State of Maryland 2012 Bond Bill Fact Sheet

1. Senate LR #	Bill #	House LR #	Bill #	2. Name of Projec	t		
lr3092	sb0900	lr0888	hb0428	William Donald Schaefer Memorial Garden			
3. Senate	3. Senate Bill Sponsors			House Bill Sponsors			
Kasemeye				DeBoy			
4. Jurisdi	ction (Coun	ity or Baltin	nore City)	5. Requested Amount			
Baltimore County				\$300,000			
6. Purpos	e of Bill						
7. Matching Fund Type: Requirements: Type: Equal The grantee shall provide and expend a matching fund							
8. Specia	l Provisions	S					
🗌 Hi	storical Eas	sement		X Non-Sectarian			
9. Contac	et Name and	l Title		Contact Phone	Email Address		
Scott Sawicki					Scott.Sawicki@erickson.com		
10. Desci	ription and	Purpose of	f Grantee O	rganization (Limit Le	ngth to Visible area)		

Charlestown Retirement Community, Inc. is a non-profit continuing care retirement community established in 1983, serving over two thousand residents and employing over one thousand senior living professionals. Charlestown offers comprehensive health and wellness services, integrated into a continuum of care, that lead to demonstrated resident benefits. With its Our Lady of the Angels Chapel and the Erickson Conference Center, Charlestown hosts a wide variety of programs and services that are open to the public.

11. Description and Purpose of Project (Limit Length to Visible area)

Charlestown served as the final home to former Baltimore Mayor and Maryland Governor William Donald Schaefer. To honor his legacy of public service, residents, staff and neighbors in Catonsville are supporting the design and construction of the William Donald Schaefer Memorial Garden.

The Garden will be located on a portion of land on the retirement community's property that Charlestown will donate to public use, outside the entrance of the Erickson Conference Center. The Garden will include a waterfall to symbolize the renaissance of the City of Baltimore's Inner Harbor under the leadership of then-Mayor Schaefer, and a memorial plaque will recall the "Do It Now" spirit under which he led the State of Maryland. The garden area will also include a gazebo and open space for visitors.

Round all amounts to the nearest \$1,000. The totals in Items 12 (Estimated Capital Costs) and 13 (Proposed Funding Sources) must match. The proposed funding sources must not include the value of real property unless an equivalent value is shown under Estimated Capital Costs.

12. Estimated Capital Costs	
Acquisition	\$16
Design	\$10
Construction	\$184
Equipment	\$40
Total	\$250
13. Proposed Funding Sources – (List all funding source	es and amounts.)
Source	Amount
Charlestown Retirement Community	\$250
Total	\$250

14. Proje	ect Schedule	(Enter a d	late or o	one of the	e fol	llowing in each b	o x. N/2	4, TBD or Complete)		
Begin Design Complete Design				B	egin Construct	Complete Construction				
Unde	Underway Mid-February,			2012 July, 2012			September, 2012			
15. Total Private Funds and 16. Curren				Current	t Nu	imber of	17. N	umber of People to be		
Pledges	Raised		Peop	People Served		Annually at	Serve	ed Annually After the		
			Proj	ect Site	e		Proje	ect is Complete		
	Charlestowr	1		Thousands of residents, visitors & staff annually			Tho	Thousands of residents, visitors & staff annually		
18. Othe	r State Cap	ital Gra	nts to R	Recipien	ipients in Past 15 Years					
	tive Session		ount		_		Purp	ose		
N/A										
19 Lega	l Name and	Addres	s of Gre	antee		Project Address (If Different)				
Charlestown Retirement Community, Inc. 719 Maiden Choice Lane Baltimore, MD 21228										
U	slative Distr Project is Lo		12A - \$	Southwe	ester	estern Baltimore County				
21. Lega	l Status of (Grantee	(Please	Check of	one)					
Loc	cal Govt.		For Pro	ofit		Non Profit		Federal		
						X				
	tee Legal R	Represen	tative		23. If Match Includes Real Property:					
Name:	Name: Garret Falcone, Execu		cutive	utive		Has An Appraisal Been Done?		Yes/No		
	Director							No		
Phone:					TOX T					
Address:					If Yes, List Appraisal Dates and Value					
	den Choice I									
Baltimor	e, MD 2122	8								

Current # of	Projected # of	Current Operati	ng Proje	cted Operating		
Employees	Employees	Budget	8	Budget		
0	15-20 for construction	0	\$15,	\$15,000 annually		
25. Ownership of Pro	perty (Info Requested	by Treasurer's Office	for bond issuar	nce purposes)		
A. Will the grantee ov	<u>wn</u> or <u>lease</u> (pick one)	the property to be in	mproved?	Ow		
B. If owned, does the	grantee plan to sell w	ithin 15 years?		N		
C. Does the grantee ir	ntend to lease any por	tion of the property	to others?	N		
D. If property is owne	ed by grantee and any	space is to be leased	l, provide the	following:		
			Cost	Square		
Le	essee	Terms of	Covered by	Footage		
		Lease	Lease	Leased		
N/A						
V/11						
E. If property is lease	d by grantee – Provid	e the following:	I	1		
		Length of		(
Name (of Leaser	Lease	Option	Options to Renew		
τ/ Α						
N/A						
			1			

Current Space GSF		6,500
Space to Be Renovated GSF		6,500
New GSF		6,500
27. Year of Construction of Any Structures Pro Renovation, Restoration or Conversion	oposed for	2012

28. Comments: (Limit Length to Visible area)

The residents, staff and friends of Charlestown retirement community contribute thousands of hours of volunteer service annually, both on and off campus. Service to others is a direct result of our mission of sharing gifts to create communities that celebrate life. The former Mayor and Governor dedicated his life to public service, and the creation of the William Donald Schaefer Memorial Garden is a fitting and proper tribute to his legacy.

The Memorial Garden will be located at the entrance of the Erickson Conference Center and include a waterfall, plaque, gazebo and open space for visitors.

Beyond our residents, thousands of people visit Charlestown annually to see friends, participate in conferences and attend community events. As Charlestown employs over three hundred local high school students who work in our Dining Services Department, a younger generation will also enjoy the opportunity to be inspired by the life of a true icon.