

TOOL | November 2019

State-by-State Guide to Taxes on Retirees

State Compare List

Use the chart below to see how selected states stack up when it comes to taxes that affect retirees. Click the links for key details on any state taxation policy. Compare as many as five states at once.

Go back to the [Retiree Tax Map](#) to select different states to compare.

	<small>REMOVE</small> Delaware	<small>REMOVE</small> Maryland	<small>REMOVE</small> Pennsylvania	<small>REMOVE</small> Virginia	<small>REMOVE</small> West Virginia
The Bottom Line	Most Tax-Friendly	Not Tax Friendly	Not Tax Friendly	Tax-Friendly	Mixed tax picture
State Sales Tax	None	6.00%	6.34%	5.65% (groceries taxed)	6.40%
Income Tax Range	Low: 2.2% High: 6.6%	Low: 2% (local taxes additional) High: 5.75% (local taxes additional)	Flat 3.07% (Localities add to this)	Low: 2% High: 5.75%	Low: 3% High: 6.5%
Tax on Social Security	No	No	No	No	No

	REMOVE	REMOVE	REMOVE	REMOVE	REMOVE
	Delaware	Maryland	Pennsylvania	Virginia	West Virginia
Special Treatment for Other Retirement Income	Yes	Yes	Yes	Yes	Yes
Property Tax Breaks for Seniors	Yes	Yes	Yes	Yes	Yes
Tax on Inheritances and Estates	No	Yes	Yes	No	No
State Profile Page	Go to State Profile	Go to State Profile	Go to State Profile	Go to State Profile	Go to State Profile



Sponsored Financial Content

Retirement Income Calculator ⁱ

Annual Income ⁱ

Current Savings ⁱ

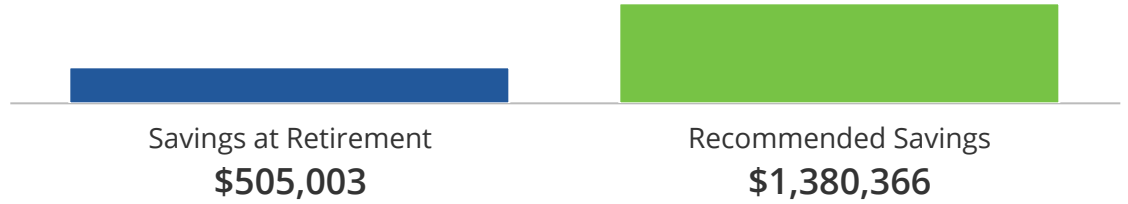
Monthly Savings ⁱ

6% of income

Birth Year

We recommend saving **\$1,380,366** at retirement. This will cover **\$131,234** per year in retirement income. *Follow this link to see your 3 financial advisor matches*

Retirement Age ⁱ



Calculate Mortgage Payments with Actual Lenders

Today's Best Bank Accounts Ad Disclosure



APY

1.70%

Interest Rate: 1.69% • Min. Balance for APY: \$0

Sponsored

[Get Details](#)

360 Performance Savings™: Earn 1.70% APY on All Balances



APY

1.70%

Interest Rate: 1.68% • Min. Balance for APY: \$5,000

Sponsored

[Get Details](#)

Ally 11-Month No Penalty CD - Consistently Competitive Rates. Ally Bank, Member, FDIC.

SMARTASSET.COM

Sponsored Financial Content

dianomi



Under \$39: Our top picks for 2020

The Motley Fool



6 Credit Cards You Should Not Ignore If You Have Excellent Credit

NerdWallet



See How Some Retirees Use Options Trading As A Safe Way To Earn Income

TradeWins



Your 401(k) plan deserves people who listen & data that empowers.

Schwab Retirement Services

Do Not Sell My Information
All Contents © 2020, The Kiplinger Washington Editors