

## State Of Maryland 2016 Bond Bill Fact Sheet

1. Senate LR #      Bill #		House LR #      Bill #		2. Name Of Project
lr3827	sb1147			Historic Sotterley Plantation
3. Senate Bill Sponsors				House Bill Sponsors
Waugh				
4. Jurisdiction (County or Baltimore City)				5. Requested Amount
St. Mary's County				\$100,000
6. Purpose of Bill				
the acquisition, planning, design, construction, repair, renovation, reconstruction, and capital equipping of the Sotterley Plantation				
7. Matching Fund				
Requirements:  Equal			Type: The matching fund may consist of in kind contributions or funds expended prior to the effective date of this Act.	
8. Special Provisions				
<input type="checkbox"/> Historical Easement			<input checked="" type="checkbox"/> Non-Sectarian	
9. Contact Name and Title			Contact Ph#	Email Address
Nancy Easterling			301-373-2280	execdirector@sotterley.org
10. Description and Purpose of Organization (Limit length to visible area)				
<p>Historic Sotterley Plantation, a National Historic Landmark located overlooking the Patuxent River in St. Mary's County dates back to 1703 and is one of the oldest museums of its kind in Maryland and the United States. Consisting of almost 100 acres and over 20 historic structures, Sotterley interprets the stories of the white, black, free and enslaved who lived and labored on site over its 300 year history. Sotterley hosts thousands of visitors annually for its many and varied education programs, tours and special events. Sotterley's mission is to preserve, research, and interpret Sotterley Plantation's diverse cultures and environments and to serve the world as an educational, cultural, and community resource.</p>				

**11. Description and Purpose of Project** (Limit length to visible area)

Historic Sotterley has a great number of capital needs that will take care of historic assets and to help the site run effectively and, ultimately, more efficiently whenever possible. Some capital needs are for the historic restoration of structures used for site interpretation, and there are many historic structures for which work must be done in order to ensure their preservation and continued use. Some other important capital needs fall into more of a maintenance category, and will help cover a wide array of costs. Just a few examples are: replacing failed wells, upgrading and replacing HVAC systems, rebuild and restructure roads, install solar panels, create water back-up systems, replace rotting sections of wooden buildings and then repaint for preservation, etc. All capital projects, both big and small, collectively will make an enormous difference to Sotterley's ability to continue as an invaluable asset for our community and State.

*Round all amounts to the nearest \$1,000. The totals in Items 12 (Estimated Capital Costs) and 13 (Proposed Funding Sources) must match. The proposed funding sources must not include the value of real property unless an equivalent value is shown under Estimated Capital Costs.*

**12. Estimated Capital Costs**

<b>Acquisition</b>	
<b>Design</b>	\$20,000
<b>Construction</b>	\$120,000
<b>Equipment</b>	\$60,000
<b>Total</b>	\$200,000

**13. Proposed Funding Sources - (List all funding sources and amounts.)**

grants	\$40,000
donations from individuals and businesses	\$30,000
in-kind donations	\$30,000
State Bond Bill	\$100,000
<b>Total</b>	\$200,000

<b>14. Project Schedule (Enter a date or one of the following in each box. N/A, TBD or Complete)</b>			
<b>Begin Design</b>	<b>Complete Design</b>	<b>Begin Construction</b>	<b>Complete Construction</b>
7/1/2016	TBD	TBD	TBD
<b>15. Total Private Funds and Pledges Raised</b>	<b>16. Current Number of People Served Annually at Project Site</b>	<b>17. Number of People to be Served Annually After the Project is Complete</b>	
25000.00	25,000	25,000	
<b>18. Other State Capital Grants to Recipients in the Past 15 Years</b>			
<b>Legislative Session</b>	<b>Amount</b>	<b>Purpose</b>	
2005, 2007, 2009	\$50,000	Outbuilding Restoration	
2006	\$50,000	Outbuilding /Maintenance Project	
2012	\$50,000	Hurricane restoration of Sotterley	
<b>19. Legal Name and Address of Grantee</b>		<b>Project Address (If Different)</b>	
Historic Sotterley, Inc. P.O. Box 67 Hollywood, MD 20636		44300 Sotterley Lane Hollywood, MD 20636	
<b>20. Legislative District in Which Project is Located</b>	29A - St. Mary's County		
<b>21. Legal Status of Grantee (Please Check One)</b>			
<b>Local Govt.</b>	<b>For Profit</b>	<b>Non Profit</b>	<b>Federal</b>
[ ]	[ ]	[ X ]	[ ]
<b>22. Grantee Legal Representative</b>		<b>23. If Match Includes Real Property:</b>	
<b>Name:</b>	Sam Baldwin	<b>Has An Appraisal Been Done?</b>	Yes/No
<b>Phone:</b>	301-862-4400		Yes
<b>Address:</b>		<b>If Yes, List Appraisal Dates and Value</b>	
Baldwin and Briscoe 22335 Exploration Dr #2030 Lexington Park, MD 20653		2015	3000000.00

<b>24. Impact of Project on Staffing and Operating Cost at Project Site</b>			
<b>Current # of Employees</b>	<b>Projected # of Employees</b>	<b>Current Operating Budget</b>	<b>Projected Operating Budget</b>
12	12	710000.00	710000.00
<b>25. Ownership of Property (Info Requested by Treasurer's Office for bond purposes)</b>			
<b>A. Will the grantee own or lease (pick one) the property to be improved?</b>			Own
<b>B. If owned, does the grantee plan to sell within 15 years?</b>			No
<b>C. Does the grantee intend to lease any portion of the property to others?</b>			No
<b>D. If property is owned by grantee any space is to be leased, provide the following:</b>			
<b>Lessee</b>	<b>Terms of Lease</b>	<b>Cost Covered by Lease</b>	<b>Square Footage Leased</b>
<b>E. If property is leased by grantee - Provide the following:</b>			
<b>Name of Leaser</b>	<b>Length of Lease</b>	<b>Options to Renew</b>	
<b>26. Building Square Footage:</b>			
<b>Current Space GSF</b>	50,000		
<b>Space to be Renovated GSF</b>	tbd		
<b>New GSF</b>	tbd		

**27. Year of Construction of Any Structures Proposed for Renovation, Restoration or Conversion**

18th, 19th and 20th centuries

**28. Comments**

Since its establishment as a nonprofit historic site and a National Historic Landmark, Sotterley has received enormous support from private individuals, the community, the Federal Government and the State of Maryland to ensure its preservation and its continuance as an educational and cultural resource. This important support has lead to Sotterley's many accomplishments and institutional improvements, and has translated into Sotterley Plantation becoming a key heritage tourism site not only in Southern Maryland but in our State. Given this enormous investment of resources and its importance and relevance to our State and Nation's history, it is critical that Sotterley continues to improve and preserve its site and assets so that it will remain an invaluable and irreplaceable resource for this and future generations.