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5lr3475 CF 5lr3476

### By: Senator Jackson (Chair, Joint Committee on Pensions) Introduced and read first time: January 27, 2025 Assigned to: Budget and Taxation

# A BILL ENTITLED

1 AN ACT concerning

# 2 Correctional Officers' Retirement System – Membership – Clarifications

- FOR the purpose of clarifying the membership in the Correctional Officers' Retirement
  System for certain employees of certain Maryland Department of Health facilities;
  clarifying that certain participating employees who are appointed, promoted, or
  transferred are members of the Correctional Officers' Retirement System as a
  condition of employment; and generally relating to membership in the Correctional
  Officers' Retirement System.
- 9 BY repealing and reenacting, without amendments,
- 10 Article State Personnel and Pensions
- 11 Section 20–206(a)
- 12 Annotated Code of Maryland
- 13 (2024 Replacement Volume and 2024 Supplement)
- 14 BY repealing and reenacting, with amendments,
- 15 Article State Personnel and Pensions
- 16 Section 20–206(g), 25–201, and 25–401
- 17 Annotated Code of Maryland
- 18 (2024 Replacement Volume and 2024 Supplement)

19 SECTION 1. BE IT ENACTED BY THE GENERAL ASSEMBLY OF MARYLAND, 20 That the Laws of Maryland read as follows:

21

# Article – State Personnel and Pensions

- 22 20-206.
- 23 (a) In this section, "unused sick leave" means sick leave credit that:
- 24 (1) has not been used before retirement; and

EXPLANATION: CAPITALS INDICATE MATTER ADDED TO EXISTING LAW. [Brackets] indicate matter deleted from existing law.



1 (2) was available to the member to be used as sick leave during 2 employment.

3 (g) (1) This subsection applies to a member of the Correctional Officers' 4 Retirement System who:

5 (i) was a member of the Employees' Pension System or Employees' 6 Retirement System and was transferred from the Employees' Pension System or 7 Employees' Retirement System to the Correctional Officers' Retirement System as a result 8 of a change in membership within the several systems that rendered the individual 9 ineligible for membership in the Employees' Pension System or the Employees' Retirement 10 System;

(ii) did not transfer service credit from the Employees' Pension
System or the Employees' Retirement System to the Correctional Officers' Retirement
System; and

(iii) 1. retires under § 25–401 of this article, and receives a vested
benefit from the Employees' Pension System or the Employees' Retirement System;

16 2. retires under §§ 22–401, 22–402, 23–401, or 23–402 of this
17 article, and receives a vested benefit from the Correctional Officers' Retirement System for
18 service earned on or after July 1, 2016; or

retires with a vested benefit from the Employees' Pension
 System or Employees' Retirement System, and earned service in the Correctional Officers'
 Retirement System on or after July 1, 2016, for which the individual is not eligible for a
 benefit.

23 (2) Subject to paragraphs (3) and (4) of this subsection, a member is 24 entitled to receive creditable service for the total amount of unused sick leave accrued by 25 the member at the time of retirement.

26 (3) (i) This paragraph applies to an individual described under 27 paragraph (1)(iii)1 or 2 of this subsection.

(ii) The creditable service for unused sick leave shall be calculated
for each of the two State systems by multiplying the total amount of unused sick leave,
calculated in accordance with subsection (e) of this section, by a fraction:

the numerator of which is the creditable service earned in
 the State system, not including the creditable service for unused sick leave; and

the denominator of which is the total creditable service
 earned in both State systems, not including the creditable service for unused sick leave.

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1 (4) This paragraph applies to an individual described under (i)  $\mathbf{2}$ paragraph (1)(iii)3 of this subsection. 3 (ii) An individual's retirement benefit from the Employees' Pension 4 System or Employees' Retirement System shall be adjusted to include any credit for unused  $\mathbf{5}$ sick leave that the individual accrued in the Employees' Pension System or Employees' Retirement System prior to becoming a member of the Correctional Officers' Retirement 6 7 System: on or after July 1, 2016, in a position included under § 8 1. 9 25-201(a)(7) of this article; 10 2. on or after July 1, 2017, in a position included under § 25-201(a)(8) or (9) of this article; 11 123. on or after July 1, 2018, in a position included under § 1325–201(a)(10) or (11) of this article; 144. on or after July 1, 2022, in a position included under § 25-201(a)(12) of this article; [or] 1516on or after July 1, 2024, in a position included under § 5. 1725-201(a)(13) of this article; OR 18**6**. ON OR AFTER JULY 1, 2025, IN A POSITION INCLUDED 19 UNDER § 25-201(A)(14) OF THIS ARTICLE. 2025 - 201.21Except as provided in subsection (b) of this section, this subtitle applies only (a) 22to: 23correctional officers serving in any of the first six job classifications; (1)24(2)security attendants at Clifton T. Perkins Hospital Center; 25a detention center officer employed by a participating governmental (3)26unit that on or after July 1, 2006, has elected to participate in the Correctional Officers' 27Retirement System; 28(4) an individual serving as a correctional dietary, maintenance, laundry, 29or supply officer; 30 an individual serving as a Maryland Correctional Enterprises officer, (5)31 officer trainee, plant supervisor, plant manager, or regional manager;

1 (6)a correctional officer serving as a security chief, a facility administrator,  $\mathbf{2}$ an assistant warden, or a warden who: 3 (i) begins employment in that position on or after July 1, 2014; or 4 is serving in that position on June 30, 2014, and elects to transfer (ii) to the Correctional Officers' Retirement System from:  $\mathbf{5}$ 6 1. the Employees' Pension System on or before December 31, 7 2014; or 8 2. the Employees' Retirement System on or before December 9 31, 2015; 10 (7)an individual serving as a correctional case management specialist, 11 supervisor, or manager on or after July 1, 2016; 12an individual serving as a parole and probation agent, supervisor, or (8)13regional administrator on or after July 1, 2017; 14an individual serving as a Department of Public Safety and (9)15Correctional Services employee in one of the following positions on or after July 1, 2017: 16 (i) an alcohol and drug: 171. associate counselor, counselor lead, counselor provisional, 18 or counselor supervisor; 2. 19 professional counselor, counselor provisional, or counselor 20supervisor; or 213. supervised counselor or counselor provisional; 22a mental health professional counselor, graduate professional (ii) 23counselor, professional counselor advanced, or professional supervisor; 24(iii) a psychologist, psychology associate, or psychology associate doctorate; 2526a social worker, social worker advanced, social worker (iv) 27supervisor, or social work regional supervisor; or 28(v) a recreation officer or supervisor; 29(10)an individual serving as a Department of Juvenile Services employee in one of the following positions on or after July 1, 2018: 30

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$\frac{1}{2}$	supervisor;	(i)	a	community	detention	officer	or	community	detention
$\frac{3}{4}$	youth transportati	(ii) ion offi	•	-				-	officer lead, ;
$5 \\ 6$	(iii) a resident advisor, resident advisor lead, resident adviso supervisor, or resident advisor trainee; or								
7		(iv)	a yo	outh recreat	ion specialis	et;			
8 9	(11) an individual serving as a Department of Public Safety and Correctional Services employee in one of the following positions on or after July 1, 2018:								
10		(i)	a pa	arole and pr	obation assi	stant reg	giona	l administra	tor;
11		(ii)	a ps	sychology se	rvices chief;				
12		(iii)	a co	rrectional n	naintenance	officer s	uper	visor;	
13		(iv)	a co	rrectional n	naintenance	officer m	nana	ger;	
14		(v)	a co	rrectional n	naintenance	services	offic	er;	
15		(vi)	a co	rrectional n	naintenance	services	supe	ervisor;	
16		(vii)	a co	rrectional n	naintenance	services	man	ager; or	
17		(viii)	a co	rrectional n	naintenance	regional	mar	nager;	
18 19	(12) in one of the follow						Juv	enile Service	es employee
20		(i)	a ca	lse manager	nent special	ist I, II, d	or III	;	
21		(ii)	a ca	lse manager	nent special	ist super	visor	•	
22		(iii)	a ca	lse manager	nent special	ist progr	am s	upervisor; or	r
23		(iv)	a gr	oup life ma	nager I or II	; <b>[</b> and]			
$\begin{array}{c} 24 \\ 25 \end{array}$	(13) on or after July 1,		divid	ual serving	as a Maryl	and Dep	artm	ent of Healt	h employee
26		(i)	at o	ne of the fol	lowing facil	ities:			
27			1.	Eastern	Shore Hospi	tal Cente	er;		

1		2.	Thomas B. Finan Center;				
$\frac{2}{3}$	Treatment Program;	3.	Potomac Center/Secure Evaluation and Therapeutic				
4		4.	Spring Grove Hospital Center;				
5		5.	Springfield Hospital Center;				
$6 \\ 7$	Baltimore; or	6.	Regional Institute for Children and Adolescents –				
8 9	Adolescents; and	7.	John L. Gildner Regional Institute for Children and				
10	(ii)	in on	e of the following positions:				
11		1.	a CAMH associate <b>I, II, OR LEAD</b> – CI;				
12		2.	a developmental disability associate – CI;				
13		3.	a direct care assistant $\mathbf{I} \mathbf{OR} \mathbf{II} - \mathbf{CI};$				
14	4		4. A DIRECT CARE TRAINEE – CI;				
$\begin{array}{c} 15\\ 16\end{array}$	LEAD – CI;	<b>[</b> 4. <b>]</b> 5	a licensed practical nurse I, II, III ADVANCE, OR III				
17		<b>[</b> 5. <b>]</b> 6	a resident associate SETT – CI;				
18		<b>[</b> 6. <b>] 7</b>	a security attendant I, II, or III;				
19		[7.] 8	3. a security attendant manager I or II; or				
20		<b>[</b> 8. <b>] 9</b>	. a security attendant supervisor; AND				
$\begin{array}{c} 21 \\ 22 \end{array}$							
$\frac{23}{24}$	(I) SUBSECTION; AND	AT A	A FACILITY DESCRIBED IN ITEM (13)(I) OF THIS				
25	(II)	IN OI	NE OF THE FOLLOWING POSITIONS:				

1		1.	A C.	AMH ASSOCIATE SUP	ERVISOR – CI;	
$2 \\ 3$	ASSISTANT MANAGER -	2. - CI;	A	DEVELOPMENTAL	DISABILITY	ASSOCIATE
4 5	MANAGER – CI; AND	3.	A	DEVELOPMENTAL	DISABILITY	ASSOCIATE
$6 \\ 7$	SUPERVISOR – CI.	4.	A	DEVELOPMENTAL	DISABILITY	ASSOCIATE
8	(b) This subtitle does not apply to:					
9	(1) an employee of the Baltimore City Jail as of June 30, 1991, who:					
10 11	(i) July 1, 1991; and	beca	me an	employee of the Baltin	nore City Detent	ion Center on
$\begin{array}{c} 12\\ 13 \end{array}$	(ii) did not elect to become a member of the Correctional Officers' Retirement System on that date;					
$14 \\ 15 \\ 16 \\ 17$	5 unit as a local detention center officer on the effective date of participation on or after July 6 1, 2006, who did not elect to become a member of the Correctional Officers' Retirement					
18 19 20	9 an assistant warden, or a warden who is in that position on June 30, 2014, and does not					
$\begin{array}{c} 21 \\ 22 \end{array}$	(i) or	the H	Emplo	yees' Pension System or	n or before Decen	nber 31, 2014;
$\begin{array}{c} 23\\ 24 \end{array}$	(ii) 2015.	the l	Emplo	oyees' Retirement Syste	m on or before	December 31,
25	25–401.					
26	(a) A member i	may re	tire w	vith a normal service ret	irement allowan	ce if:
27	(1) on or	before	e the d	late of retirement, the n	nember:	
28	(i)	has a	at leas	at 20 years of eligibility a	service;	
29 30	(ii) or manager on or before	1. June 3		correctional case mana 16;	gement specialis	st, supervisor,

 $\mathbf{7}$ 

$\frac{1}{2}$	and	2.	is vested in the Correctional Officers' Retirement System;		
$\frac{3}{4}$	service from:	3.	has a combined total of at least 20 years of eligibility		
$5 \\ 6$	Employees' Retirement S	A. System	the Correctional Officers' Retirement System and the ; or		
$7 \\ 8$	Employees' Pension Syst	B. em;	the Correctional Officers' Retirement System and the		
9	(iii)	1.	is serving in a position specified in:		
10		A.	§ 25–201(a)(8) or (9) of this title on or before June 30, 2017;		
$\frac{11}{12}$	2018;	В.	§ 25–201(a)(10) or (11) of this title on or before June 30,		
13		C.	§ 25–201(a)(12) of this title on or before June 30, 2022; or		
14		D.	§ 25–201(a)(13) of this title on or before June 30, 2024;		
15 $16$	and	2.	is vested in the Correctional Officers' Retirement System;		
$\begin{array}{c} 17\\18\end{array}$	service from:	3.	has a combined total of at least 20 years of eligibility		
$19 \\ 20$	Employees' Retirement S	A. System	the Correctional Officers' Retirement System and the ; or		
$\begin{array}{c} 21 \\ 22 \end{array}$	Employees' Pension Syst	B. em; or	the Correctional Officers' Retirement System and the		
23	(iv)	is at l	east 55 years old and has:		
$24 \\ 25$	is a member on or before	1. June 3	at least 5 years of eligibility service credit, if the member 30, 2011; or		
$\frac{26}{27}$	becomes a member on or	2. after J	at least 10 years of eligibility service credit, if the member July 1, 2011; and		
$28 \\ 29$	(2) the member completes and submits a written application to the Board of Trustees stating the date when the member desires to retire.				

1 (b) (1) Except as provided in paragraph (2) of this subsection, on retirement 2 under this section, a member is entitled to receive a normal service retirement allowance 3 that equals one fifty-fifth of the member's average final compensation multiplied by the 4 number of years of creditable service.

5 (2) On retirement under this section, if a member's annuity is greater than 6 the member's normal service retirement allowance calculated under paragraph (1) of this 7 subsection, the member's normal service retirement allowance shall equal the member's 8 annuity.

9

(c)

(1) This subsection applies only to:

10 (i) a correctional case management specialist, supervisor, or 11 manager who has a combined total of 20 years of eligibility service as provided in subsection 12 (a)(1)(ii) of this section; or

(ii) a member serving in a position specified in § 25-201(a)(8), (9),
(10), (11), (12), [or] (13), OR (14) of this title who has a combined total of 20 years of
eligibility service as provided in subsection (a)(1)(iii) of this section.

16 (2) A member is entitled to receive a normal service retirement allowance 17 that equals an allowance based on the creditable service the member has in the 18 Correctional Officers' Retirement System.

- 19 SECTION 2. AND BE IT FURTHER ENACTED, That:
- 20 (a) This section applies to an individual who:
- 21
- (1) is employed in a position affected by this Act on July 1, 2025; and

(2) has creditable service in the Employees' Pension System before July 1,
23 2008.

(b) Except as provided in subsections (c) and (d) of this section, on June 30, 2026,
the Board of Trustees for the State Retirement and Pension System shall transfer the
service of an individual described in subsection (a) of this section from the Employees'
Retirement System or the Employees' Pension System to the Correctional Officers'
Retirement System.

(c) On or before June 1, 2026, an individual described in subsection (a) of this section who was transferred into the Correctional Officers' Retirement System under this Act may elect not to transfer the individual's Employees' Retirement System or Employees' Pension System service to the Correctional Officers' Retirement System by submitting to the Board of Trustees for the State Retirement and Pension System a form provided by the State Retirement Agency for the purpose of electing not to transfer service under this Act.

1 (d) If an individual described in subsection (a) of this section who was transferred 2 into the Correctional Officers' Retirement System under this Act submits an application for 3 retirement to retire before June 30, 2026, the Board of Trustees for the State Retirement 4 and Pension System shall transfer the individual's service from the Employees' Retirement 5 System or the Employees' Pension System to the Correctional Officers' Retirement System 6 prior to the effective date of retirement, unless the individual elects not to transfer the 7 individual's service in accordance with subsection (c) of this section.

- 8 SECTION 3. AND BE IT FURTHER ENACTED, That:
- 9 (a) This section applies to an individual who:
- 10 (1) is employed in a position affected by this Act on July 1, 2025; and
- 11 (2) has no creditable service in the Employees' Pension System before July12 1, 2008.

13 (b) An individual described in subsection (a) of this section shall have the 14 individual's service credit from the Employees' Pension System transferred and combined 15 with the individual's service in the Correctional Officers' Retirement System.

16 SECTION 4. AND BE IT FURTHER ENACTED, That:

(a) This section applies to an individual who has service from the Employees'
Retirement System or the Employees' Pension System transferred into the Correctional
Officers' Retirement System under this Act.

(b) If an individual described under subsection (a) of this section is granted an
ordinary disability benefit under Title 29, Subtitle 1 of the State Personnel and Pensions
Article, the Board of Trustees for the State Retirement and Pension System shall calculate
the ordinary disability benefit under §§ 29–106 and 29–108 of the State Personnel and
Pensions Article and grant the greater benefit to the individual.

25 SECTION 5. AND BE IT FURTHER ENACTED, That this Act shall take effect July 26 1, 2025. Section 2 of this Act shall remain effective for a period of 1 year and, at the end of 27 June 30, 2026, Section 2 of this Act, with no further action required by the General 28 Assembly, shall be abrogated and of no further force and effect.