

HOUSE BILL 601

P2, C5

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CF SB 248

By: **Delegates Kramer, Aumann, Barkley, Branch, Carey, Chang, Cullison, Fennell, Fraser-Hidalgo, Frush, Jameson, Krimm, Morales, Stein, Turner, and Valderrama**

Introduced and read first time: January 30, 2017

Assigned to: Economic Matters

A BILL ENTITLED

1 AN ACT concerning

2 **Senior Call-Check Service and Notification Program – Establishment**

3 FOR the purpose of altering the purpose of and programs to be funded by the Universal
4 Service Trust Fund; requiring the Secretary of Information Technology to certify
5 certain information; requiring the Public Service Commission to determine the
6 amount of a certain monthly surcharge; authorizing the Legislative Auditor to
7 conduct certain postaudits for a certain additional purpose; establishing the Senior
8 Call-Check Service and Notification Program; providing a mechanism for the
9 funding of the Program; requiring the Program to be funded at a certain amount
10 based on a certain estimate by the Department of Aging, subject to a certain
11 limitation; specifying that an individual who meets a certain requirement is eligible
12 for the Program; requiring the Department of Aging to establish and maintain the
13 Program and to adopt certain regulations; specifying a sequence of telephone calls
14 and notifications that satisfies Program requirements; authorizing the Department
15 of Aging to contract with a certain private vendor or nonprofit organization to provide
16 a certain service; providing for immunity from civil liability and criminal penalty for
17 entities and individuals participating in the Program; defining certain terms; and
18 generally relating to telephone service and the Senior Call-Check Service and
19 Notification Program.

20 BY repealing and reenacting, without amendments,
21 Article – State Finance and Procurement
22 Section 3A-101 and 3A-501
23 Annotated Code of Maryland
24 (2015 Replacement Volume and 2016 Supplement)

25 BY repealing and reenacting, with amendments,
26 Article – State Finance and Procurement
27 Section 3A-506

EXPLANATION: CAPITALS INDICATE MATTER ADDED TO EXISTING LAW.

[Brackets] indicate matter deleted from existing law.



1 Annotated Code of Maryland
2 (2015 Replacement Volume and 2016 Supplement)

3 BY adding to
4 Article – State Finance and Procurement
5 Section 3A–701 and 3A–702 to be under the new subtitle “Subtitle 7. Senior
6 Call–Check Service and Notification Program”
7 Annotated Code of Maryland
8 (2015 Replacement Volume and 2016 Supplement)

9 SECTION 1. BE IT ENACTED BY THE GENERAL ASSEMBLY OF MARYLAND,
10 That the Laws of Maryland read as follows:

11 **Article – State Finance and Procurement**

12 3A–101.

- 13 (a) In this title the following words have the meanings indicated.
- 14 (b) “Department” means the Department of Information Technology.
- 15 (c) “Secretary” means the Secretary of Information Technology.
- 16 (d) “Telecommunication” means the transmission of information, images,
17 pictures, voice, or data by radio, video, or other electronic or impulse means.
- 18 (e) “Unit of State government” means an agency or unit of the Executive Branch
19 of State government.

20 3A–501.

- 21 (a) In this subtitle the following words have the meanings indicated.
- 22 (b) “Board” means the Governor’s Advisory Board for Telecommunications Relay.
- 23 (c) “Communications company” means a public service company, as defined in §
24 1–101 of the Public Utilities Article, or any other company, that provides a communications
25 service.
- 26 (d) “Communications service” means:
- 27 (1) landline telephone service;
- 28 (2) wireless or cellular telephone service; or
- 29 (3) Voice over Internet Protocol (VoIP) service, as defined in § 8–601 of the
30 Public Utilities Article.

1 (e) “Dual party telephone relay program” means a service that provides full and
2 simultaneous communication between a person or persons with a disability that prevents
3 them from using a standard telephone and a person or persons without that disability using
4 conventional telephone equipment or other technology or equipment, whereby the disabled
5 person or persons have their message relayed through an intermediary party using
6 specialized telecommunications equipment.

7 (f) “Program” means the dual party telephone relay program.

8 (g) “Program participant” means a resident of the State who uses the dual party
9 telephone relay program.

10 (h) (1) “Specialized customer telephone equipment” means any
11 communications device that enables or assists a person with a disability to communicate
12 with others by means of the public switched telephone network or Internet
13 protocol-enabled voice communications service.

14 (2) “Specialized customer telephone equipment” includes:

15 (i) TDD/TT/TTY;

16 (ii) amplifiers;

17 (iii) captioned telephones;

18 (iv) VRS equipment;

19 (v) cell phones;

20 (vi) pagers;

21 (vii) puff blow devices;

22 (viii) Braille-TTY devices; and

23 (ix) equipment for the mobility disabled.

24 (i) “Telecommunications device for the deaf” or “TDD/TT/TTY” means all types of
25 mechanical devices that enable disabled individuals to communicate through messages
26 sent and received through a telephone or wireless network.

27 3A-506.

28 (a) (1) [The] **SUBJECT TO PARAGRAPH (2) OF THIS SUBSECTION, THE**
29 programs under § 3A-504(a) of this subtitle and [§ 3A-602(a)] **§§ 3A-602(A) AND 3A-702**
30 of this title shall be funded as provided in the State budget.

1 **(2) FOR FISCAL YEAR 2019 AND EACH FISCAL YEAR THEREAFTER,**
2 **THE PROGRAM UNDER § 3A-702 OF THIS TITLE SHALL BE FUNDED AT AN AMOUNT**
3 **THAT:**

4 **(I) IS EQUAL TO THE COST THAT THE DEPARTMENT OF AGING**
5 **IS EXPECTED TO INCUR FOR THE UPCOMING FISCAL YEAR TO PROVIDE THE SERVICE**
6 **AND ADMINISTER THE PROGRAM; AND**

7 **(II) DOES NOT EXCEED 5 CENTS PER MONTH FOR EACH**
8 **ACCOUNT OUT OF THE SURCHARGE AMOUNT AUTHORIZED UNDER SUBSECTION (C)**
9 **OF THIS SECTION.**

10 (b) (1) There is a Universal Service Trust Fund created for the purpose of
11 paying the costs of maintaining and operating the [program] **PROGRAMS** under:

12 **(I) § 3A-504(a) of this subtitle, subject to the limitations and**
13 **controls provided in this subtitle[, and the program under];**

14 **(II) § 3A-602(a) of this title, subject to the limitations and controls**
15 **provided in Subtitle 6 of this title; AND**

16 **(III) § 3A-702 OF THIS TITLE, SUBJECT TO THE LIMITATIONS**
17 **AND CONTROLS PROVIDED IN SUBTITLE 7 OF THIS TITLE.**

18 (2) Money in the Universal Service Trust Fund shall be held in the State
19 Treasury.

20 (3) Money in the Universal Service Trust Fund may only be used:

21 (i) to fund the costs of the programs specified in paragraph (1) of
22 this subsection; and

23 (ii) to pay for the administration of the Universal Service Trust
24 Fund.

25 (c) (1) The costs of the programs under § 3A-504(a) of this subtitle and
26 [§ 3A-602(a)] **§§ 3A-602(A) AND 3A-702** of this title shall be funded by revenues
27 generated by:

28 (i) a surcharge to be paid by the subscribers to a communications
29 service; and

30 (ii) other funds as provided in the State budget.

1 (2) (i) The surcharge may not exceed 18 cents per month for each
2 account and shall be applied to all current bills rendered for a communications service in
3 the State.

4 (ii) The surcharge is payable at the time the bills for a
5 communications service are due.

6 (3) The surcharge to be collected under this section applies only to a
7 communications service for which charges are billed by, or on behalf of, a communications
8 company to a subscriber of the communications service.

9 (d) (1) The Secretary shall annually certify to the Public Service Commission
10 the costs of the programs under § 3A-504(a) of this subtitle and **[§ 3A-602(a)] §§**
11 **3A-602(A) AND 3A-702** of this title to be paid by the Universal Service Trust Fund for
12 the following fiscal year.

13 (2) (i) The Public Service Commission shall determine the surcharge
14 for the following fiscal year necessary to fund the programs under § 3A-504(a) of this
15 subtitle and **[§ 3A-602(a)] §§ 3A-602(A) AND 3A-702** of this title.

16 (ii) 1. In accordance with subsection (c)(2) of this section and
17 subsubparagraph 2 of this subparagraph, the Public Service Commission shall set the
18 surcharge for the following fiscal year at an amount that is no higher than necessary to
19 generate sufficient revenues to fund the costs of the programs for the following fiscal year,
20 as certified under paragraph (1) of this subsection.

21 2. In setting the surcharge under subsubparagraph 1 of this
22 subparagraph, the Public Service Commission shall take into account whether the
23 surcharge may be adjusted as a result of any uncommitted funds in the Universal Service
24 Trust Fund at the end of the fiscal year that may be used to fund the costs of the programs
25 for the following fiscal year.

26 (3) The Secretary shall, on 60 days' notice, direct the affected
27 communications companies to add the surcharge determined by the Public Service
28 Commission under paragraph (2) of this subsection to all current bills rendered for
29 communications service in the State.

30 (e) (1) The affected communications companies shall act as collection agents
31 for the Universal Service Trust Fund and shall remit all proceeds monthly to the
32 Comptroller for deposit to the Universal Service Trust Fund.

33 (2) The communications companies shall be entitled to credit against these
34 proceeds in an amount equal to 1 1/2 percent of these proceeds to cover the expenses of
35 billing, collecting, and remitting the surcharge and any additional charges.

36 (f) (1) The Secretary shall administer the Universal Service Trust Fund.

1 (2) The income derived from investment of money in the Universal Service
2 Trust Fund shall accrue to the Universal Service Trust Fund.

3 (3) Any funds remaining at the end of a fiscal year in the Universal Service
4 Trust Fund shall be carried forward within the Universal Service Trust Fund for the
5 maintenance and operation of the programs specified under subsection (b) of this section in
6 the following fiscal year.

7 (g) (1) The Legislative Auditor may conduct postaudits of a fiscal and
8 compliance nature of the Universal Service Trust Fund and the expenditures made for
9 purposes of § 3A-504(a) of this subtitle and [~~§ 3A-602(a)~~] ~~§§ 3A-602(A) AND 3A-702~~ of
10 this title.

11 (2) The cost of the fiscal portion of the postaudit examination shall be paid
12 from the Universal Service Trust Fund as an administrative cost.

13 **SUBTITLE 7. SENIOR CALL-CHECK SERVICE AND NOTIFICATION PROGRAM.**

14 **3A-701.**

15 (A) IN THIS SUBTITLE THE FOLLOWING WORDS HAVE THE MEANINGS
16 INDICATED.

17 (B) "ELIGIBLE PARTICIPANT" MEANS A RESIDENT OF THE STATE WHO IS AT
18 LEAST 65 YEARS OLD.

19 (C) "PERSON OF RECORD" INCLUDES A LOCAL LAW ENFORCEMENT UNIT OR
20 OTHER LOCAL GOVERNMENT AGENCY THAT CHOOSES TO PARTICIPATE IN THE
21 PROGRAM.

22 (D) "PROGRAM" MEANS THE SENIOR CALL-CHECK SERVICE AND
23 NOTIFICATION PROGRAM.

24 (E) (1) "SENIOR CALL-CHECK SERVICE AND NOTIFICATION" MEANS A
25 TELEPHONE CALL MADE OR RECEIVED EACH DAY AT A REGULARLY SCHEDULED
26 TIME BY THE DEPARTMENT OF AGING OR THE DEPARTMENT OF AGING'S DESIGNEE
27 TO THE RESIDENCE OF AN ELIGIBLE PARTICIPANT TO VERIFY THAT THE
28 PARTICIPANT IS ABLE TO RECEIVE NOTIFICATIONS AND ANSWER THE TELEPHONE
29 OR PLACE A CALL FROM THE TELEPHONE.

30 (2) "SENIOR CALL-CHECK SERVICE AND NOTIFICATION" INCLUDES:

31 (I) AN AUTOMATED OR LIVE TELEPHONE CALL PLACED BY AN
32 ELIGIBLE PARTICIPANT OR RECEIVED BY AN ELIGIBLE PARTICIPANT AT A
33 REGULARLY SCHEDULED TIME EACH DAY;

1 (II) IF THE ELIGIBLE PARTICIPANT DOES NOT ANSWER OR
2 PLACE THE REGULARLY SCHEDULED CALL AND THE SECRETARY OF AGING DESIGNS
3 THE PROGRAM TO REQUIRE THIS ACTION, ONE OR MORE AUTOMATED OR LIVE
4 TELEPHONE CALLS TO THE ELIGIBLE PARTICIPANT;

5 (III) IF THE ELIGIBLE PARTICIPANT DOES NOT ANSWER A
6 TELEPHONE CALL MADE UNDER ITEM (II) OF THIS PARAGRAPH, AN ADDITIONAL
7 AUTOMATED OR LIVE TELEPHONE CALL TO NOTIFY A PERSON OF RECORD WHOSE
8 NAME HAS BEEN PROVIDED TO THE DEPARTMENT OF AGING; AND

9 (IV) A NOTIFICATION TO THE ELIGIBLE PARTICIPANT
10 REGARDING INFORMATION THAT THE SECRETARY OF AGING HAS DETERMINED TO
11 BE RELEVANT.

12 **3A-702.**

13 (A) THE DEPARTMENT OF AGING SHALL:

14 (1) ESTABLISH AND ADMINISTER THE PROGRAM TO PROVIDE SENIOR
15 CALL-CHECK SERVICE AND NOTIFICATION TO ELIGIBLE PARTICIPANTS; AND

16 (2) ADOPT REGULATIONS NECESSARY TO IMPLEMENT THE PROGRAM.

17 (B) THE DEPARTMENT OF AGING MAY CONTRACT WITH A PRIVATE VENDOR
18 OR NONPROFIT ORGANIZATION TO PROVIDE THE SENIOR CALL-CHECK SERVICE AND
19 NOTIFICATION REQUIRED UNDER SUBSECTION (A) OF THIS SECTION.

20 (C) (1) ALL INDIVIDUALS AND ENTITIES INVOLVED IN ADMINISTERING
21 THE PROGRAM SHALL BE IMMUNE FROM LIABILITY OR CRIMINAL PENALTY FOR THE
22 PERFORMANCE OR NONPERFORMANCE OF THE REQUIREMENTS UNDER THE
23 PROGRAM.

24 (2) ENTITIES OR INDIVIDUALS THAT ARE IMMUNE FROM CIVIL
25 LIABILITY AND CRIMINAL PENALTY INCLUDE:

26 (I) THE DEPARTMENT OF AGING;

27 (II) THE DEPARTMENT OF AGING'S DESIGNEE UNDER
28 SUBSECTION (B) OF THIS SECTION;

29 (III) THE PUBLIC SERVICE COMMISSION;

30 (IV) A TELEPHONE COMPANY;

1 **(V) A LOCAL LAW ENFORCEMENT UNIT;**

2 **(VI) A LOCAL GOVERNMENT AGENCY;**

3 **(VII) A PERSON OF RECORD; AND**

4 **(VIII) A VOLUNTEER-BASED ORGANIZATION.**

5 SECTION 2. AND BE IT FURTHER ENACTED, That this Act shall take effect June
6 1, 2017.