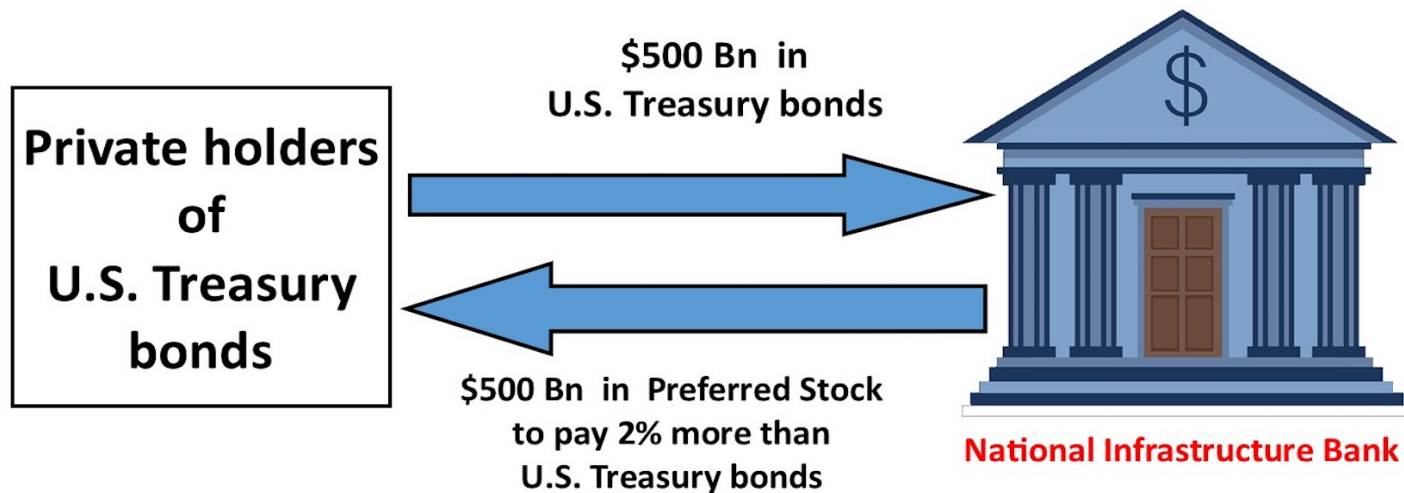


How the National Infrastructure Bank is Capitalized

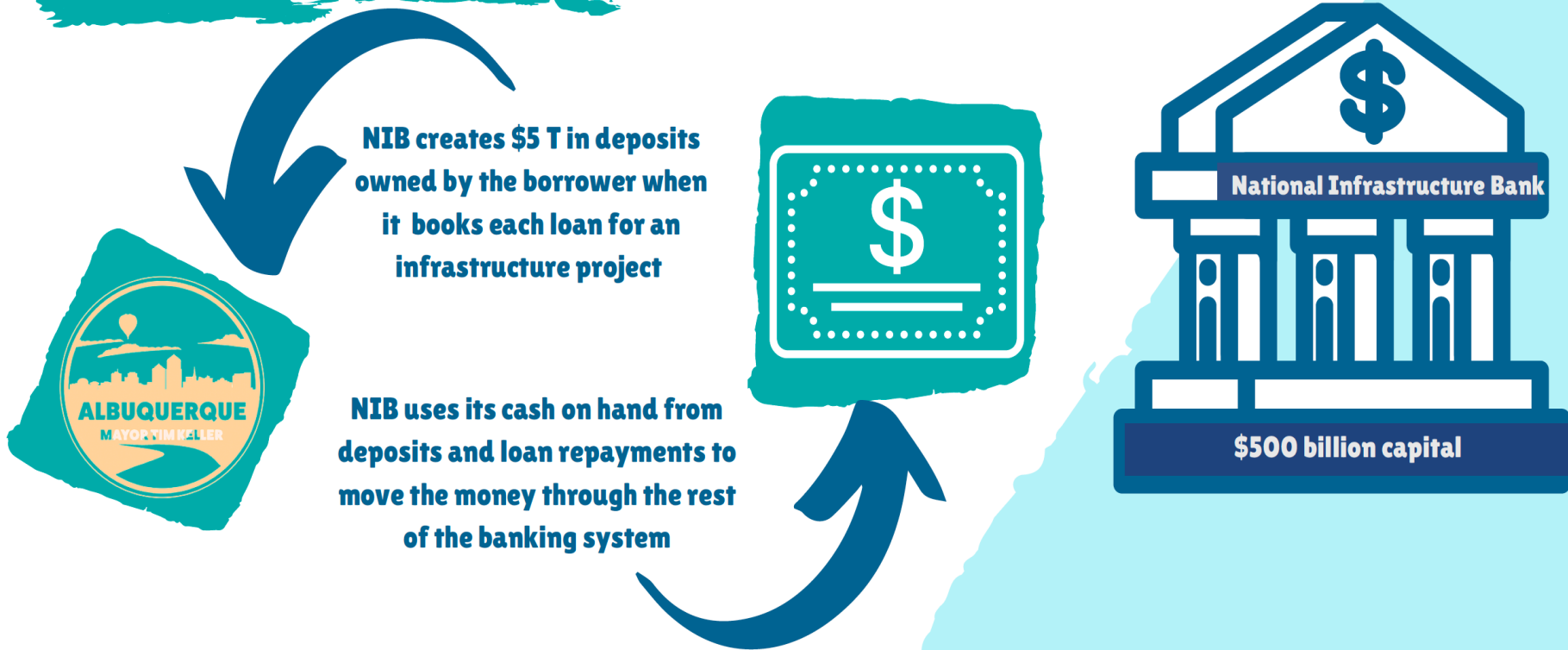


Private holders of U.S. Treasury bonds invest \$500 Bn in exchange for \$500 Bn in preferred stock in the bank. Preferred stock to pay additional 2% above U.S. Treasury rate. 2% interest paid from earnings of bank.

NO Federal Money
Needed !

WHERE DOES THE \$\$ COME FROM?

NOW THAT THE BANK IS
CAPITALIZED, IT CAN LEND UP TO
\$5 TRILLION



What the NIB Covers

