. Does the grantee intend to lease any portion of the property to others?			no
D. If property is owned by grantee and any space is to be leased, provide the following:			
Lessee	Terms of Lease	Cost Covered by Lease	Square Footage Leased
E. If property is leased by grantee – Provide the following:			
Name of Leaser	Length of Lease	Options to Renew	
26. Building Square Footage:			
Current Space GSF	24100		
Space to Be Renovated GSF	-		
New GSF	24100		
27. Year of Construction of Any Structures Proposed for Renovation, Restoration or Conversion			

28. Comments: (Limit Length to Visible area)