



Maryland Lottery and Gaming Control Agency Overview

January 21, 2026

John Martin
Director



Presentation Agenda

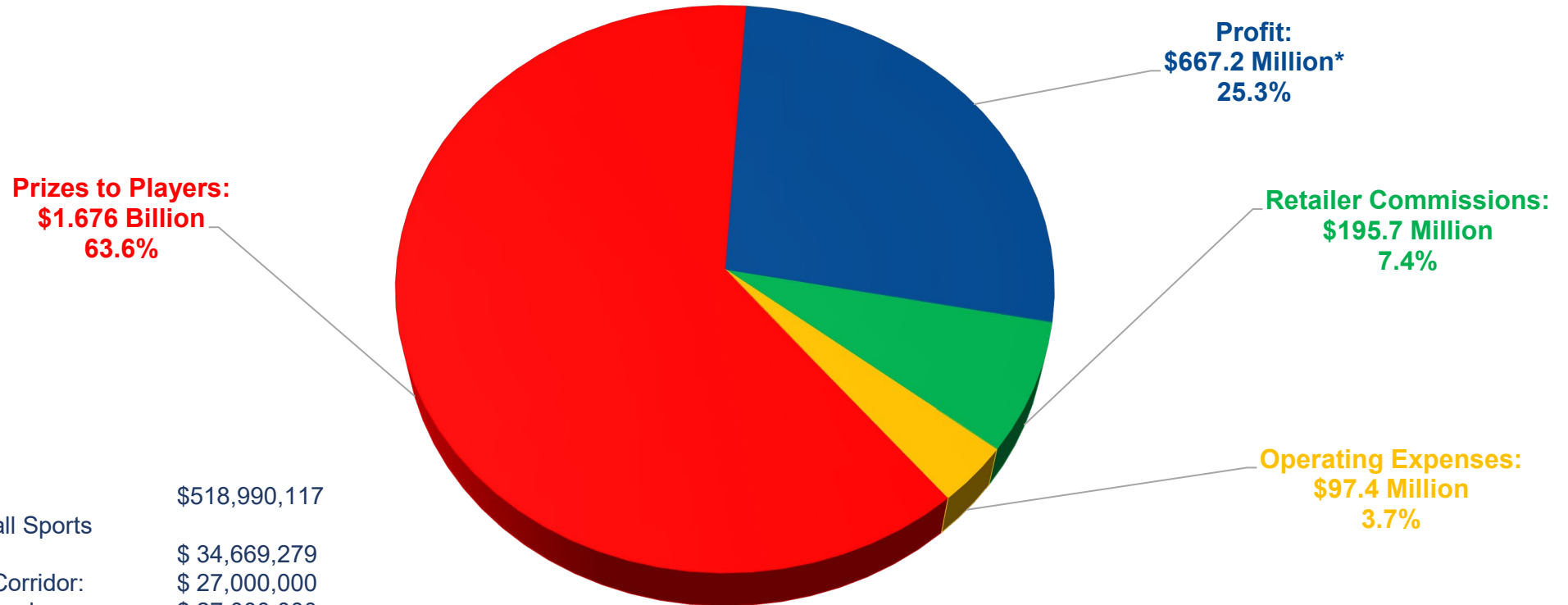
- Maryland Lottery and Gaming Control Commission
- Traditional Lottery
- Casinos
- Sports Wagering
- Responsible Gaming
- Trends in Surrounding Jurisdictions
- Illegal Online Gaming
- 2026 Legislative Session
- Upcoming Actions

Maryland Lottery and Gaming Control Commission

- An independent advisory board to the Maryland Lottery and Gaming Control Agency.
- Commission regulates casino gaming and sports wagering, approves license and contract awards and new or amended regulations.
- Public meetings held monthly.
- Seven members appointed to five-year terms by the Governor with Senate advice and consent.
- Current members:
 - Everett D. Browning, Sr., Chair
 - E. Randolph Marriner, Vice Chair
 - Ade Adebisi
 - Diane Croghan
 - Harold E. Hodges
 - Nicholas J. Mosby
 - James J. Stakem

FY25 Traditional Lottery Sales & Profits

\$2.633 billion in sales; \$667.2 million in profit



***Profit is distributed to:**

Maryland General Fund:	\$518,990,117
MSA Camden Yards Football Sports Facilities	\$ 34,669,279
Prince George's Blue Line Corridor:	\$ 27,000,000
MDOT Bus Rapid Transit Fund	\$ 27,000,000
Baltimore City Schools:	\$ 20,000,000
Maryland Stadium Authority:	\$ 13,438,778
MSA – Sports Entertainment Facilities	\$ 12,400,975
Sports & Entertainment Events Fund:	\$ 7,650,000
Supplemental Local Impact PG County	\$ 3,000,000

Anne Arundel County Hold Harmless:	\$ 1,329,702
Busch Sports Fund:	\$ 1,000,000
Veterans Trust Fund:	\$ 313,334
McIntosh Arts Fund:	\$ 250,000
Maryland Humanities:	\$ 150,000

Lottery Games: Draw, Monitor and Jackpot

The Maryland Lottery has 11 draw, monitor and jackpot games that appeal to a variety of players:

Daily draw: Pick 3, Pick 4, Pick 5, Bonus Match 5, Cash Pop
* Cash4Life (multi-jurisdictional)

Monitor: Keno and Racetrax

Jackpot: Mega Millions, Powerball (multi-jurisdictional)
Multi-Match (in-state)

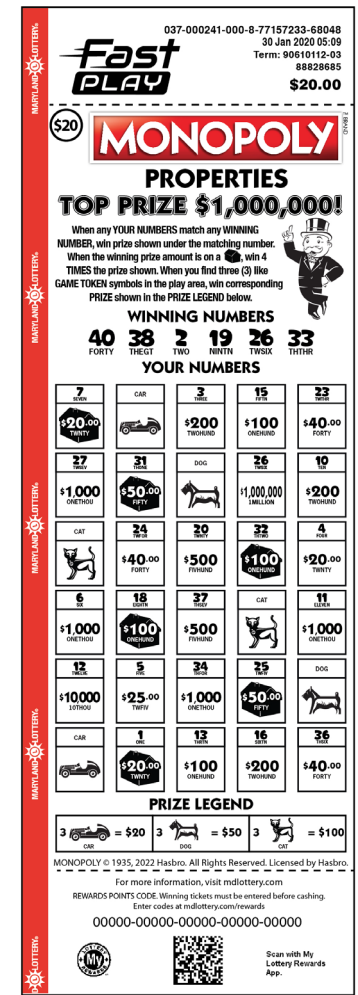
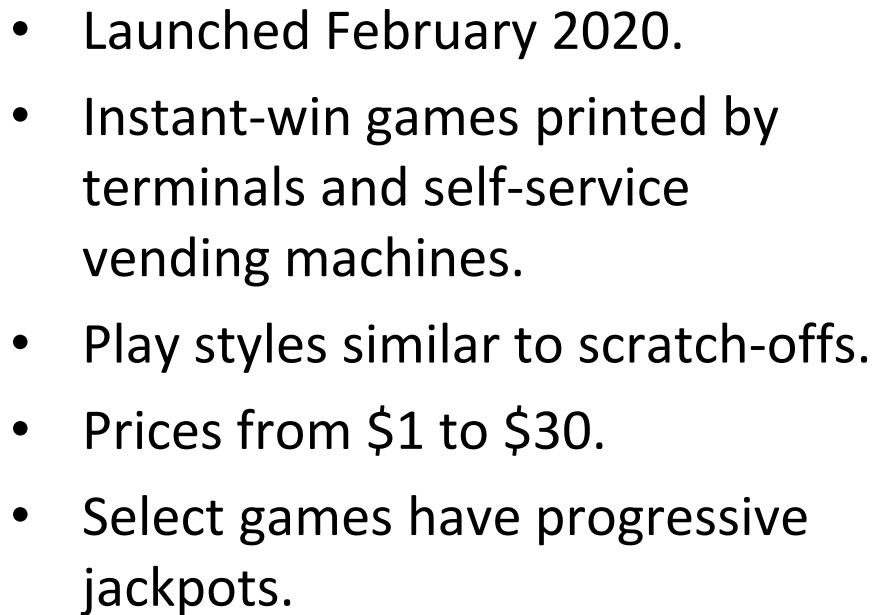


* Cash4Life is being discontinued in February 2026

Lottery Games: Scratch-Offs



- More than 50 active scratch-off tickets at any given time.
- New tickets monthly.
- Prices from \$1 to \$50.
- Prizes up to \$5 million.
- Select tickets eligible for second-chance promotions awarding additional prizes.



FY25 Lottery Sales & Profits by Game

Sales: \$2.633 Billion

Profit: \$667.2 Million

Daily Draw Games

		\$ Millions	% of Total
	Sales	\$232.5	8.8%
	Profit	87.9	13.2
	Sales	293.8	11.2
	Profit	122.5	18.4
	Sales	68.5	2.6
	Profit	33.3	5.0
	Sales	15.6	0.6
	Profit	5.0	0.8
	Sales	19.7	0.7
	Profit	6.6	1.0
	Sales	19.4	0.7
	Profit	4.4	0.7

Jackpot Games

		\$ Millions	% of Total
	Sales	\$102.0	3.9%
	Profit	39.2	5.9
	Sales	93.6	3.6
	Profit	39.2	5.9
	Sales	30.1	1.1
	Profit	10.2	1.5

Monitor Games

	Sales	263.6	10.0
	Profit	67.5	10.1
	Sales	334.5	12.7
	Profit	74.4	11.2

Instant Games

		\$ Millions	% of Total
	Sales	\$1.06B	40.2%
	Profit	163.4	24.5
	Sales	84.1	3.2
	Profit	10.4	1.6

Other

INSTANT**	Sales	16.9	0.6
	Profit	3.1	0.5

LOTTERY MACHINES

**Exclusive to Veterans' Organizations

Percentages may not sum due to rounding.

Lottery Fiscal Year Comparison

	Sales	Profit
FY23	\$2.764 Billion	\$714.3 Million
FY24	\$2.732 Billion	\$699.6 Million
FY25	\$2.633 Billion	\$667.2 Million
YoY % Change FY23/FY24	-1.2%	-2.1%
YoY % Change FY24/FY25	-3.7%	-4.6%

Maryland's Casinos



MGM National Harbor

Ownership:	MGM Resorts International
Location:	Prince George's County
Opened:	December 8, 2016
FY25 Revenue:	\$838.4 million
FY24 Contributions:	\$346.7 million
Year-Over-Year:	Revenue: +1.8% Contributions: +3.0%
Gaming Floor:	2,268 slot machines 214 table games
Employees:	2,632



Live! Casino & Hotel

Ownership:	The Cordish Companies
Location:	Anne Arundel County
Opened:	June 6, 2012
FY25 Revenue:	\$719.8 million
FY25 Contributions:	\$298.5 million
Year-Over-Year:	Revenue: no change Contributions: +0.4%
Gaming Floor:	3,878 slot machines 179 table games
Employees:	2,437



Live!
CASINO • HOTEL
MARYLAND

Horseshoe Casino Baltimore

Ownership:	Caesars Entertainment
Location:	Baltimore City
Opened:	August 26, 2014
FY25 Revenue:	\$172.0 million
FY25 Contributions:	\$73.2 million
Year-Over-Year:	Revenue: -4.9%
	Contributions: -3.4%
Gaming Floor:	1,365 slot machines 115 table games
Employees:	795



Hollywood Casino Perryville

Ownership:	Penn Entertainment, Inc.
Location:	Cecil County
Opened:	September 27, 2010
FY25 Revenue:	\$88.6 million
FY25 Contributions:	\$45.9 million
Year-Over-Year:	Revenue: +0.6% Contributions: +1.1%
Gaming Floor:	654 slot machines 18 table games
Employees:	300



HOLLYWOOD
Casino[®]
— PERRYVILLE, MD —

Ocean Downs Casino

Ownership:	Churchill Downs, Inc.
Location:	Worcester County
Opened:	January 4, 2011
FY25 Revenue:	\$93.7 million
FY25 Contributions:	\$41.0 million
Year-Over-Year:	Revenue: -1.4% Contributions: -0.5%
Gaming Floor:	900 slot machines 18 table games
Employees:	287



Rocky Gap Casino Resort

Ownership:	Century Casinos
Location:	Allegany County
Opened:	May 22, 2013
FY25 Revenue:	\$52.3 million
FY24 Contributions:	\$22.1 million
Year-Over-Year:	Revenue: -7.1% Contributions: -7.7%
Gaming Floor:	628 slot machines 12 table games
Employees:	265



Casino Fiscal Year Comparison

	Revenue	Contributions to the State
FY23	\$2.060 Billion	\$843.7Million
FY24	\$1.964 Billion	\$824.0 Million
FY25	\$1.965 Billion	\$831.3 Million
YoY % Change FY23/FY24	-4.7%	-2.3%
YoY % Change FY24/FY25	+0.1%	+0.9%

Sports Wagering:

Sportsbooks Currently Operating*

11 Retail (Brick-and-mortar) Sportsbook Locations

- Bingo World (Brooklyn Park)
- Greenmount Station (Hampstead)
- Hollywood Casino (Perryville)
- Horseshoe Casino (Baltimore)
- Live! Casino (Hanover)
- Long Shot's (Frederick)
- Maryland Stadium Sub (Landover)
- MGM National Harbor (Oxon Hill)
- Ocean Downs Casino (Berlin)
- Riverboat on the Potomac (Charles County)
- Whitman Gaming-Sports & Social (North Bethesda)

12 Mobile Sportsbooks

- Bally Bet Sportsbook
- bet365
- BetMGM (MGM National Harbor)
- betParx (Greenmount Station)
- BetRivers (Bingo World)
- Caesars Sportsbook (Horseshoe Casino)
- Crab Sports
- DraftKings
- theScore Bet (Hollywood Casino)
- Fanatics (Maryland Stadium Sub)
- FanDuel (Live! Casino)
- LetsBetMD (Veteran's Service Corp.)

* Sportsbooks operating in Maryland as of January 2026

Sports Wagering Revenue

Fiscal Year 2024 and 2025 Summary

	Handle	Prizes Paid	Hold %	*Contributions to the State
FY 2024	\$5,374,116,452	\$4,803,158,617	10.62%	\$60,311,456
FY 2025	\$6,218,831,405	\$5,520,311,135	11.23%	\$88,923,572

** All FY 2024 and FY 2025 contributions directed to the Blueprint for Maryland's Future Fund*

Cumulative Contributions to the State

Blueprint for Maryland's Future Fund	General Fund	Problem Gambling Fund
\$236,654,116	\$19,327,337	\$5,169,831

Totals from program inception (December 2021) through December 2025.

5% of taxable proceeds from mobile sports wagering directed to the General Fund since July 2025.

Expired sports wagering prizes directed to the Problem Gambling Fund.

Problem Gambling Fund Contributions

- By statute, Maryland's casino operators pay annual assessments into the Problem Gambling Fund:
 - \$425 per slot machine per year
 - \$500 per table game per year
- Expired sports wagering prizes also go to the Problem Gambling Fund.
- Maryland's per capita problem gambling funding is among the top 10 states in the U.S.
- Funds are managed by the Maryland Department of Health.

FY 2022	FY 2023	FY 2024	FY 2025
\$4,587,490	\$6,572,728	\$5,459,587	\$5,775,393

Responsible Gaming

Responsible gaming is integrated into all aspects of Maryland Lottery and Gaming's operations:

- Provide annual training to employees and Lottery retailers, emphasizing knowledge of available resources.
- Include responsible play messaging in all Lottery advertising and merchandising.
- Enforce requirement that gaming licensees maintain responsible gaming plans.
- Enforce requirement that gaming licensees include responsible play messaging in their advertising.
- Operate Voluntary Exclusion Program (VEP), allowing self-exclusion from multiple forms of regulated gambling.
- Participates in the Maryland Alliance for Responsible Gambling (MARG), a collaborative forum for the state's gambling stakeholders and other state agencies.
- Achieved top level in the Responsible Gambling Verification Program, jointly operated by the National Council on Problem Gambling and the North American Association of State and Provincial Lotteries.

Surrounding Jurisdictions:

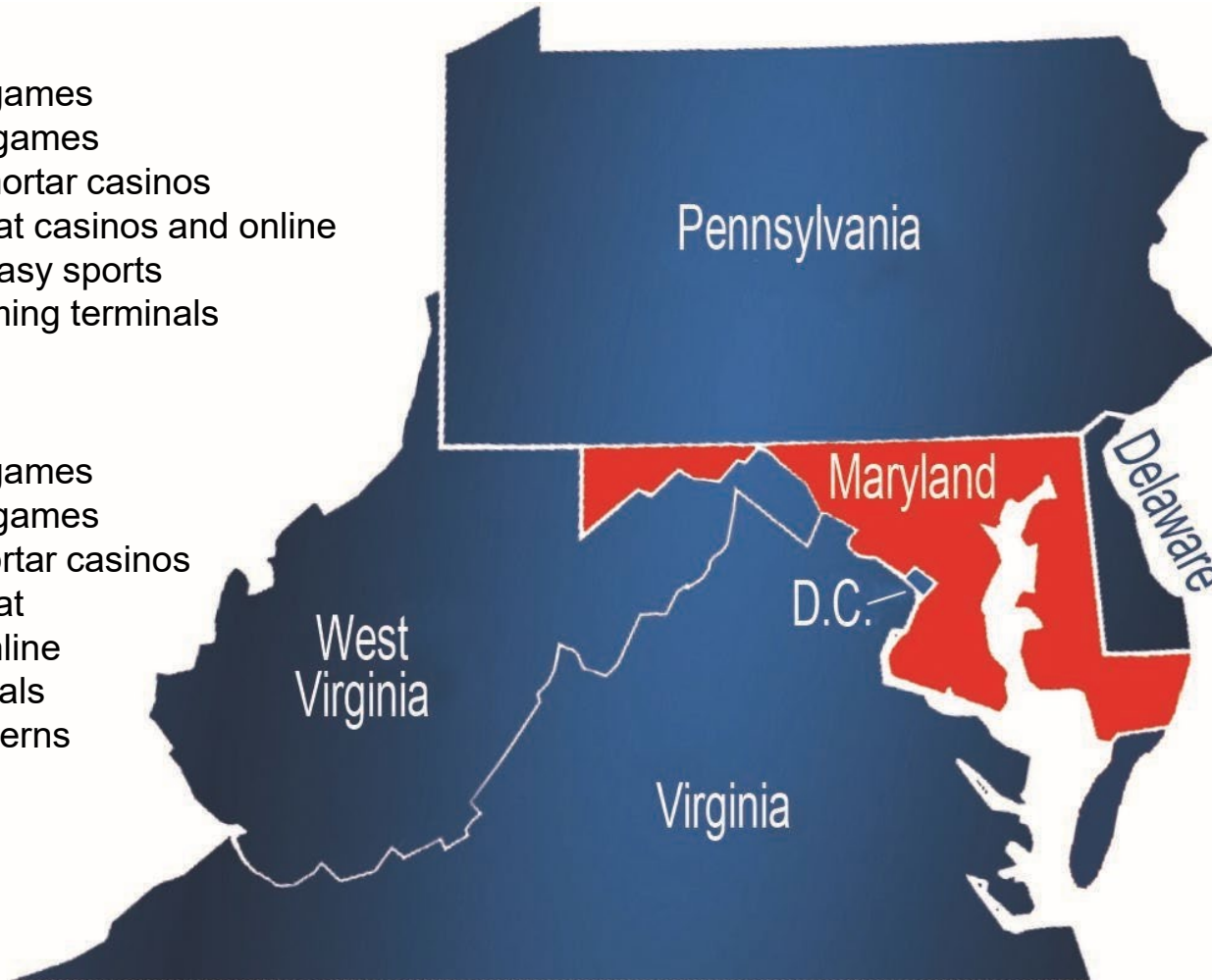
Lottery, Casino & Sports Wagering Trends

Pennsylvania

- Online lottery games
- Online casino games
- 17 brick-and-mortar casinos
- Sports betting at casinos and online
- Regulated fantasy sports
- Truck-stop gaming terminals

West Virginia

- Online lottery games
- Online casino games
- 5 brick-and-mortar casinos
- Sports betting at casinos and online
- Gaming terminals at bars and taverns



Delaware

- Online casino games
- 3 brick-and-mortar casinos
- Sports betting at casinos and online
- Sports parlay betting at lottery retailers
- Regulated fantasy sports

Washington, D.C.

- Online lottery games
- 3 mobile sportsbooks operating
- 8 retail sportsbooks operating
- Retail locations with sports betting kiosks

Virginia

- Online lottery games
- 4 brick-and-mortar casinos
- Online sports betting
- Regulated fantasy sports
- Historical horse racing terminals

Illegal Online Gaming Activities

Problems Raised by Illegal Online Gaming

- Some operate offshore and beyond U.S. jurisdiction.
- No tax on gaming revenue.
- No interceptions of tax or state debts.
- Drives players away from legal operators.
- Lack of age/identity verification, thus susceptible to fraud.
- Weak responsible gaming measures.
- Lack of consumer protection measures.

Illegal Online Gaming Activities

MLGCA Efforts to Restrict Illegal Online Gaming

- MLGCA maintains information on the Legal vs. Illegal Online Gaming page at mdgaming.com, including lists of licensed operators and copies of cease-and-desist (C&D) letters.
- C&D letters sent to 75 illegal operators since May 2024:
 - 23 have agreed to leave or modify their games to make them legal in Maryland.
 - 17 have responded, but have not agreed to leave or modify their games.
 - 35 have not responded.
- Prediction market operators filed suit in federal court after receiving C&D letters. MLGCA prevailed in an initial ruling, and an appeal is pending.
- Notification issued in November 2025 to all licensed operators that involvement in prediction markets may impact their qualification for licensure in Maryland.

2026 Legislative Session

Maryland Lottery and Gaming's Three Departmental Bills:

- **HB 289/SB 176:** Authorizes the interception of debts owed to the state from taxable casino prizes.
- **HB 291/SB 102:** Authorizes the Commission to establish a regulation limiting the amount of free promotional play that sports wagering licensees may exclude from taxable proceeds.
- **HB 295/SB 112:** Clearly articulates definitions of illegal internet-based gaming and authorizes penalties for operating such gaming.

Current Status

- **ITLM Contract:** HB 328 expanded the scope of the Instant Ticket Lottery Machine program and was enacted via a December 2025 veto override. A request for proposals will be issued in the near future.
- **Online Subscription Purchases:** HB 618 (2025) authorized online purchases of subscriptions to certain Lottery games. Implementation is expected to be completed by the end of CY 2026.
- **Lottery Central Monitor & Control System Contract:** The current contract ends in May 2027. A request for proposals will be issued in the near future.

Casino License Renewals

- The six casinos opened from 2010 through 2016, with license terms of 15 years. Renewals occur on a rolling basis in accordance with SG §9-1A-13.
 - Commission approved Hollywood Casino Perryville's license renewal on April 24, 2025.
 - Commission approved Ocean Downs Casino's license renewal on May 22, 2025.
- Renewal applications are due at least one year and not more than five years before the end of the 15-year term.
- On proper application for renewal, the Commission "shall renew the license unless the Commission finds that the licensee is no longer qualified under this subtitle to hold a license." §9-1A-13(d)(4).
- Qualification standards (SG §9-1A-07): Licensees must demonstrate by clear and convincing evidence their financial stability, integrity and responsibility; integrity of financial backers; good character, honesty and integrity; sufficient business ability.

About Maryland Lottery and Gaming

- **Diverse Professional Backgrounds:** 350 staff in accounting, auditing, background investigations, customer relations, gaming operations, instant ticket warehousing and distribution, IT, marketing, product development, sales, support services.
- **Operate and Regulate:** Operate the Lottery and regulate casinos, sports wagering, fantasy competitions, and other gaming programs.
- **Combined Contributions to Maryland:** In FY 2025, \$1.589 billion from Lottery, casinos and sports wagering directed to state programs and services:
 - **Casinos:** \$831.3 million to education, local aid, horse racing and small, minority- and women-owned businesses.
 - **Lottery:** \$667.2 million to the state (\$519.2 million to the General Fund; \$148 million distributed across 13 other state funds and accounts).
 - **Sports Wagering and Fantasy Competitions:** \$89.9 million to education.



Maryland Lottery and Gaming Control Agency Overview

January 21, 2026

John Martin
Director