

# State Of Maryland

## 2022 Bond Initiative Fact Sheet

<b>1. Name Of Project</b>		
Melvin J Berman Hebrew Academy		
<b>2. Senate Sponsor</b>	<b>3. House Sponsor</b>	
Kramer		
<b>4. Jurisdiction</b> (County or Baltimore City)	<b>5. Requested Amount</b>	
Montgomery County	\$250,000	
<b>6. Purpose of Bond Initiative</b>		
the acquisition, planning, design, construction, repair, renovation, reconstruction, site improvement, and capital equipping of the Melvin J. Berman Hebrew Academy property, including HVAC upgrades		
<b>7. Matching Fund</b>		
Requirements:	Type:	
Grant		
<b>8. Special Provisions</b>		
<input type="checkbox"/> Historical Easement	<input checked="" type="checkbox"/> Non-Sectarian	
<b>9. Contact Name and Title</b>	<b>Contact Ph#</b>	<b>Email Address</b>
Senator Benjamin Kramer		ben.kramer@senate.state.md.us
Jennifer Zukerman, Director of Institutional Advancement		301.962.9400 ext. 621
<b>10. Description and Purpose of Organization</b> (Limit length to visible area)		
<p>Melvin J. Berman Hebrew Academy is a childcare center for 2-5 year olds and a school for K-12 students. On the campus there is a full size track, field, tennis courts and playground that through a unique partnership with Montgomery County is maintained by Berman but open and available to the community after school hours. The location is considered a desirable place for recreation, particularly for immigrant and elderly populations due to the plentiful parking, convenient location and flexible schedule. Many outside groups use the facilities on a regular basis. The auditorium, gymnasiums and other facilities within the school have helped Berman expand its role beyond serving only as a school. It has become a vibrant community center serving the broader community of Rockville and extending throughout Montgomery County.</p>		

**11. Description and Purpose of Project (Limit length to visible area)**

Berman recently engaged in a facility reserve study to identify capital needs for the next 25 years and found that the entire HVAC system is in need of replacement. Currently, 57 rooftop units heat and cool the more than 200,000 square foot building, but they are now 20+ years old and have outlived their useful life. Repeated rounds of repairs have been attempted, but the HVAC units are at the stage where they can no longer be fixed and must be replaced immediately. Given the broad public use of the space, Berman is seeking your assistance through a capital request. Assistance will be used for areas which impact the general public. The project is shovel ready and requests for bids to complete the work have been distributed. The new HVAC system would be extremely energy efficient as defined by objective standards and would be warrantied for 20 years.

*Round all amounts to the nearest \$1,000. The totals in Items 12 (Estimated Capital Costs) and 13 (Proposed Funding Sources) must match. The proposed funding sources must not include the value of real property unless an equivalent value is shown under Estimated Capital Costs.*

**12. Estimated Capital Costs**

<b>Acquisition</b>	
<b>Design</b>	\$50,000
<b>Construction</b>	\$1,000,000
<b>Equipment</b>	\$1,250,000
<b>Total</b>	\$2,300,000

**13. Proposed Funding Sources - (List all funding sources and amounts.)**

Private donations	\$1,525,000
State Bond Bill (applying)	\$250,000
County Capital Grant (applying)	\$125,000
Pepco Energy Incentive Program (applying)	\$400,000
<b>Total</b>	\$2,300,000

<b>14. Project Schedule (Enter a date or one of the following in each box. N/A, TBD or Complete)</b>			
<b>Begin Design</b>	<b>Complete Design</b>	<b>Begin Construction</b>	<b>Complete Construction</b>
2/1/2022	3/31/2022	9/1/2022	5/1/2023
<b>15. Total Private Funds and Pledges Raised</b>		<b>16. Current Number of People Served Annually at Project Site</b>	<b>17. Number of People to be Served Annually After the Project is Complete</b>
1525000.00		7500	10000
<b>18. Other State Capital Grants to Recipients in the Past 15 Years</b>			
<b>Legislative Session</b>	<b>Amount</b>	<b>Purpose</b>	
2016-LR 2234	\$100,000	Replace community playground equipment	
2013-HB 101	\$100,000	Renovate track and field for community use	
2014-LR 2792	\$55,000	Complete track and field for community use	
2017-HB 151	\$100,000	Partial funding for roof project	
<b>19. Legal Name and Address of Grantee</b>		<b>Project Address (If Different)</b>	
13300 Arctic Avenue Rockville, MD 20853		same	
<b>20. Legislative District in Which Project is Located</b>	19 - Montgomery County		
<b>21. Legal Status of Grantee (Please Check One)</b>			
<b>Local Govt.</b>	<b>For Profit</b>	<b>Non Profit</b>	<b>Federal</b>
[ ]	[ ]	[ X ]	[ ]
<b>22. Grantee Legal Representative</b>		<b>23. If Match Includes Real Property:</b>	
<b>Name:</b>	Jennifer Zukerman	<b>Has An Appraisal Been Done?</b>	Yes/No
<b>Phone:</b>	2403047260		No
<b>Address:</b>		<b>If Yes, List Appraisal Dates and Value</b>	

<b>24. Impact of Project on Staffing and Operating Cost at Project Site</b>			
<b>Current # of Employees</b>	<b>Projected # of Employees</b>	<b>Current Operating Budget</b>	<b>Projected Operating Budget</b>
200	200	13000000.00	13000000.00
<b>25. Ownership of Property</b> (Info Requested by Treasurer's Office for bond purposes)			
<b>A. Will the grantee own or lease (pick one) the property to be improved?</b>			Own
<b>B. If owned, does the grantee plan to sell within 15 years?</b>			No
<b>C. Does the grantee intend to lease any portion of the property to others?</b>			No
<b>D. If property is owned by grantee any space is to be leased, provide the following:</b>			
<b>Lessee</b>	<b>Terms of Lease</b>	<b>Cost Covered by Lease</b>	<b>Square Footage Leased</b>
<b>E. If property is leased by grantee - Provide the following:</b>			
<b>Name of Leaser</b>	<b>Length of Lease</b>	<b>Options to Renew</b>	
<b>26. Building Square Footage:</b>			
<b>Current Space GSF</b>	200000		
<b>Space to be Renovated GSF</b>	50000		
<b>New GSF</b>	250000		

**27. Year of Construction of Any Structures Proposed for Renovation, Restoration or Conversion**

1960

**28. Comments**