

State of Maryland

2010 Bond Bill Fact Sheet

1. Senate		House		2. Name of Project
LR #	Bill #	LR #	Bill #	
lr2989	sb0968	lr1841	hb0828	William Paca House
3. Senate Bill Sponsors				House Bill Sponsors
Astle				Busch
4. Jurisdiction (County or Baltimore City)			5. Requested Amount	
Anne Arundel County			\$200,000	
6. Purpose of Bill				
<p>Authorizing the creation of a State Debt not to exceed \$200,000, the proceeds to be used as a grant to the Board of Trustees of Historic Annapolis, Inc. for the repair, renovation, and reconstruction of the William Paca House.</p>				
7. Matching Fund				
Requirements:		Type:		
Equal		The matching fund may consist of funds expended prior to the effective date of this Act.		
8. Special Provisions				
<input type="checkbox"/> Historical Easement		<input checked="" type="checkbox"/> Non-Sectarian		
9. Contact Name and Title		Contact Phone	Email Address	
John Guild		410-990-4708	john.guild@annapolis.org	
10. Description and Purpose of Grantee Organization (Limit Length to Visible area)				
<p>The not-for-profit Historic Annapolis Foundation (HAF) was founded in 1952 to save and protect historic buildings in Annapolis. HAF was instrumental in saving and preserving approximately 400 buildings in what is now known as the Annapolis Historic District. HAF assisted in the preservation of countless other structures. HAF holds preservation easements on approximately 70 properties in the Historic District ensuring that significant architectural features of the cityscape are protected. HAF offers educational programming, including walking tours of the city, guided tours of historic properties, lectures and special events aimed at fostering an appreciation of the city's cultural and architectural history. Of particular importance in HAF's role in managing and interpreting seven (7) historic sites including the ca. 1763 William Paca House and Garden under contact with the State of Maryland. Other properties include the ca. 1715 Ship lap house, ca. 1790 Vitulating Warehouse, ca. 1800 vernacular house at 43 Pinkney St. The breathe of the physical collection allows HAF to fully represent life in our community across social, racial, and economic strata that is uncommon in historic sites and museums.</p>				

11. Description and Purpose of Project (Limit Length to Visible area)

This project will address critically needed improvements to major structural and mechanical systems at the William Paca House. Originally installed during the early 1970's as part of the restoration these systems are now failing, approaching the end of expected life, or no longer available. Normal wear and tear over 30 years in some areas has resulted in an increased risk of injury to personnel. This project includes the following general categories:

Exterior: Stairs, Doors, Shutters and Windows	\$43,000
Gutters and Drains	7,000
Masonry	43,000
Dormers other roof , Assessment/interim repairs	10,000
Interior: Replacement of Fire Monitoring System	35,000
Replacement of HVAC Equip*	93,000*
Total	231,000

* Expended in FY-2010

Round all amounts to the nearest \$1,000. The totals in Items 12 (Estimated Capital Costs) and 13 (Proposed Funding Sources) must match. The proposed funding sources must not include the value of real property unless an equivalent value is shown under Estimated Capital Costs.

12. Estimated Capital Costs

Acquisition	0
Design	0
Construction	\$196,000
Equipment	\$35,000
Total	\$231,000

13. Proposed Funding Sources – (List all funding sources and amounts.)

Source	Amount
State of Maryland Bond Bill	\$100,000
Historic Annapolis Foundation Funds (Previous)	\$92,000
Historic Annapolis Foundation Funds (FY-2011)	\$39,000
Total	\$231,000

14. Project Schedule			
Begin Design	Complete Design	Begin Construction	Complete Construction
6/15/2009	6/30/2010	8/1/2009	6/30/2011
15. Total Private Funds and Pledges Raised		16. Current Number of People Served Annually at Project Site	17. Number of People to be Served Annually After the Project is Complete
124,000		450,000	450,000
18. Other State Capital Grants to Recipients in Past 15 Years			
Legislative Session	Amount	Purpose	
2006	\$250,000	Construction of HistoryQuest (99 Main Street, Annapolis)	
1987	\$650,000	Creation of an Annapolis, Museum	
19. Legal Name and Address of Grantee		Project Address (If Different)	
Historic Annapolis, Inc. d/b/a Historic Annapolis Foundation 18 Pinkney Street Annapolis, MD 21401		Historic Annapolis Foundation William Paca House 186 Prince George Street Annapolis, MD 21401	
20. Legislative District in Which Project is Located			30
21. Legal Status of Grantee (Please Check one)			
Local Govt.	For Profit	Non Profit	Federal
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
22. Grantee Legal Representative		23. If Match Includes Real Property:	
Name:	Warfield and Darrah Robert Warfield	Has An Appraisal Been Done?	Yes/No
Phone:	410-544-1020		No
Address:		If Yes, List Appraisal Dates and Value	
479 Jumper Hole Road Severna Park, MD 21146			

24. Impact of Project on Staffing and Operating Cost at Project Site			
Current # of Employees	Projected # of Employees	Current Operating Budget	Projected Operating Budget
18	20	1,650,000	1,800,000
25. Ownership of Property (Info Requested by Treasurer's Office for bond issuance purposes)			
A. Will the grantee own or lease (pick one) the property to be improved?			Lease
B. If owned, does the grantee plan to sell within 15 years?			
C. Does the grantee intend to lease any portion of the property to others?			No
D. If property is owned by grantee and any space is to be leased, provide the following:			
Lessee	Terms of Lease	Cost Covered by Lease	Square Footage Leased
E. If property is leased by grantee – Provide the following:			
Name of Leaser	Length of Lease	Options to Renew	
State of Maryland	Feb. 2031	Yes	
26. Building Square Footage:			
Current Space GSF	4,500,estimated		
Space to Be Renovated GSF	4,500		
New GSF	0		
27. Year of Construction of Any Structures Proposed for Renovation, Restoration or Conversion		ca. 1763, restoration mid-1970's	

28. Comments: (Limit Length to Visible area)

This is a state owned property operated under lease by Historic Annapolis Foundation (HAF), an not-for-profit under IRS Section 501 (c)(3). HAF receives annual funding through the State Board of Public Works, Private Donations and earned income activity. Each of these sources contributes about one-third of the total annual operating budget.

During FY-2010, HAF has completed an assessment of all state owned, HAF operated buildings. Funds for this application will be applied to issues identified at the William Paca House. Additional needs identified the 2010 assessment will be prioritized and further requests submitted in subsequent years.