Department of Legislative Services

Maryland General Assembly 2024 Session

FISCAL AND POLICY NOTE Third Reader

House Bill 1258

(Delegate Embry)

Judiciary Judicial Proceedings

Estates and Trusts - Estate Administration - Publication of Notice

This bill requires the register of wills of each county and Baltimore City to coordinate to establish and maintain a centralized website for use by all registers of wills to publish notice as required under the Estates and Trusts Article. The bill also requires publication of specified notices on the centralized website, instead of publication in a newspaper of general circulation in the appropriate county (or counties); specifically, notices of (1) appointment of a personal representative of an estate; (2) judicial probate of an estate; (3) appointment of a foreign personal representative and estate information; and (4) a meeting for distribution of the net estate by the court.

Fiscal Summary

State Effect: The bill does not directly affect State finances.

Local Effect: The bill does not directly affect local government finances.

Small Business Effect: None.

Analysis

Current Law:

Registers of Wills

In general, the registers of wills in each of the State's 24 jurisdictions are responsible for the administration of estates by providing proper forms and direction, assisting and advising any person who requests assistance in the preparation of any form for administrative probate, admitting wills to probate and issuing letters of administration, auditing accounts, and maintaining accurate records of all estate matters. The registers also serve as clerks of the orphans' courts.

Published Newspaper Notices

The register of wills, foreign personal representative, or personal representative must publish in a newspaper of general circulation in the appropriate county (or counties) specified notices as follows:

- Register of Wills the register of wills must publish notice (1) once a week in three successive weeks, announcing the appointment of a personal representative, and notifying creditors of the estate to present their claims, and (2) once a week for two successive weeks, that a petition for judicial probate has been filed in the orphans' court;
- Foreign Personal Representative a foreign personal representative must publish notice once a week for three successive weeks, announcing the appointment of the foreign personal representative, and other estate information; and
- *Personal Representative* a personal representative must publish notice once a week in three successive weeks, of a meeting for distribution of the net estate by the court.

Additional Information

Recent Prior Introductions: Similar legislation has not been introduced within the last three years.

Designated Cross File: None.

Information Source(s): Judiciary (Administrative Office of the Courts); Register of Wills; Department of Legislative Services

Fiscal Note History: First Reader - February 27, 2024 rh/sdk Third Reader - March 14, 2024

Analysis by: Joanne E. Tetlow Direct Inquiries to:

(410) 946-5510 (301) 970-5510