HOUSE BILL 623

N25lr2476 HB 1258/24 – JUD

By: Delegate Embry

Introduced and read first time: January 23, 2025

Assigned to: Judiciary

A BILL ENTITLED

1 AN ACT concerning

Estates and Trusts – Estate Administration – Publication of Notice

- 3 FOR the purpose of requiring the registers of wills for each county and Baltimore City to 4 coordinate to establish a certain website; altering certain requirements for 5 publication of notice relating to the appointment of a personal representative, a 6 request for judicial probate, and estates administered by a foreign personal 7 representative; repealing the requirement that a foreign personal representative 8 record a certain certification with the register; and generally relating to estate
- 9 administration and requirements for publication of notice.
- 10 BY adding to

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- 11 Article – Estates and Trusts
- 12 Section 2-208(1)
- 13 Annotated Code of Maryland
- 14 (2022 Replacement Volume and 2024 Supplement)
- 15 BY repealing and reenacting, with amendments,
- 16 Article – Estates and Trusts
- 17 Section 2–210, 5–403, 5–503, 7–103, 7–104, and 9–112
- Annotated Code of Maryland 18
- (2022 Replacement Volume and 2024 Supplement) 19
- 20 SECTION 1. BE IT ENACTED BY THE GENERAL ASSEMBLY OF MARYLAND,
- 21That the Laws of Maryland read as follows:
- 22 **Article – Estates and Trusts**
- 23 2-208.

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1	(1) THE DECICIED OF EACH COLLINS AND DALMIMODE CITY CHAIL
1	(L) THE REGISTER OF EACH COUNTY AND BALTIMORE CITY SHALL
2	COORDINATE TO ESTABLISH AND MAINTAIN A CENTRALIZED WEBSITE FOR USE BY
3	ALL REGISTERS TO PUBLISH NOTICE AS REQUIRED UNDER THIS ARTICLE.
4	2–210.
5	Within five days after [receiving the text of the first published newspaper notice]
6	THE INITIAL WEBSITE PUBLICATION OF NOTICE as provided in § 7–103 of this article
7	[and the written notice from the personal representative of the names and addresses of the
8	heirs and legatees as provided in § 7–104 of this article], the register shall forward to each
9	[such person] HEIR AND LEGATEE a copy of the [newspaper] WEBSITE notice published
10	according to § 7–104 of this article, in the manner prescribed in § 1–103(a) of this article,
11	directed according to the information received from the personal representative.
12	5–403.
13	(a) (1) Notice that judicial probate has been requested shall be given promptly
14	by the register to all interested persons as shown in the documents in the register's file.
15	(2) The petitioner shall advise the register of the names and addresses of
16	all interested persons of whom the petitioner learns before the granting of judicial probate,
17	and the register shall give notice to the persons in the manner prescribed by $\S 1-103(a)(1)$
18	of this article.
10	of time at ticle.
19	(3) In addition, the register shall publish a notice [in a newspaper of
20	general circulation in the county where judicial probate is requested, once a week] ON THE
21	CENTRALIZED WEBSITE ESTABLISHED UNDER § 2–208 OF THIS ARTICLE for 2
22	[successive] weeks.
23	(b) The notice required by this section shall be in the following form:
24	IN THE ORPHANS' COURT FOR
25	In re:
26	ESTATE OF
27	
28	Deceased
29	TO ALL PERSONS INTERESTED IN THE ESTATE OF
30	:
31	YOU ARE HEREBY NOTIFIED THAT A Petition has been filed in the court by
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$\frac{32}{2}$	for judicial probate, including the appointment of a personal
33	representative for the estate; and that the Petition will be heard at on the
34	day of, 20, or at a subsequent time or other place to which the hearing may be
35	adjourned or transferred.
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Register of Wills

1 5-503.2 As used in this subtitle, "leasehold property" refers only to a leasehold interest (a) 3 in real property. 4 (b) [A foreign personal representative shall:] 5 (1) Publish once a week for 3 successive weeks a notice in a newspaper of 6 general circulation in each county in which real or leasehold property of the decedent was 7 located, containing THE REGISTER SHALL, FOR 3 WEEKS, PUBLISH ON THE CENTRALIZED WEBSITE ESTABLISHED UNDER § 2-208 OF THIS ARTICLE NOTICE 8 9 CONTAINING THE FOLLOWING INFORMATION REGARDING A FOREIGN PERSONAL REPRESENTATIVE AND THE ESTATE REPRESENTED: 10 11 (i) The foreign personal representative's appointment; 12 (ii) The foreign personal representative's name and address; 13 The name and address of the foreign personal representative's (iii) Maryland agent for service of process on file with the register in each county where real or 14 15 leasehold property was located; 16 (iv) The name of the court that appointed the foreign personal 17 representative; A brief description of all real and leasehold property owned by 18 (v) 19 the decedent in the county; The date of the decedent's death; and 20 (vi) 21 The following statement: All persons having claims against the 22decedent must present their claims to the undersigned, or file them with the register of 23 wills on or before the earlier of the following dates: 241. 6 months from the date of the decedent's death; or 252. 2 months after the foreign personal representative mails 26 or otherwise delivers to the creditor a copy of this published notice or other written notice, 27 notifying the creditor that the creditor's claim will be barred unless the creditor presents

29 (2) [Record in each appropriate office of the register a certification that the 30 foreign personal representative has published notice as required; and

the claim within 2 months from the mailing or other delivery of the notice[;].

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- 1 (3)] Promptly after a proceeding under this subtitle has been instituted, A
 2 FOREIGN PERSONAL REPRESENTATIVE SHALL comply with the provisions of § 7–103.1
 3 of this article.
 4 (c) (1) Within the time periods provided under subsection (b) of this section, a
 - (c) (1) Within the time periods provided under subsection (b) of this section, a creditor may file with the register a written statement of the creditor's claim, in the form set forth in § 8–104(c) of this article, and if a foreign personal representative has instituted a proceeding under this subtitle deliver or mail a copy of the statement to the personal representative.
- 9 (2) (i) The register shall maintain a book known as the "Claims Against 10 Nonresident Decedents" book in which every claim and release shall be recorded.
- 11 (ii) Unless and until a release of a validly recorded claim has been 12 recorded, or the claim has finally been determined in favor of the personal representative, 13 the claim shall constitute a lien against the real and leasehold property owned by the 14 decedent in the county at the time of death for a period of 12 years from date of death.
- 15 (iii) If the personal representative is empowered by the will to sell the 16 property the claim shall constitute a lien against the net proceeds from the sale.
- 17 7–103.

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- 18 (a) [(1)] After the appointment of a personal representative, the register shall 19 [have a notice of the appointment published in a newspaper of general circulation in the 20 county of appointment once a week in 3 successive weeks], FOR 3 WEEKS, PUBLISH 21 NOTICE ON THE CENTRALIZED WEBSITE ESTABLISHED UNDER § 2–208 OF THIS 22 ARTICLE, announcing the appointment and address of the personal representative, and 23 notifying creditors of the estate to present their claims.
- [(2) The personal representative shall file or have filed with the register a certification that a notice has been published.]
- 26 (b) The notice of appointment shall be substantially in the following form:
- 27 "To all persons interested in the estate of:

This is to give notice that the undersigned, whose address is was, on 29, appointed personal representative of the estate of who died on (with) 30 (without) a will.

All interested persons or unpaid claimants having any objection to the appointment of the personal representative shall file the same with the register of wills on or before 6 months from the date of the appointment.

All persons having any objection to the probate of the will of the decedent shall file the same with the register of wills on or before 6 months from the date of the appointment.

All persons having claims against the decedent must present their claims to the undersigned, or file them with the register of wills on or before the earlier of the following dates:

- (1) 6 months from the date of the decedent's death; or
- (2) 2 months after the personal representative mails or otherwise delivers to the creditor a copy of this published notice or other written notice, notifying the creditor that the creditor's claim will be barred unless the creditor presents the claim within 2 months from the mailing or other delivery of the notice.

Any claim not filed on or before that date, or any extension provided by law, is unenforceable thereafter.

13 Date of first publication:

15 7–104.

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- 16 (a) Not later than 20 days after the appointment of a personal representative, the personal representative shall deliver to the register the text of the first published [newspaper] WEBSITE notice of the appointment and shall advise the register of the names and addresses of the heirs of the decedent and of the legatees to the extent known by the personal representative, so that the register may issue the notices provided in § 2–210 of this article.
- 22 (b) The provisions of this section do not apply to a successor personal 23 representative if notice under this section has been given previously, or to a person 24 appointed pursuant to judicial probate.
- 25 9–112.

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- 26 (a) (1) If the personal representative cannot obtain agreement from all 27 interested persons entitled to share in the distribution of the property, the personal 28 representative may apply to the court to make distribution.
- 29 (2) The court shall designate a day and direct the giving of notice to all 30 interested persons concerned.
- 31 (3) The court may appoint two disinterested individuals, not related to the 32 interested persons to make an appropriate division for distribution, or recommend to the 33 court a sale of part or all of the property, and the court shall direct the distribution it 34 considers appropriate.
 - (b) If a majority in relation to value fails to appear on the appointed day, or appear and object to the distribution suggested, or if the court considers a sale of part or all of the property more appropriate and advantageous, the personal representative shall make the sale or sales and divide the proceeds, together with unsold property, as the court directs.

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- (c) If the personal representative has reason to believe that there may be one or more interested persons whose names or addresses are not known to the personal representative, or if it is not known to the personal representative if an interested person is still surviving, the personal representative may appoint a meeting of all interested persons to be held on a day the court designates.
- (d) (1) The personal representative shall give notice to all interested persons known to the personal representative, and THE REGISTER shall, FOR 3 WEEKS, publish a notice of the meeting [once a week in 3 successive weeks, in a newspaper of general circulation in the county of the personal representative's appointment,] ON THE CENTRALIZED WEBSITE ESTABLISHED UNDER § 2–208 OF THIS ARTICLE stating the time, date, place, and purpose of the meeting which shall be held no sooner than 20 days after the first publication.
- 13 (2) The personal representative shall also take other steps and make other 14 efforts to learn the names and addresses of additional interested persons as the court 15 considers appropriate under the circumstances.
- 16 (e) (1) On the date of the meeting, distribution of the net estate shall be made 17 under the direction and control of the court.
- 18 (2) Distribution by the personal representative in accordance with the 19 direction of the court at the meeting protects and indemnifies the personal representative 20 acting in obedience to it.
- SECTION 2. AND BE IT FURTHER ENACTED, That this Act shall take effect October 1, 2025.