

SENATE BILL 131

N2
SB 135/25 – JPR

(PRE-FILED)

6lr1279
CF HB 65

By: Senator West

Requested: October 21, 2025

Introduced and read first time: January 14, 2026

Assigned to: Judicial Proceedings

A BILL ENTITLED

1 AN ACT concerning

2 **Estates and Trusts – Fiduciaries – Attorney–Client Privilege**

3 FOR the purpose of clarifying that a communication between an attorney and a client that
4 acts as a fiduciary is subject to the attorney–client privilege even if fiduciary funds
5 are used to compensate the attorney for services rendered to the client; and generally
6 relating to fiduciaries and the attorney–client privilege.

7 BY adding to

8 Article – Estates and Trusts
9 Section 15–117
10 Annotated Code of Maryland
11 (2022 Replacement Volume and 2025 Supplement)

12 SECTION 1. BE IT ENACTED BY THE GENERAL ASSEMBLY OF MARYLAND,
13 That the Laws of Maryland read as follows:

14 **Article – Estates and Trusts**

15 **15–117.**

16 (A) **IN THIS SECTION, “FIDUCIARY” INCLUDES AN AGENT, AS DEFINED IN §**
17 **17–101 OF THIS ARTICLE.**

18 (B) (1) UNLESS WAIVED BY THE CLIENT, A COMMUNICATION BETWEEN
19 AN ATTORNEY AND A CLIENT THAT ACTS AS A FIDUCIARY IS SUBJECT TO THE
20 ATTORNEY–CLIENT PRIVILEGE EVEN IF FIDUCIARY FUNDS ARE USED TO
21 COMPENSATE THE ATTORNEY FOR LEGAL SERVICES RENDERED TO THE CLIENT.

EXPLANATION: CAPITALS INDICATE MATTER ADDED TO EXISTING LAW.

[Brackets] indicate matter deleted from existing law.



5 SECTION 2. AND BE IT FURTHER ENACTED, That this Act shall take effect
6 October 1, 2026.