




Fertility Clinics in the US - Market Research Report (2014-2029)


 Federico Irigoyen • New York, United States • Last Updated: September 2024 • NAICS OD4036

Revenue	2024 \$7.8bn	Profit	Employee
\$7.8bn	Past 5-Year Growth	\$XXX.Xm	42,0E

Fertility Clinics in the US industry analysis

US fertility clinics have recently seen significant changes driven by evolving patient needs and technological advancements. The industry has been adapting to higher demand for personalized treatments and the rise of telemedicine, all while managing the effects of fluctuating insurance coverage and varying success

... Fertility Clinics in the US

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they navigate this dynamic market, the industry-wide revenue

TRENDS AND INSIGHTS :

- **Rising infertility rates are bringing fertility clinics to the forefront of family planning.** More couples decide to marry or start a family later in life, leading them to fertility clinics for help.
- **Fertility clinics receive the most payments for performing in vitro fertilization procedures.** Patients visit clinics for several fertility services, but IVF is where spending is highest.
- **California has the most fertility clinics in the US.** The state's access to tech hubs and progressive insurance policies incentivize clinics to practice here.
- **Potential patients can easily compare success rates between fertility clinics.** Patients struggling with fertility want to visit clinics with established histories of successful outcomes.

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Access hundreds of data



- ✔ Market estimates from 2015-2030
- ✔ Critical performance data and rankings
- ✔ Detailed analysis of competitive forces and the external environment
- ✔ PDF report or online database with Word, Excel and PowerPoint export options
- ✔ 100% money back guarantee

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Market size and recent performance (2014-2029)

Industry revenue has grown at a CAGR of 0.7 % over the past five years, to reach an estimated \$7.8bn in 2024.

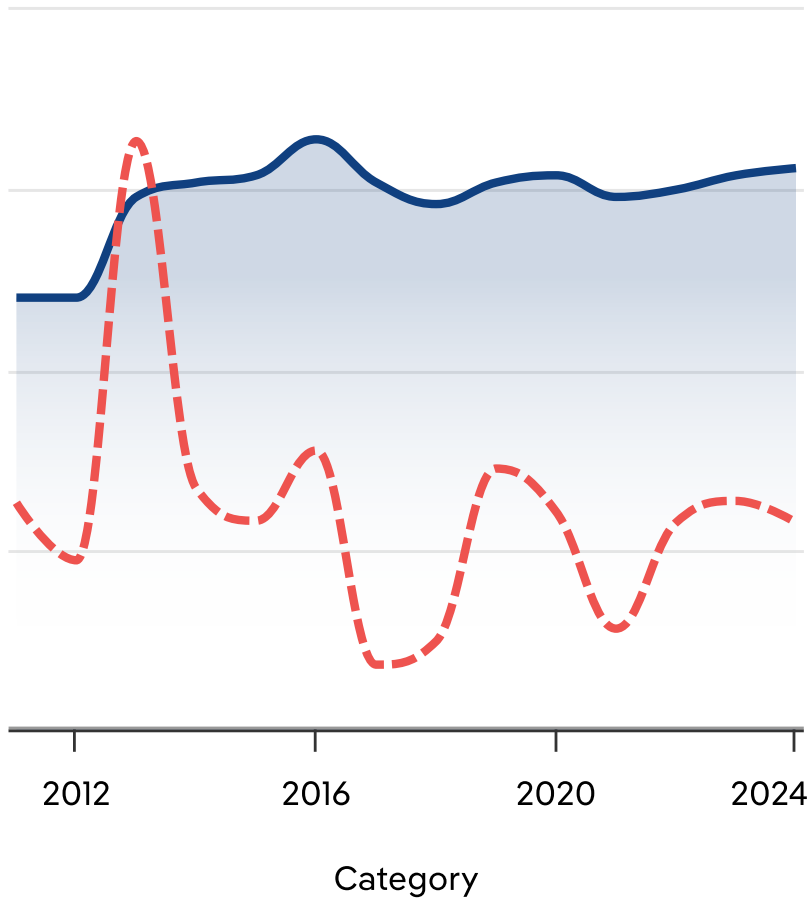
TRENDS AND INSIGHTS :

Rising demand for  Purchase options  treatments



- Additional trends and insights available with [purchase](#)

Fertility Clinics in the US Revenue (2014-2029)



● Annual Revenue (\$bn)
● Change (%)



Source: IBISWorld





TRENDS AND INSIGHTS :

More patients could afford treatment as fertility benefits broaden

- Clinics will continue seeing rising patient volumes moving forward as societal norms evolve. More couples will seek help from clinics to conceive as more people decide to defer marriage or start a family.



Biggest companies in the Fertility Clinics in the US

Company	Market Share (%) 2024	Revenue (\$m) 2024	Profit (\$m) 2024	Profit Margin (%) 2024
Integramed America Inc.		664.6	46.0	6.9
Planned Parenthood			8.5	

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	(%)	2024	2024	(%)
	2024			2024

Federation of America Inc.

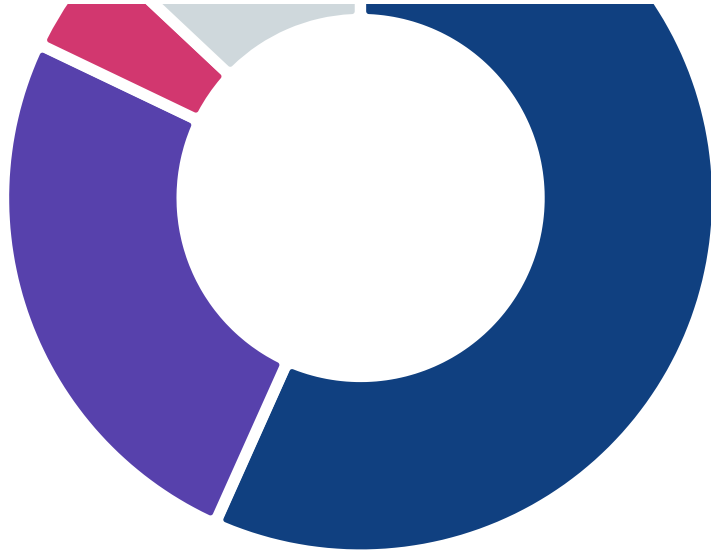
To view the market share and analysis for all 2 top companies in this industry, [view purchase options.](#)

Products & Services Segmentation

Fertility Clinics in the US
Products & Services

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Assisted reproductive technology and artificial insemination X.X%

Fertility medications X.X%

Fertility testing and consultations X.X%

Other fertility services X.X%



Source: IBISWorld

Industry revenue is measured across several distinct product and services lines, including Fertility testing and consultations, Assisted reproductive technology and artificial insemination and Fertility medications. Fertility testing and consultations is the largest segment of the Fertility Clinics in the US.

TRENDS AND INS'

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- Assisted reproductive technology (ART) includes all treatments that handle embryos or eggs. In vitro fertilization (IVF) is the most common and widely known type of ART.
- More insights available in the [full report](#)

Table of Contents

About this industry

Industry definition

This industry includes medical facilities that offer treatments to aid individuals in conceiving children. These facilities offer diagnosis, medications, intrauterine insemination, in vitro fertilization and other assisted reproductive technology methods.

What's included in this industry?

Infertility evaluations

Egg freezing

Artificial insemination

Assisted reproductive

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Companies

Integramed America Inc.

Planned Parenthood Federation of America Inc.

 [Purchase this report](#) to view all 2 major companies in this industry.

Related Terms

ART (ASSISTED REPRODUCTIVE TECHNOLOGY) ART CYCLE

DVERSE OUTCOME OVARIAN MONITORING


OVARIAN STIMULATION PREGNANCY STILLBIRTH

INTRAUTERINE INSEMINATION (IUI) IN VITRO FERTILIZATION (IVF)

Industry Code

NAICS 2017

NAICS 621410 - Fer

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Performance

Get an indication of the industry's health through historical, current and forward-looking trends in the performance indicators that make or break businesses.

Analyst insights

Rising infertility rates are bringing fertility clinics to the forefront of family planning. More couples decide to marry or start a family later in life, leading them to fer...

In this chapter (4)

- Current Performance
- Outlook
- Volatility
- Life Cycle

Key metrics

- Annual Revenue, Recent Growth, Forecast, Revenue Volatility
- Number of Employees, Employee Growth, Forecast, Employee Turnover, Business, Revenue

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Revenue, Profit Margin, Profit per Business

Charts

- Revenue, including historical (2014-2023) and forecast (2024-2029)
- Employees, including historical (2014-2023) and forecast (2024-2029)
- Businesses, including historical (2014-2023) and forecast (2024-2029)
- Profit, including historical (2014-2024)

Industry Volatility vs. Revenue Growth

Industry Life Cycle

Detailed analysis

- Trends in supply, demand and current events that are driving current industry performance
- Expected trends, economic factors and ongoing events that drive the industry's outlook
- Key success factors for businesses to overcome volatility
- How contribution to GDP, industry saturation, innovation, consolidation, and technology and systems influence the industry's life cycle phase.

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Learn about an industry's products and services, markets and trends in international trade.

Analyst insight

Fertility clinics receive the most payments for performing in vitro fertilization procedures. Patients visit clinics for several fertility services, but IVF is where spending...

this chapter

Products & Services

- Major Markets

Key metrics

- Largest market segment and value in 2024
- Product innovation level

Charts

- Products & services segmentation in 2024
- Major market segmentation in 2024

Detailed analysis

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innovations in the industry, a product or service offering, specialization or delivery method

- Key factors that successful businesses consider in their offerings
- Buying segments and key trends influencing demand for industry products and services

Geographic Breakdown

Discover where business activity is most concentrated in an industry and the factors driving these trends to find opportunities and conduct regional benchmarking.

Analyst insights

California has the most fertility clinics in the US. The state's access to tech hubs and progressive insurance policies incentivize clinics to practice here.

In this chapter (1)

- Business Locations

Charts

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Share of population compared to establishments in each region in 2024

Tables

- Number and share of establishments in each state in 2024
- Number and share of revenue each state accounts for in 2024
- Number and share of wages each state accounts for in 2024
- Number and share of employees in each state in 2024

Detailed analysis

Geographic spread of the industry across North America, and trends associated with changes in the business landscape

Key success factors for businesses to use location to their advantage

Competitive Forces

Get data and insights on what's driving competition in an industry and the challenges industry operators and new entrants may face, with analysis built around Porter's Five Forces framework.

Analyst insights

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In this chapter (4)

- Concentration
- Barriers to Entry
- Substitutes
- Buyer & Supplier Analysis

Key metrics

Industry concentration level

Industry competition level and trend

- Barriers to entry level and trend
- Substitutes level and trend
- Buyer power level and trend
- Supplier power level and trend

Charts

- Market share concentration among the top 4 suppliers from 2019-2024
- Supply chain including upstream supplying industries and downstream buying industries

Detailed analysis

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- Key success factors for businesses to manage the competitive environment of the industry.
- Challenges that potential industry entrants face such as legal, start-up costs, differentiation, labor/capital intensity and capital expenses.
- Key success factors for potential entrants to overcome barriers to entry.
- Competitive threats from potential substitutes for the industry's own products and services.

Key success factors for how successful businesses can compete with substitutes.

Advantages that buyers have to keep favorable purchasing conditions.

- Advantages that suppliers have to maintain favorable selling conditions.
- Key success factors for how businesses can navigate buyer and supplier power.

Companies

Learn about the performance of the top companies in the industry.

Analyst insights

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In this chapter

- Market Share Concentration
- Companies
- Company Spotlights

Charts

- Industry market share by company in 2020 through 2024
Major companies in the industry, including market share, revenue, profit and profit margin in 2024
- Overview of Integred America Inc.'s performance by revenue, market share and profit margin from 2018 through 2024
- Overview of Planned Parenthood Federation of America Inc. 's performance by revenue, market share and profit margin from 2018 through 2024

Detailed analysis

- Description and key data for Integred America Inc., and factors influencing its performance in the industry
- Description and key data for Planned Parenthood Federation of America Inc. , and performance in the industry



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Understand the demographic, economic and regulatory factors that shape how businesses in an industry perform.

Analyst insights

Assisted reproductive treatment is one of the most highly regulated medical services in the US. Fertility clinics navigate an increasingly complex framework of federal, state...

this chapter

External Drivers

- Regulation & Policy
- Assistance

Key metrics

- Regulation & policy level and trend
- Assistance level and trend

Charts

- Regulation & Policy historical data and forecast (2014-2029)
- Assistance historical data and forecast (2014-2029)

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Detailed analysis

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major types of regulations, regulatory bodies, industry standards or specific regulations impacting requirements for industry operators

- Key governmental and non-governmental groups or policies that may provide some relief for industry operators.

Financial Benchmarks

View average costs for industry operators and compare financial data against an industry's financial benchmarks over time.

Analyst insights

Success rates determine a clinic's profitability. Patients will pay the steep costs of fertility treatment at clinics where chances of success are highest.

In this chapter

- Cost Structure
- Financial Ratios
- Key Ratios

Key metrics

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Page

- Largest cost component as a percentage of revenue
- Industry average ratios for days' receivables, industry coverage and debt-to-net-worth ratio

Charts

- Average industry operating costs as a share of revenue, including purchases, wages, depreciation, utilities, rent, other costs and profit in 2024
- Average sector operating costs as a share of revenue, including purchases, wages, depreciation, utilities, rent, other costs and profit in 2024

Investment vs. share of economy

Data tables

- Industry Multiples (2017-2022)
- Industry Tax Structure (2017-2022)
- Income Statement (2017-2022)
- Balance Sheet (2017-2022)
- Liquidity Ratios (2017-2022)
- Coverage Ratios (2017-2022)
- Leverage Ratios (2017-2022)
- Operating Ratios (2017-2022)
- Cash Flow & Debt Service Ratios (2017-2029)

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- Employees per Establishment (2014-2029)
- Employees per Enterprise (2014-2029)
- Average Wage (2014-2029)
- Wages/Revenue (2014-2029)
- Establishments per Enterprise (2014-2029)
- IVA/Revenue (2014-2029)
- Imports/Demand (2014-2029)
- Exports/Revenue (2014-2029)

Detailed analysis

Trends in the cost component for industry operators and their impact on industry costs and profitability

Key Statistics

Industry Data

DATA TABLES :

Including values and annual change:

- Revenue (2014-2029)
- IVA (2014-2029)
- Establishments (2014-2029)

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- EXPORTS (2014-2029)
- Imports (2014-2029)
- Wages (2014-2029)

Top Questions Answered

Unlock comprehensive answers and precise data upon purchase.

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What is the market size of the Fertility Clinics in the US Industry in United States in 2025?

The market size of the Fertility Clinics in the US industry in United States is \$7.8bn in 2025.

How many businesses are there in the Fertility Clinics in the US industry in 2024?

There are 200 businesses in the Fertility Clinics in the US industry in United States, which has declined at a CAGR of 0.0 % between 2019 and 2024.

Has the Fertility Clinics in the US industry in United States grown or declined

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What is the forecast growth of the Fertility Clinics in the US industry in United States over the next 5 years?

Over the next five years, the Fertility Clinics in the US industry in United States is expected to grow.

What are the biggest companies in the Fertility Clinics in the US market in United States?

The biggest companies operating in the Fertility Clinics market in United States are Integramed America Inc. and Planned Parenthood Federation of America Inc.

What does the Fertility Clinics in the US in United States include?

Infertility evaluations and Egg freezing are part of the Fertility Clinics in the US industry.

Which companies have the highest market share in the Fertility Clinics in the US in United States?

The company holding the most market share in United States is Integramed America

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The level of competition is moderate and steady in the Fertility Clinics in the US industry in United States.

Related Industries

Widen your competitive advantage with related industries

Competitors

There are no industries to display.

Complementors

[Specialist Doctors in the US](#)


[Family Planning & Abortion Clinics in the US](#)

[Hospitals in the US](#)

[Adoption & Child Welfare Services in the US](#)

International industries

There are no industries to display.

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Methodology

How are IBISWorld reports created?

IBISWorld has been a leading provider of trusted industry research for over 50 years to the most successful companies worldwide. With offices in Australia, the United States, the United Kingdom, Germany and China, we are proud to have local teams of analysts that conduct research, data analysis and forecasting to produce data-driven industry reports.

Our analysts start with official, verified and publicly available sources of data to build the most accurate picture of each industry. Analysts then leverage their expertise and knowledge of the local markets to synthesize trends into digestible content for IBISWorld readers. Finally, each report is reviewed by one of IBISWorld's editors, who provide quality assurance to ensure accuracy and readability.

IBISWorld relies on human-verified data and human-written analysis to compile each standard industry report. We do not use generative AI tools to write insights. You can choose to leverage AI-based tools within our reports for additional analysis in various formats.

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Additional analysis

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government databases, industry-specific sources, industry contacts, and our own proprietary database of statistics and analysis to provide balanced, independent and accurate insights.

Key data sources in the US include:

- US Census Bureau
- US Bureau of Labor Statistics
- US International Trade Commission

Analysts also use industry specific sources to complement catch-all sources, although their perspective may focus on a particular organization or representative body, rather than a clear overview of all industry operations. However, when balanced against other perspectives, industry-specific sources provide insights into industry trends.

These sources include:

- Industry and trade associations
- Industry federations or regulators
- Major industry players annual or quarterly filings

Finally, IBISWorld's global data scientists maintain a proprietary database of macroeconomic indicators, which our analysts use to help inform industry data and trends. They also

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How does IBISWorld forecast its data?

IBISWorld's analysts and data scientists use the sources above to create forecasts for our proprietary datasets and industry statistics. Depending on the dataset, they may use regression analysis, multivariate analysis, time-series analysis or exponential smoothing techniques to project future data for the industry or driver. Additionally, analysts will leverage their local knowledge of industry operating and regulatory conditions to impart their best judgment the forecast model.

IBISWorld prides itself on being a trusted, independent source of data, with over 50 years of experience building and maintaining rich datasets and forecasting tools. We are proud to be the keystone source of industry information for thousands of companies across the world.

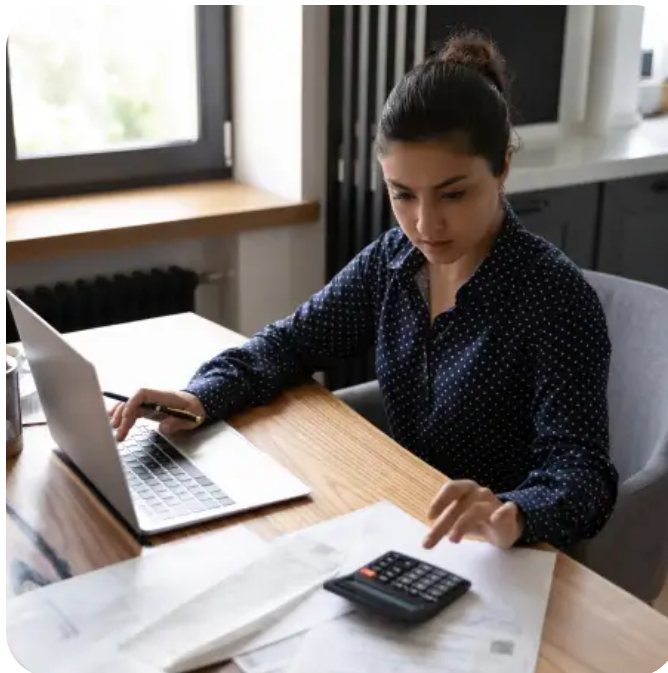
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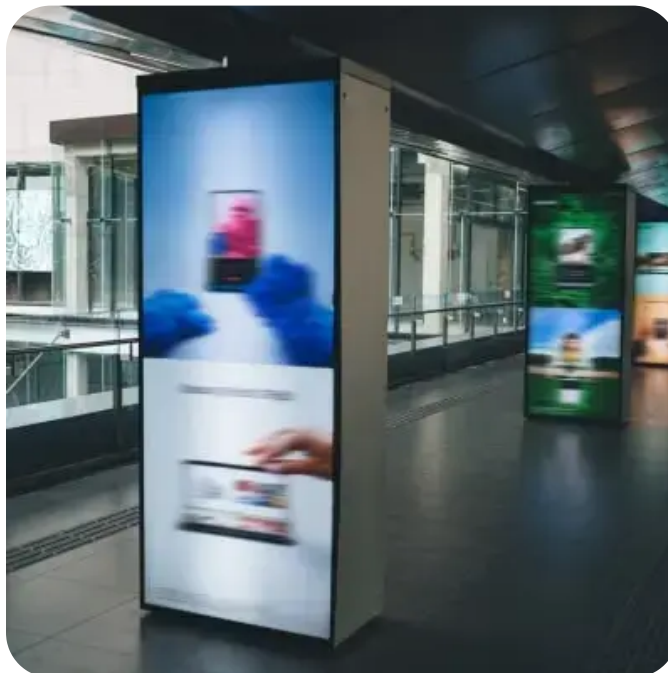
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