

State of Maryland

2012 Bond Bill Fact Sheet

1. Senate		House		2. Name of Project
LR #	Bill #	LR #	Bill #	
lr3092	sb0900	lr0888	hb0428	William Donald Schaefer Memorial Garden
3. Senate Bill Sponsors				House Bill Sponsors
Kasemeyer				DeBoy
4. Jurisdiction (County or Baltimore City)			5. Requested Amount	
Baltimore County			\$300,000	
6. Purpose of Bill				
<p>Authorizing the creation of a State Debt not to exceed \$300,000, the proceeds to be used as a grant to the Board of Directors of the Charlestown Community, Inc. for the planning, design, construction, renovation, and capital equipping of the William Donald Schaefer Memorial Garden.</p>				
7. Matching Fund				
Requirements:		Type:		
Equal		The grantee shall provide and expend a matching fund		
8. Special Provisions				
<input type="checkbox"/> Historical Easement		<input checked="" type="checkbox"/> Non-Sectarian		
9. Contact Name and Title		Contact Phone	Email Address	
Scott Sawicki			Scott.Sawicki@erickson.com	
10. Description and Purpose of Grantee Organization (Limit Length to Visible area)				
<p>Charlestown Retirement Community, Inc. is a non-profit continuing care retirement community established in 1983, serving over two thousand residents and employing over one thousand senior living professionals. Charlestown offers comprehensive health and wellness services, integrated into a continuum of care, that lead to demonstrated resident benefits. With its Our Lady of the Angels Chapel and the Erickson Conference Center, Charlestown hosts a wide variety of programs and services that are open to the public.</p>				

14. Project Schedule (Enter a date or one of the following in each box. N/A, TBD or Complete)			
Begin Design	Complete Design	Begin Construction	Complete Construction
Underway	Mid-February, 2012	July, 2012	September, 2012
15. Total Private Funds and Pledges Raised		16. Current Number of People Served Annually at Project Site	17. Number of People to be Served Annually After the Project is Complete
Charlestown		Thousands of residents, visitors & staff annually	Thousands of residents, visitors & staff annually
18. Other State Capital Grants to Recipients in Past 15 Years			
Legislative Session	Amount	Purpose	
N/A			
19. Legal Name and Address of Grantee		Project Address (If Different)	
Charlestown Retirement Community, Inc. 719 Maiden Choice Lane Baltimore, MD 21228			
20. Legislative District in Which Project is Located	12A - Southwestern Baltimore County		
21. Legal Status of Grantee (Please Check one)			
Local Govt.	For Profit	Non Profit	Federal
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
22. Grantee Legal Representative		23. If Match Includes Real Property:	
Name:	Garret Falcone, Executive Director	Has An Appraisal Been Done?	Yes/No
Phone:	410-247-3400		No
Address:		If Yes, List Appraisal Dates and Value	
719 Maiden Choice Lane Baltimore, MD 21228			

24. Impact of Project on Staffing and Operating Cost at Project Site			
Current # of Employees	Projected # of Employees	Current Operating Budget	Projected Operating Budget
0	15-20 for construction	0	\$15,000 annually
25. Ownership of Property (Info Requested by Treasurer's Office for bond issuance purposes)			
A. Will the grantee own or lease (pick one) the property to be improved?			Own
B. If owned, does the grantee plan to sell within 15 years?			No
C. Does the grantee intend to lease any portion of the property to others?			No
D. If property is owned by grantee and any space is to be leased, provide the following:			
Lessee	Terms of Lease	Cost Covered by Lease	Square Footage Leased
N/A			
E. If property is leased by grantee – Provide the following:			
Name of Leaser	Length of Lease	Options to Renew	
N/A			
26. Building Square Footage:			
Current Space GSF	6,500		
Space to Be Renovated GSF	6,500		
New GSF	6,500		
27. Year of Construction of Any Structures Proposed for Renovation, Restoration or Conversion			2012

28. Comments: (Limit Length to Visible area)

The residents, staff and friends of Charlestown retirement community contribute thousands of hours of volunteer service annually, both on and off campus. Service to others is a direct result of our mission of sharing gifts to create communities that celebrate life. The former Mayor and Governor dedicated his life to public service, and the creation of the William Donald Schaefer Memorial Garden is a fitting and proper tribute to his legacy.

The Memorial Garden will be located at the entrance of the Erickson Conference Center and include a waterfall, plaque, gazebo and open space for visitors.

Beyond our residents, thousands of people visit Charlestown annually to see friends, participate in conferences and attend community events. As Charlestown employs over three hundred local high school students who work in our Dining Services Department, a younger generation will also enjoy the opportunity to be inspired by the life of a true icon.