

State of Maryland

2010 Bond Bill Fact Sheet

| 1. Senate | | House | | 2. Name of Project |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------|------------------------------------------------------------------------------------------|--------------------------|---------------------|
| LR # | Bill # | LR # | Bill # | |
| lr2989 | sb0968 | lr1841 | hb0828 | William Paca House |
| 3. Senate Bill Sponsors | | | | House Bill Sponsors |
| Astle | | | | Busch |
| 4. Jurisdiction (County or Baltimore City) | | | 5. Requested Amount | |
| Anne Arundel County | | | \$200,000 | |
| 6. Purpose of Bill | | | | |
| <p>Authorizing the creation of a State Debt not to exceed \$200,000, the proceeds to be used as a grant to the Board of Trustees of Historic Annapolis, Inc. for the repair, renovation, and reconstruction of the William Paca House.</p> | | | | |
| 7. Matching Fund | | | | |
| Requirements: | | Type: | | |
| Equal | | The matching fund may consist of funds expended prior to the effective date of this Act. | | |
| 8. Special Provisions | | | | |
| <input type="checkbox"/> Historical Easement | | <input checked="" type="checkbox"/> Non-Sectarian | | |
| 9. Contact Name and Title | | Contact Phone | Email Address | |
| John Guild | | 410-990-4708 | john.guild@annapolis.org | |
| | | | | |
| | | | | |
| 10. Description and Purpose of Grantee Organization (Limit Length to Visible area) | | | | |
| <p>The not-for-profit Historic Annapolis Foundation (HAF) was founded in 1952 to save and protect historic buildings in Annapolis. HAF was instrumental in saving and preserving approximately 400 buildings in what is now known as the Annapolis Historic District. HAF assisted in the preservation of countless other structures. HAF holds preservation easements on approximately 70 properties in the Historic District ensuring that significant architectural features of the cityscape are protected. HAF offers educational programming, including walking tours of the city, guided tours of historic properties, lectures and special events aimed at fostering an appreciation of the city's cultural and architectural history. Of particular importance in HAF's role in managing and interpreting seven (7) historic sites including the ca. 1763 William Paca House and Garden under contact with the State of Maryland. Other properties include the ca. 1715 Ship lap house, ca. 1790 Vitulating Warehouse, ca. 1800 vernacular house at 43 Pinkney St. The breathe of the physical collection allows HAF to fully represent life in our community across social, racial, and economic strata that is uncommon in historic sites and museums.</p> | | | | |

11. Description and Purpose of Project (Limit Length to Visible area)

This project will address critically needed improvements to major structural and mechanical systems at the William Paca House. Originally installed during the early 1970's as part of the restoration these systems are now failing, approaching the end of expected life, or no longer available. Normal wear and tear over 30 years in some areas has resulted in an increased risk of injury to personnel. This project includes the following general categories:

| | |
|-------------------------------------------------|----------------|
| Exterior: Stairs, Doors, Shutters and Windows | \$43,000 |
| Gutters and Drains | 7,000 |
| Masonry | 43,000 |
| Dormers other roof , Assessment/interim repairs | 10,000 |
| Interior: Replacement of Fire Monitoring System | 35,000 |
| Replacement of HVAC Equip* | 93,000* |
| Total | 231,000 |

* Expended in FY-2010

Round all amounts to the nearest \$1,000. The totals in Items 12 (Estimated Capital Costs) and 13 (Proposed Funding Sources) must match. The proposed funding sources must not include the value of real property unless an equivalent value is shown under Estimated Capital Costs.

12. Estimated Capital Costs

| | |
|---------------------|------------------|
| Acquisition | 0 |
| Design | 0 |
| Construction | \$196,000 |
| Equipment | \$35,000 |
| Total | \$231,000 |

13. Proposed Funding Sources – (List all funding sources and amounts.)

| Source | Amount |
|------------------------------------------------|------------------|
| State of Maryland Bond Bill | \$100,000 |
| Historic Annapolis Foundation Funds (Previous) | \$92,000 |
| Historic Annapolis Foundation Funds (FY-2011) | \$39,000 |
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| | |
| Total | \$231,000 |

| 14. Project Schedule | | | |
|-------------------------------------------------------------------------------------------------------------|----------------------------------------|--------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------|
| Begin Design | Complete Design | Begin Construction | Complete Construction |
| 6/15/2009 | 6/30/2010 | 8/1/2009 | 6/30/2011 |
| 15. Total Private Funds and Pledges Raised | | 16. Current Number of People Served Annually at Project Site | 17. Number of People to be Served Annually After the Project is Complete |
| 124,000 | | 450,000 | 450,000 |
| 18. Other State Capital Grants to Recipients in Past 15 Years | | | |
| Legislative Session | Amount | Purpose | |
| 2006 | \$250,000 | Construction of HistoryQuest (99 Main Street, Annapolis) | |
| 1987 | \$650,000 | Creation of an Annapolis, Museum | |
| | | | |
| | | | |
| 19. Legal Name and Address of Grantee | | Project Address (If Different) | |
| Historic Annapolis, Inc. d/b/a Historic Annapolis Foundation 18 Pinkney Street Annapolis, MD 21401 | | Historic Annapolis Foundation William Paca House 186 Prince George Street Annapolis, MD 21401 | |
| 20. Legislative District in Which Project is Located | | | 30 |
| 21. Legal Status of Grantee (Please Check one) | | | |
| Local Govt. | For Profit | Non Profit | Federal |
| <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |
| 22. Grantee Legal Representative | | 23. If Match Includes Real Property: | |
| Name: | Warfield and Darrah Robert Warfield | Has An Appraisal Been Done? | Yes/No |
| Phone: | 410-544-1020 | | No |
| Address: | | If Yes, List Appraisal Dates and Value | |
| 479 Jumper Hole Road Severna Park, MD 21146 | | | |
| | | | |
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| | | | |

| 24. Impact of Project on Staffing and Operating Cost at Project Site | | | |
|------------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------|-----------------------------------|
| Current # of Employees | Projected # of Employees | Current Operating Budget | Projected Operating Budget |
| 18 | 20 | 1,650,000 | 1,800,000 |
| 25. Ownership of Property (Info Requested by Treasurer's Office for bond issuance purposes) | | | |
| A. Will the grantee own or lease (pick one) the property to be improved? | | | Lease |
| B. If owned, does the grantee plan to sell within 15 years? | | | |
| C. Does the grantee intend to lease any portion of the property to others? | | | No |
| D. If property is owned by grantee and any space is to be leased, provide the following: | | | |
| Lessee | Terms of Lease | Cost Covered by Lease | Square Footage Leased |
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| E. If property is leased by grantee – Provide the following: | | | |
| Name of Leaser | Length of Lease | Options to Renew | |
| State of Maryland | Feb. 2031 | Yes | |
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| 26. Building Square Footage: | | | |
| Current Space GSF | 4,500,estimated | | |
| Space to Be Renovated GSF | 4,500 | | |
| New GSF | 0 | | |
| 27. Year of Construction of Any Structures Proposed for Renovation, Restoration or Conversion | | ca. 1763, restoration mid-1970's | |

28. Comments: (Limit Length to Visible area)

This is a state owned property operated under lease by Historic Annapolis Foundation (HAF), an not-for-profit under IRS Section 501 (c)(3). HAF receives annual funding through the State Board of Public Works, Private Donations and earned income activity. Each of these sources contributes about one-third of the total annual operating budget.

During FY-2010, HAF has completed an assessment of all state owned, HAF operated buildings. Funds for this application will be applied to issues identified at the William Paca House. Additional needs identified the 2010 assessment will be prioritized and further requests submitted in subsequent years.