$m N2 \qquad \qquad 3lr0807 \ CF~HB~755$ 

By: Senator West

Introduced and read first time: February 6, 2023

Assigned to: Judicial Proceedings

## A BILL ENTITLED

1 AN ACT concerning

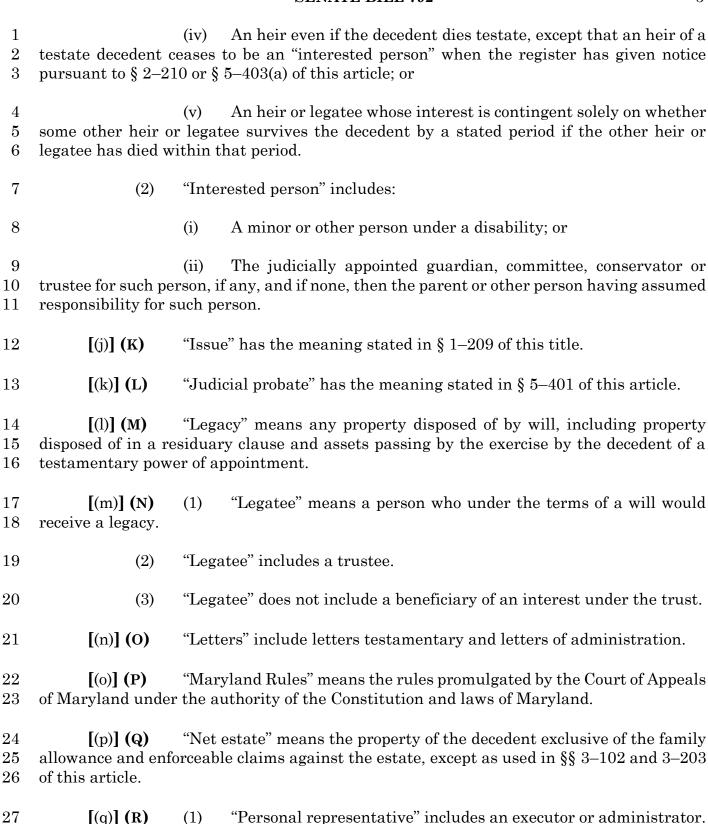
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## Estates and Trusts - Registered Domestic Partnerships

3 FOR the purpose of establishing requirements for the registration and termination of 4 domestic partnerships with the register of wills; repealing provisions on legitimacy 5 and illegitimacy of children and providing for the parentage of a child born to 6 registered domestic partners; requiring the register to recognize a relationship 7 established under the law of another jurisdiction if the law of the jurisdiction is 8 substantially similar to this Act and to establish, update, and maintain a certified 9 list of jurisdictions recognized as having substantially similar laws; providing that the surviving partner of a registered domestic partnership qualifies for certain 10 11 benefits; prohibiting a surviving partner of a registered domestic partnership from 12 electing against a will under certain circumstances; altering provisions of law 13 relating to an intestate estate and the share of the surviving spouse or surviving 14 registered domestic partner; altering provisions of law relating to the distribution of 15 a decedent's net estate, the appointing of a personal representative, and certain 16 inheritance tax to include a surviving registered domestic partner; and generally 17 relating to domestic partnerships.

- 18 BY repealing and reenacting, with amendments,
- 19 Article Estates and Trusts
- 20 Section 1–101, 1–205, 1–206, 1–208, 3–102 through 3–104, 3–108, 3–201, and 5–104
- 21 Annotated Code of Maryland
- 22 (2022 Replacement Volume and 2022 Supplement)
- 23 BY adding to
- 24 Article Estates and Trusts
- 25 Section 2–214
- 26 Annotated Code of Maryland
- 27 (2022 Replacement Volume and 2022 Supplement)
- 28 BY repealing and reenacting, with amendments,

1 2 3 4	Article – Tax – General Section 7–203(l) Annotated Code of Maryland (2022 Replacement Volume)						
5 6	SECTION 1. BE IT ENACTED BY THE GENERAL ASSEMBLY OF MARYLAND, That the Laws of Maryland read as follows:						
7	Article – Estates and Trusts						
8	1–101.						
9							
1	(b) "Administrative probate" has the meaning stated in § 5–301 of this article.						
2	(c) "Book" includes a form of electronic recordation.						
13	(d) "Child" has the meaning stated in §§ 1–205 through 1–208 of this title.						
4	(e) "County" includes Baltimore City.						
15	(f) "Court" has the meaning stated in § 2–101 of this article.						
16 17							
18 19	(H) (1) "Environmental law" means a federal, State, or local law, rule, regulation, or ordinance that relates to the protection of the environment.						
20	(2) "Environmental law" includes Title 16 of the Environment Article.						
21 22							
23	[(i)] (J) (1) "Interested person" means:						
24	(i) A person named as executor in a will;						
25 26	(ii) A person serving as personal representative after judicial or administrative probate;						
27 28	(iii) A legatee in being, not fully paid, whether the legatee's interest is vested or contingent;						

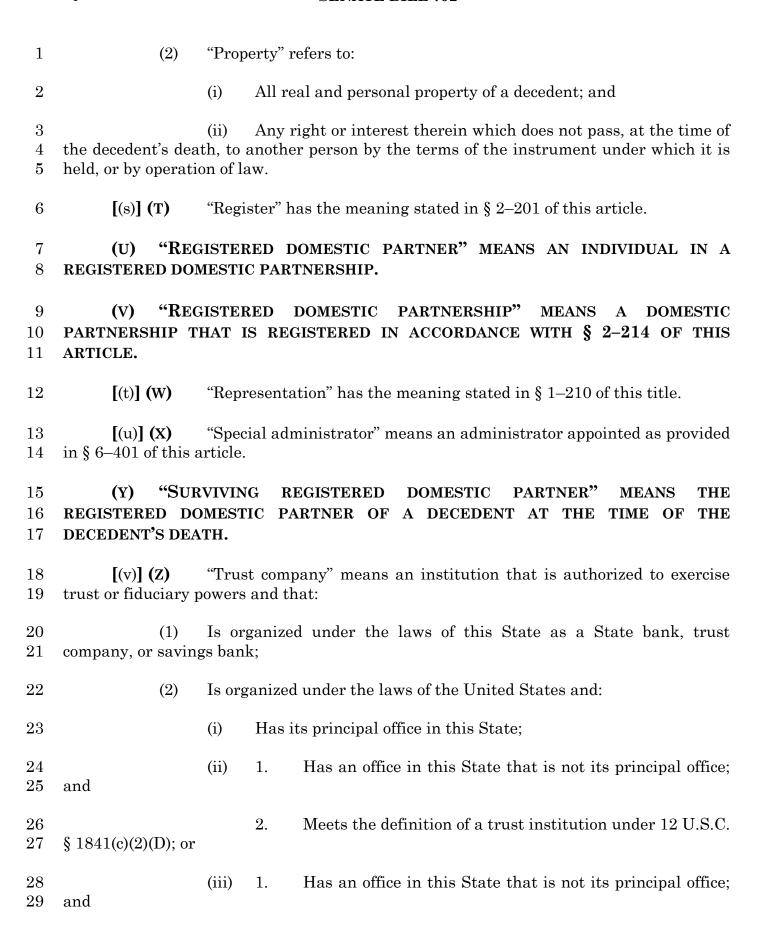


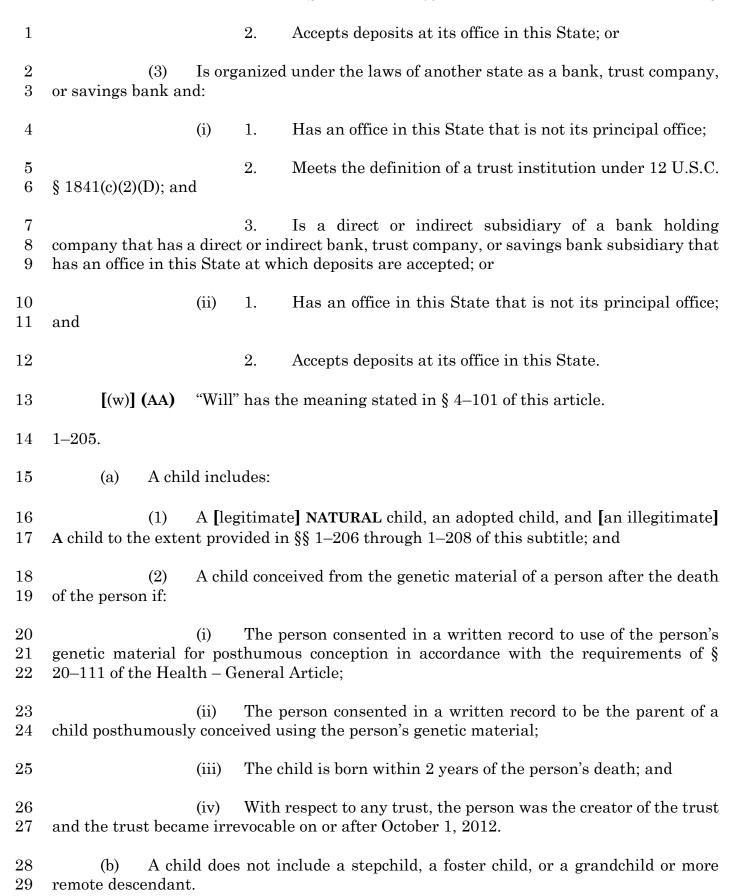
[(r)] (S) (1) "Property" includes both real and personal property, and any right or interest therein.

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(2)

"Personal representative" does not include a special administrator.





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1-206.

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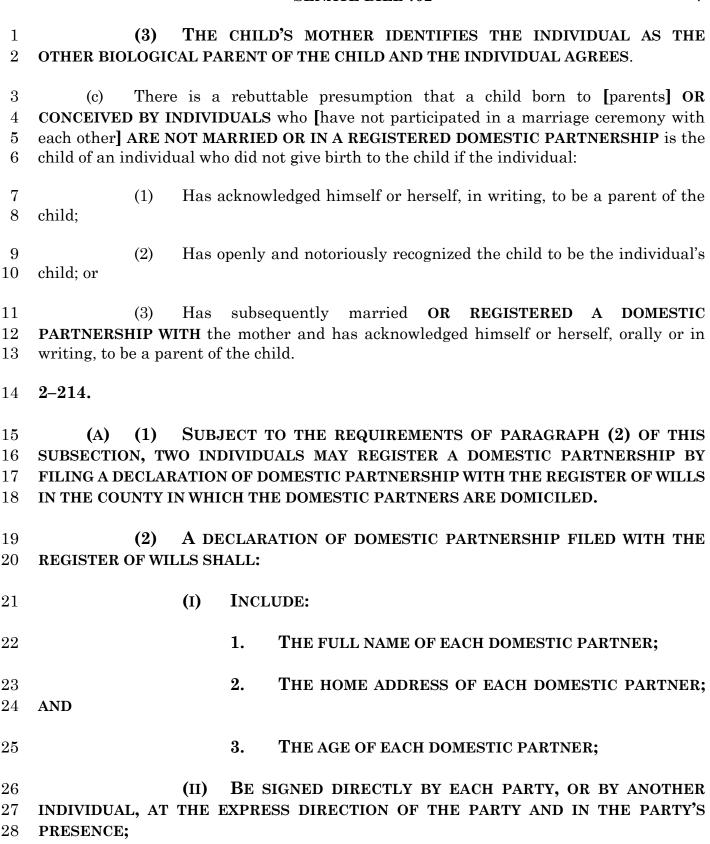
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- 1 (a) [(1)] A child born or conceived during a marriage **OR REGISTERED**2 **DOMESTIC PARTNERSHIP** is presumed to be the [legitimate] child of both spouses **OR**3 **REGISTERED DOMESTIC PARTNERS**.
  - [(2) Except as provided in § 1–207 of this subtitle, a child born at any time after the child's parents have participated in a marriage ceremony with each other, even if the marriage is invalid, is presumed to be the legitimate child of both parents.]
  - (b) (1) A child conceived by means of assisted reproduction during the marriage **OR REGISTERED DOMESTIC PARTNERSHIP** of the child's mother with the consent of the mother's spouse **OR REGISTERED DOMESTIC PARTNER** is the [legitimate] child of both spouses for all purposes.
- 11 (2) Consent of the mother's spouse **OR REGISTERED DOMESTIC** 12 **PARTNER** is presumed.
- 13 (3) A child conceived by means of assisted reproduction after the death of
  14 the mother's spouse **OR REGISTERED DOMESTIC PARTNER** and using the genetic
  15 material of the mother's spouse **OR REGISTERED DOMESTIC PARTNER** is the [legitimate]
  16 child of both spouses **OR REGISTERED DOMESTIC PARTNERS** if the child qualifies as a
  17 child of the mother's spouse **OR REGISTERED DOMESTIC PARTNER** under § 1–205(a)(2)
  18 of this subtitle.
- 19 1–208.
- 20 (a) A child born to [parents] OR CONCEIVED BY INDIVIDUALS who [have not participated in a marriage ceremony with each other] ARE NOT MARRIED OR IN A REGISTERED DOMESTIC PARTNERSHIP is the child of the child's mother.
- 23 (b) A child born to [parents] OR CONCEIVED BY INDIVIDUALS who [have not participated in a marriage ceremony with each other] ARE NOT MARRIED OR IN A REGISTERED DOMESTIC PARTNERSHIP is the child of the [parent] INDIVIDUAL who did not give birth to the child if:
- 27 (1) The [parent] INDIVIDUAL has been judicially determined to be the child's [father] PARENT in an action brought under Title 5, Subtitle 10 of the Family Law Article, and that determination has not been modified or set aside; [or]
- 30 (2) The [parent] INDIVIDUAL and the child's mother consented to the conception of the child by means of assisted reproduction with the shared express intent to be the parents of the child, subject to the conditions under § 1–205(a)(2) of this subtitle if the child is conceived after the death of the [parent] INDIVIDUAL; OR



29 (III) BE SIGNED IN THE PHYSICAL PRESENCE OF A NOTARY 30 PUBLIC OR BEFORE A NOTARY PUBLIC THROUGH COMMUNICATION TECHNOLOGY IN

28

1 2	ACCORDANCE WITH TITLE 18, SUBTITLE 2 OF THE STATE GOVERNMENT ARTICLE; AND					
3 4	(IV) AFFIRM UNDER PENALTY OF PERJURY THAT EACH DOMESTIC PARTNER IS:					
5	1. AT LEAST 18 YEARS OLD;					
6	2. THE SOLE DOMESTIC PARTNER OF THE OTHER;					
7	3. NOT MARRIED; AND					
8 9	4. In a committed relationship with the other individual.					
10 11 12	PARTNERSHIP IF THE DECLARATION OF DOMESTIC PARTNERSHIP DOES NOT MEET					
13 14	(C) THE REGISTER MAY CHARGE A FEE OF UP TO \$25 FOR THE FILING OF A DECLARATION OF DOMESTIC PARTNERSHIP.					
15 16 17	(D) (1) THE REGISTER SHALL MAINTAIN ADEQUATE RECORDS OF DECLARATIONS OF DOMESTIC PARTNERSHIP, AMENDMENTS TO DECLARATIONS OF DOMESTIC PARTNERSHIP, AND TERMINATION STATEMENTS.					
	(2) EXCEPT AS PROVIDED IN PARAGRAPH (3) OF THIS SUBSECTION, A DECLARATION OF DOMESTIC PARTNERSHIP FILED WITH A REGISTER OF WILLS IS A PUBLIC RECORD.					
21 22 23	(3) THE REGISTER SHALL DENY INSPECTION OF THE PART OF A DECLARATION OF DOMESTIC PARTNERSHIP THAT CONTAINS THE HOME ADDRESS OF EITHER DOMESTIC PARTNER.					
24 25 26	(E) (1) (I) EXCEPT AS PROVIDED UNDER PARAGRAPH (2) OF THIS SUBSECTION, A DOMESTIC PARTNERSHIP MAY BE TERMINATED BY FILING A DECLARATION OF TERMINATION WITH THE REGISTER.					
27	(II) A DECLARATION OF TERMINATION SHALL:					

BE SIGNED BY BOTH PARTIES; OR

1.

- 1 2. IF THE DECLARATION OF TERMINATION IS NOT
- 2 SIGNED BY BOTH PARTIES, INCLUDE A STATEMENT THAT A COPY OF THE
- 3 DECLARATION OF TERMINATION HAS BEEN SERVED ON THE NONSIGNING PARTY.
- 4 (III) A DECLARATION OF TERMINATION FILED UNDER THIS
- 5 PARAGRAPH IS EFFECTIVE 6 MONTHS AFTER THE DATE OF FILING.
- 6 (2) (I) IF A DOMESTIC PARTNERSHIP HAS BEEN ABANDONED BY
- 7 ONE OF THE DOMESTIC PARTNERS, THE ABANDONED DOMESTIC PARTNER MAY FILE
- 8 A DECLARATION OF TERMINATION NOT EARLIER THAN 6 MONTHS AFTER THE
- 9 ABANDONMENT.
- 10 (II) A DECLARATION OF TERMINATION FILED UNDER THIS
- 11 PARAGRAPH SHALL:
- 12 INCLUDE A STATEMENT THAT THE FILING PARTY HAS
- 13 NOT BEEN IN CONTACT WITH THE NONFILING PARTY FOR AT LEAST 6 MONTHS
- 14 PRECEDING THE DATE OF FILING; AND
- 2. If the location of the nonfiling party is
- 16 KNOWN, INCLUDE A STATEMENT THAT A COPY OF THE DECLARATION OF
- 17 TERMINATION HAS BEEN SERVED ON THE NONFILING PARTY.
- 18 (III) A DECLARATION OF TERMINATION FILED UNDER THIS
- 19 PARAGRAPH IS EFFECTIVE IMMEDIATELY.
- 20 (F) (1) A REGISTERED DOMESTIC PARTNERSHIP TERMINATES
- 21 IMMEDIATELY ON:
- 22 (I) CERTIFICATION OF MARRIAGE OF EITHER DOMESTIC
- 23 PARTNER; OR
- 24 (II) THE DEATH OF EITHER DOMESTIC PARTNER.
- 25 (2) THIS SUBSECTION MAY NOT BE INTERPRETED TO TERMINATE ANY
- 26 RIGHTS OR BENEFITS OTHERWISE ENJOYED BY OR OWED TO A SURVIVING
- 27 REGISTERED DOMESTIC PARTNER.
- 28 (G) (1) THE SURVIVING PARTNER OF A REGISTERED DOMESTIC
- 29 PARTNERSHIP SHALL QUALIFY FOR THE FOLLOWING BENEFITS:

- 1 (I) THE SHARE OF A SURVIVING SPOUSE OR SURVIVING
- 2 REGISTERED DOMESTIC PARTNER OF AN INTESTATE DECEDENT IN ACCORDANCE
- 3 WITH § 3–102 OF THIS ARTICLE;
- 4 (II) THE FAMILY ALLOWANCE FOR A SURVIVING SPOUSE OR
- 5 SURVIVING REGISTERED DOMESTIC PARTNER OF AN INTESTATE DECEDENT IN
- 6 ACCORDANCE WITH § 3–201 OF THIS ARTICLE;
- 7 (III) PRIORITY OF APPOINTMENT AS THE PERSONAL
- 8 REPRESENTATIVE FOR A SURVIVING SPOUSE, SURVIVING REGISTERED DOMESTIC
- 9 PARTNER, AND CHILDREN OF AN INTESTATE DECEDENT IN ACCORDANCE WITH §
- 10 **5–104(3)** OF THIS ARTICLE; AND
- 11 (IV) THE INHERITANCE TAX EXEMPTION UNDER § 7–203(L)(3)
- 12 OF THE TAX GENERAL ARTICLE.
- 13 (2) THE SURVIVING DOMESTIC PARTNER OF A REGISTERED
- 14 DOMESTIC PARTNERSHIP IS NOT ENTITLED TO ELECT TO TAKE AN ELECTIVE SHARE
- 15 OF THE ESTATE UNDER § 3–403 OF THIS ARTICLE.
- 16 (H) (1) IF THE LAWS OF ANOTHER JURISDICTION ESTABLISHING A
- 17 RELATIONSHIP OTHER THAN MARRIAGE ARE SUBSTANTIALLY SIMILAR TO THE
- 18 REQUIREMENTS OF THIS SECTION, THE RELATIONSHIP ESTABLISHED BY THE OTHER
- 19 JURISDICTION SHALL BE RECOGNIZED AS A REGISTERED DOMESTIC PARTNERSHIP
- 20 IN THE STATE.
- 21 (2) (I) THE REGISTER SHALL ESTABLISH, UPDATE, AND MAINTAIN
- 22 A CERTIFIED LIST OF JURISDICTIONS WITH LAWS OF DOMESTIC PARTNERSHIP THAT
- 23 ARE SUBSTANTIALLY SIMILAR TO THE PROVISIONS OF THIS SECTION.
- 24 (II) IF THE REGISTER HAS NOT CERTIFIED THAT THE LAWS OF
- 25 ANOTHER JURISDICTION ARE SUBSTANTIALLY SIMILAR TO THE REQUIREMENTS OF
- 26 THIS SECTION, BUT THE LAWS OF THAT JURISDICTION ESTABLISH A RELATIONSHIP,
- 27 REGARDLESS OF THE TERM OR PHRASE USED BY THE JURISDICTION, THAT HAS THE
- 2. REGINDLESS OF THE TERM ON THRUSE OSED BY THE SOURDFORTON, THAT THIS THE
- 28 RIGHTS AND RESPONSIBILITIES OF MARRIAGE, THE RELATIONSHIP SHALL BE
- 29 RECOGNIZED BY THE REGISTER AS A REGISTERED DOMESTIC PARTNERSHIP IN THE
- 30 STATE AND THE REGISTER SHALL INCLUDE THAT JURISDICTION IN THE CERTIFIED
- 31 LIST UNDER SUBPARAGRAPH (I) OF THIS PARAGRAPH.
- 32 (3) THE REGISTER SHALL BROADLY CONSTRUE THE TERM
- 33 "SUBSTANTIALLY SIMILAR" TO MAXIMIZE THE RECOGNITION OF RELATIONSHIPS
- 34 FROM OTHER JURISDICTIONS AS REGISTERED DOMESTIC PARTNERSHIPS IN THE
- 35 STATE.

- 1 3–102.
- 2 (a) [The] SUBJECT TO SUBSECTIONS (B) AND (C) OF THIS SECTION, THE 3 share of a surviving spouse OR REGISTERED DOMESTIC PARTNER shall be [as provided 4 in this section] THE ENTIRE INTESTATE ESTATE.
- 5 (b) If there is a surviving minor child, the share shall be one-half.
- 6 (c) If there is no surviving minor child, but there is surviving issue WHO ARE NOT ISSUE OF THE SURVIVING SPOUSE OR REGISTERED DOMESTIC PARTNER, the share shall be the first [\$40,000] \$100,000 plus one-half of the residue.
- 9 **[**(d) If there is no surviving issue but a surviving parent, and the surviving spouse and the decedent had been married for less than 5 years, the share shall be the first \$40,000 plus one—half of the residue.
- 12 (e) If there is no surviving issue but a surviving parent, and the surviving spouse and the decedent had been married for at least 5 years, the share shall be the whole estate.
- 14 (f) If there is no surviving issue or parent, the share shall be the whole estate.
- 15 (g)] **(D)** For the purposes of this section, the net estate shall be calculated without a deduction for the tax as defined in § 7–308 of the Tax General Article.
- 17 3–103.
- The net estate, exclusive of the share of the surviving spouse **OR REGISTERED**DOMESTIC PARTNER, or the entire net estate if there is no surviving spouse **OR**REGISTERED DOMESTIC PARTNER, shall be divided equally among the surviving issue, by representation as defined in § 1–210 of this article.
- 22 3–104.
- 23 (a) If there is no surviving issue, SPOUSE, OR REGISTERED DOMESTIC 24 PARTNER, the personal representative shall distribute [, as prescribed in this section] THE 25 NET ESTATE, SUBJECT TO §§ 3–111 AND 3–112 OF THIS SUBTITLE, AS FOLLOWS:
- [(1)] If there is a surviving spouse, the net estate exclusive of the share of the surviving spouse; or
- 28 (2) If there is no surviving spouse, the entire net estate.
- 29 (b) Subject to §§ 3-111 and 3-112 of this subtitle, the net estate shall be 30 distributed:]

## SENATE BILL 792

1	(1)	To the surviving parents equally;			
2	(2)	If only one parent survives, to the survivor; or			
3	(3)	If neither parent survives, to the issue of the parents, by representation.			
4 5	[(c)] (B) shall be distribute	(1) d:	If there is no surviving parent or issue of a parent, the net estate		
6		[(i)	One-	-half:	
7			1.	To the surviving paternal grandparents equally;	
8	or		2.	If only one paternal grandparent survives, to the survivor;	
10 11	the paternal grand	3. If neither paternal grandparent survives, to the issue of lparents, by representation; and			
12		(ii)	One-	-half:	
13			1.	To the surviving maternal grandparents equally;	
14 15	survivor; or		2.	If only one maternal grandparent survives, to the	
16 17	the maternal gran	dparer	3. nts, by	If neither maternal grandparent survives, to the issue of representation]	
18		<b>(</b> I <b>)</b>	ONE	-HALF TO EACH PAIR OF GRANDPARENTS EQUALLY;	
19 20	(II) IF ONLY ONE GRANDPARENT OF A PAIR SURVIVES, ONE–HALF TO THE SURVIVOR; OR				
21 22	ONE-HALF TO TH	(III) IE ISSU		NEITHER GRANDPARENT OF A PAIR SURVIVES, THAT PAIR OF GRANDPARENTS, BY REPRESENTATION.	
23 24	(2) In the event that neither of one pair of grandparents and none of the issue of either of that pair survives, the one—half share applicable shall be distributed to:				
25		(i)	The	other pair of grandparents;	
26		(ii)	The s	survivor of the other pair of grandparents; or	
27 28	manner as prescri	(iii) bed for		ssue of either of the other pair of grandparents, in the same half share.	

1 (d)If there is no surviving parent or issue of a parent, or surviving 2 grandparent or issue of a grandparent, the net estate shall be distributed one-quarter to: 3 (i) Each pair of great–grandparents equally; 4 (ii) All to the survivor; or If neither survives, all to the issue of either or of both of that pair 5 (iii) 6 of great-grandparents, by representation. 7 In the event that neither member of a pair of great-grandparents nor 8 any issue of either of that pair survives, the quarter share applicable shall be distributed 9 equally among the remaining pairs of great-grandparents or the survivor of a pair or issue 10 of either of a pair of great-grandparents, in the same manner as prescribed for a quarter 11 share. 12 [(e)] **(C)** In this subsection, "stepchild" means the child of any spouse of (1) the decedent, if the spouse was not divorced from the decedent. 13 14 (2)If there is no surviving blood relative entitled to inherit under this section, the net estate shall be divided into as many equal shares as there are: 15 16 (i) Stepchildren of the decedent who survive the decedent; and Stepchildren of the decedent who did not survive the decedent 17 (ii) but of whom issue did survive the decedent. 18 19 (i) Each stepchild of the decedent who did survive the decedent shall (3)20receive one share. 21The issue of each stepchild of the decedent who did not survive the decedent but of whom issue did survive the decedent shall receive one share 2223 apportioned by applying the pattern of representation set forth in  $\S 1-210$  of this article. 243-108. 25Except as provided in subsection (b) of this section, property of an illegitimate

person passes in accordance with the usual rules of intestate succession.

[(b)] The [father] PARENT or the [father's] PARENT'S relations of [an illegitimate]

A person can inherit only if the [illegitimate] person is treated as the child of the [father

pursuant to PARENT IN ACCORDANCE WITH § 1–205(a)(2) or § 1–208 of this article.

30 3–201.

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The A surviving spouse OR REGISTERED DOMESTIC PARTNER is entitled 1 (a) 2 to receive an allowance of \$10,000 for personal use. 3 An allowance of \$5,000 for the use of each unmarried child of the decedent who has not attained the age of 18 years at the time of the death of the decedent shall be 4 5 paid by the personal representative as provided in § 13–501 of this article. 6 5-104.7 In granting letters in administrative or judicial probate, or in appointing a successor 8 personal representative, or a special administrator as provided in Title 6, Subtitle 4 of this 9 article, the court and register shall observe the following order of priority, with any person 10 in any one of the following paragraphs considered as a class: The personal representatives named in a will admitted to probate; 11 (1) 12 (2)The personal representatives nominated in accordance with a power 13 conferred in a will admitted to probate; 14 The surviving spouse, REGISTERED DOMESTIC PARTNER, and (3)15 children of an intestate decedent, or the surviving spouse of a testate decedent; 16 **(4)** The residuary legatees; 17 The children of a testate decedent who are entitled to share in the (5)18 estate; 19 (6)The grandchildren of the decedent who are entitled to share in the 20estate; 21Subject to §§ 3–111 and 3–112 of this article, the parents of the decedent (7)22who are entitled to share in the estate; 23(8)The brothers and sisters of the decedent who are entitled to share in 24the estate: 25 (9)Other relations of the decedent who apply for administration; 26 The largest creditor of the decedent who applies for administration; (10)27 Any other person having a pecuniary interest in the proper (11)administration of the estate of the decedent who applies for administration; or 28

Any other person.

(12)

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1 7-203.2 (1)In this subsection the following words have the meanings (1) (i) 3 indicated. "Domestic partner" means an individual with whom another 4 (ii) individual has established a domestic partnership. 5 6 (iii) "Domestic partnership" means a relationship between two 7 individuals that is a domestic partnership [within the meaning of]: 1. 8 **UNDER** § 6–101(a) of the Health – General Article; **OR** REGISTERED IN ACCORDANCE WITH § 2–214 OF THE 9 2. 10 ESTATES AND TRUSTS ARTICLE. 11 If the domestic partner of a decedent provides the affidavit described in 12 § 6-101(b)(1) of the Health - General Article or any two of the proofs of domestic 13 partnership listed under § 6–101(b)(2) of the Health – General Article, the inheritance tax 14 does not apply to the receipt of an interest in a joint primary residence that: 15 at the time of death was held in joint tenancy by the decedent (i) 16 and the domestic partner; and 17 (ii) passes from the decedent to or for the use of the domestic partner. 18 **(3)** FOR A DOMESTIC PARTNERSHIP REGISTERED IN ACCORDANCE 19 WITH § 2-214 OF THE ESTATES AND TRUSTS ARTICLE, THE INHERITANCE TAX DOES 20 NOT APPLY TO THE RECEIPT OF PROPERTY THAT PASSES FROM THE DECEDENT TO 21OR FOR THE USE OF THE DOMESTIC PARTNER OF THE DECEDENT. 22SECTION 2. AND BE IT FURTHER ENACTED, That this Act shall take effect

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October 1, 2023.