

State Of Maryland

2019 Bond Initiative Fact Sheet

1. Name Of Project		
Brooke Grove Retirement Village		
2. Senate Sponsor	3. House Sponsor	
Zucker	Kaiser	
4. Jurisdiction (County or Baltimore City)	5. Requested Amount	
Montgomery County	\$100,000	
6. Purpose of Bond Initiative		
the acquisition, planning, design, construction, repair, renovation, reconstruction, site improvement, and capital equipping of a historic structure at the Brooke Grove Retirement Village		
7. Matching Fund		
Requirements: Equal	Type: The grantee shall provide and expend a matching fund	
8. Special Provisions		
<input type="checkbox"/> Historical Easement		<input checked="" type="checkbox"/> Non-Sectarian
9. Contact Name and Title	Contact Ph#	Email Address
Dennis Hunter	301-717-8730	dhunter@bgf.org
10. Description and Purpose of Organization (Limit length to visible area)		
Brooke Grove Foundation, Inc. is a multi-campus provider of senior living, focused in skilled care, assisted living and independent living. It's Sandy Spring, Maryland, campus is home to "Sharon," a 1794 home originally owned/built by Isaac Briggs & Hanna Brooke. The grant is requested to complete a partial restoration of the historic home and accompanying two outbuildings		

11. Description and Purpose of Project (Limit length to visible area)

Brooke Grove's Sandy Spring, Maryland, campus is home to "Sharon," a 1794 home originally owned/built by Isaac Briggs & Hanna Brooke. The Brooke family being one of the earlier families to settle in Maryland, arriving in 1650. Isaac Briggs, a surveyor and engineer, was a person of significance and a personal friend of Thomas Jefferson's. Briggs played a significant role in laying out and surveying Washington, DC, and the Mississippi Territories, areas more commonly known to us as the Louisiana Purchase. The grant is requested to complete a partial restoration of the historic home and accompanying two outbuildings. Work related to the following aspects of the buildings would be completed. Foundation Structural Reinforcement Roofing & gutters Doors/Windows Siding Painting Hardscapes Paving Landscaping

Round all amounts to the nearest \$1,000. The totals in Items 12 (Estimated Capital Costs) and 13 (Proposed Funding Sources) must match. The proposed funding sources must not include the value of real property unless an equivalent value is shown under Estimated Capital Costs.

12. Estimated Capital Costs

Acquisition	\$0
Design	\$20,000
Construction	\$300,000
Equipment	
Total	\$320,000

13. Proposed Funding Sources - (List all funding sources and amounts.)

Brooke Grove Foundation, Inc. (Cash)	\$220,000
State of Maryland Grant	\$100,000
Total	\$320,000

14. Project Schedule (Enter a date or one of the following in each box. N/A, TBD or Complete)			
Begin Design	Complete Design	Begin Construction	Complete Construction
5/1/2019	6/28/2019	7/1/2019	6/30/2020
15. Total Private Funds and Pledges Raised	16. Current Number of People Served Annually at Project Site		17. Number of People to be Served Annually After the Project is Complete
300000.00	1500		2000
18. Other State Capital Grants to Recipients in the Past 15 Years			
Legislative Session	Amount	Purpose	
2015/2016	\$150,000	Construction of new \$25M skilled nursing facility	
19. Legal Name and Address of Grantee		Project Address (If Different)	
Brooke Grove Foundation, Inc. 18100 Slade School Road Sandy Spring, MD, 20860		On the same campus as corporate office 1630 Hickory Knoll Road Sandy Spring, MD, 20860	
20. Legislative District in Which Project is Located	14 - Montgomery County		
21. Legal Status of Grantee (Please Check One)			
Local Govt.	For Profit	Non Profit	Federal
[]	[]	[X]	[]
22. Grantee Legal Representative		23. If Match Includes Real Property:	
Name:	Dennis Hunter	Has An Appraisal Been Done?	Yes/No
Phone:	3013887202		No
Address:		If Yes, List Appraisal Dates and Value	

24. Impact of Project on Staffing and Operating Cost at Project Site			
Current # of Employees	Projected # of Employees	Current Operating Budget	Projected Operating Budget
700	700	50000000.00	50000000.00
25. Ownership of Property (Info Requested by Treasurer's Office for bond purposes)			
A. Will the grantee own or lease (pick one) the property to be improved?			Own
B. If owned, does the grantee plan to sell within 15 years?			No
C. Does the grantee intend to lease any portion of the property to others?			No
D. If property is owned by grantee any space is to be leased, provide the following:			
Lessee	Terms of Lease	Cost Covered by Lease	Square Footage Leased
E. If property is leased by grantee - Provide the following:			
Name of Leaser	Length of Lease	Options to Renew	
26. Building Square Footage:			
Current Space GSF	4000		
Space to be Renovated GSF	4000		
New GSF	0		

27. Year of Construction of Any Structures Proposed for Renovation, Restoration or Conversion

1794 (historic house) + two outbuildings of unknown dates,

28. Comments