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May 24, 2019

Via electronic mail

To All Interest Parties

Re: BusPatrol America, LLC ("BusPatrol")

Ladies and Gentlemen:

I am counsel for the Dallas County Schools Board Dissolution Committee (the "Dissolution Committee") in connection with matters related to Force Multiplier Solutions, Inc. and Robert Leonard (together, "FMS") and the improper conduct of FMS prior to November 2017.

Following its creation in November 2017 after Dallas County Schools was dissolved, the Dissolution Committee conducted a comprehensive investigation of FMS's and Dallas County Schools' stop-arm enforcement program. My law firm spearheaded that investigation. In the course of that investigation, we were introduced to BusPatrol, a company led by a group of Canadian investors, who had previously acquired technology assets from FMS. The investigative process allowed us to develop in-depth knowledge of BusPatrol's corporate history, assets, business practices, and personnel. We received full cooperation from BusPatrol, BusPatrol's counsel, and BusPatrol's CEO Jean Souliere.

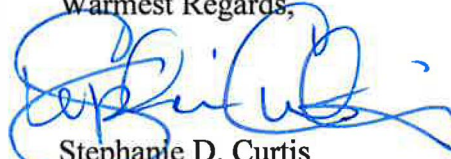
As a result of that in-depth investigation, the Dissolution Committee concluded that BusPatrol and its subsidiaries and affiliates were not acting in concert with FMS. Specifically, our investigation showed that BusPatrol purchased the FMS IP assets after all of the improper conduct had occurred. Neither Robert Leonard, who pled guilty to serious financial crimes, nor Force Multiplier Solutions, Inc., had any ownership interest in or control over BusPatrol.

The Dissolution Committee subsequently entered into discussions with BusPatrol to transfer the stop-arm enforcement equipment to BusPatrol so it could service the safety needs of the school districts that were left without a reliable stop-arm program as a result of FMS' failures. This resulted in an asset purchase agreement whereby BusPatrol acquired Dallas County Schools' cameras and exclusive technology licenses to the BusGuard technology platform in Texas.

BusPatrol has, and continues to, conduct itself in a forthright businesslike and professional manner. I have also come to know and to respect BusPatrol's CEO, Jean Souliere. He has timely responded and provided valuable assistance to every request made by the Dissolution Committee during and after the investigative process. The business relationship with BusPatrol remains positive.

Please feel free to write or call with comments and questions.

Warmest Regards,



Stephanie D. Curtis
Curtis | Castillo PC