HOUSE BILL 1228

L1, C8 5lr1227 By: Montgomery County Delegation Introduced and read first time: February 7, 2025 Assigned to: Environment and Transportation Committee Report: Favorable with amendments House action: Adopted Read second time: March 2, 2025 CHAPTER AN ACT concerning Department of Commerce - Montgomery County Agricultural Reserve Study MC 15-25 FOR the purpose of requiring the Department of Commerce, in coordination with certain county agencies and organizations, to study economic development in and the tourist and visitor economy of the Montgomery County Agricultural Reserve and, on or before a certain date, report its findings to the members of the Montgomery County Delegation to the General Assembly; and generally relating to the Montgomery County Agricultural Reserve. Preamble WHEREAS, There has been a consensus for decades in Montgomery County in support of preserving the Montgomery County Agricultural Reserve, a large segment of which is located in western Montgomery County; and WHEREAS, The Montgomery County Agricultural Reserve was founded with the principal goal of preserving open space and land for agriculture; and WHEREAS, Farming remains the foundation of the Montgomery County Agricultural Reserve and Montgomery County has established a Department of Agriculture

EXPLANATION: CAPITALS INDICATE MATTER ADDED TO EXISTING LAW.

to help promote, support, and preserve farming and farmland; and

[Brackets] indicate matter deleted from existing law.

<u>Underlining</u> indicates amendments to bill.

1

2

3

4

5 6

7

8

9

10

11

12

13

14

15

16

17

18

Strike out indicates matter stricken from the bill by amendment or deleted from the law by amendment.

WHEREAS, The farming economy is a key focus of Montgomery County and its Department of Agriculture and the farming economy is monitored and studied continuously; and

WHEREAS, Outside of farming, a significant part of the land in the Montgomery
County Agricultural Reserve exists in the form of woodlands, open spaces, parks, historic
sites, and recreation areas of various kinds; and

- WHEREAS, Small nonprofit organizations and businesses are a major part of the Montgomery County Agricultural Reserve and these organizations and businesses are reliant on tourists and visitors, both locally and from throughout the Washington metropolitan area, to support their operations; now, therefore,
- SECTION 1. BE IT ENACTED BY THE GENERAL ASSEMBLY OF MARYLAND, 12 That:
- 13 (a) The Department of Commerce, in coordination with the Montgomery County
 14 Planning Board, the Montgomery County Office of Agricultural Services, the University of
- 15 Maryland Extension Montgomery County, and Visit Montgomery, shall study economic
- 16 <u>development in and</u> the tourist and visitor economy of the Montgomery County Agricultural
- 17 Reserve to develop:
- 18 (1) a deeper understanding of the tourist and visitor sector of impact on the 19 Montgomery County Agricultural Reserve due to these sectors impacts being not as well 20 understood as the agricultural sector impact of the reserve; and
- 21 (2) policies and recommendations to help the Montgomery County 22 Agricultural Reserve thrive.
- 23 (b) In conducting the study required under subsection (a) of this section, the
 24 Department of Commerce, the Montgomery County Planning Board, the Montgomery
 25 County Office of Agricultural Services, the University of Maryland Extension –
 26 Montgomery County, and Visit Montgomery shall:
- 27 (1) examine how tourists and visitors view the Montgomery County
 28 Agricultural Reserve, including why they visit, where they come from, and what attractions
 29 they find most compelling and why;
- 30 (2) (i) identify the small businesses, recreation sites, and historic sites that are located in the Montgomery County Agricultural Reserve; and
- 32 <u>(ii) 1.</u> <u>analyze how tourism and visitors contribute to these</u> 33 <u>operations and their success;</u>
- 34 <u>assess and evaluate the barriers that may deter visitors</u> 35 <u>from coming to the Montgomery County Agricultural Reserve; and</u>

$\frac{1}{2}$	3. <u>develop an overall assessment of economic development</u> and the economic impact of tourism in the Montgomery County Agricultural Reserve; and
3 4 5 6	(3) make recommendations regarding policies and programs that can help promote and preserve the Montgomery County Agricultural Reserve and better support the small businesses, recreation sites, and historic sites that depend on the visitor and tourist economy.
7 8 9 10 11	(c) In meeting the requirements of subsections (a) and (b) of this section, the Department of Commerce, the Montgomery County Planning Board, the Montgomery County Office of Agricultural Services, the University of Maryland Extension – Montgomery County, and Visit Montgomery shall, if data is available or the action required is necessary:
12 13 14	(1) work with relevant local organizations to gather information on visitor volume at the Montgomery County Agricultural Reserve and other key attractions in the area and how those visitors interact with other parts of the regional economy;
15 16	(2) engage with visitors, including by surveying visitors, to gather information about visitor behavior and attitudes;
17 18	(3) consider whether in-depth interviews with residents, businesses, and other stakeholders are necessary; and
19 20	(4) review existing data models to gather information on the upstream and downstream impacts of visitation to the region.
21 22	(b) In conducting the study required under subsection (a) of this section, the Department of Commerce shall:
23 24	(1) (i) establish a geofence around the Montgomery County Agricultural Reserve and other key attractions in the area; and
25 26	(ii) use geolocation technology to gather information on visitor volume and how those visitors interact with other parts of the regional economy;
27 28	(2) engage with visitors, including by surveying visitors, to gather information about visitor behavior and attitudes;
29 30	(3) consider whether in-depth interviews with residents, businesses, and other stakeholders are necessary; and
31 32	(4) review existing data models to gather information on the upstream and downstream impacts of visitation to the region.

(e) (d) The Department of Commerce:

33

1 2	(1) shall coordinate the preparation of, synthesize, and analyze the data made available for the study required under subsection (a) of this section; and
3 4	(2) may consult with government agencies, academic institutions, and stakeholders to complete the study required under this section.
5 6 7 8	(d) (e) On or before June 30, 2026, the Department of Commerce shall report the findings of the study required under subsection (a) of this section, in accordance with § 2–1257 of the State Government Article, to the members of the Montgomery County Delegation to the General Assembly.
9	(2) In considering the data and its findings, the Department shall:
10 11 12	(i) examine how tourists and visitors view the Montgomery County Agricultural Reserve, including why they visit, where they came from, and what attractions they found most compelling and why;
13 14	(ii) 1. identify the small businesses, recreation sites, and historic sites that are located in the Montgomery County Agricultural Reserve; and
15 16	2. A. analyze how tourism and visitors contribute to these operations and their success;
17 18	B. assess and evaluate the barriers that may deter visitors from coming to the reserve; and
19 20	C. develop an overall assessment of the economic impact of tourism in the reserve; and
21 22 23 24	(iii) make recommendations regarding policies and programs that can help promote and preserve the Montgomery County Agricultural Reserve and better support the small businesses, recreation sites, and historic sites that depend on the visitor and tourist economy.
25 26	SECTION 2. AND BE IT FURTHER ENACTED, That this Act shall take effect July $1,2025.$